

BRASIL

PRIVATE EQUITY E VENTURE CAPITAL

CONSOLIDAÇÃO DE DADOS
DA INDÚSTRIA

INVESTIMENTOS
3 T 2024



SUMÁRIO

PRIVATE EQUITY

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1. Visão geral
2. Por tipo de investimento
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4. Por setor de atuação da empresa investida
5. Exits

VENTURE CAPITAL

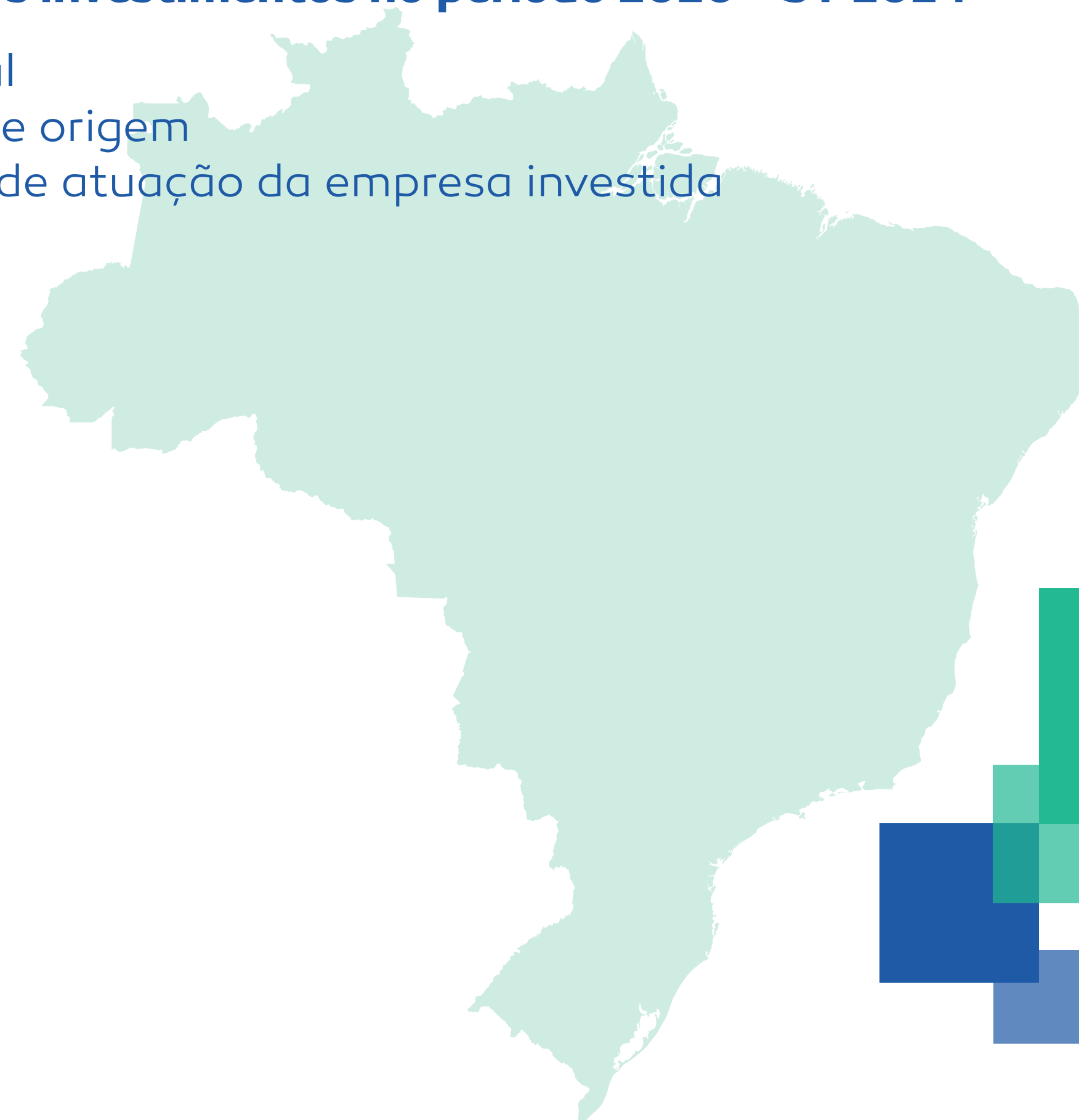
Evolução dos investimentos no período 2020 - 3T 2024

1. Visão geral
2. Por região do Brasil
3. Por setor de atuação da empresa investida
4. Exits

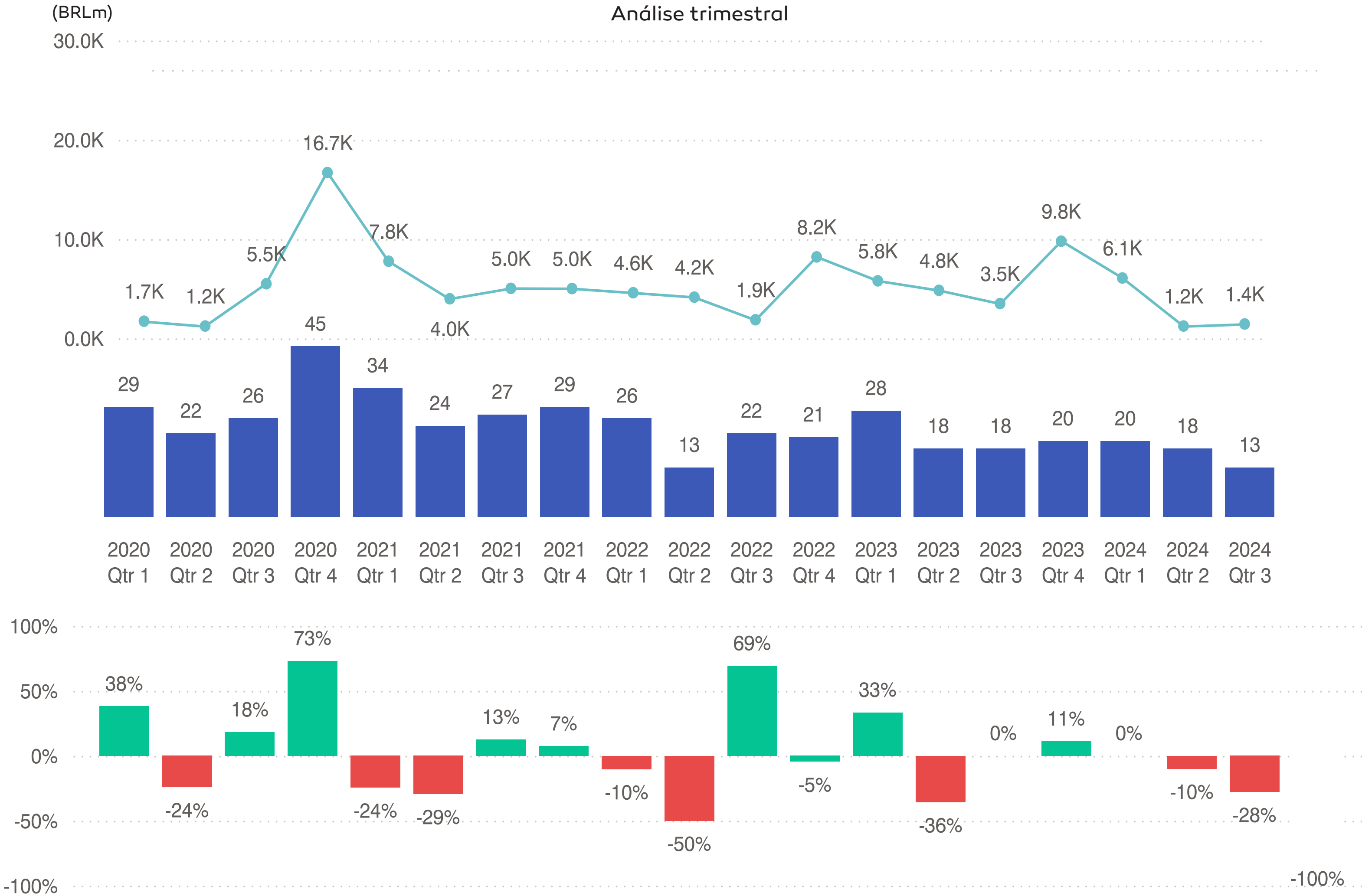
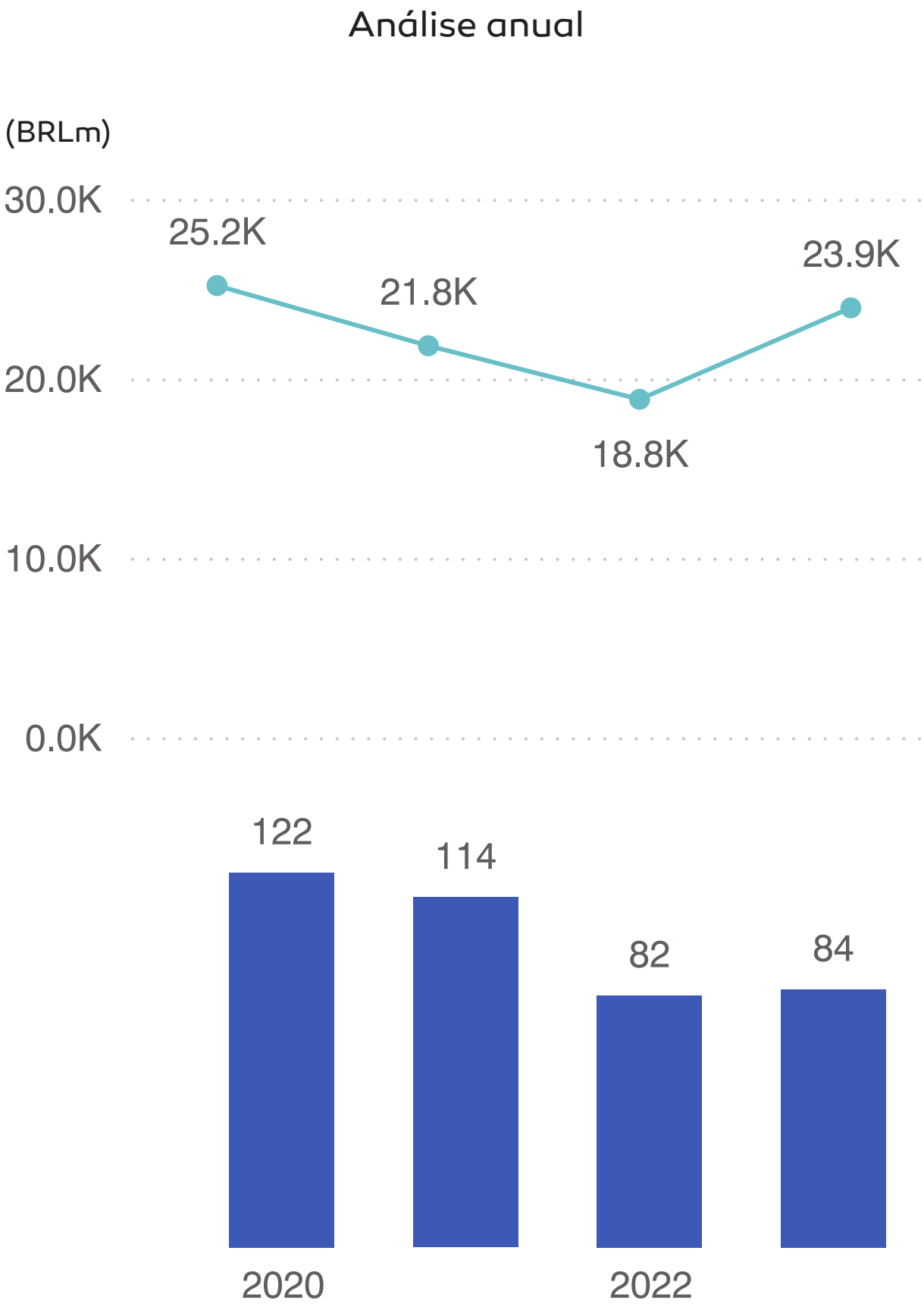
CORPORATE VENTURE CAPITAL

Evolução dos investimentos no período 2020 - 3T 2024

1. Visão geral
2. Por país de origem
3. Por setor de atuação da empresa investida



Evolução dos investimentos no período 2020 - 3T 2024



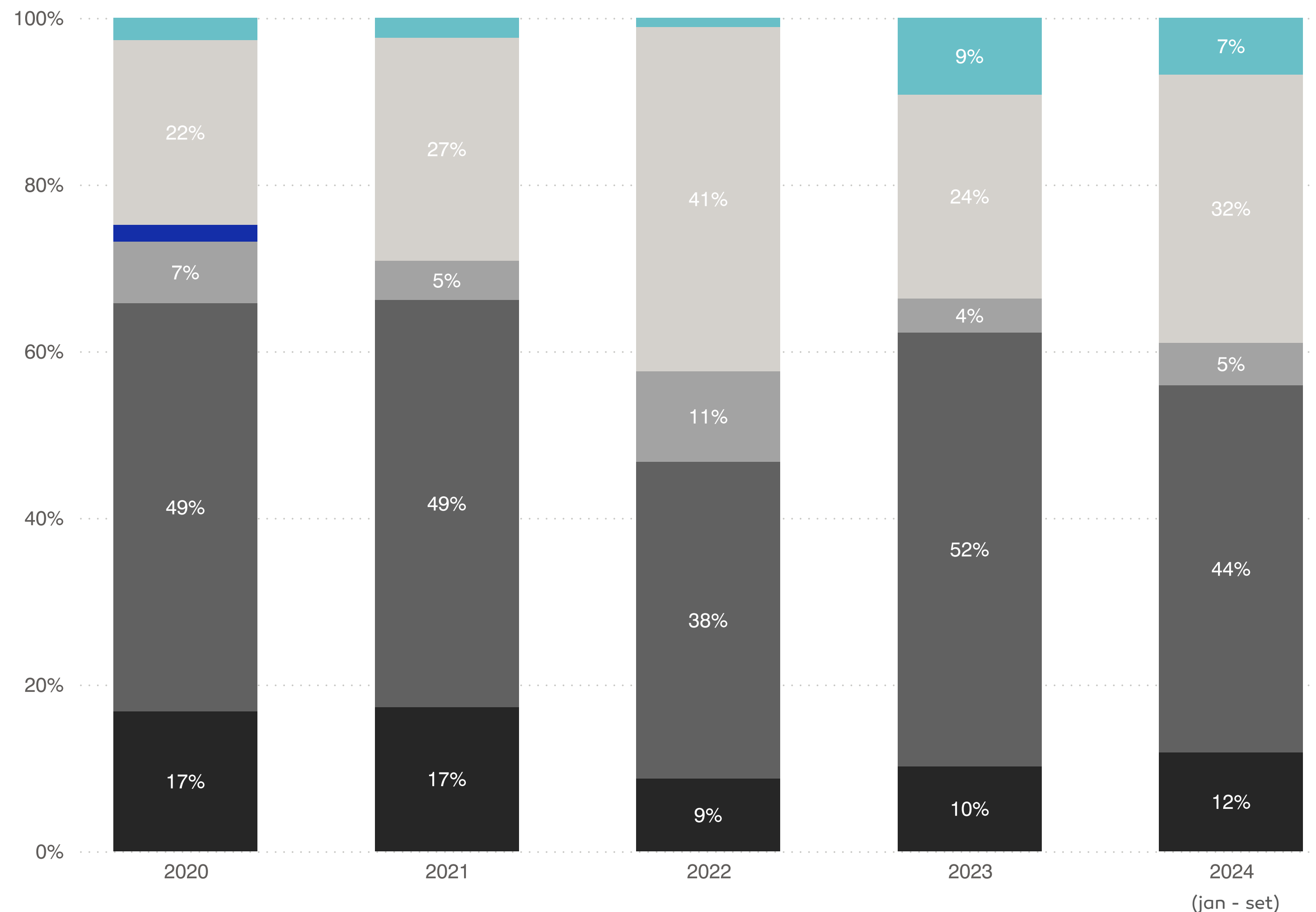
1-Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
3 - O valores totais tem em conta transações com valores não confidenciais.

Evolução dos investimentos no período 2020 - 3T 2024

Número de Investimentos por Tipo

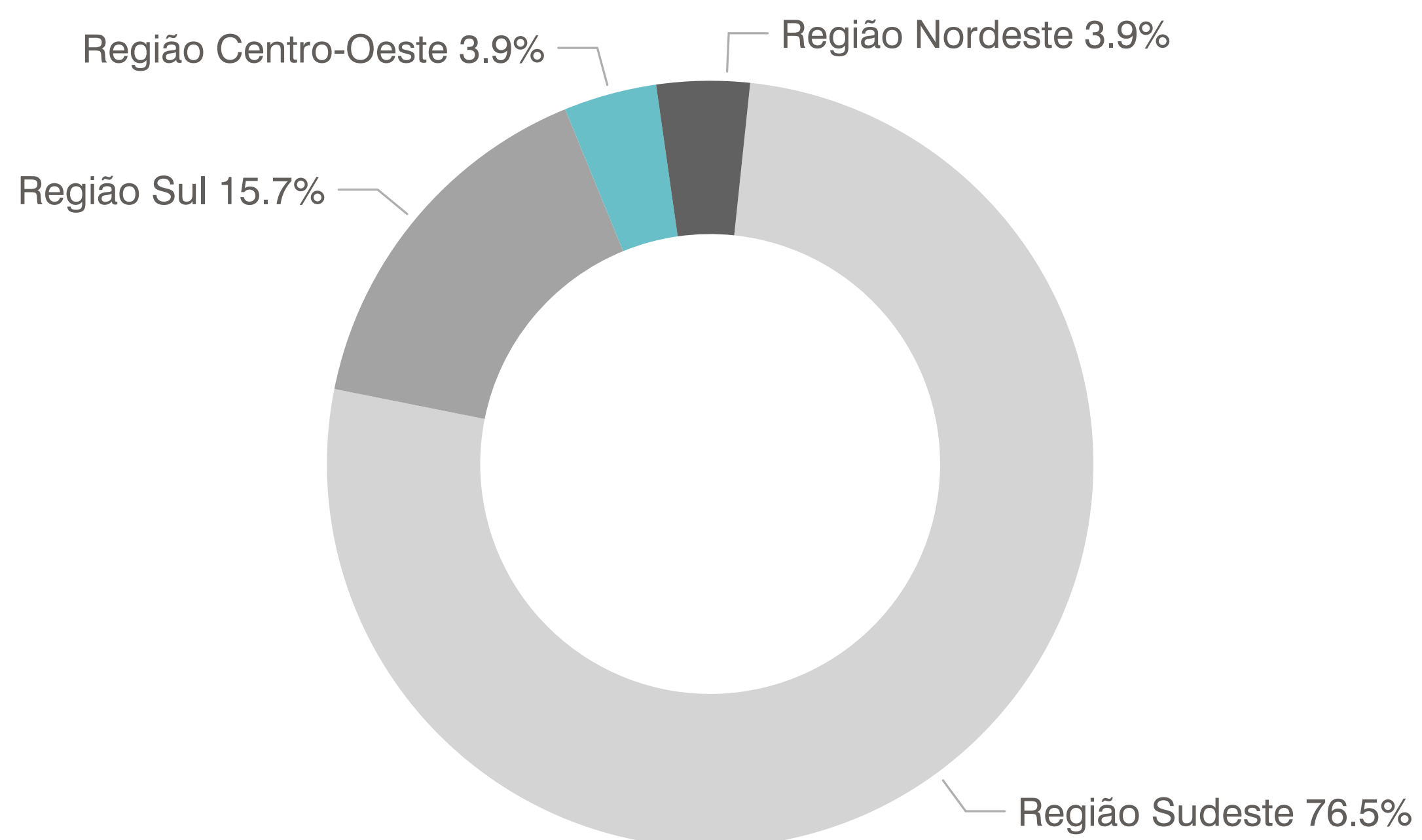
Tipo

- Buy-and-Build / Roll-up
- Buyout/Leveraged Buyout
- Growth/Expansion
- MBO - Management Buyout
- PE Non-control Acquisition (Minority Stake)
- Secondary Buyout

