

BRASIL

INVESTIMENTOS

1 T 2025

PRIVATE EQUITY E VENTURE CAPITAL

CONSOLIDAÇÃO DE DADOS DA INDÚSTRIA

TTR DATA

abvcap

SUMÁRIO

PRIVATE EQUITY

Evolução dos investimentos no período 2021 - 1T 2025

1. Visão geral
2. Por tipo de investimento
3. Por região do Brasil
4. Por setor de atuação da empresa investida
5. Exits

VENTURE CAPITAL

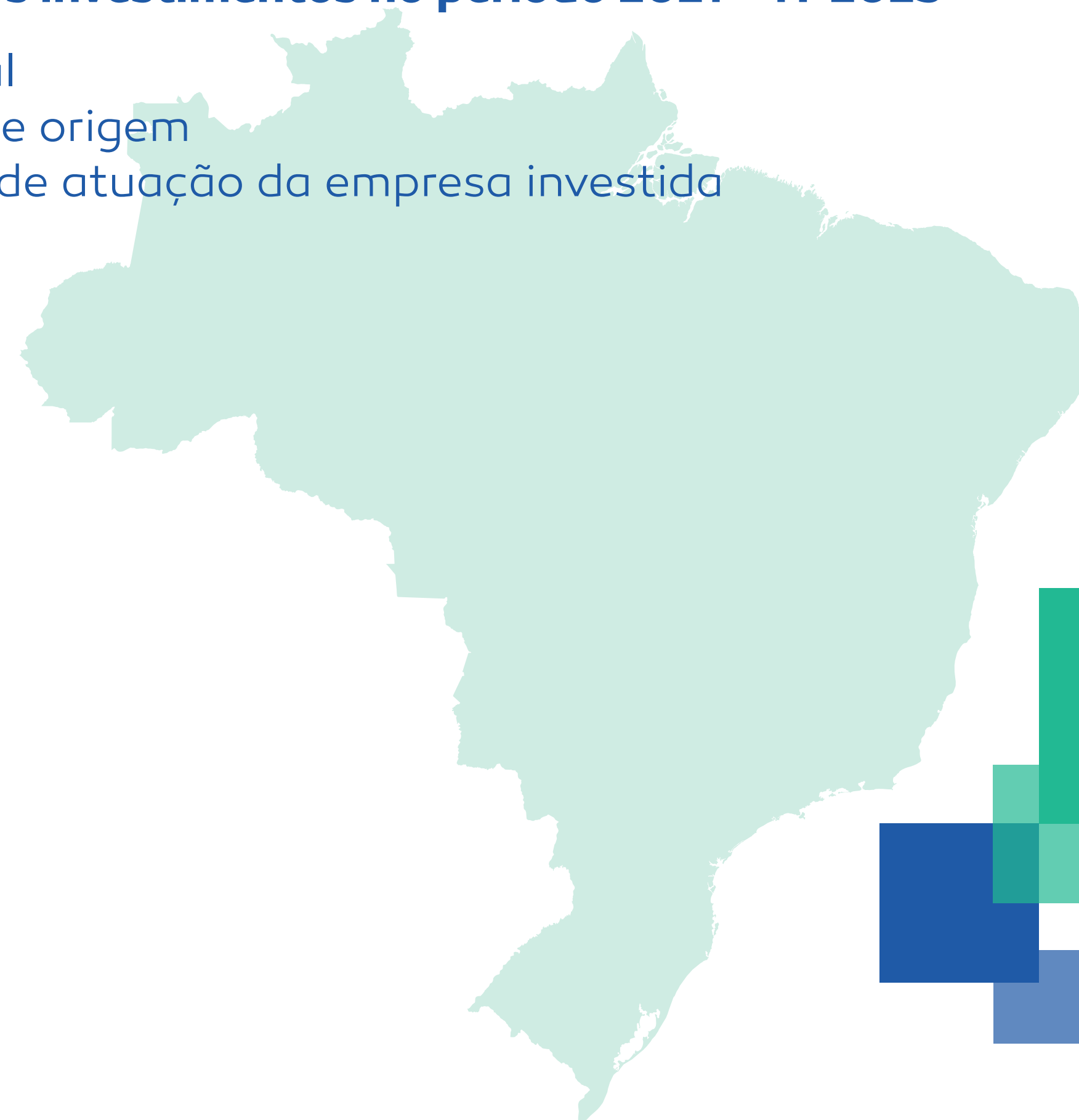
Evolução dos investimentos no período 2021 - 1T 2025

