



Private Equity & Venture Capital in Brazil

**Industry data
consolidation**

Fourth Quarter 2020

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This report presents, in a summarized version, the quarterly data of investments and exits of Private Equity and Venture Capital in Brazil, over the year 2020.

It adopts the same methodology of the Annual Data Consolidation Report of Private Equity and Venture Capital Industry in Brazil, also jointly produced by KPMG and ABVCAP, currently in its 8th edition.

The information presented herein was obtained in a timely manner and it was the best information available to the publishing date of this report. Thus, we do not rule out that the data published herein may be subject to updates, once some transactions publish certain details only few months after the transaction announcement date.

It is important to mention that KPMG did not audit the numbers informed in this report, or confirm them in any other manner.

Sincerely,



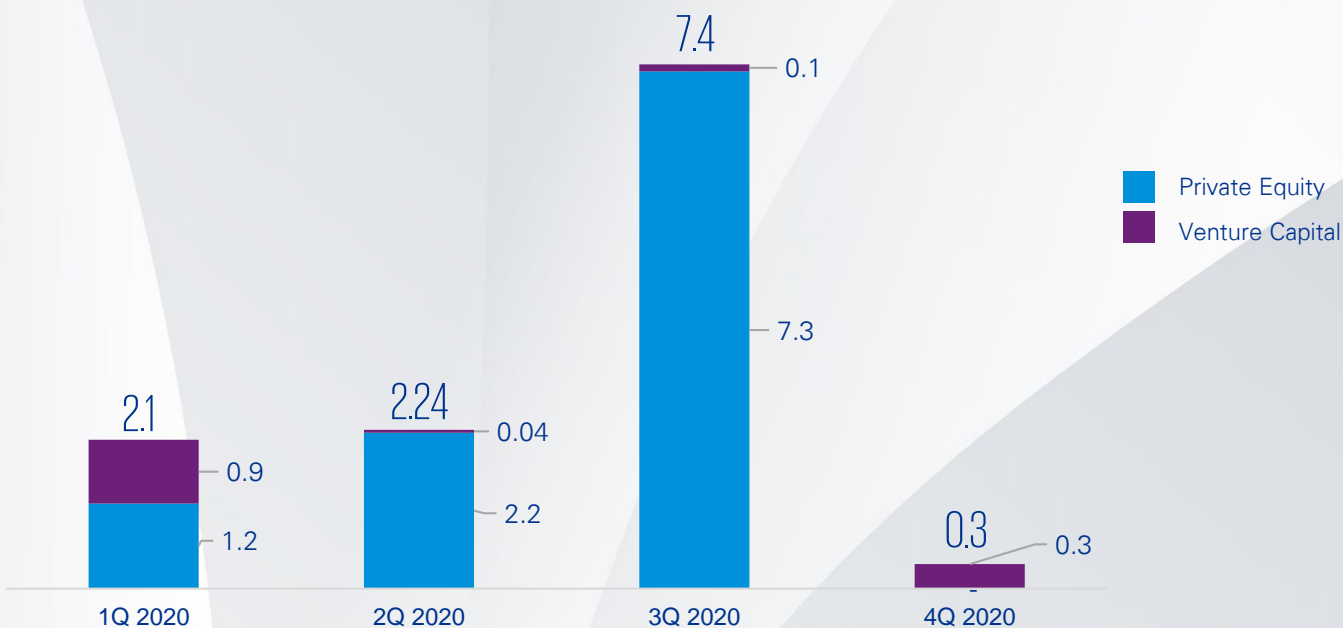
Roberto Haddad
Head of Private Equity of
KPMG in Brazil



Piero Minardi
President of ABVCAP

Fundraising by type*

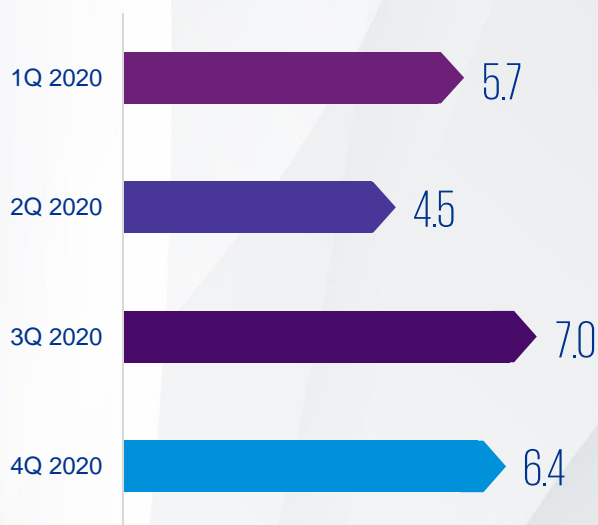
Billion of BRL



(*) Fundraising from regional or global funds without specific allocation to Brazil is not included above.