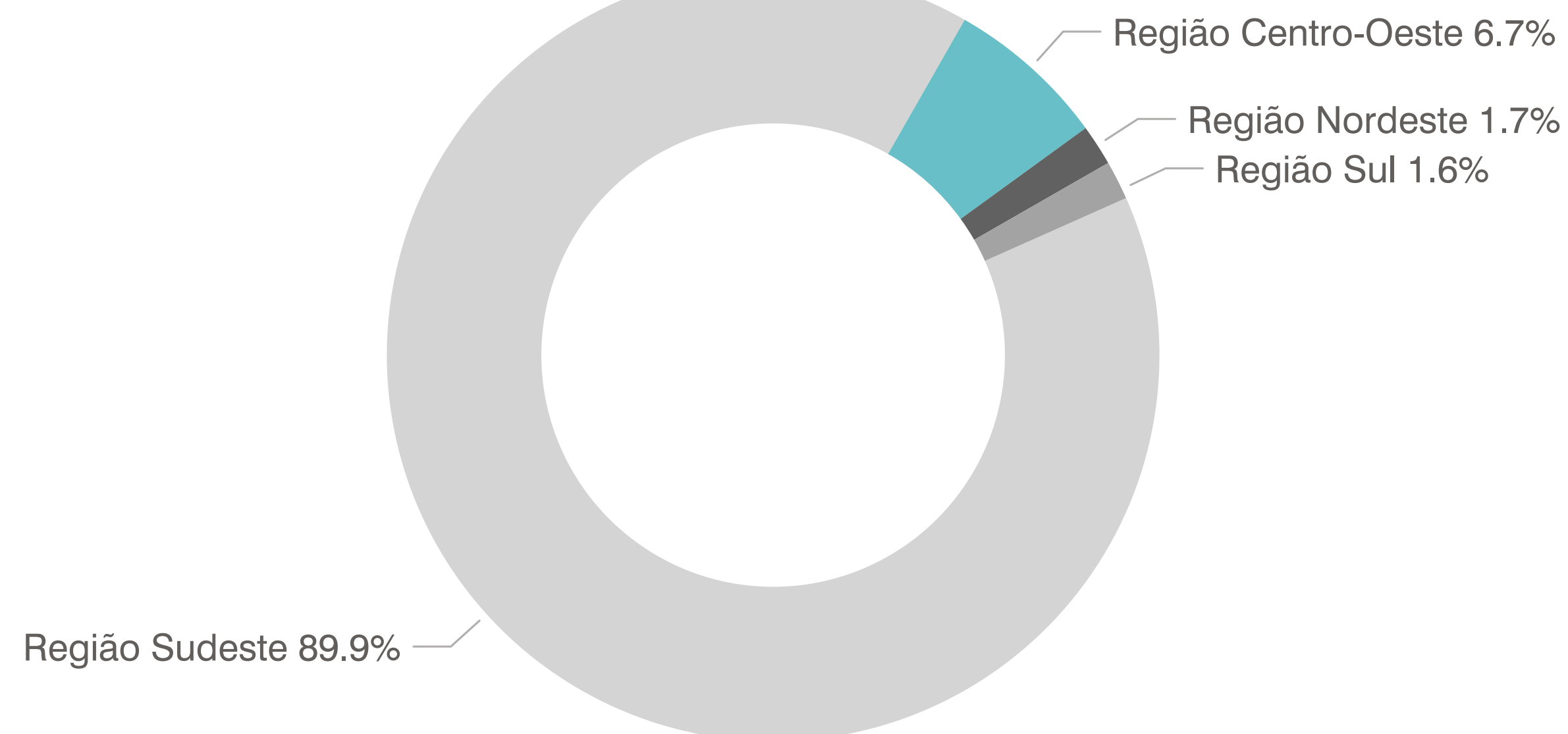


Número e valor dos investimentos por região - 2024 (jan - set)

Número

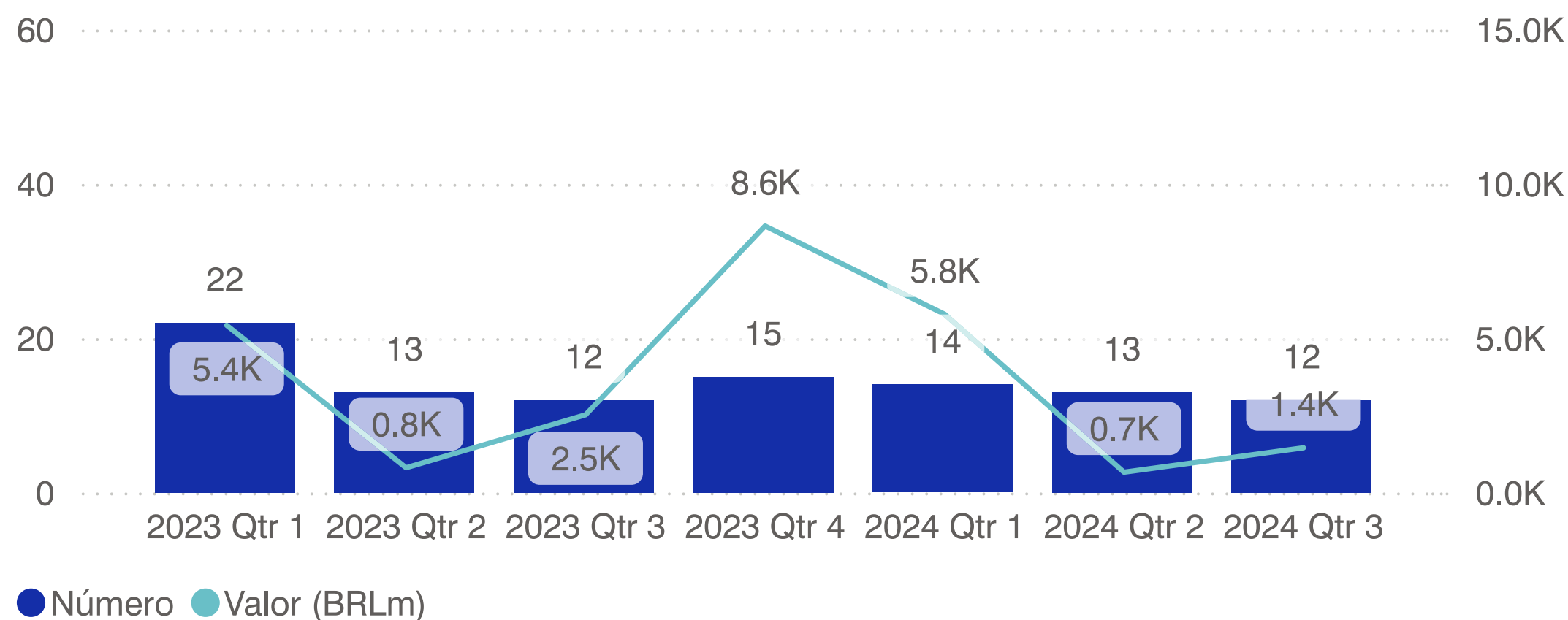


Valor (BRLm)