1. Visão geral
2. Por região do Brasil
3. Por setor de atuação da empresa investida
4. Exits

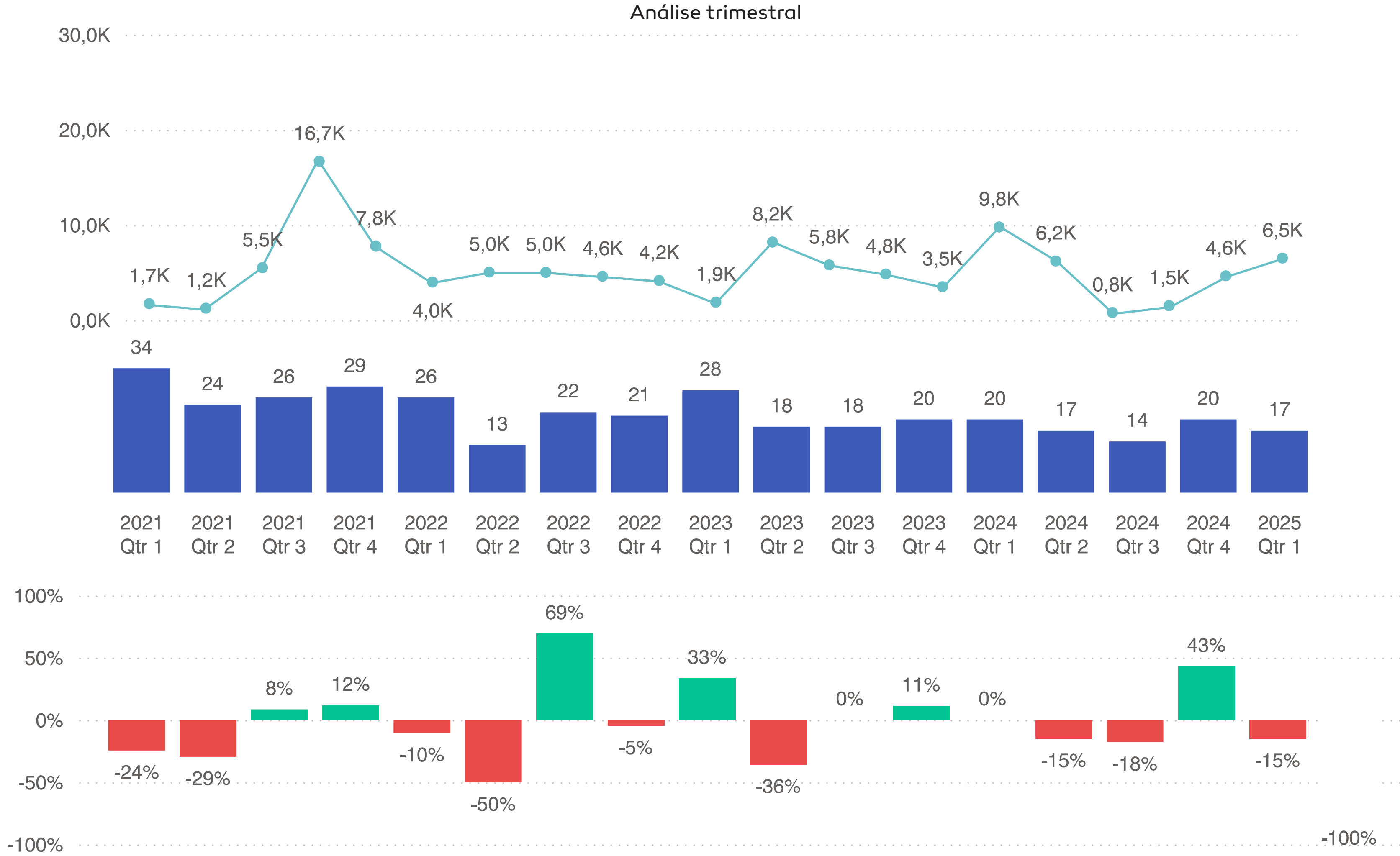
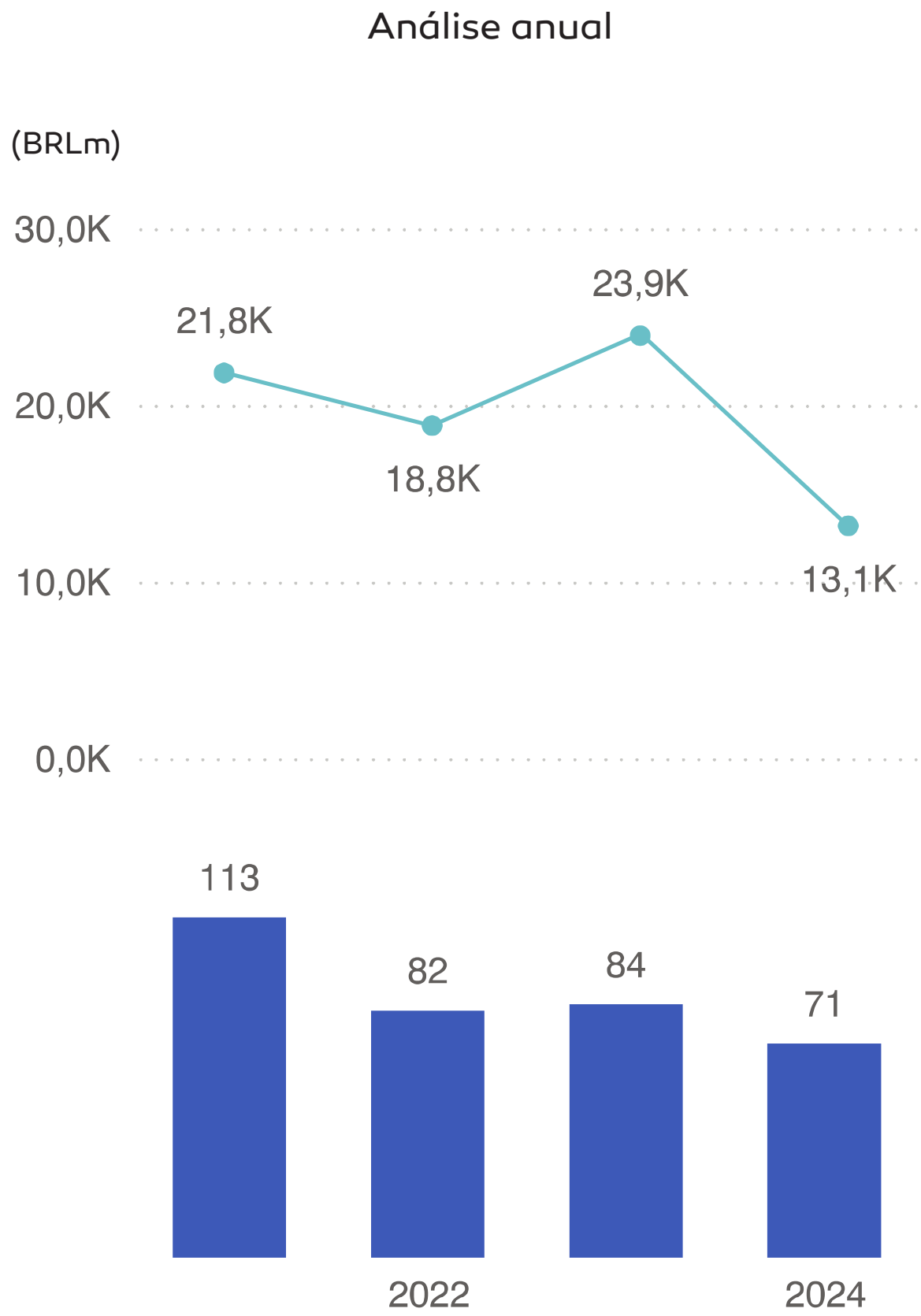
CORPORATE VENTURE CAPITAL