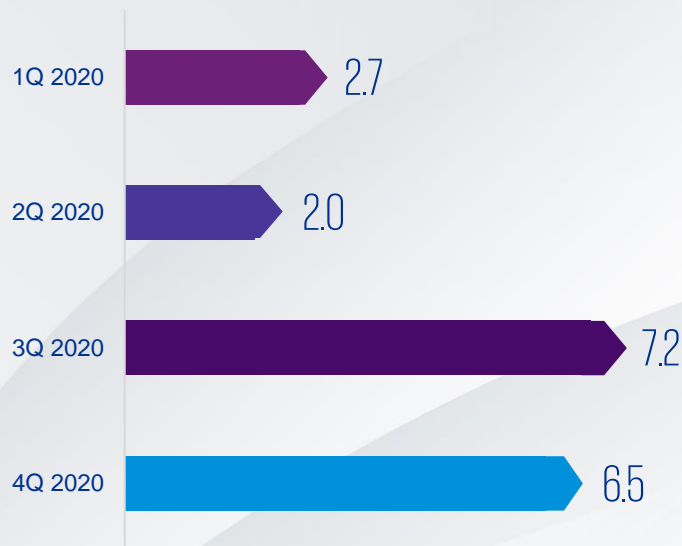
Investments**

Billion of BRL



Exits**

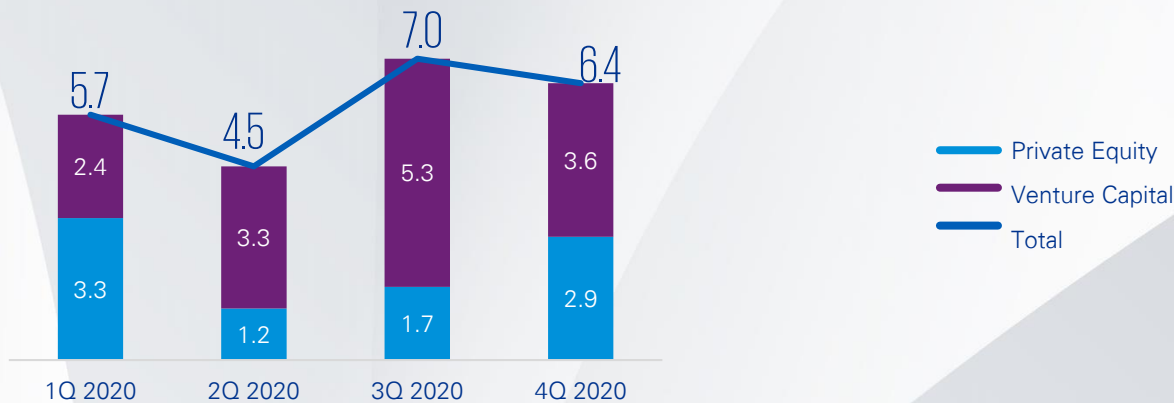
Billion of BRL



(**) Investments and exits of these funds in Brazil are included in this report.