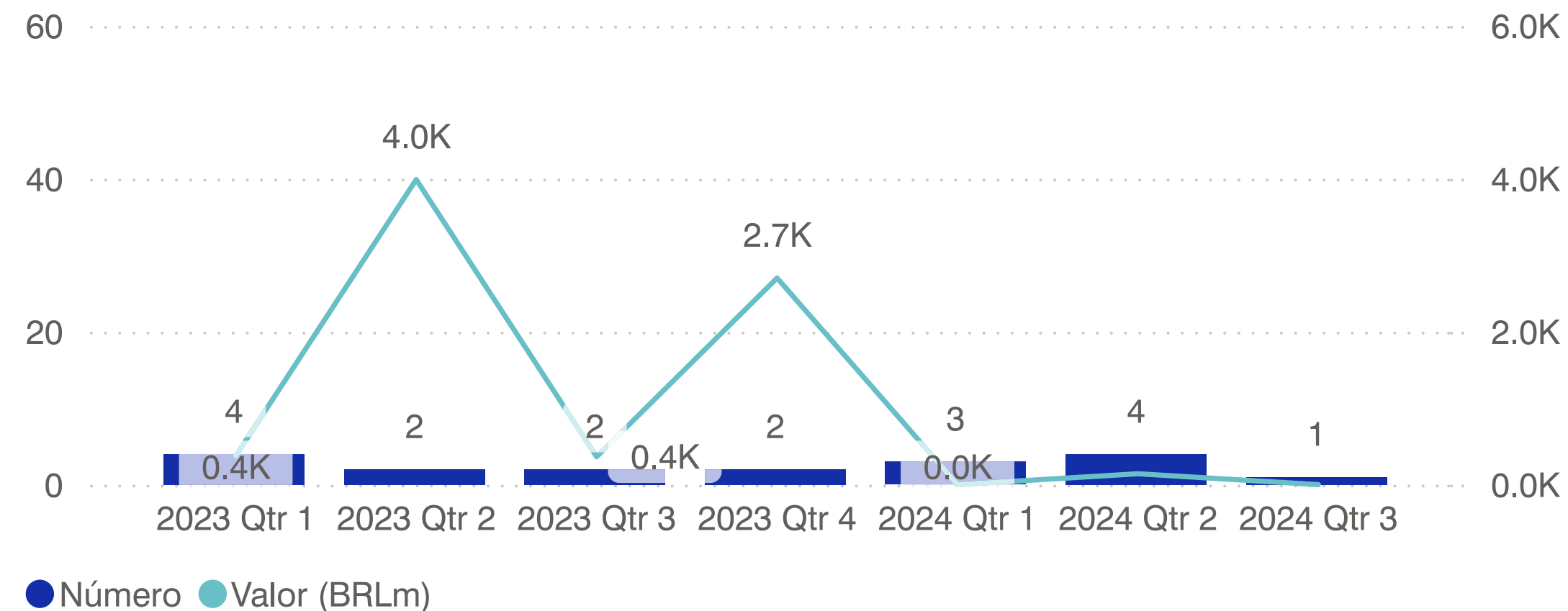


Número e valor dos investimentos por região

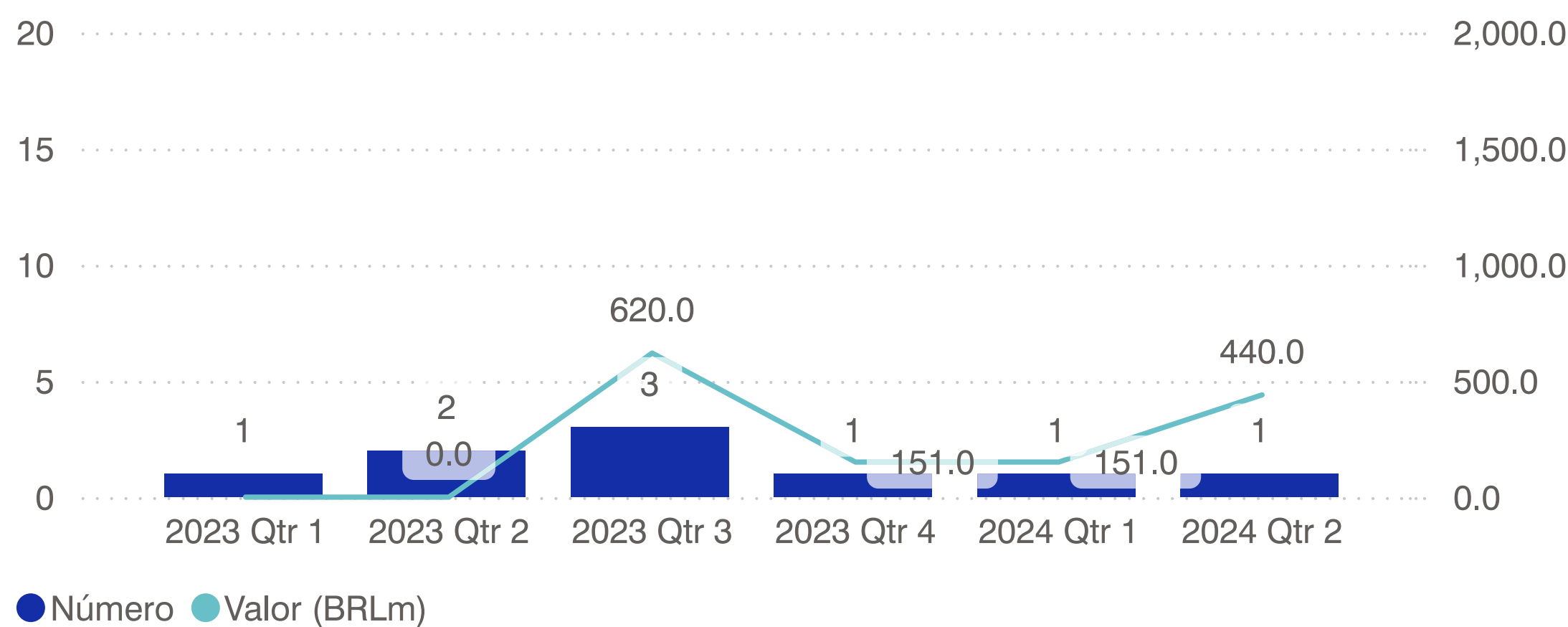
Região Sudeste



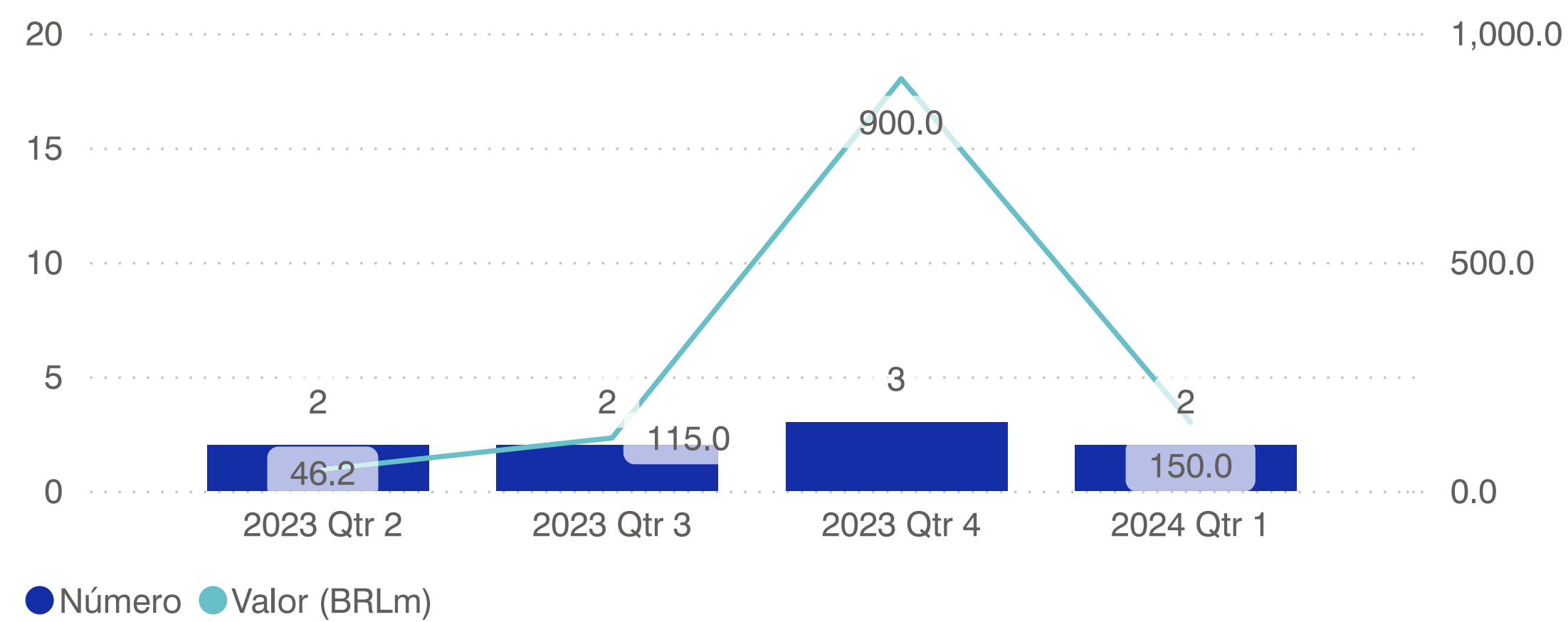
Região Sul



Região Centro-Oeste

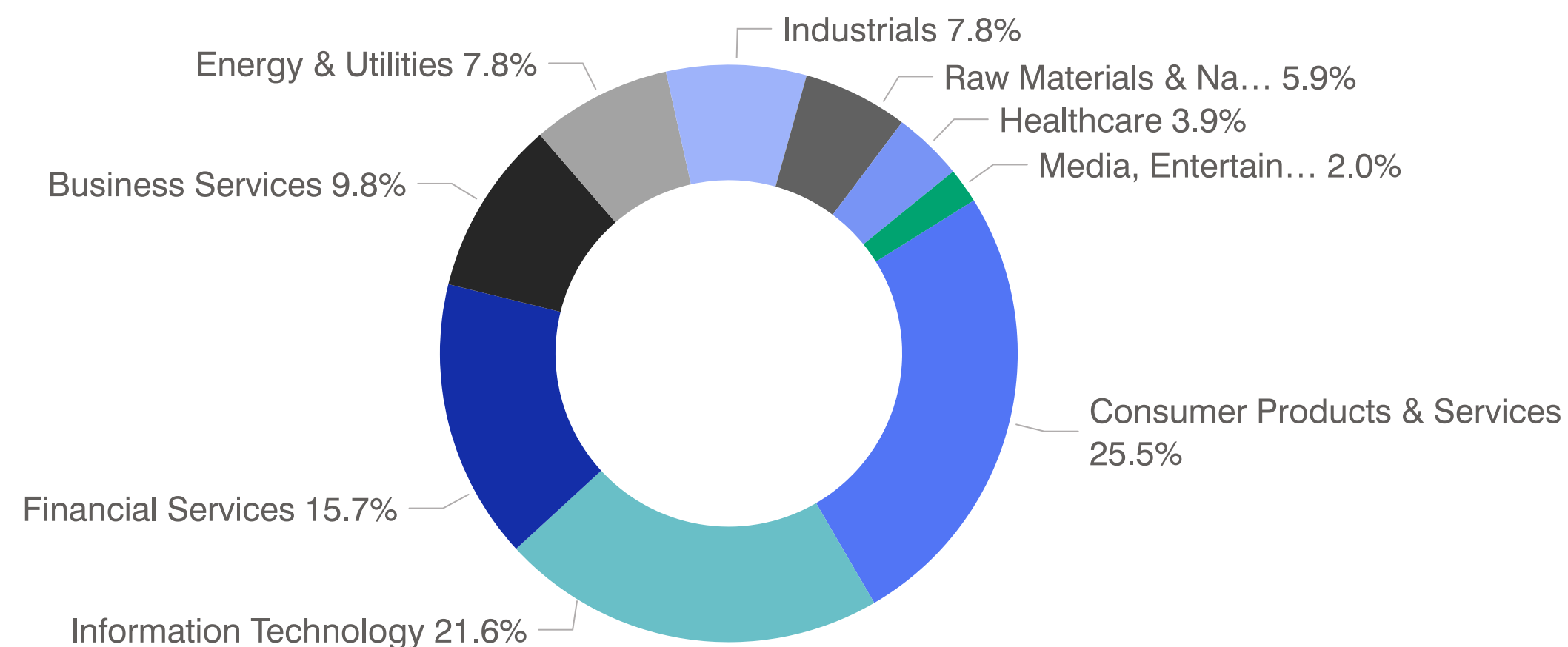


Região Nordeste

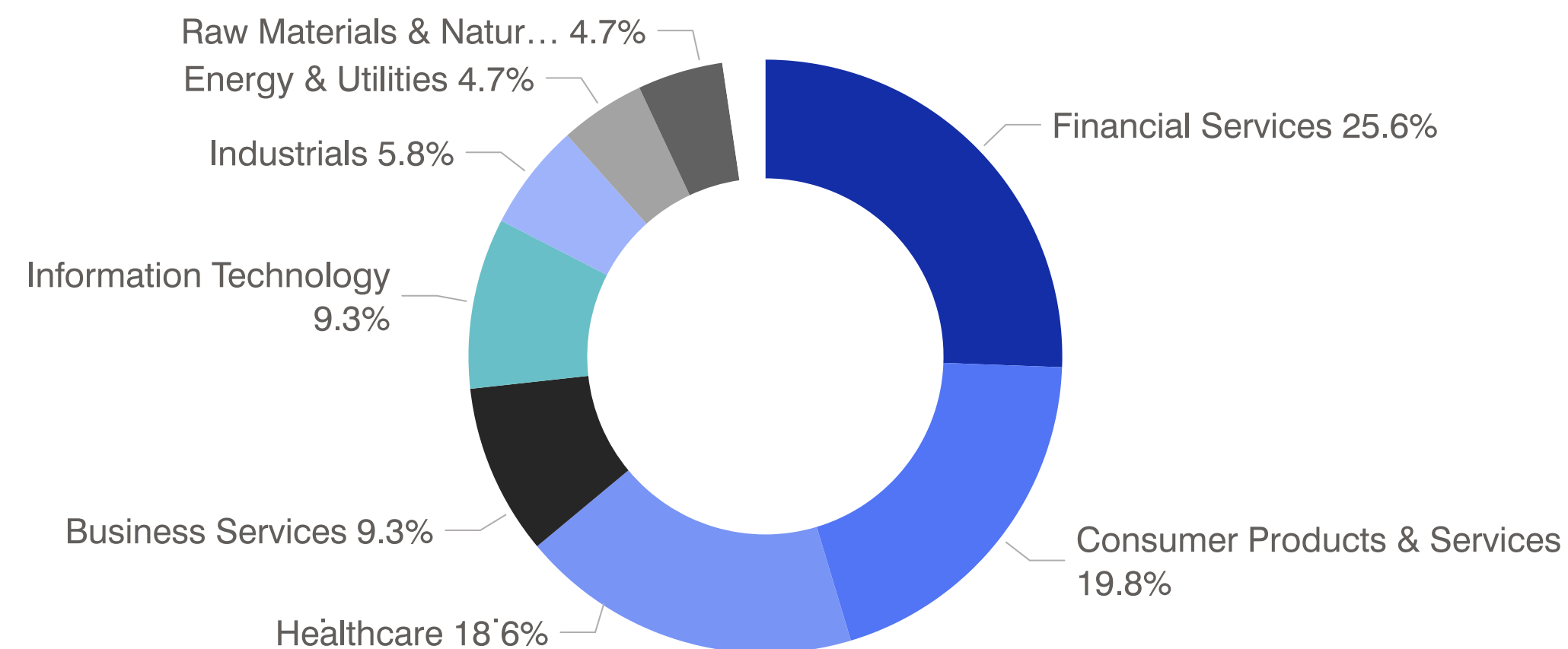


Número de investimentos por setor

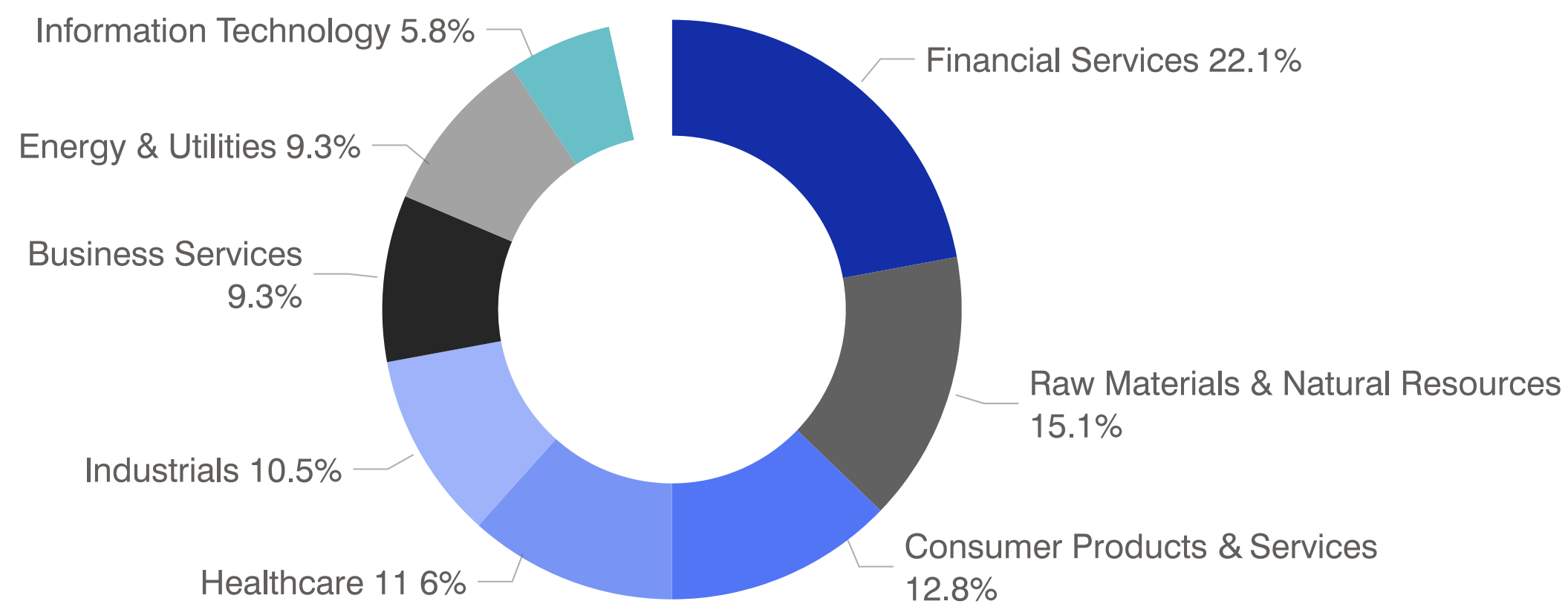
2024 (jan-set)



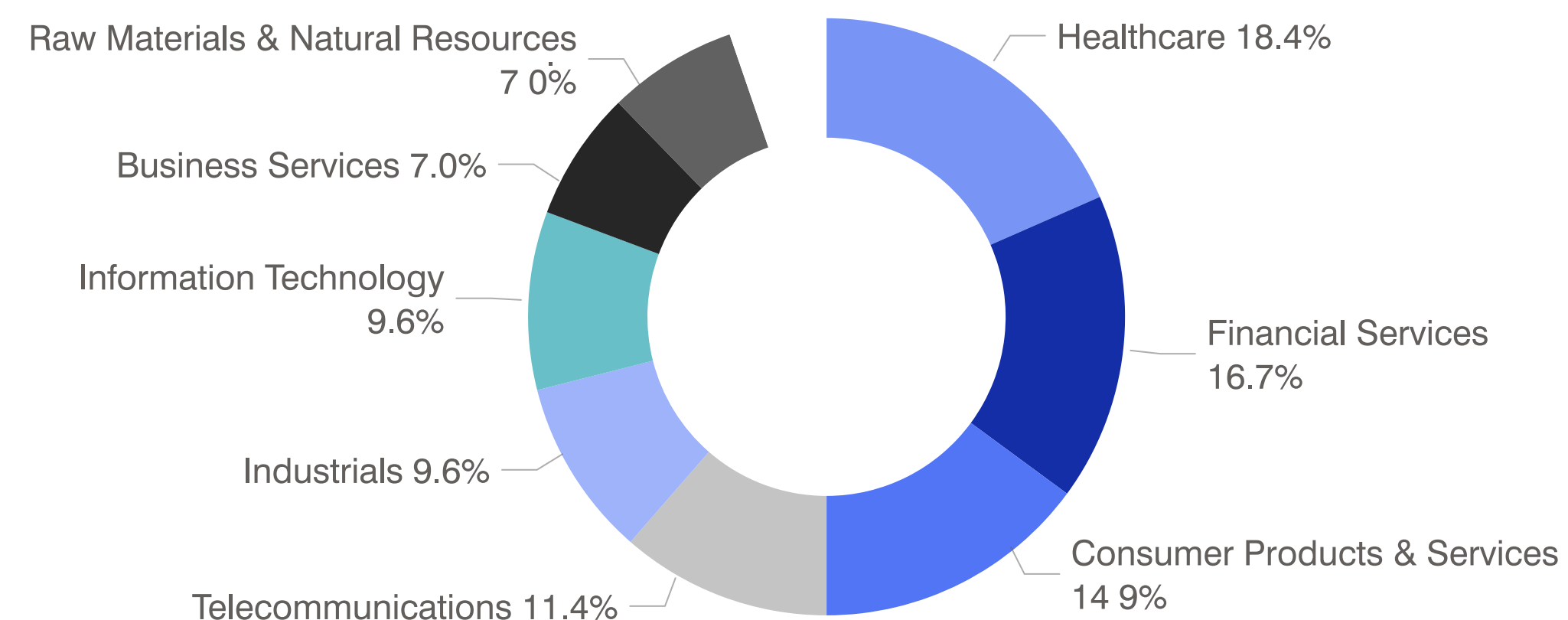
2023 (jan - dez)



2022 (jan - dez)



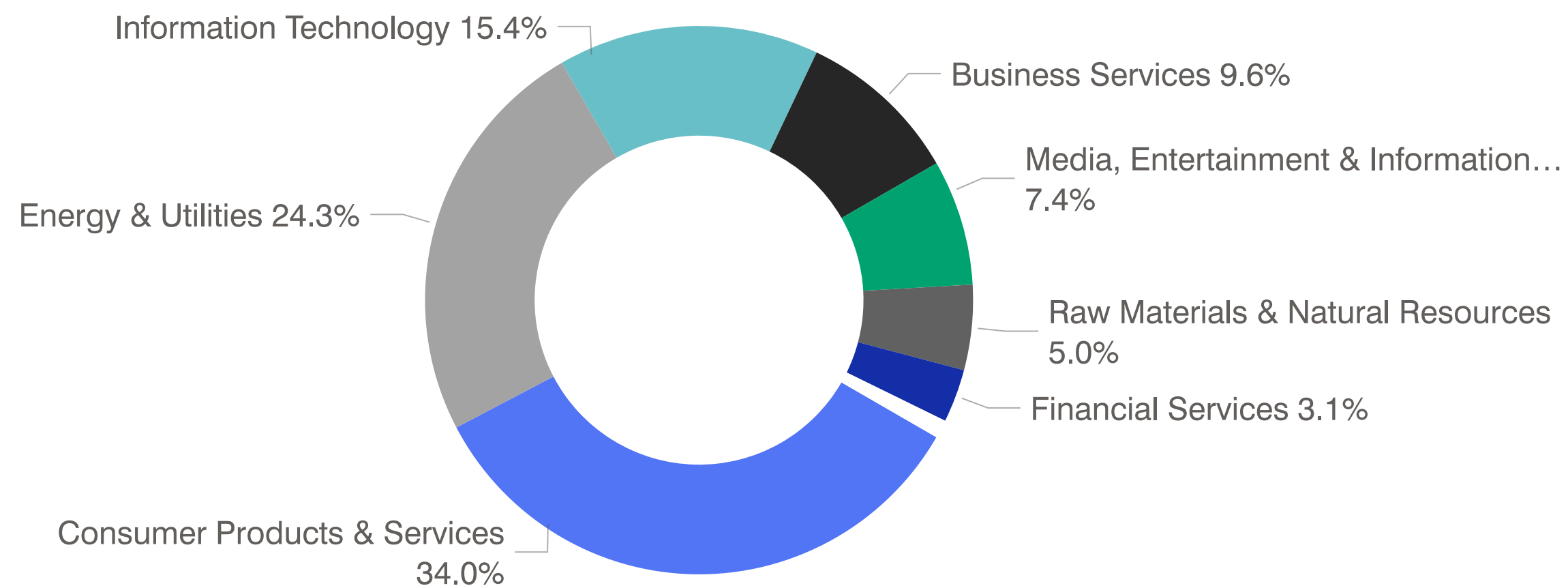
2021 (jan-dez)



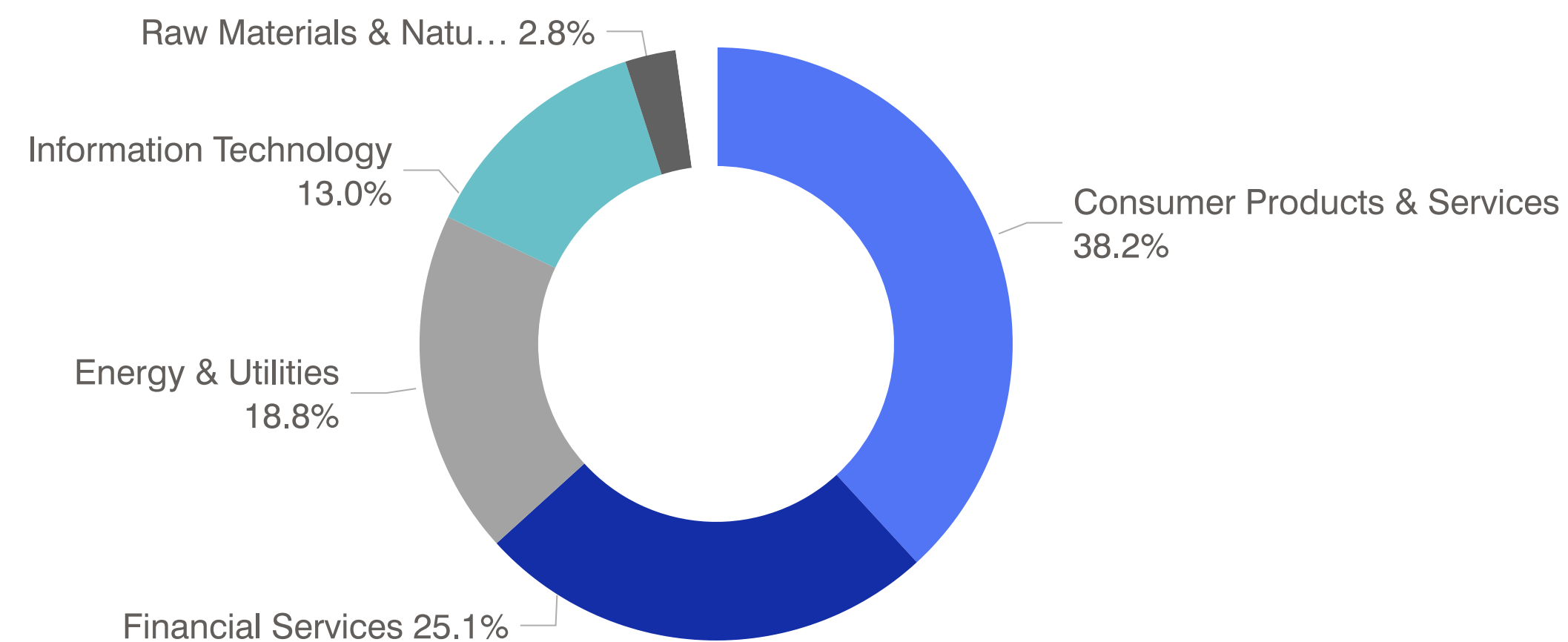
*Análise realizada considerando apenas o setor principal da empresa adquirida/investida

Valor dos investimentos por setor (BRLm)

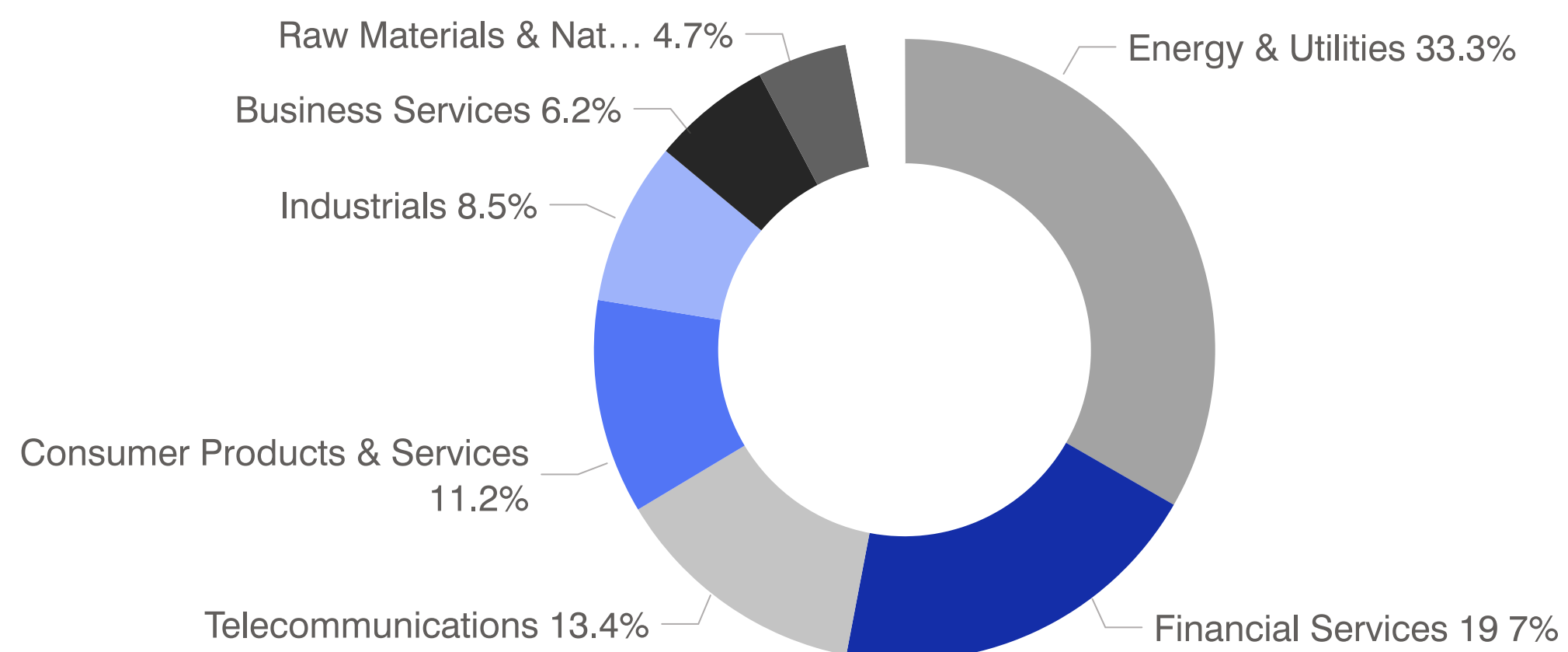
2024 (jan-set)