Evolução dos investimentos no período 2021 - 1T 2025

1. Visão geral
2. Por país de origem
3. Por setor de atuação da empresa investida



Evolução dos investimentos no período 2021 - 1T 2025

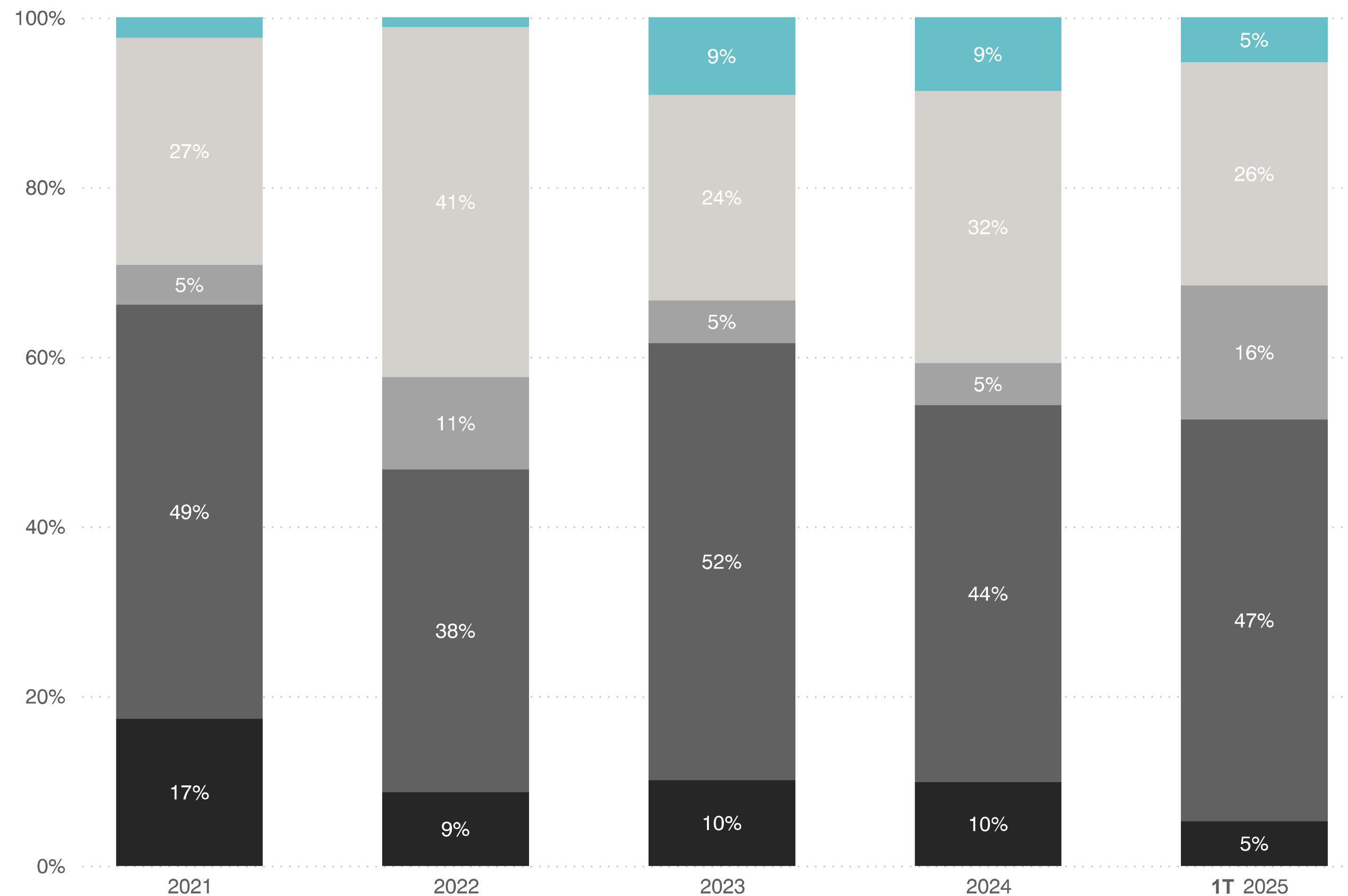


1-Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
3 - Os valores totais têm em conta transações com valores não confidenciais.

Evolução dos investimentos no período 2021 - 1T 2025

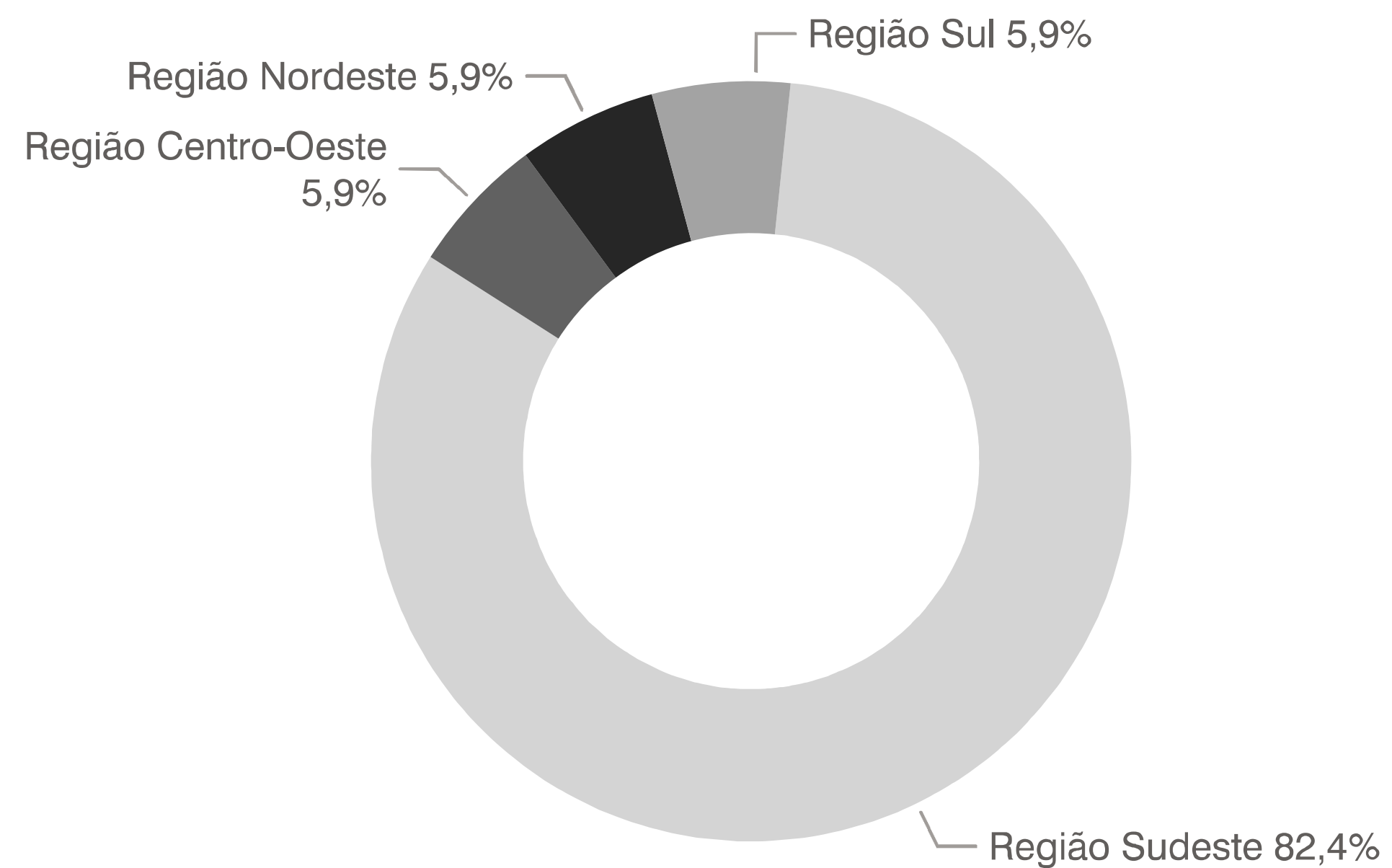
Tipo

- Buy-and-Build / Roll-up
- Buyout/Leveraged Buyout
- Growth/Expansion
- PE Non-control Acquisition (Minority Stake)
- Secondary Buyout



