

This report presents, in a summarized version, the data of investments and exits of Private Equity and Venture Capital in Brazil, for the first and second half of 2019 and first quarter of 2020.

It adopts the same methodology of the Annual Data Consolidation Report of Private Equity and Venture Capital Industry in Brazil, also jointly produced by KPMG and ABVCAP, currently in its 8th edition.

The information consolidated herein was obtained through FIPData, a platform that collects the data informed by the entities that follows the ABVCAP-ANBIMA code for the Regulation and Best Practices of Private Equity Funds (FIPs) and Venture Capital Funds (FIEEs).

It is important to mention that KPMG did not audit the numbers informed in this report, or confirm them in any other manner.

The information presented herein was obtained in a timely manner and it was the best information available to the publishing date of this report. Thus, we do not rule out that the data published herein may be subject to updates, once some transactions publish certain details only few months after the transaction announcement date.



Marco André C. Almeida Head of Deal Advisory Brazil and South America of KPMG in Brazil



**Piero Minardi**President of ABVCAP

# Fundraising by type\*

Billion of BRL

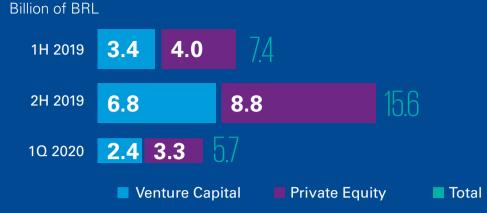




<sup>(\*)</sup> Fundraising from regional or global funds without specific allocation to Brazil is not included above.

<sup>(\*\*)</sup> Investments and exits of these funds in Brazil are included in this report.

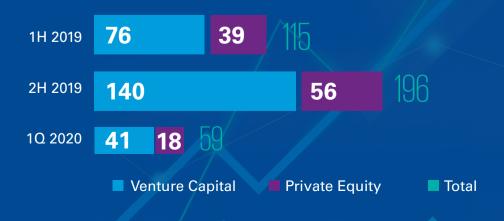
## Investments by type



## Average investment per company

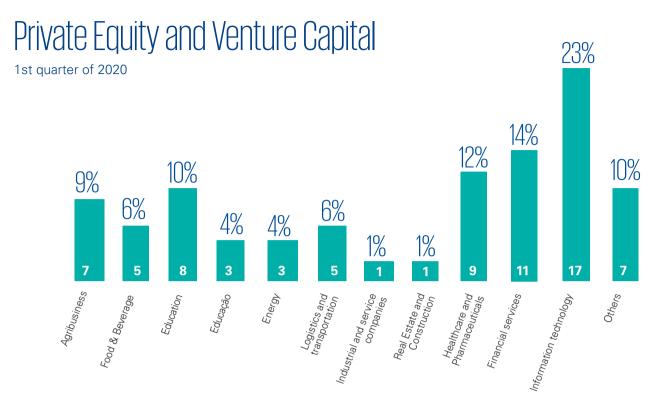


# Number of Invested companies

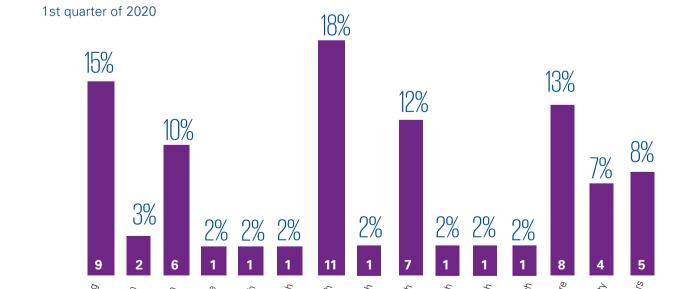


# Sector of Invested companies

Venture Capital



The number of invested companies shown above (77) is higher than shown in the previous page (59), since for 19 companies the total investment was not disclosed.



The number of invested companies shown above (59) is higher than shown in the previous page (41), since for 18 companies the total investment was not disclosed.

## About KPMG

KPMG is a global network of professional services firms providing Audit, Tax and Advisory services. We operate in 147 countries and territories and have over 219,000 people working in member firms around the world.

In Brazil, approximately 5,000 professionals work in 22 cities located in 13 States and the Federal District.

Guided by its objective of empowering change, KPMG has become a benchmark company in the segment in which it operates. We have shared value and inspired trust in capital markets and communities for more than 100 years, transforming people and companies and making positive impacts that contribute towards sustainable changes in our clients, in governments and in civil society.

For more information: kpmg.com.br

## About ABVCAP

Networking, development of studies and research, promotion of training programs and best practices, and integration with industry entities, ABVCAP's activities aim to facilitate the relationship between global and local members of the long-term investment community, providing an environment that favors debate and fosters the strengthening of relationships. To accomplish our goal, we promote training programs, develop studies and research about the industry, disseminate reliable industry data, and foster good practices among our members and the companies invested in the industry. We also seek to encourage the exchange of best practices that are aligned with similar or related entities globally or locally, as well as a healthy environment for the expansion of the long-term investment culture.

For more information: www.abvcap.com.br

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