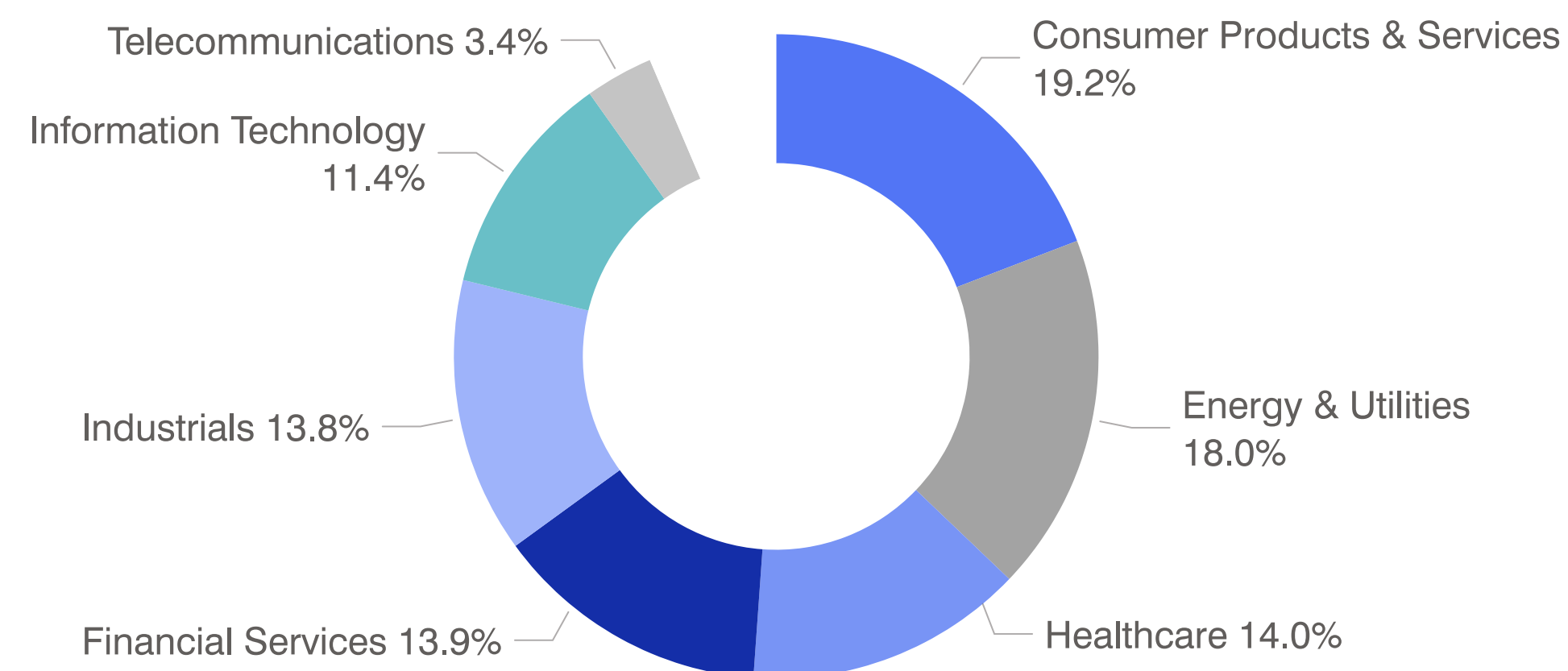
2023 (jan - dez)



2022 (jan - dez)



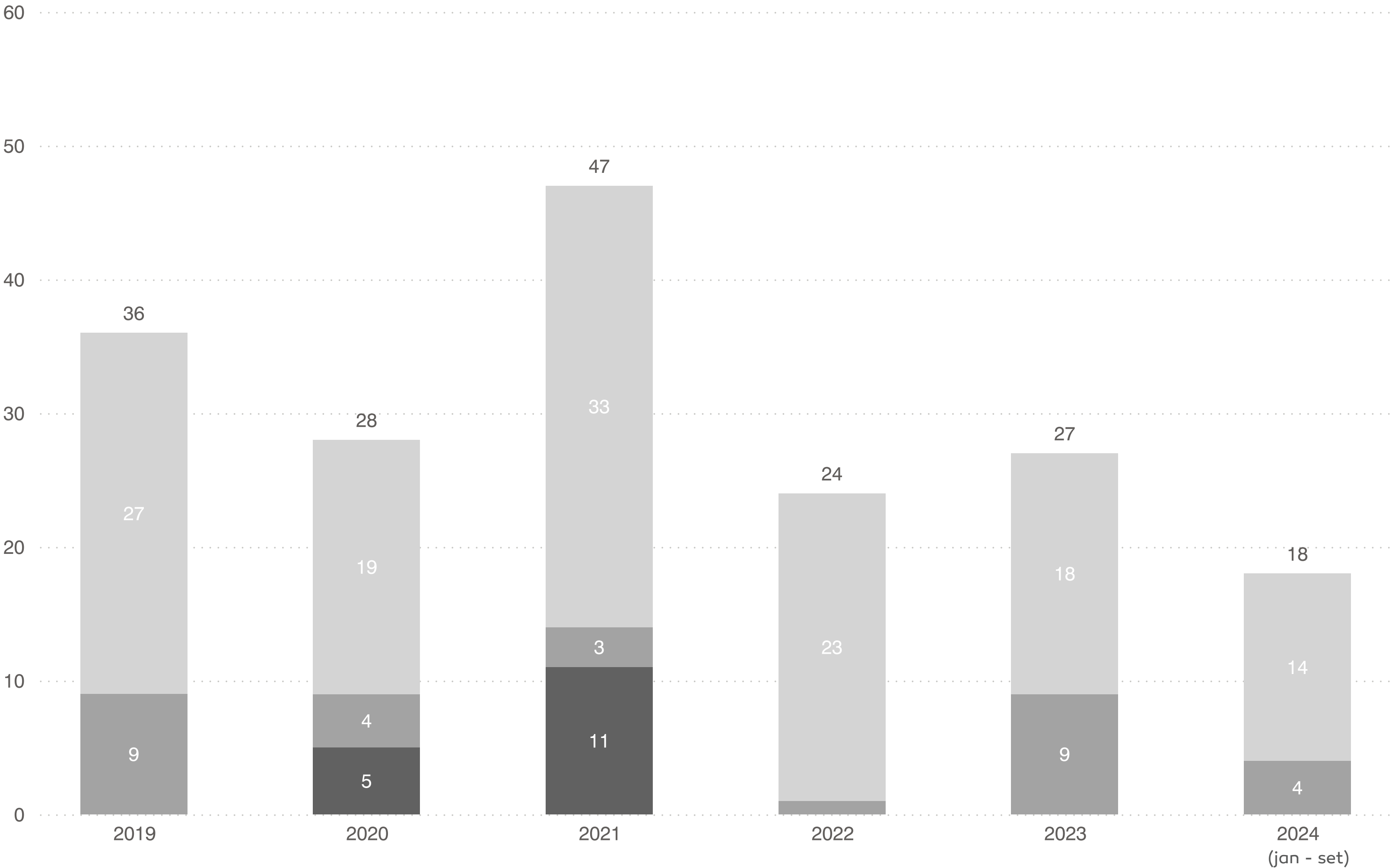
2021 (jan-dez)



Número de transações nas quais há pelo menos um Private Equity no lado vendedor

Tipo

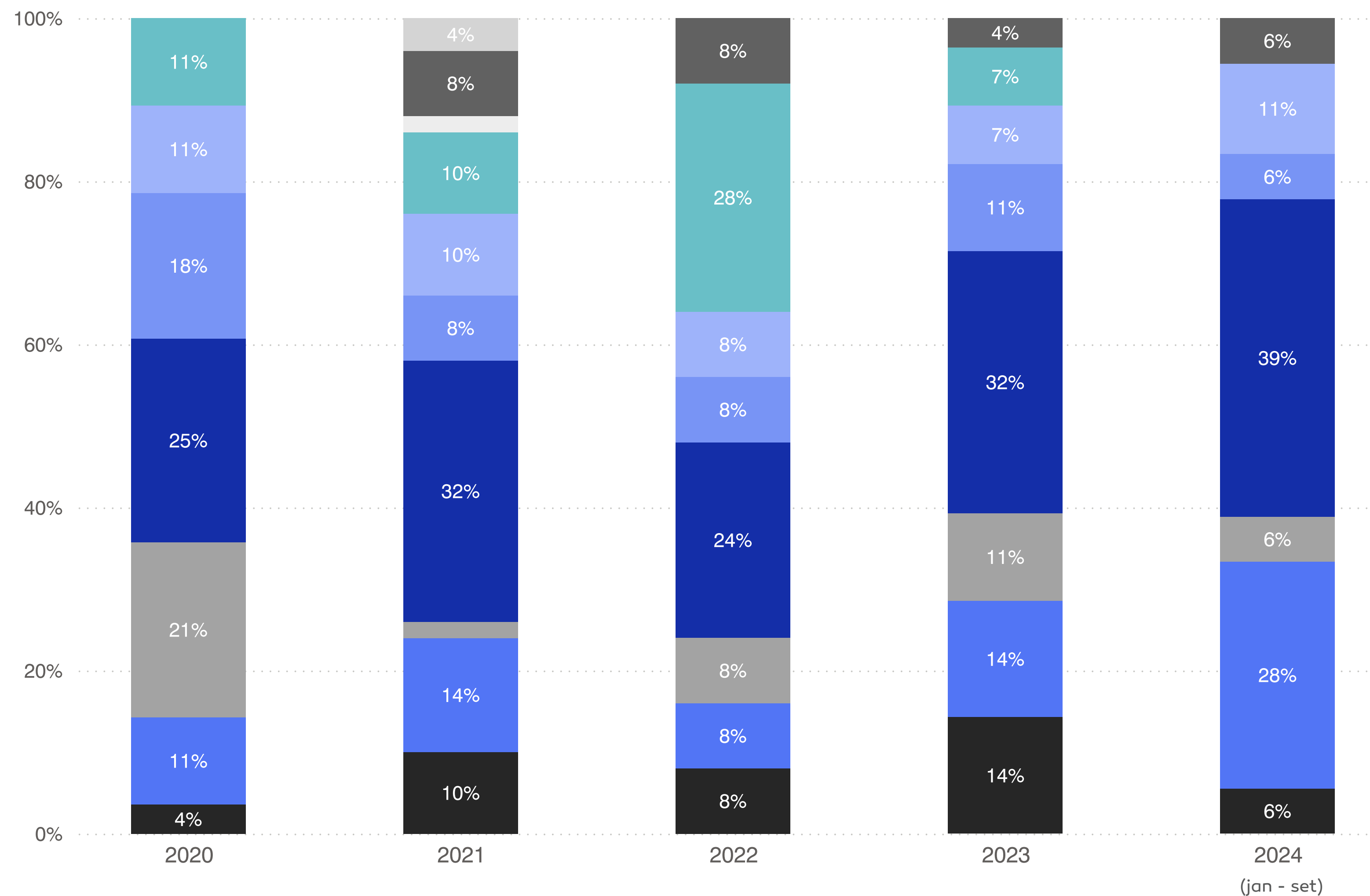
- Exit Private Equity via IPO
- Exit Private Equity via Private Equity (Secondary Buyout)
- Exit Private Equity via Trade Sale



Número de exits por setor

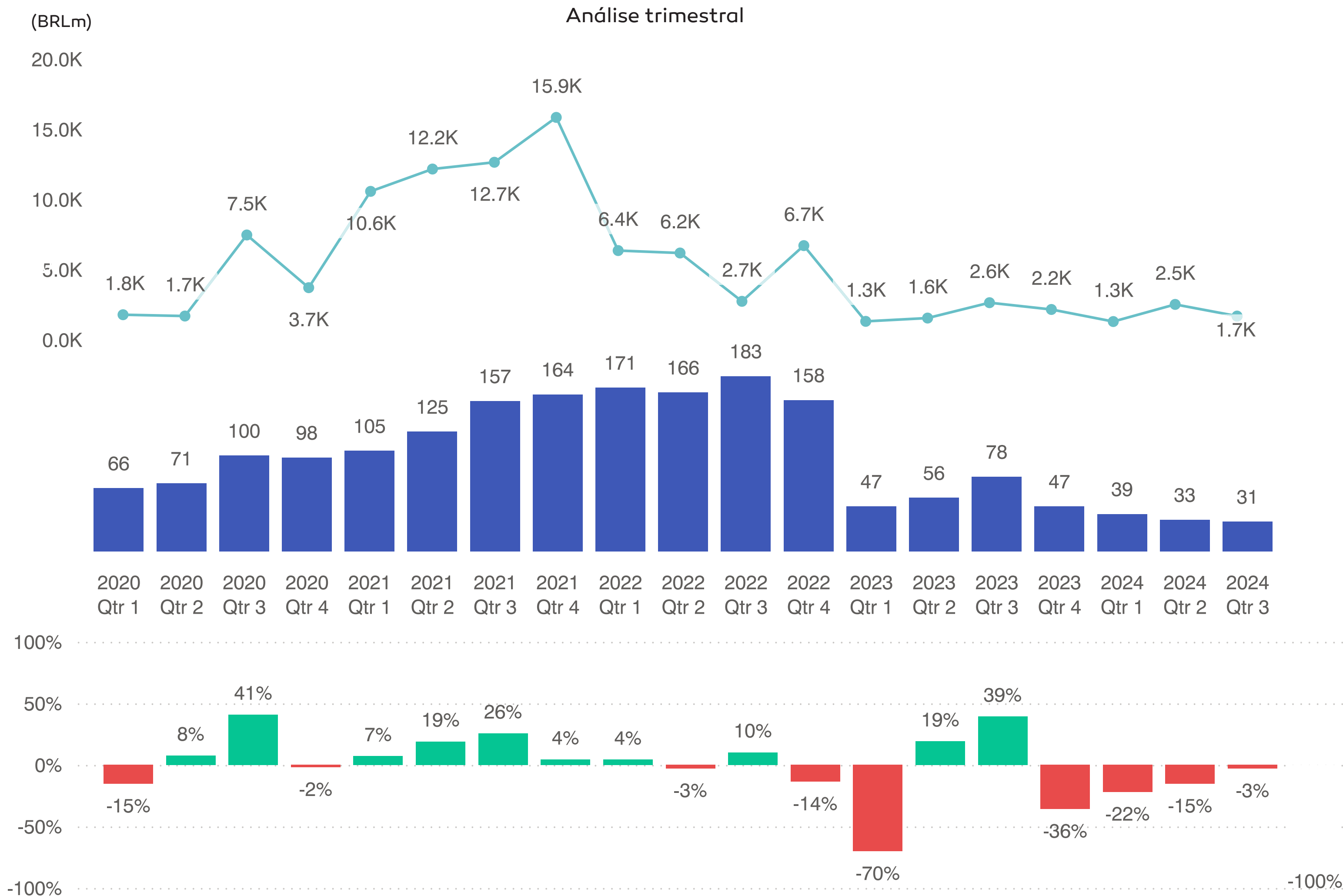
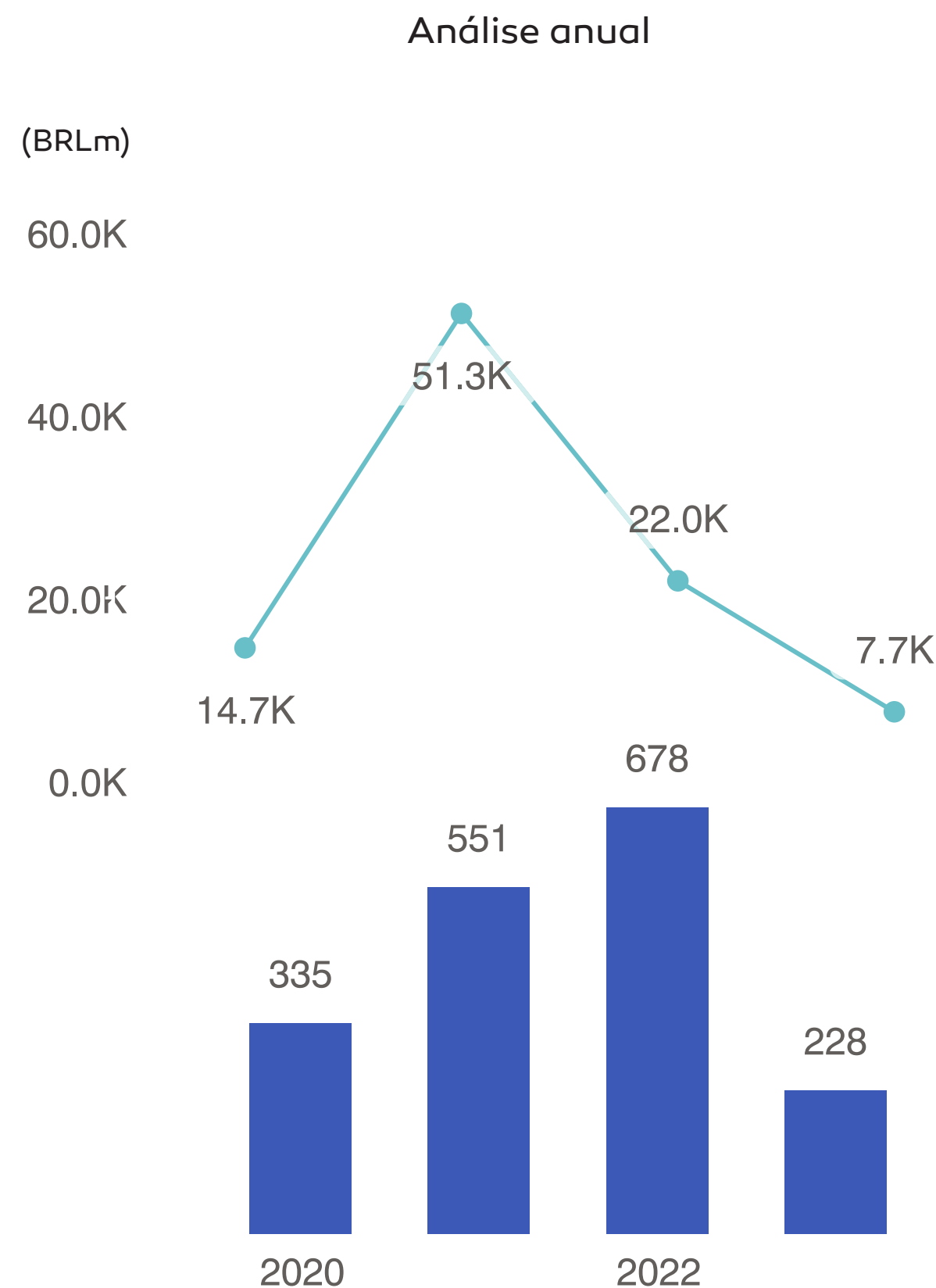
Setor