Número e valor dos investimentos por região - 1T 2025

Número



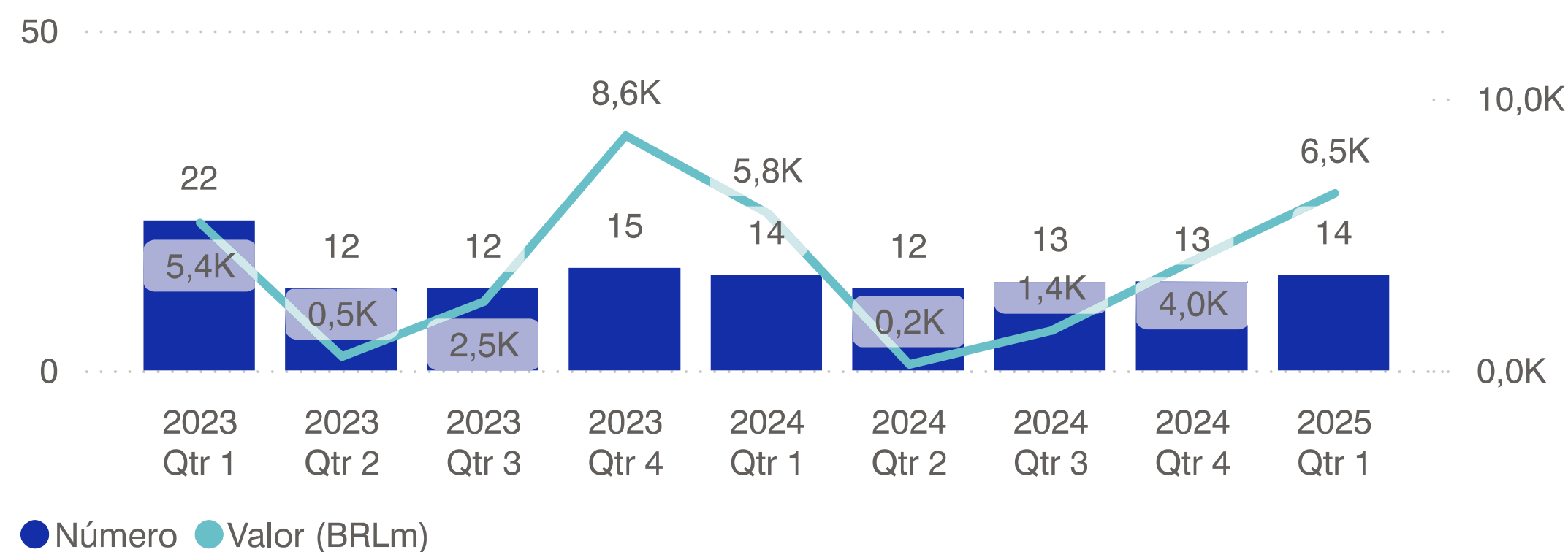
Valor (BRLm)

A donut chart illustrating the distribution of investment value across different regions of Brazil for the first quarter of 2025. The chart is entirely composed of a single light gray segment, indicating that 100% of the investment value was concentrated in the Região Sudeste.

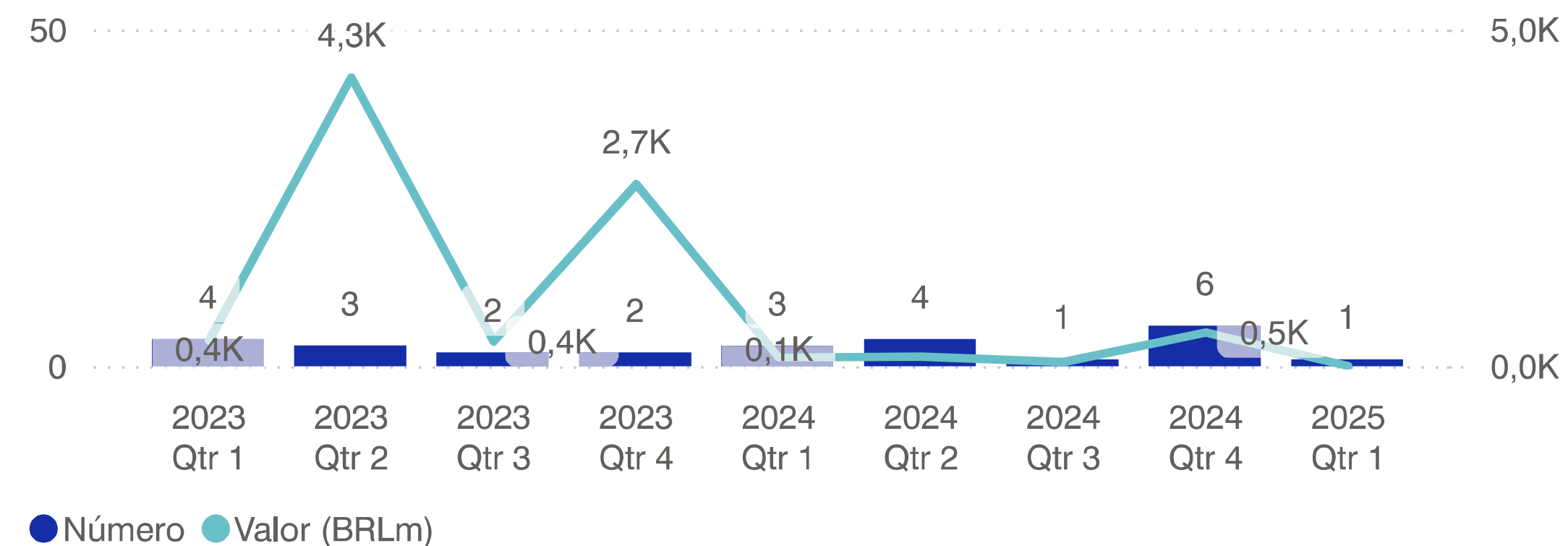
Região	Porcentagem
Região Sudeste	100,0%