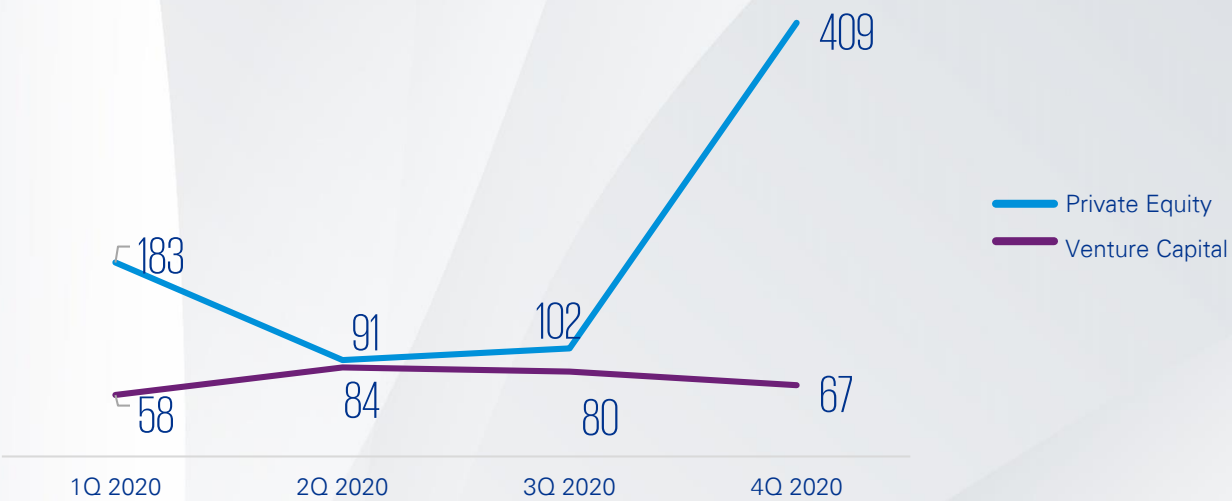
Investments by type

Billion of BRL

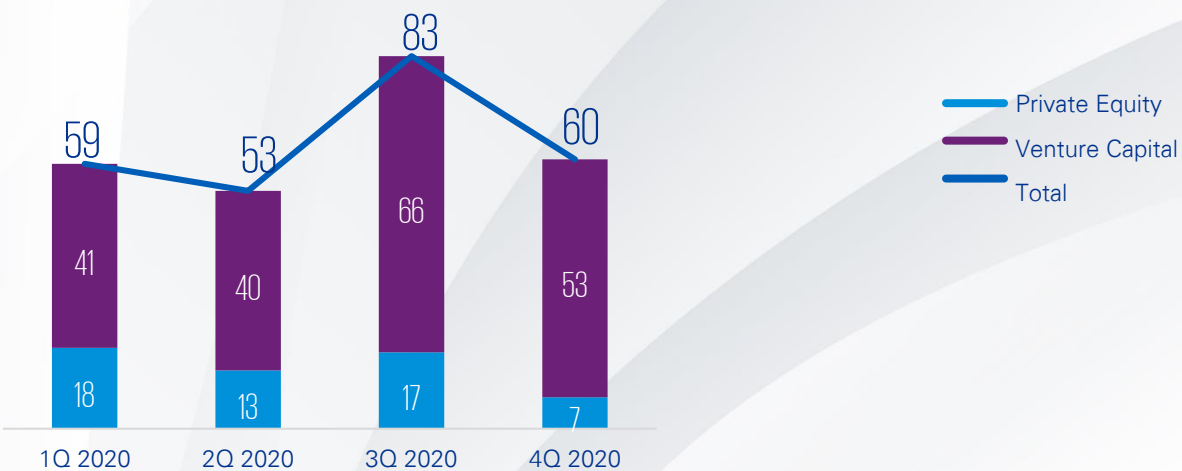


Average investment per company

Million of BRL



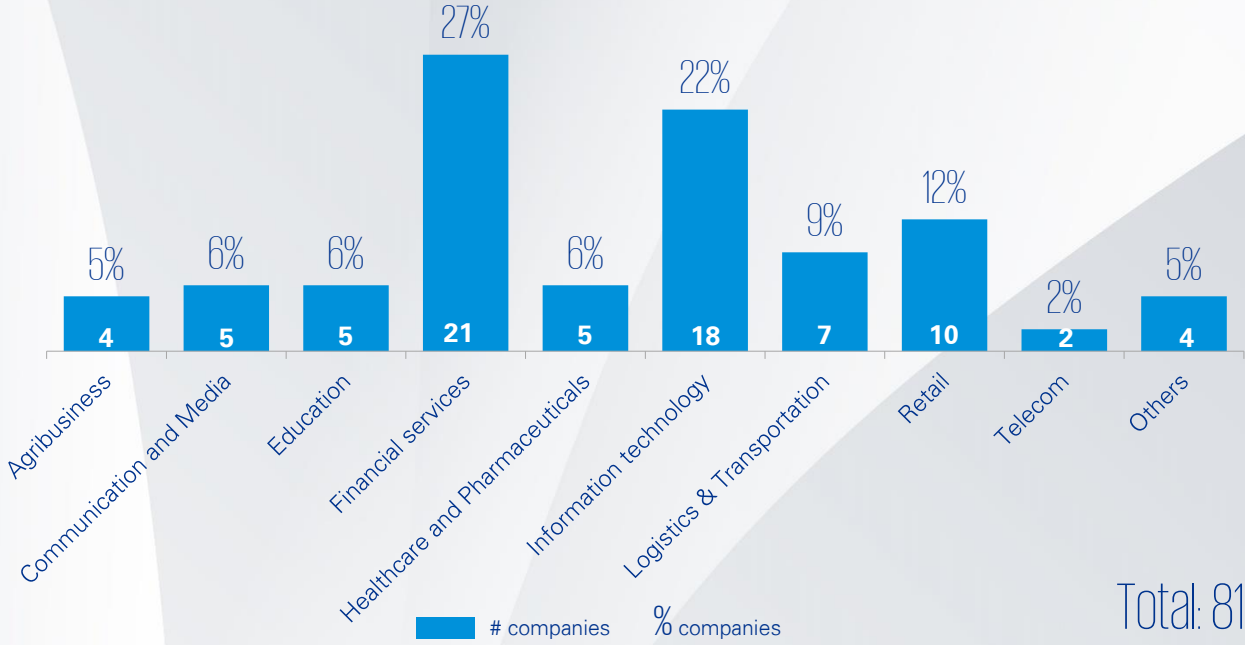
Number of invested companies



Sector of invested companies

Private Equity & Venture Capital

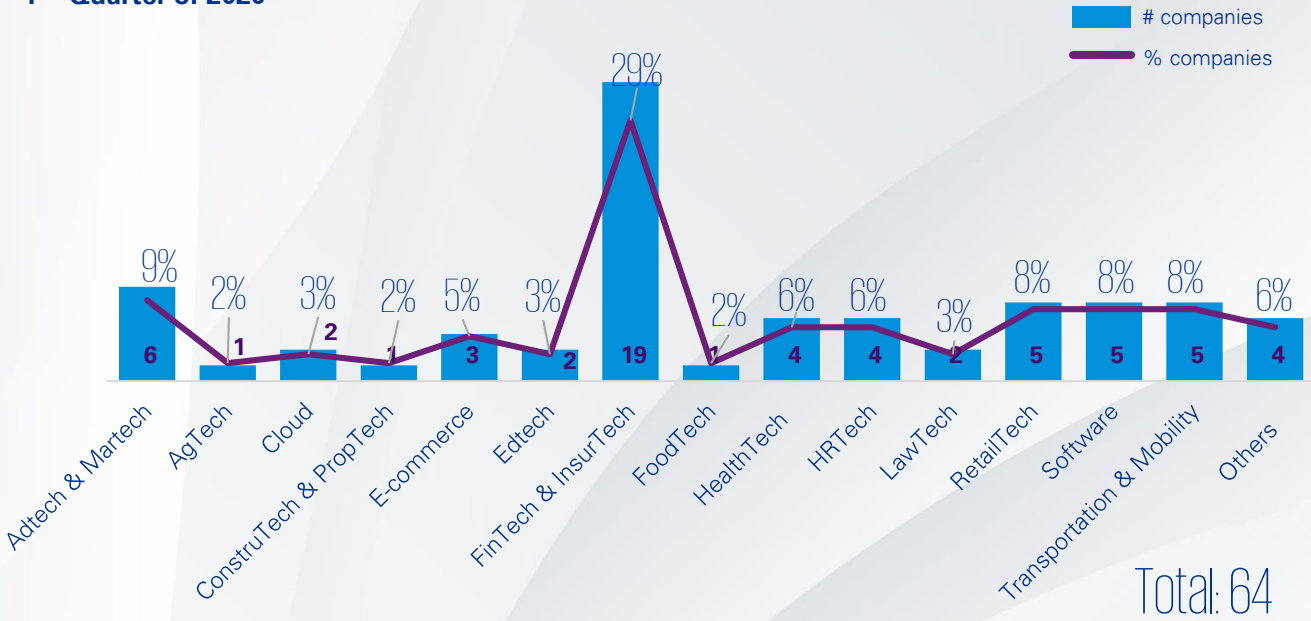
4th Quarter of 2020



The total number of invested companies shown above (81) is higher than shown in the previous page (60), since for 21 companies the total investment was not disclosed.

Venture Capital

4th Quarter of 2020



The number of invested companies shown above (64) is higher than shown in the previous page (53), since for 11 companies the total investment was not disclosed.

About KPMG

KPMG is a global network of professional services firms providing Audit, Tax and Advisory services. We operate in 147 countries and territories and have over 219,000 people working in member firms around the world.

In Brazil, approximately 5,000 professionals work in 22 cities located in 13 states and the Federal District.

Guided by its objective of empowering change, KPMG has become a benchmark company in the segment in which it operates. We have shared value and inspired trust in capital markets and communities for more than 100 years, transforming people and companies and making positive impacts that contribute towards sustainable changes in our clients, in governments and in civil society.

For more information: kpmg.com.br

About ABVCAP

The Brazilian Association of Private Equity and Venture Capital is a non-profit entity active since 2000, which aims to develop long-term investment activity in the country, in the modalities covered by the concepts of private equity, venture and seed capital.

As a representative entity of the entrepreneurial capital industry, ABVCAP defends the interests of members of the industry with public and private institutions, national and foreign, in search of public policies that are increasingly favorable to the promotion of these investments in the country.

Networking, development of studies and research, promotion of training programs and best practices, and integration with industry entities, ABVCAP's activities aim to facilitate the relationship between global and local members of the long-term investment community, providing an environment that favors debate and fosters the strengthening of relationships.

For more information: abvcap.com.br

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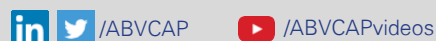


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