- Business Services
- Consumer Products & Services
- Energy & Utilities
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Media, Entertainment & Information Services
- Raw Materials & Natural Resources
- Telecommunications



*Análise realizada considerando apenas o setor da empresa adquirida/investida

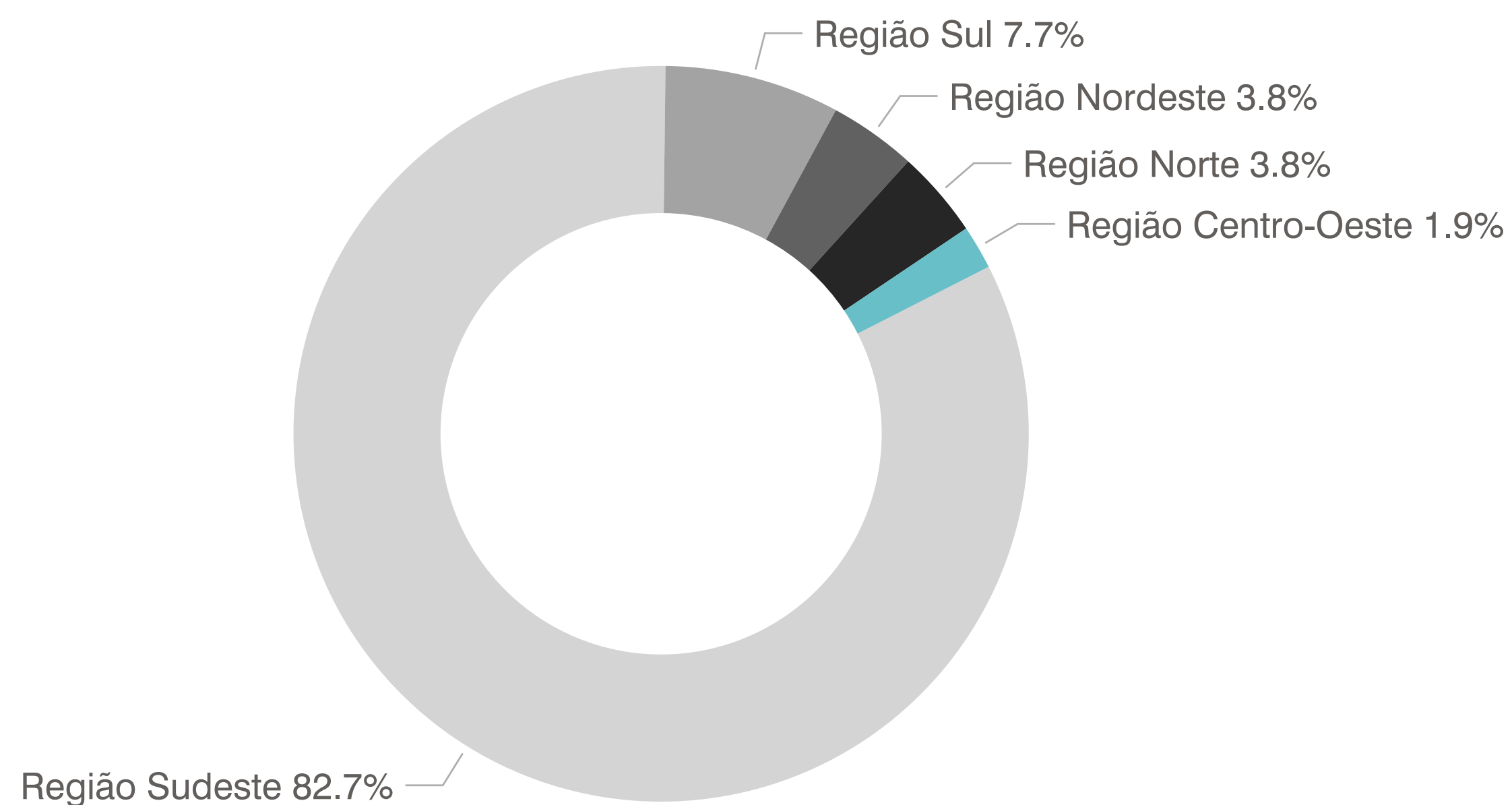
Evolução dos investimentos no período 2020 - 3T 2024



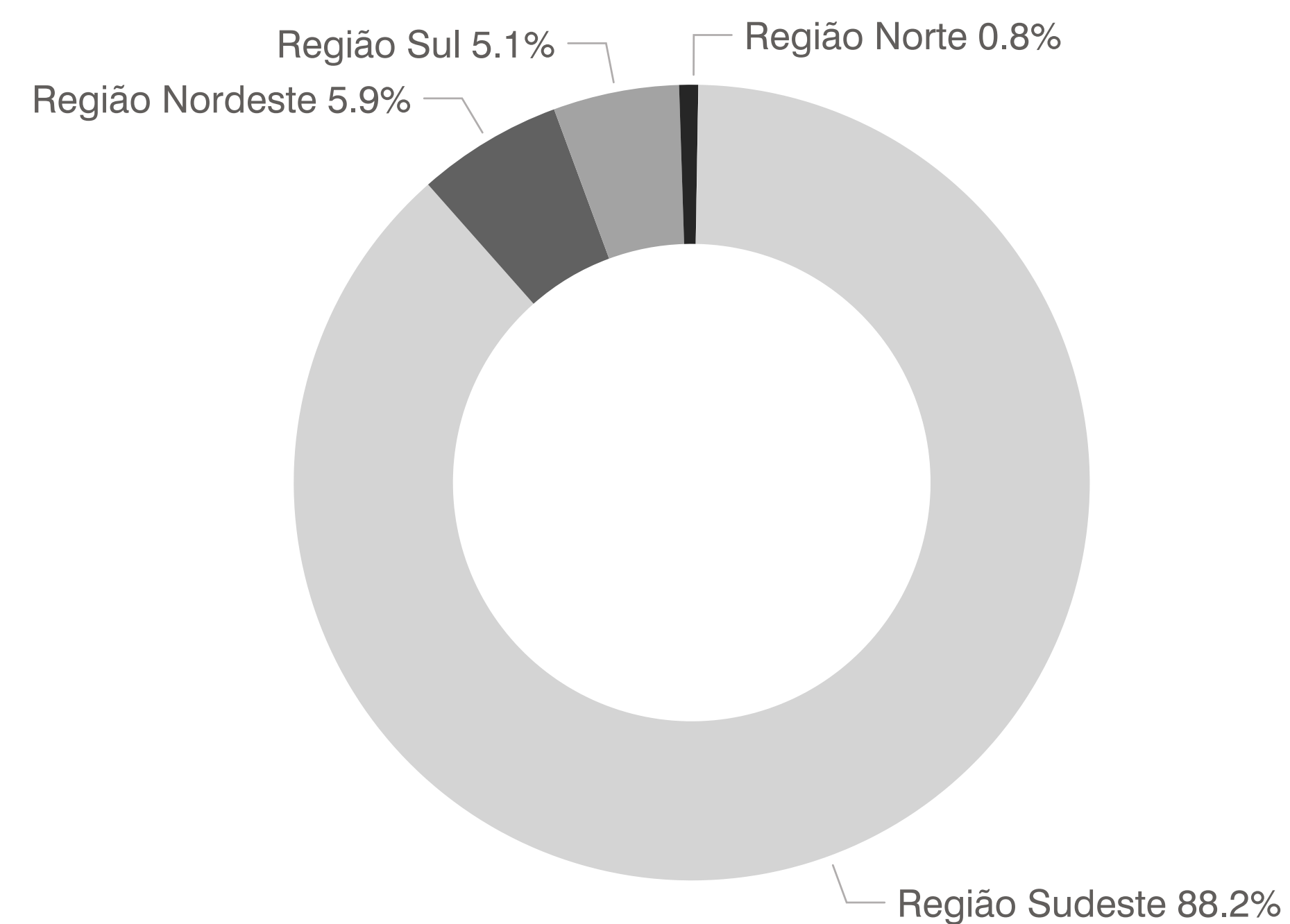
1- Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
3 - Os valores totais tem em conta transações com valores não confidenciais. 4- Não inclui investimentos anjo

Número e valor dos investimentos por região - 2024 (jan-set)

Número

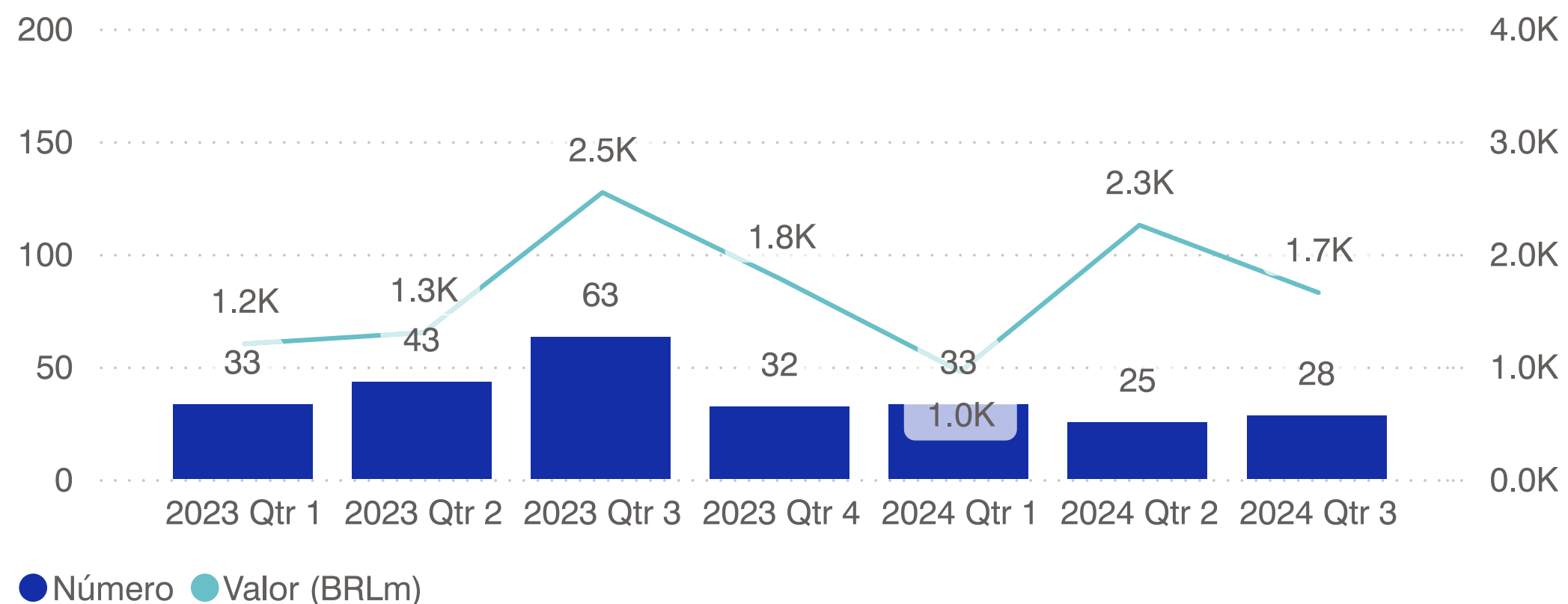


Valor (BRLm)