Número e valor dos investimentos por região

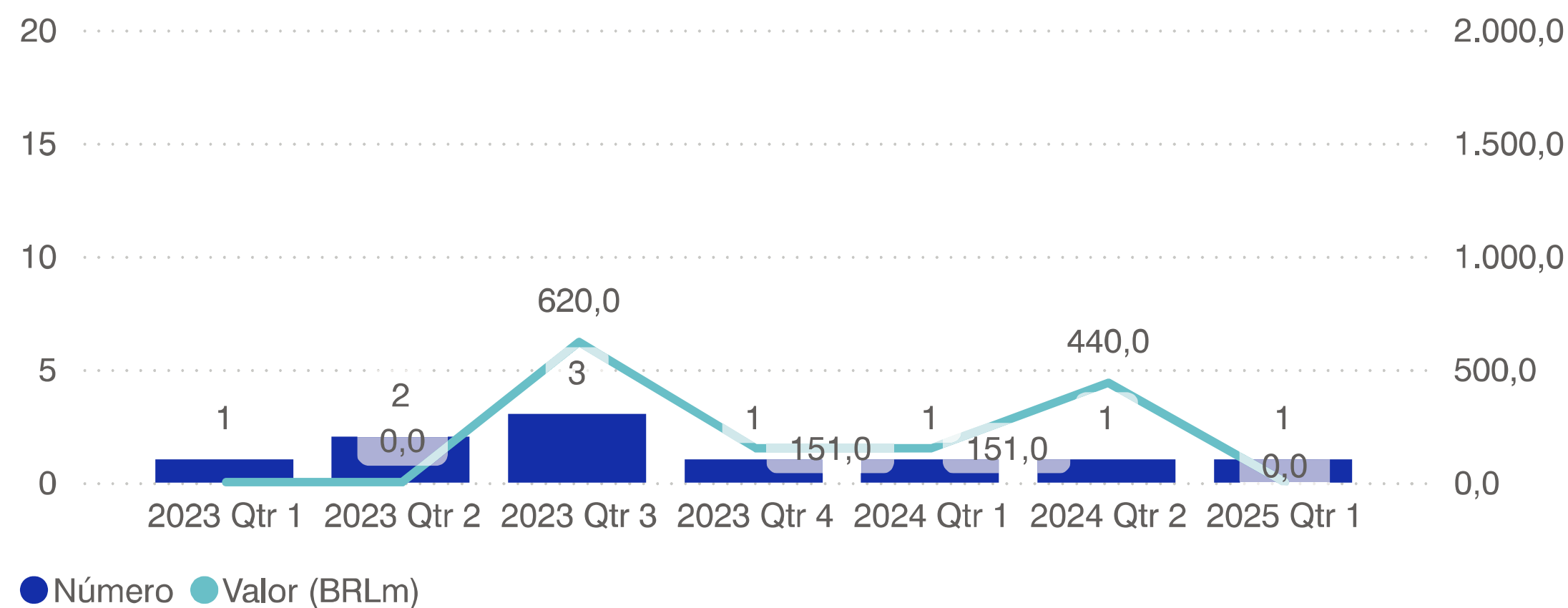
Região Sudeste



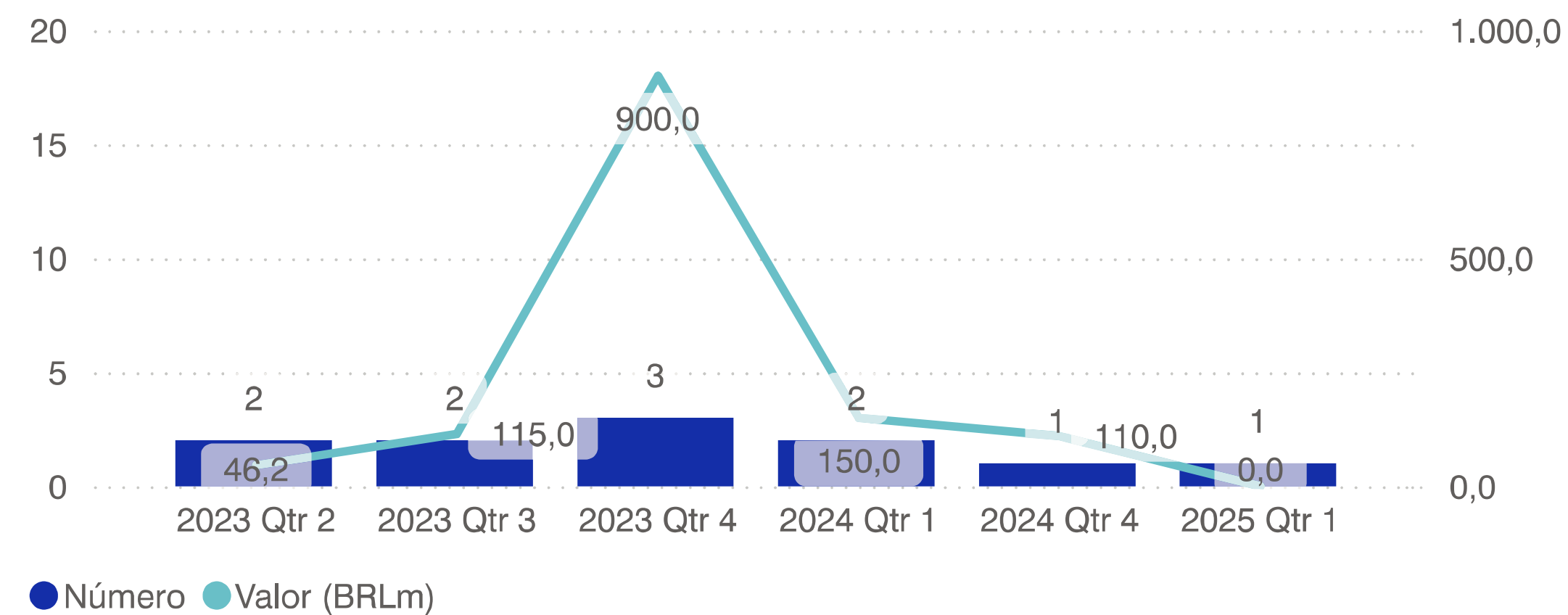
Região Sul