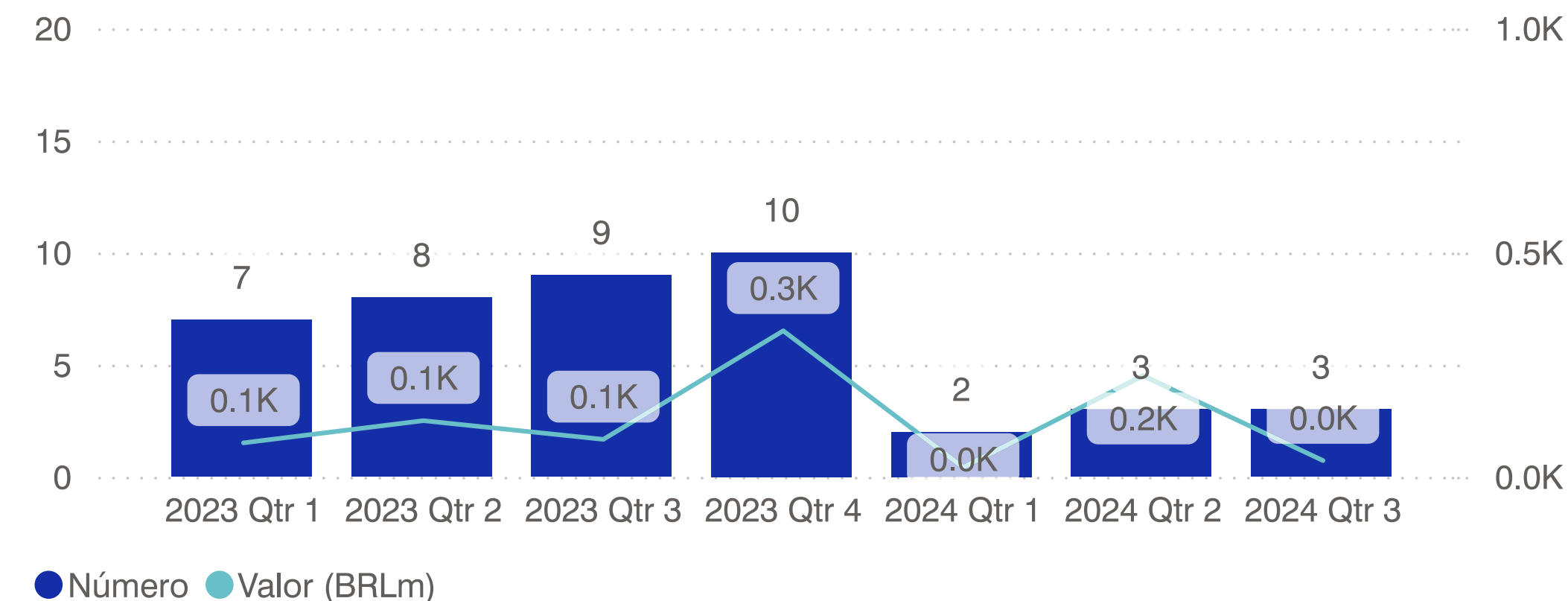


Número e valor dos investimentos por região

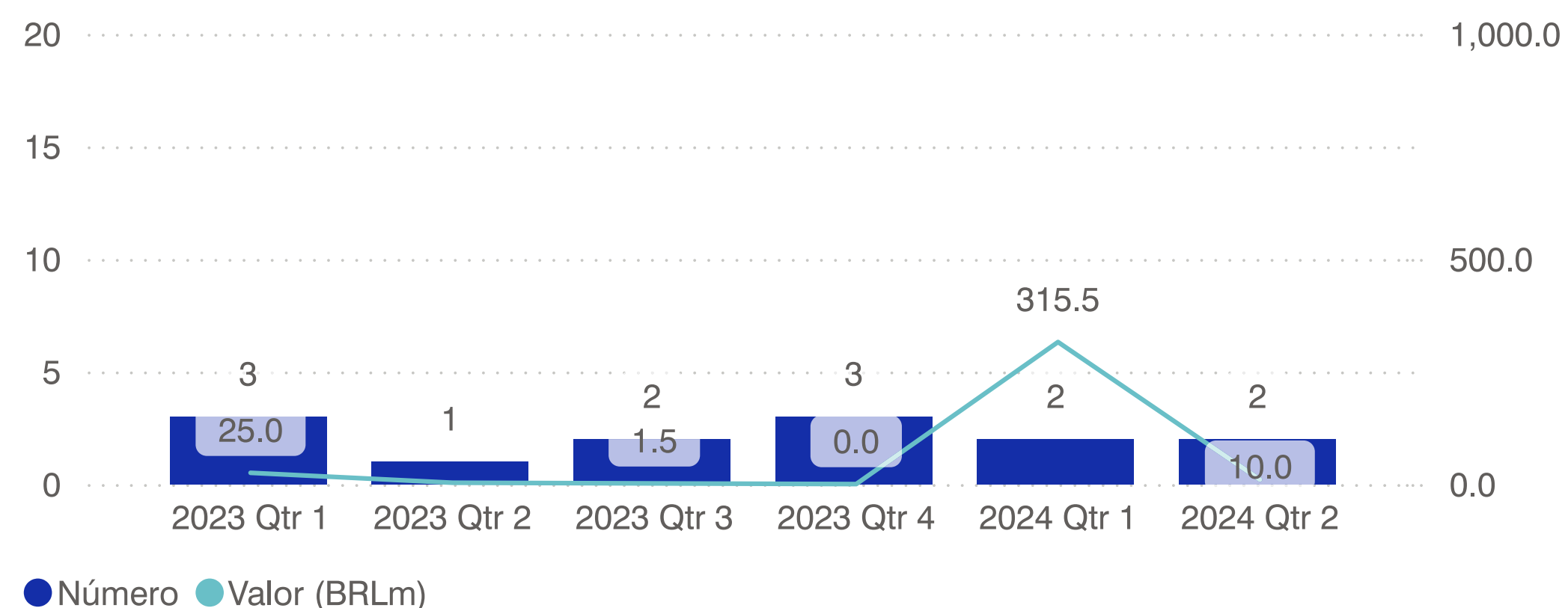
Região Sudeste



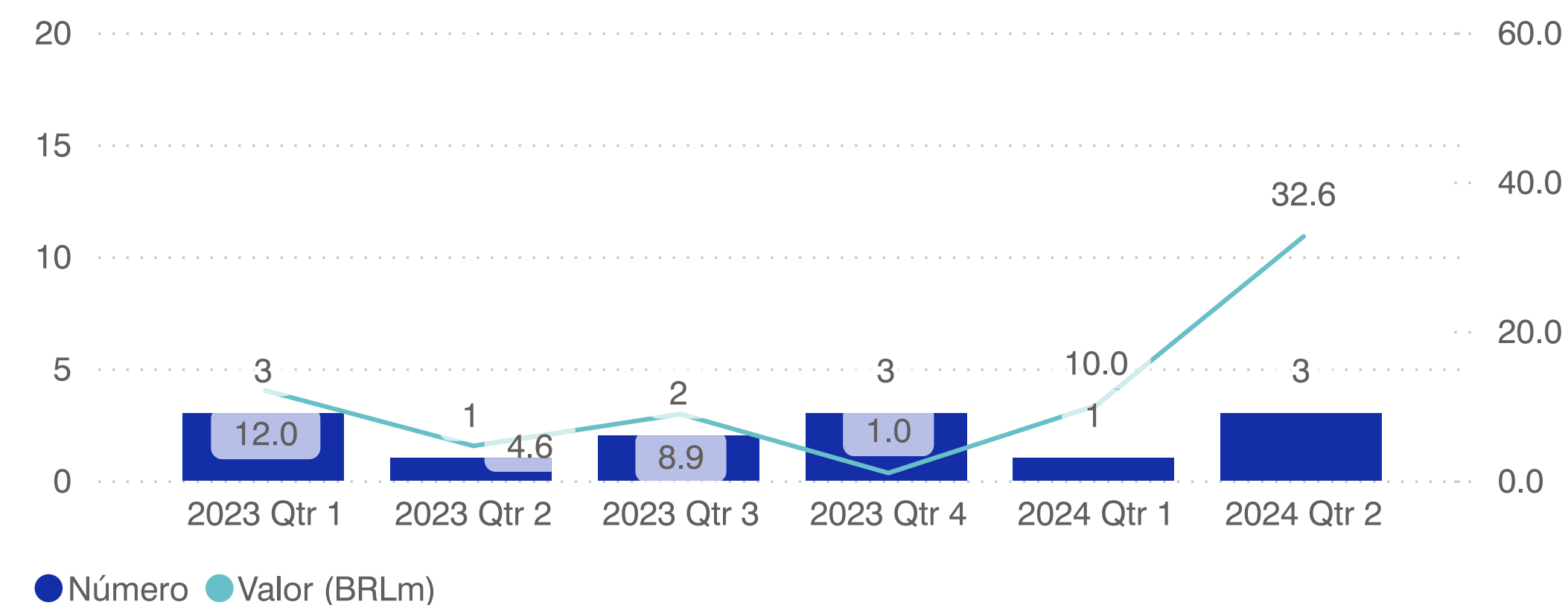
Região Sul



Região Nordeste

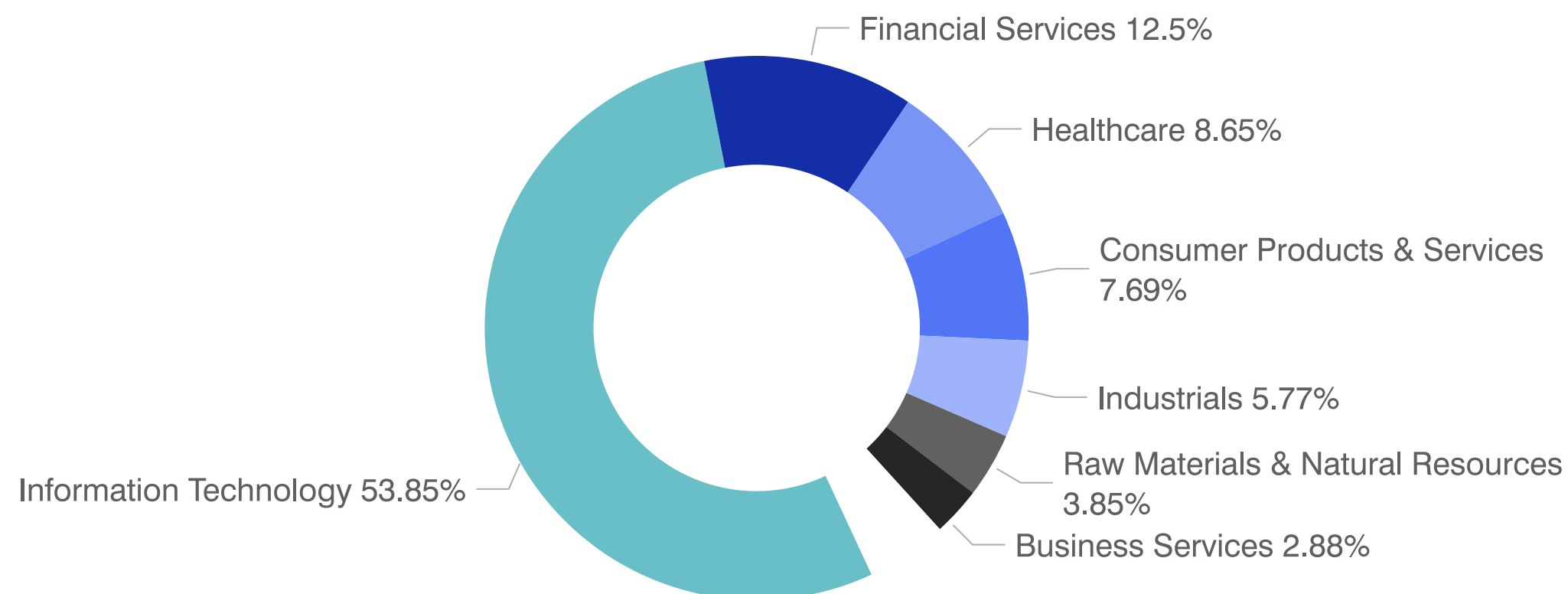


Região Norte

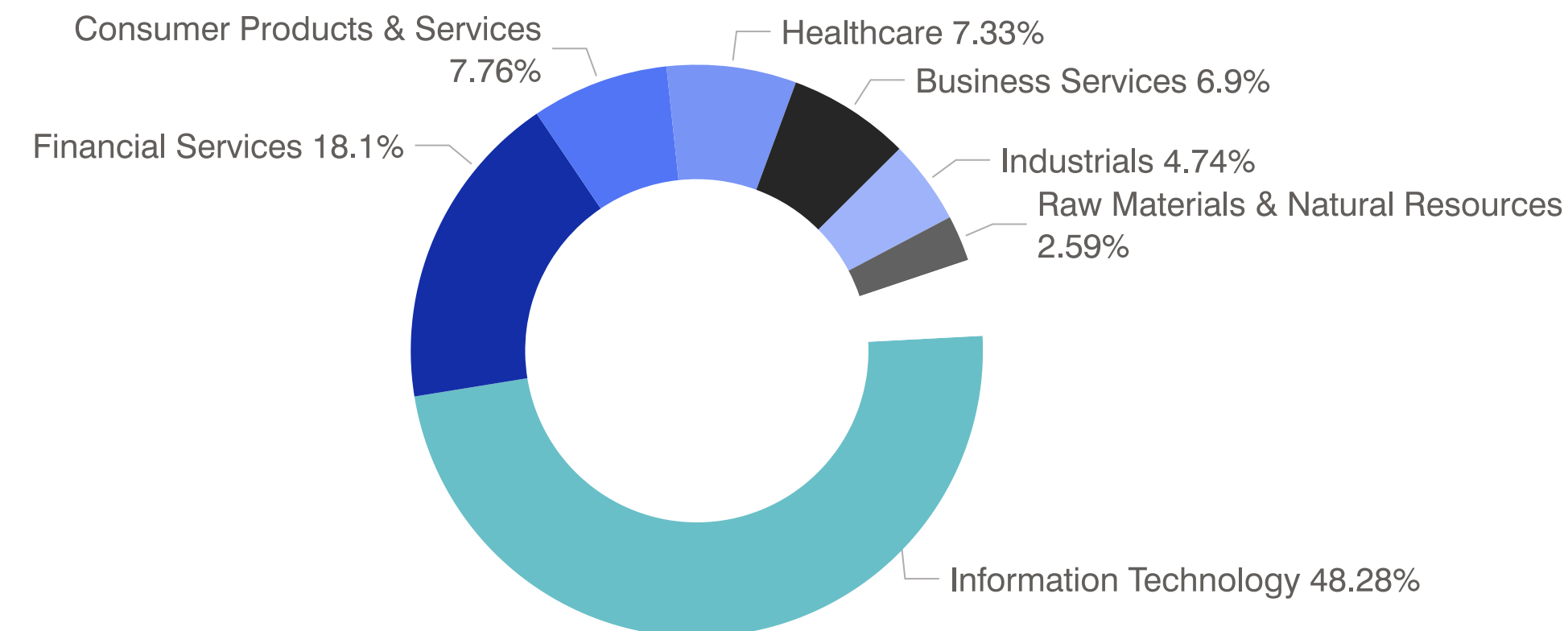


Número de investimentos por setor

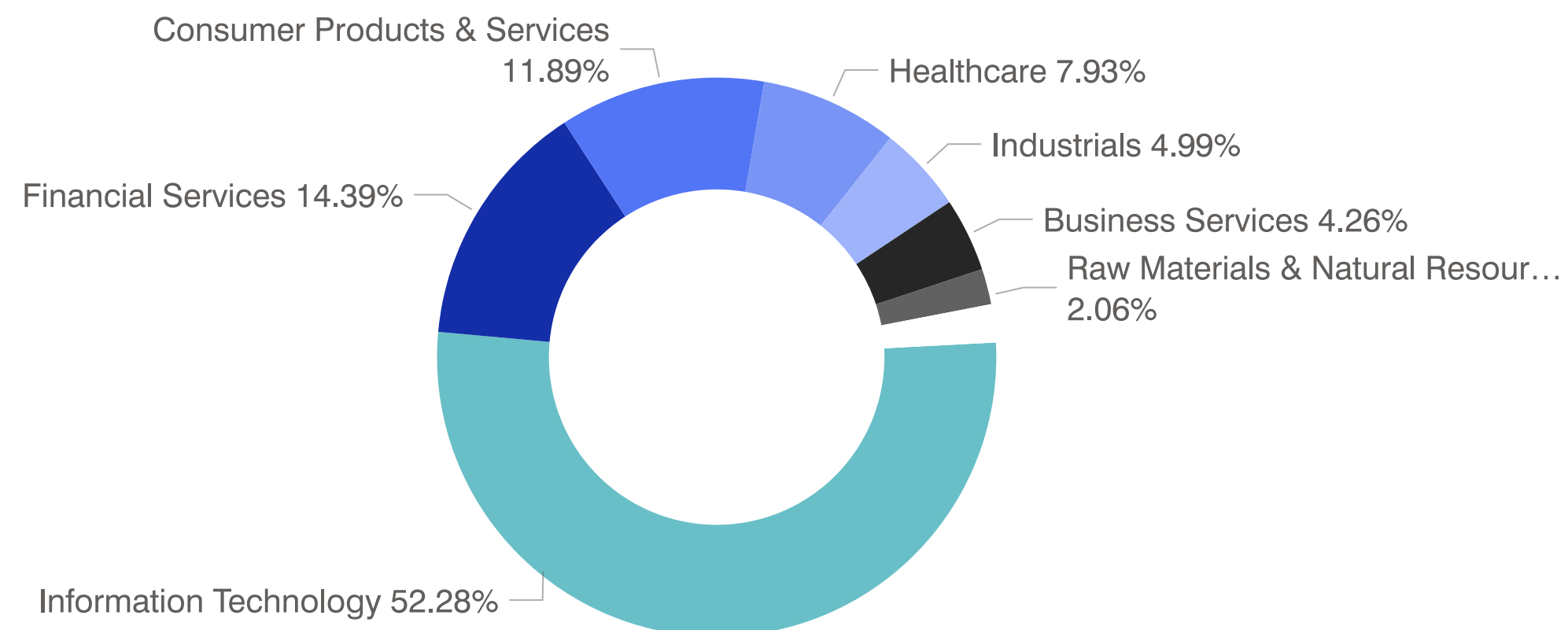
2024 (jan - set)



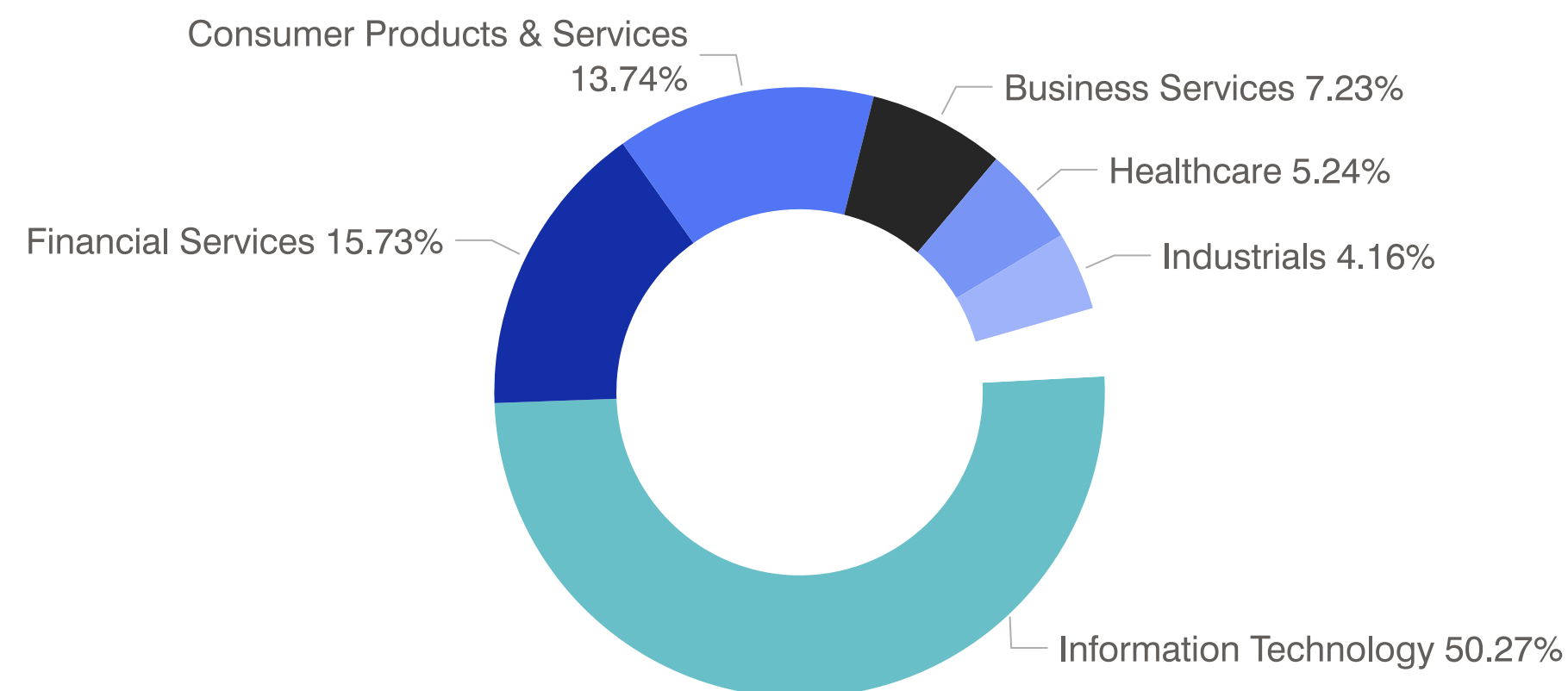
2023 (jan - dez)



2022 (jan - dez)

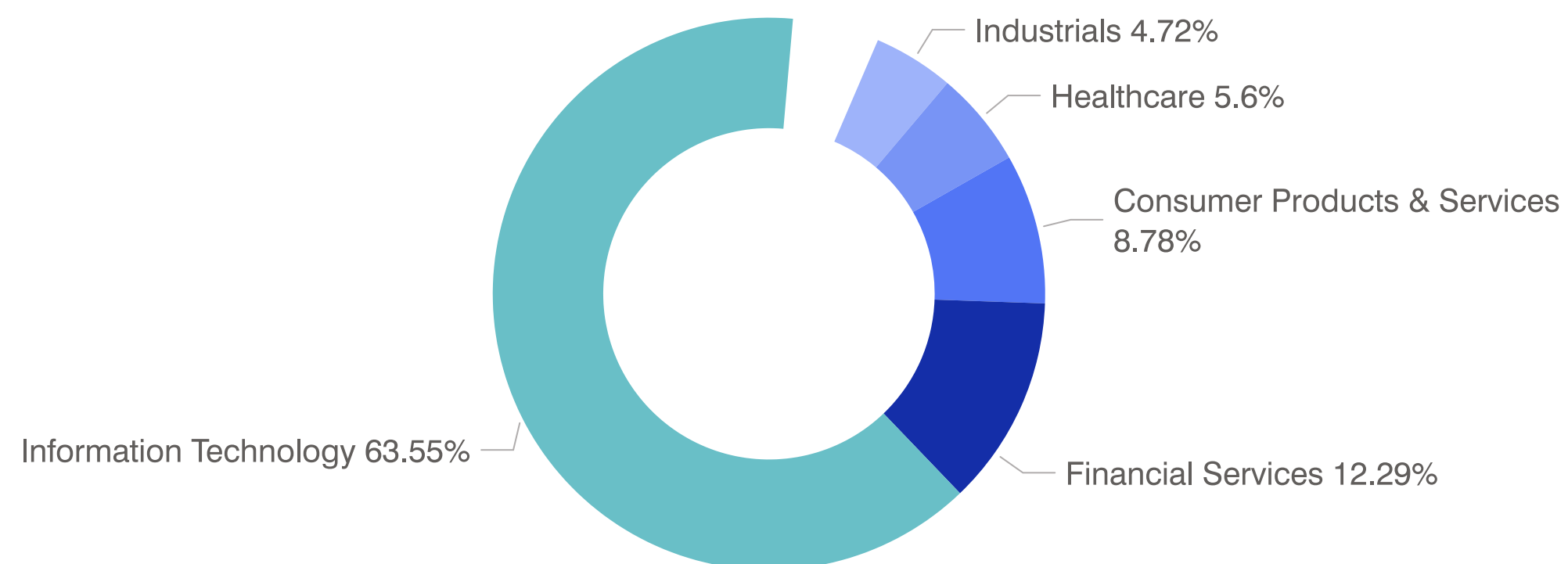


2021 (jan - dez)

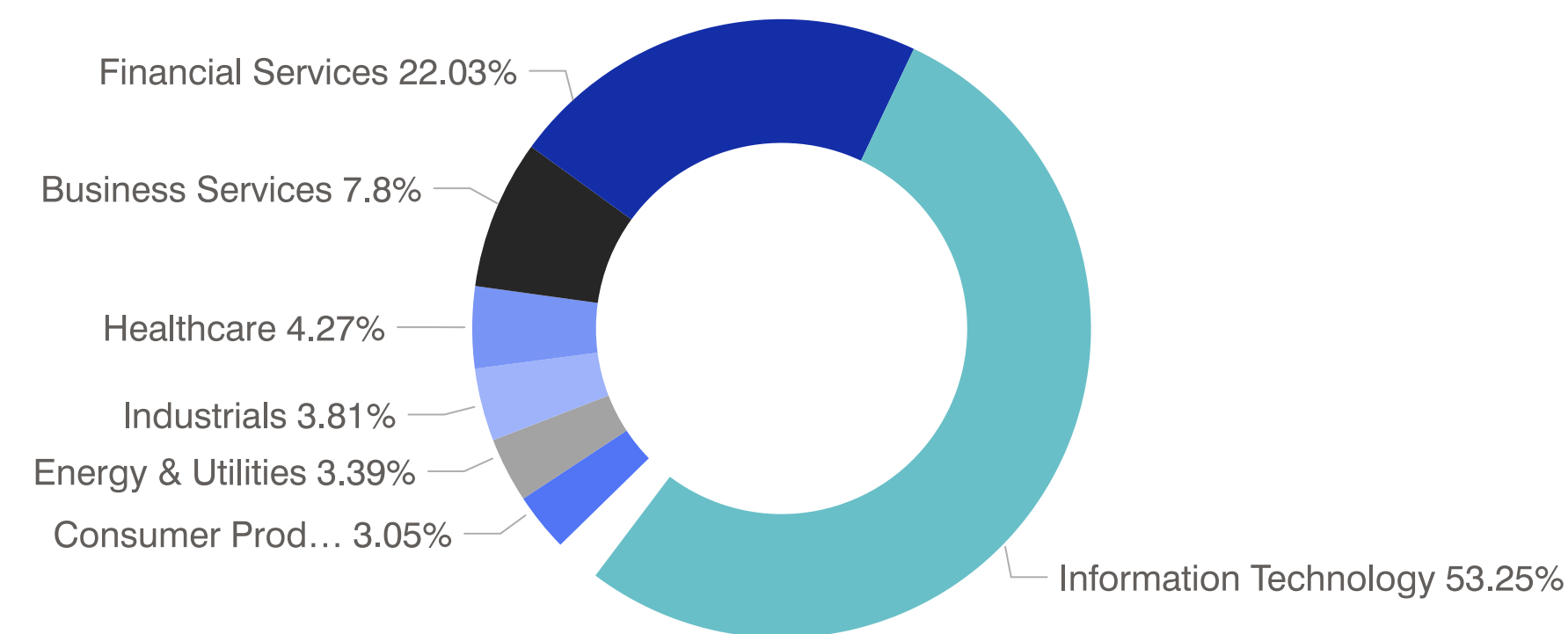


Valor dos investimentos por setor (BRLm)

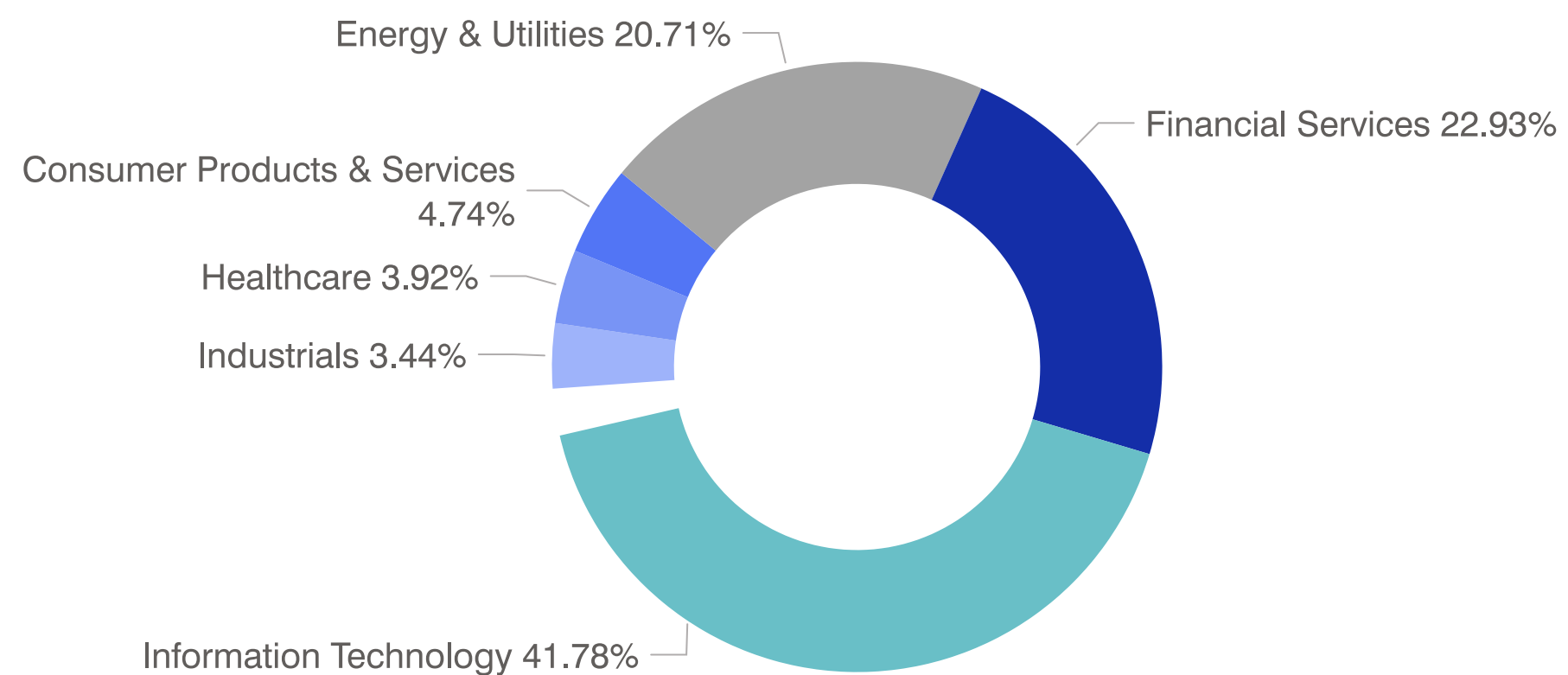
2024 (jan - set)



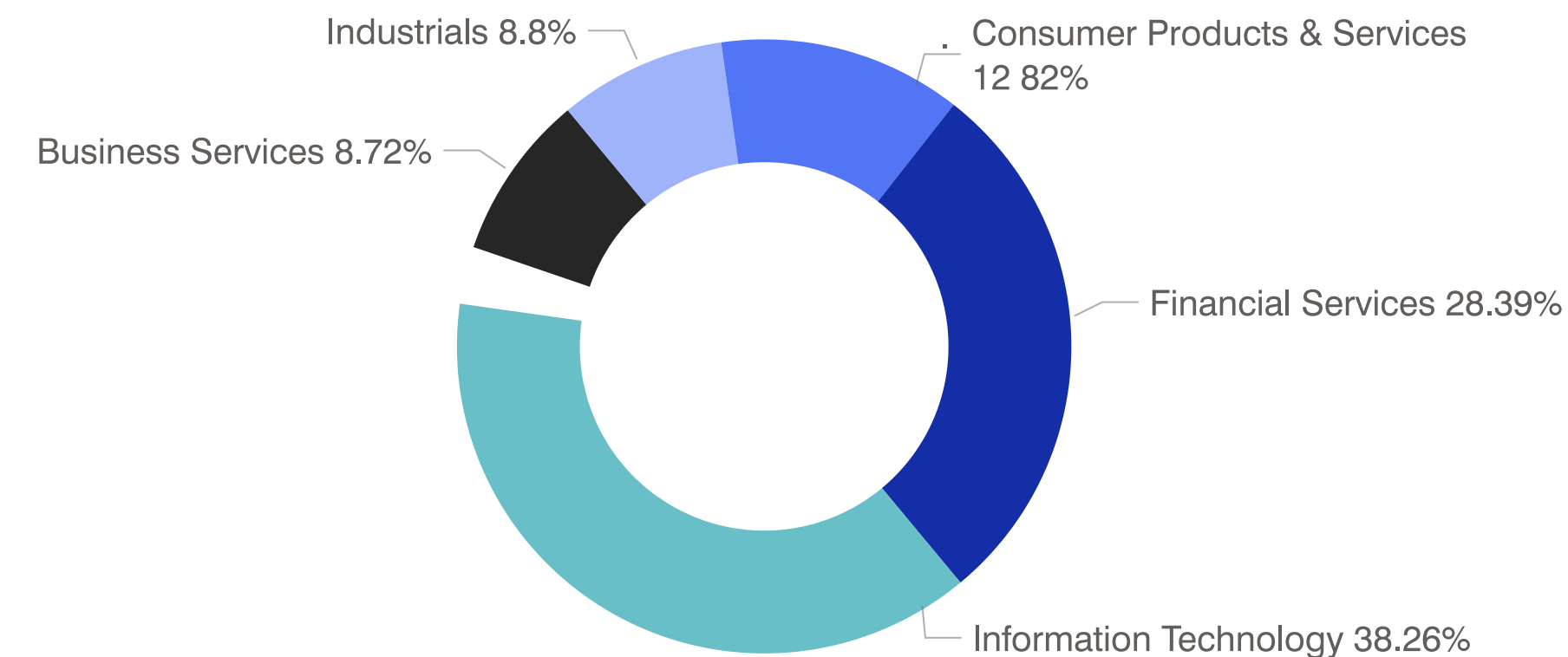
2023 (jan - dez)



2022 (jan - dez)

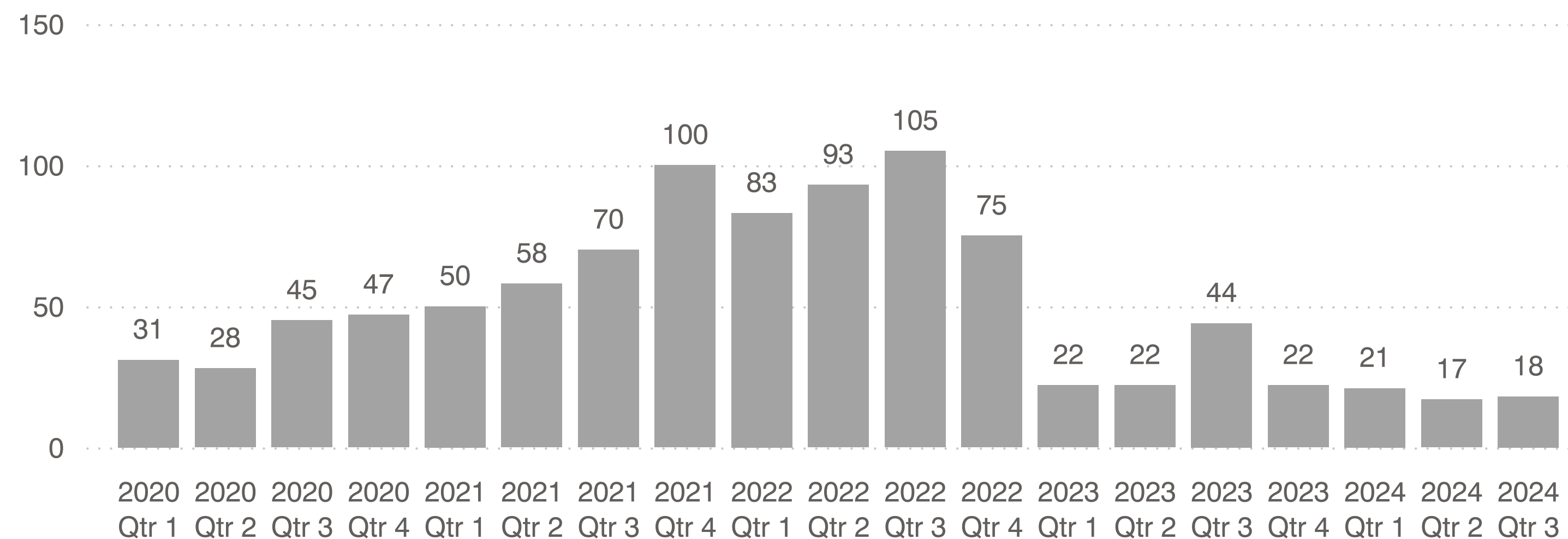


2021 (jan-dez)

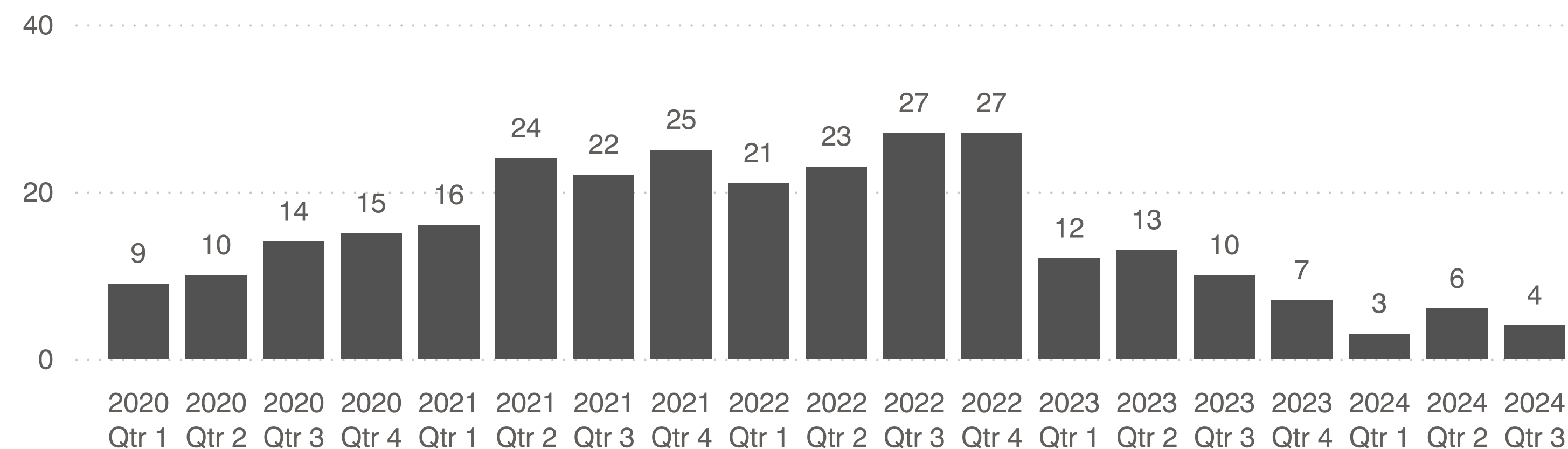


Evolução trimestral do número de investimentos nos dois setores mais ativos em 2024 (jan - set)

Information Technology



Financial Services



Número e valor dos investimentos em *Information Technology* por subsetor nos últimos sete trimestres

Número

Ano	2023				2024		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
IT Consulting, Development & Outsourcing	2	6	10	4	4	4	9
Financial Software	5	6	4	7	4	5	2
Other Industry-Specific Software	2	2	7		2	1	4
Logistics, Last Mile Delivery & Navigation Software	2	3	5		1	1	1
E-Commerce Software	3	1	3	1	1	1	
Business, Productivity & Workflow Software			3	1	2	3	
Educational Software	3		3	1	1		
Browsers, Search Engines & SEO	1	1				1	2
Energy Industry Software			1	3	1		
IT Security & Biometrics	1		2	1	1		
Sales & Marketing Software	1	1	1	1		1	
Hosting, Data Storage & Processing	1			1	1		
Human Resources Software		1	2				
Communication & Conferencing Software	1		1				
Social Networking Platforms			1	1			
Climate Change Monitoring Software					1		
Entertainment & Gaming Software			1				
Music & Video Streaming Software		1					
Networking & Connectivity Software					1		
Other Internet, Software & IT Services				1			
Security & Advanced Measurement Equipment					1		

Valor (BRLm)

Ano	2023				2024		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
Financial Software	62.4	156.1	356.2	1,071.5	337.9	470.8	39.0
IT Consulting, Development & Outsourcing	16.0	128.5	129.0	167.7	42.1	903.0	196.6
Other Industry-Specific Software	1.0	304.4	444.0		11.1	15.0	136.0
Logistics, Last Mile Delivery & Navigation Software	261.0	67.2	500.8	7.2	25.0	10.0	0.0
Business, Productivity & Workflow Software			31.5	1.7	222.3	455.8	
Browsers, Search Engines & SEO	7.8	6.5				0.0	300.7
E-Commerce Software	98.6	0.0	66.1	0.0	18.9	9.0	
IT Security & Biometrics	0.0		15.0	10.0	153.2		
Sales & Marketing Software	0.0	33.0	6.0	0.0		35.0	
Educational Software	13.1		8.4	36.0	10.0		
Hosting, Data Storage & Processing	11.0			5.5	35.0		
Communication & Conferencing Software	0.0		49.2				
Security & Advanced Measurement Equipment					34.1		
Energy Industry Software			4.5	0.0	26.0		
Climate Change Monitoring Software					18.7		
Music & Video Streaming Software		8.0					
Human Resources Software		0.5	5.0				
Social Networking Platforms			0.0	3.5			
Engineering & Scientific Software				0.0			
Entertainment & Gaming Software			0.0				
Networking & Connectivity Software					0.0		
Other Internet, Software & IT Services				0.0			

Número e valor dos investimentos em *Financial Services* por subsetor nos últimos sete trimestres

Número

Ano	2023				2024		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
Consumer Finance	6	5	6	3	2	3	1
Holding Companies / Financial Holding Companies	3		1	1			
Real Estate Services	1	1	1				1
Other Insurance		1		1		1	
Venture Capital	2	1					
Accounting Services		1		1			
Commercial, Retail & Mortgage Banking				1			1
Credit Collections & Related Services		1				1	
Life & Health Insurance		1					1
Other Banking & Investment		1				1	
Insurance Brokerage		1					
Multiline Insurance Providers			1				
Other Financial Services			1				
Real Estate Development & Operating Companies					1		

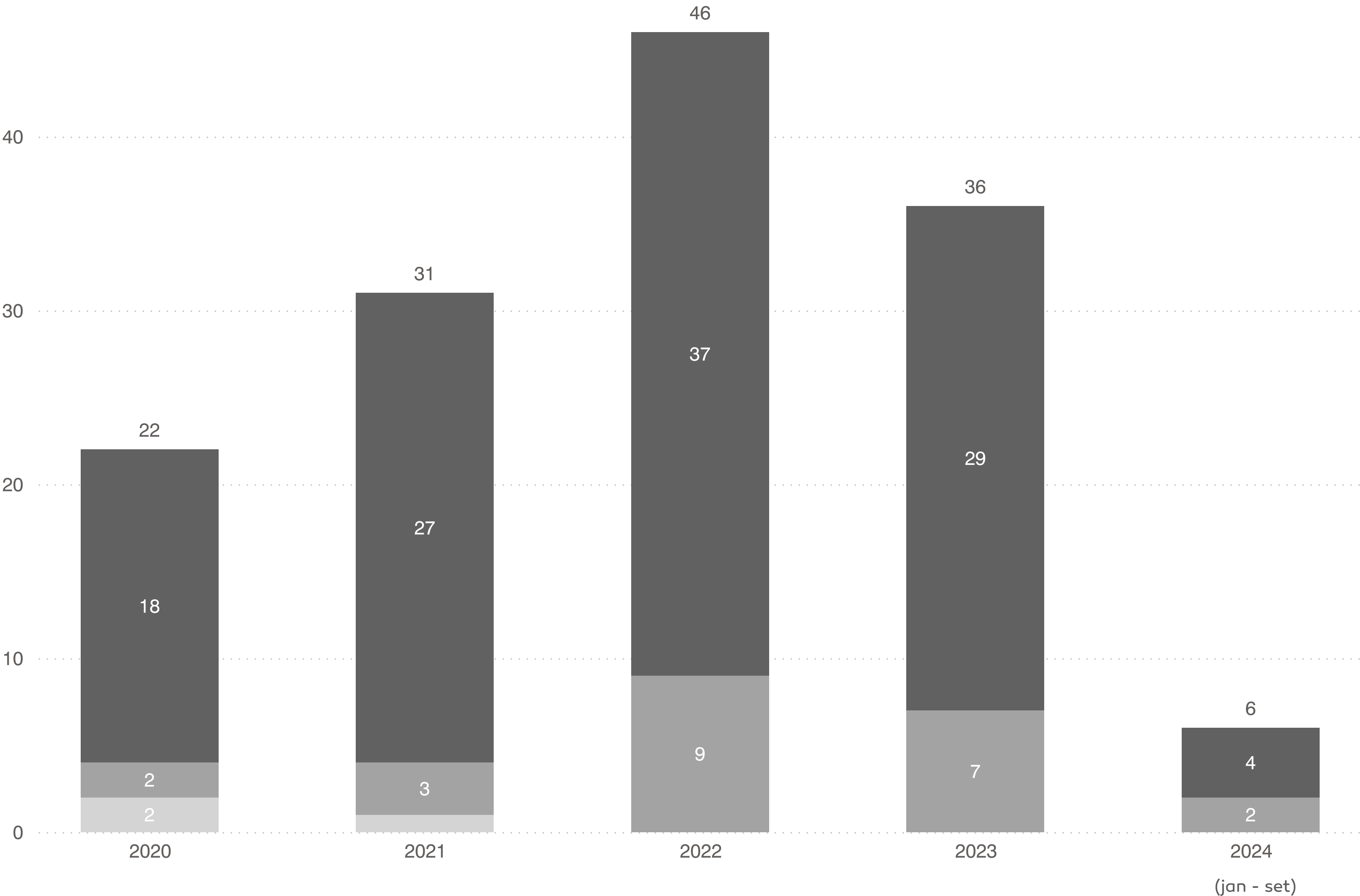
Valor (BRLm)