Região Centro-Oeste

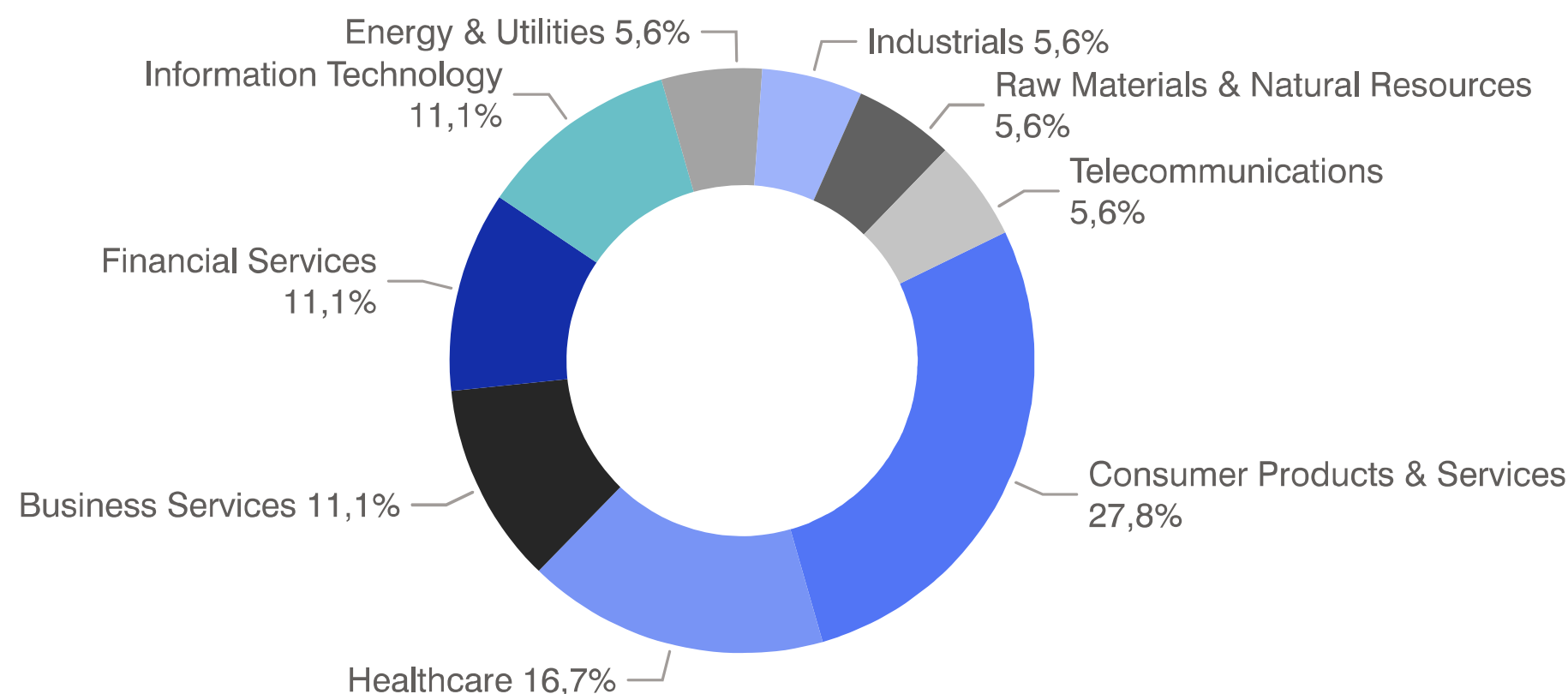


Região Nordeste

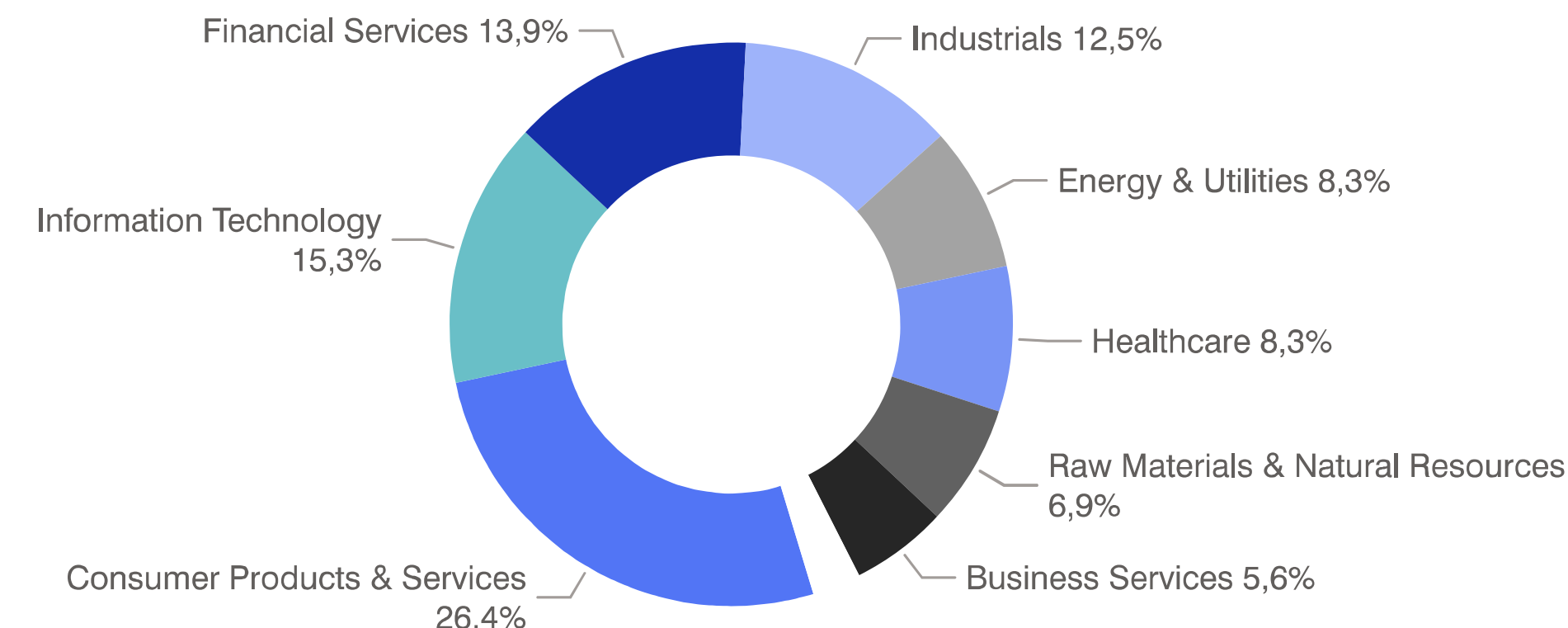


Número de investimentos por setor

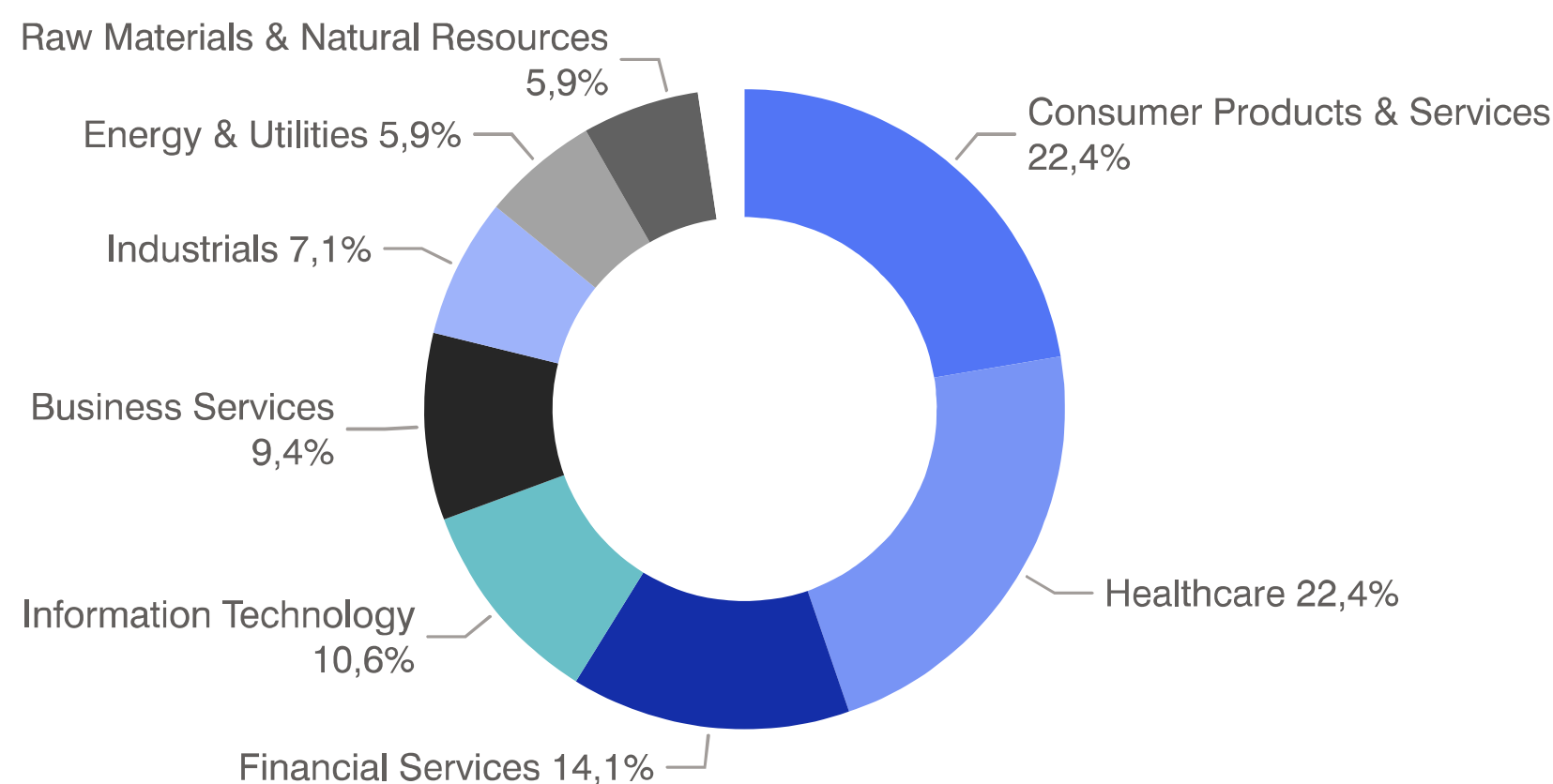
1T 2025



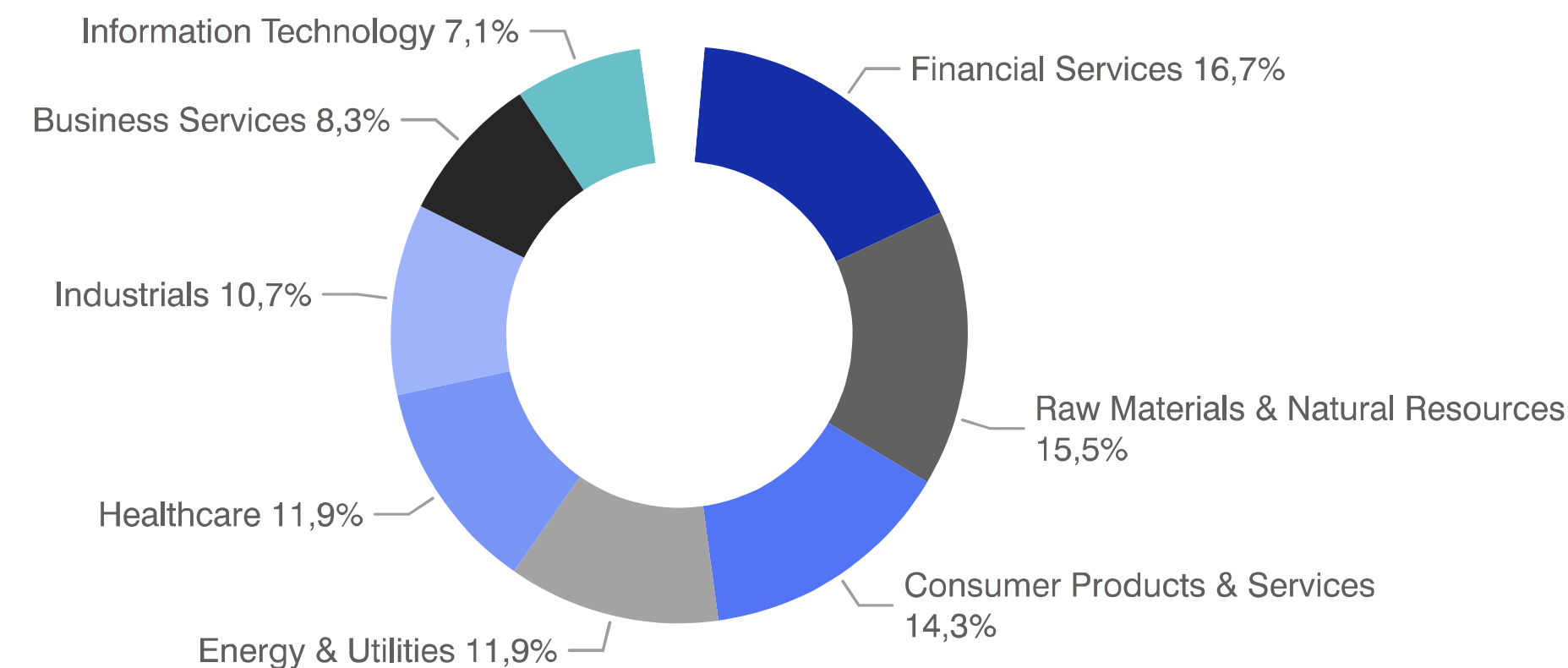
2024 (jan - dez)



2023 (jan - dez)

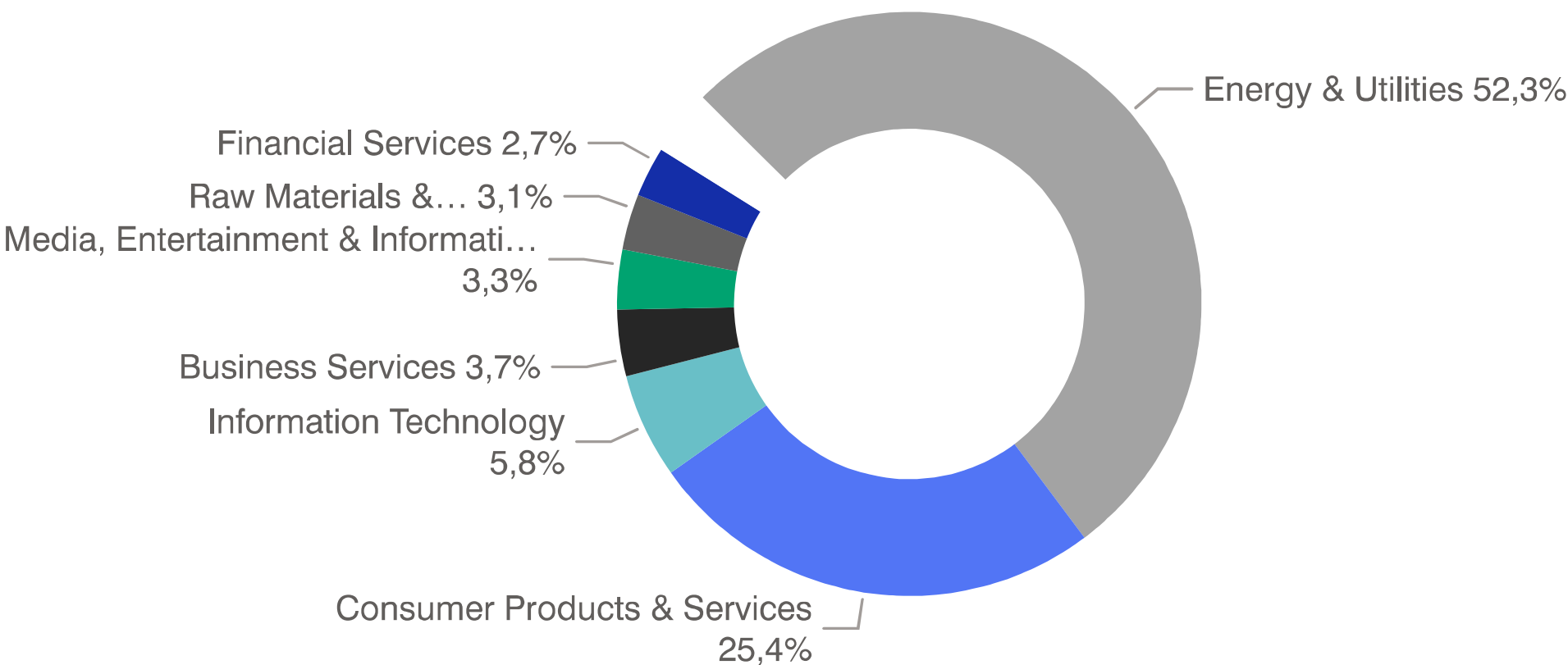


2022 (jan-dez)