Ano	2023				2024		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
Consumer Finance	116.0	137.5	415.6	139.9	45.0	40.0	84.5
Commercial, Retail & Mortgage Banking				309.8			213.2
Holding Companies / Financial Holding Companies	218.2		0.0	70.0			
Other Banking & Investment		100.0				110.0	
Other Insurance		27.8		5.0		110.0	
Real Estate Services	40.0	3.5	0.0				20.0
Credit Collections & Related Services		54.0				0.0	
Life & Health Insurance		16.0					35.0
Venture Capital	20.5	0.0					
Real Estate Development & Operating Companies						20.0	
Accounting Services		0.0		10.0			
Other Financial Services			9.0				
Insurance Brokerage		1.5					
Multiline Insurance Providers			0.0				

*Análise realizada considerando apenas o setor principal da empresa investida

Número de exits de Venture Capital

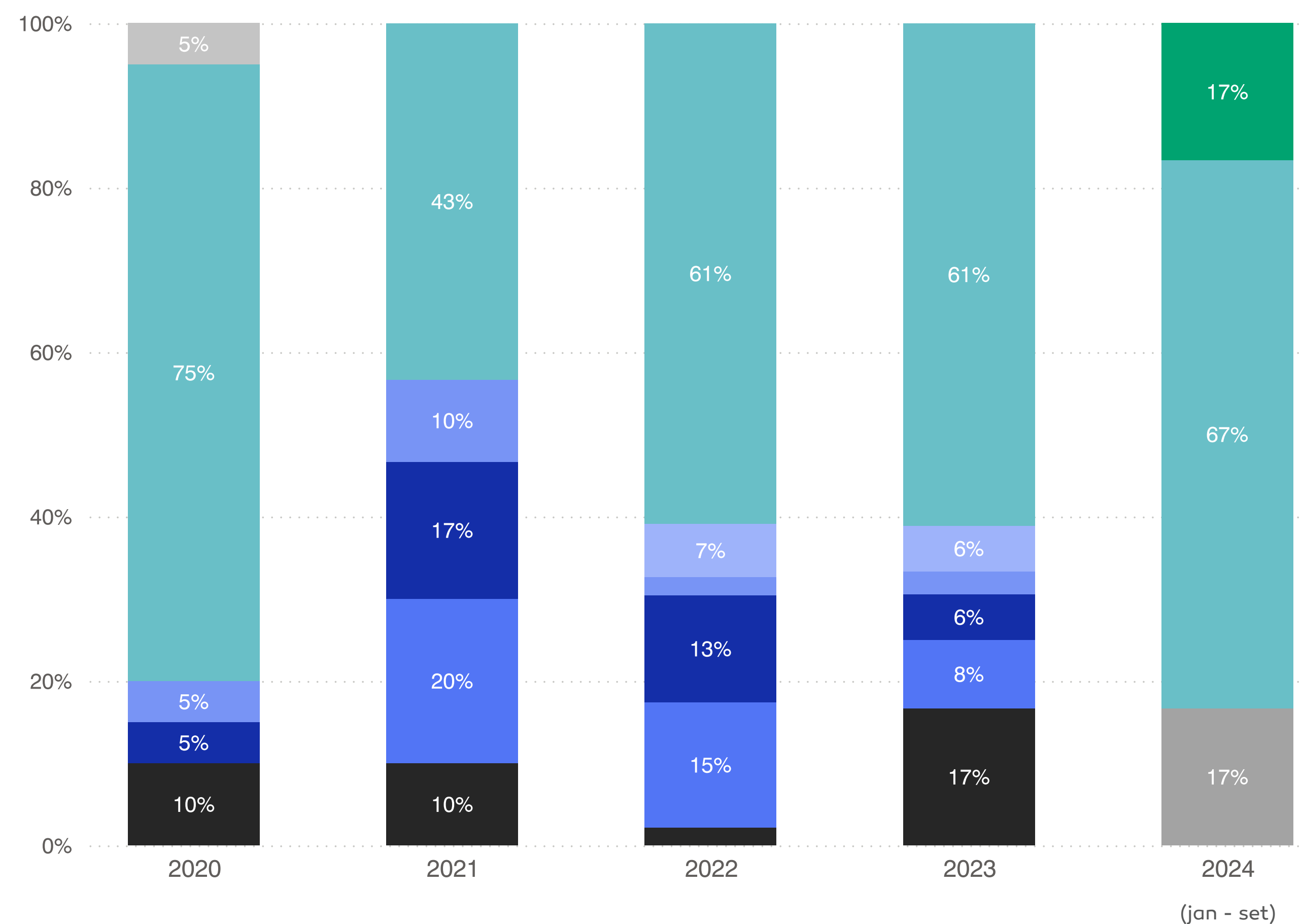
- Tipo
- Exit Venture Capital via IPO
 - Exit Venture Capital via PE/VC (Secondary Transaction)
 - Exit Venture Capital via Trade Sale



Número de exits de Venture Capital por setor

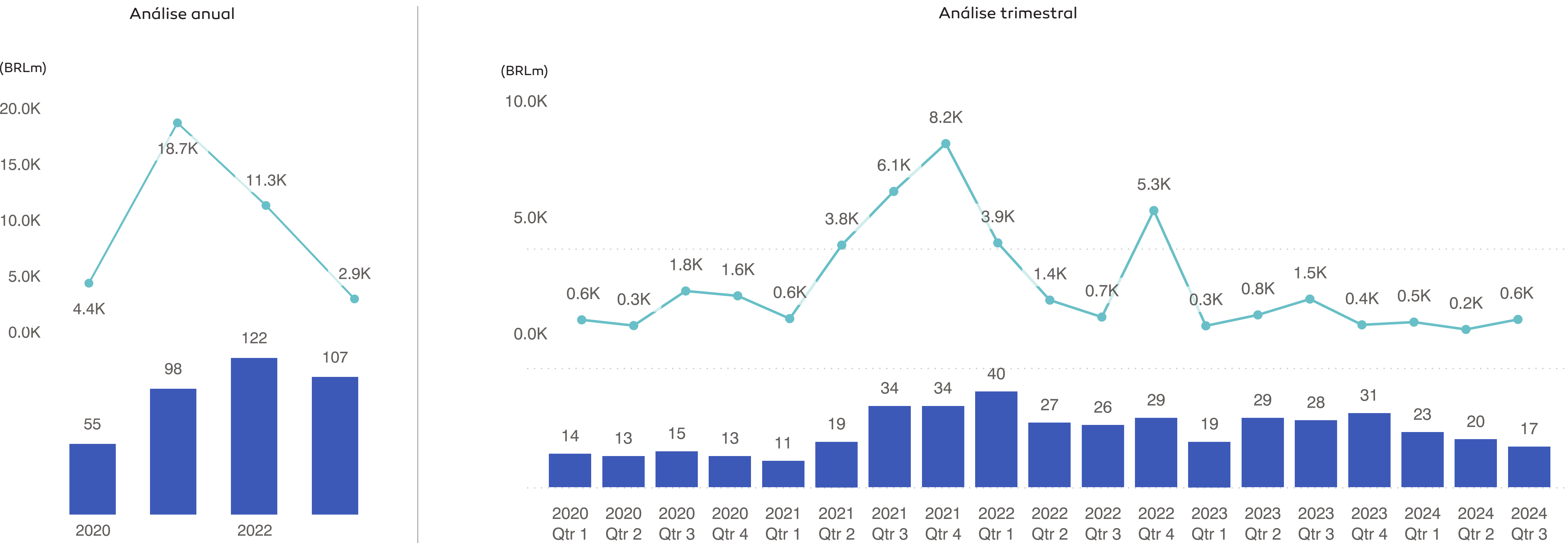
Setor

- Business Services
- Consumer Products & Services
- Energy & Utilities
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Telecommunications



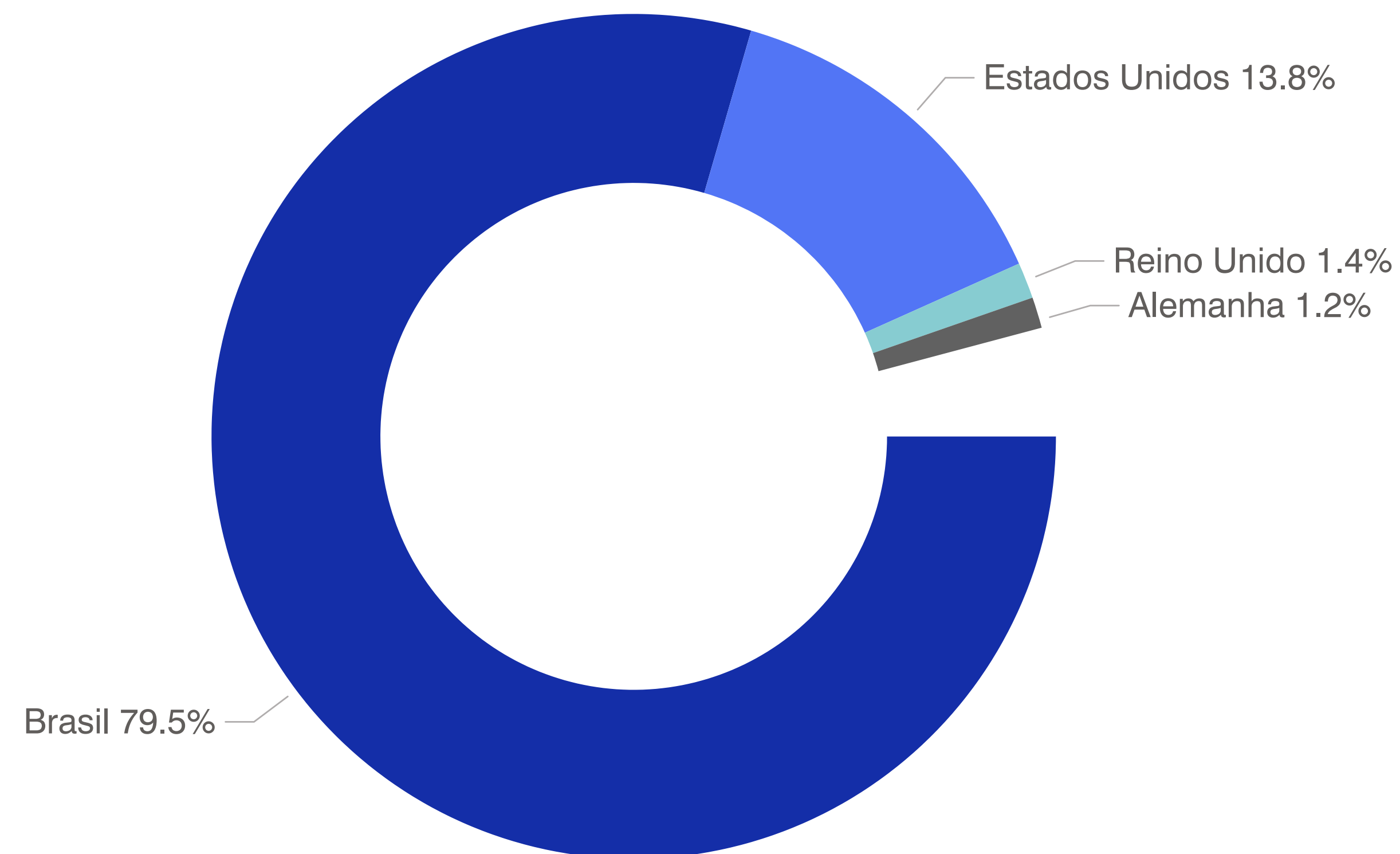
*Análise realizada considerando apenas o setor da empresa desinvestida

Transações com a participação de pelo menos um Corporate Venture Capital como investidor

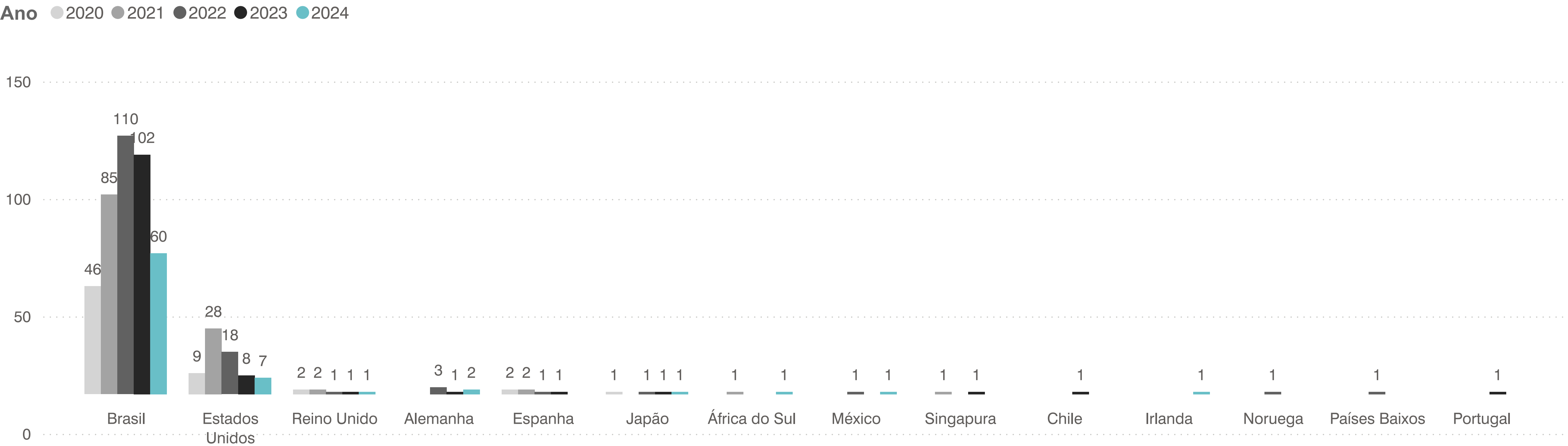


*- Transações nas quais há pelo menos uma firma de Corporate Venture Capital no lado comprador

Corporate Venture Capital por país de origem - 2024 (jan - set)

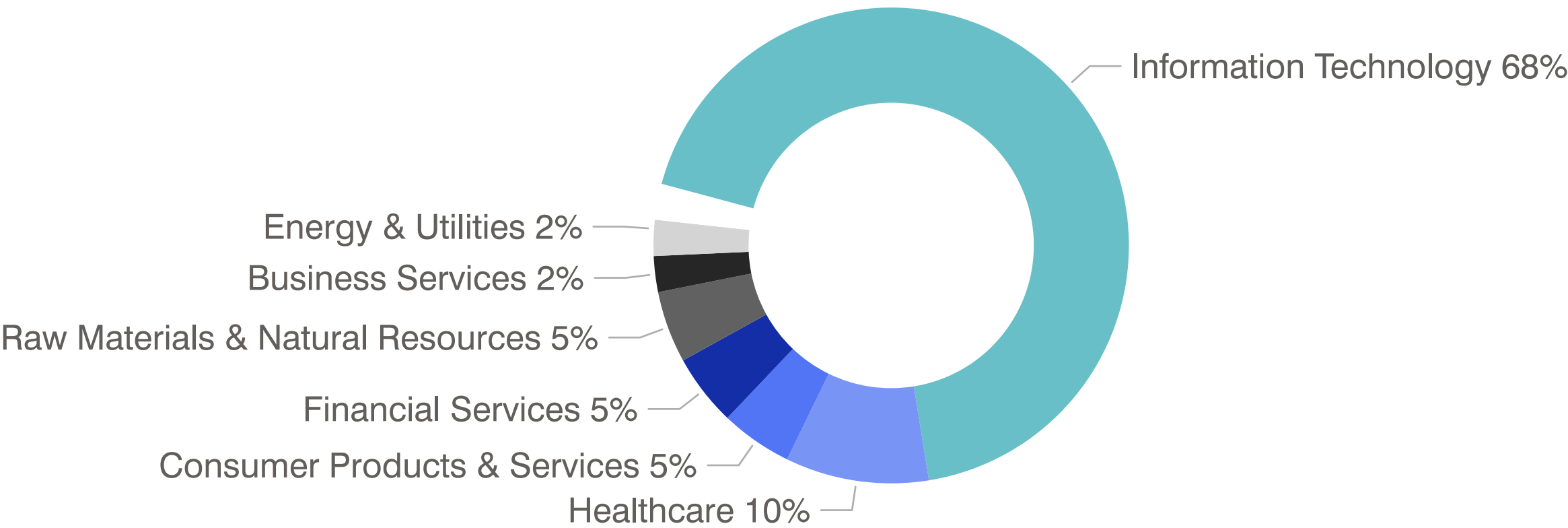


Número de Corporate Venture Capital investindo no Brasil, por país de origem – 2024 (jan - set)

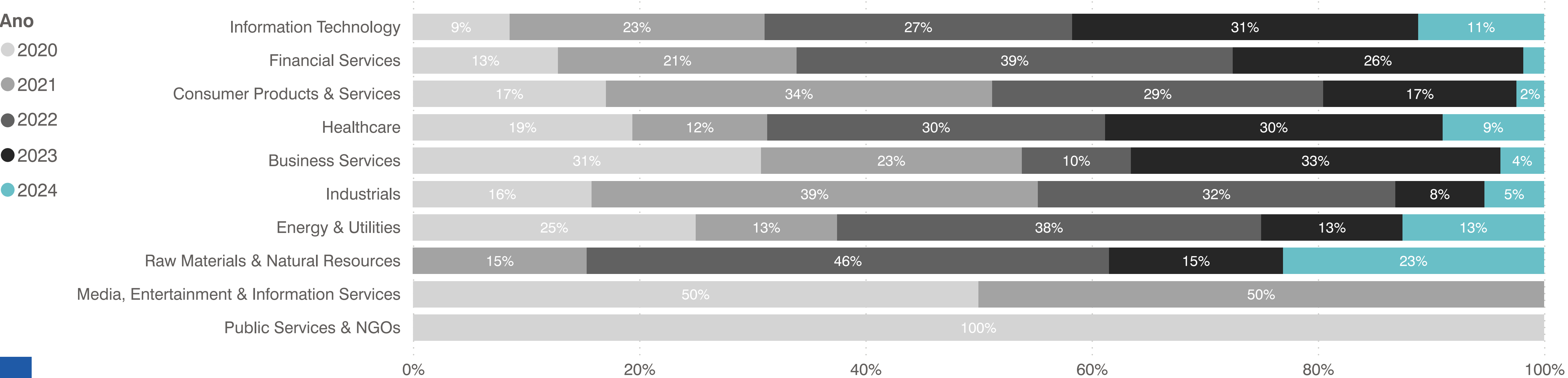


1- Transações nas quais há pelo menos um Corporate Venture Capital no lado comprador 2 - Estão contabilizados investimentos realizados por subsidiárias /controladas brasileiras de firmas estrangeiras
3 - A análise tem em conta o número de ocorrências de cada país nas rondas de investimentos, exemplo: Em uma rodada na qual participam três CVC brasileiros, serão contabilizadas três ocorrências para o Brasil.

Número de investimentos de Corporate Venture Capital por setor - 2024 (jan - set)



Proporção de cada setor em relação ao número total de investimentos por ano





Para mais informações:
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www.abvcap.com

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