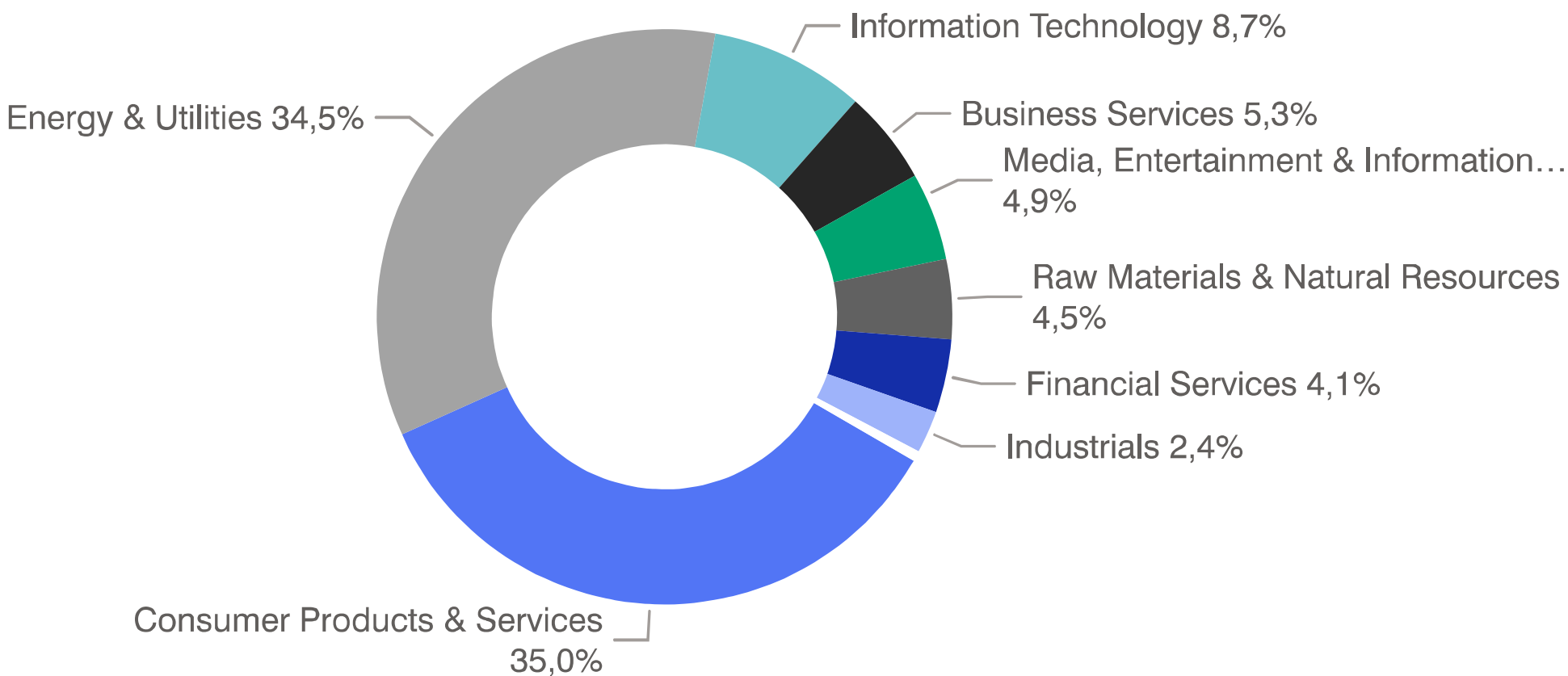


Valor dos investimentos por setor (BRLm)

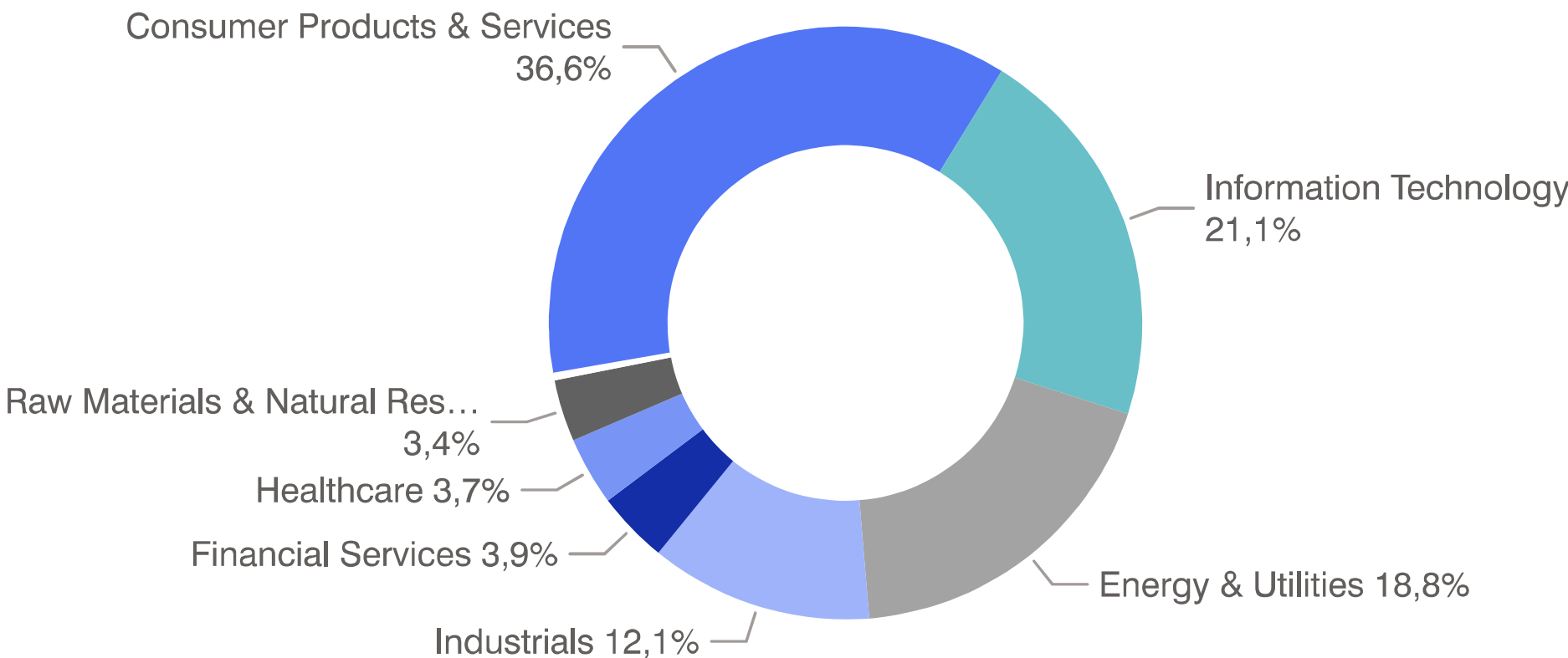
1T 2025



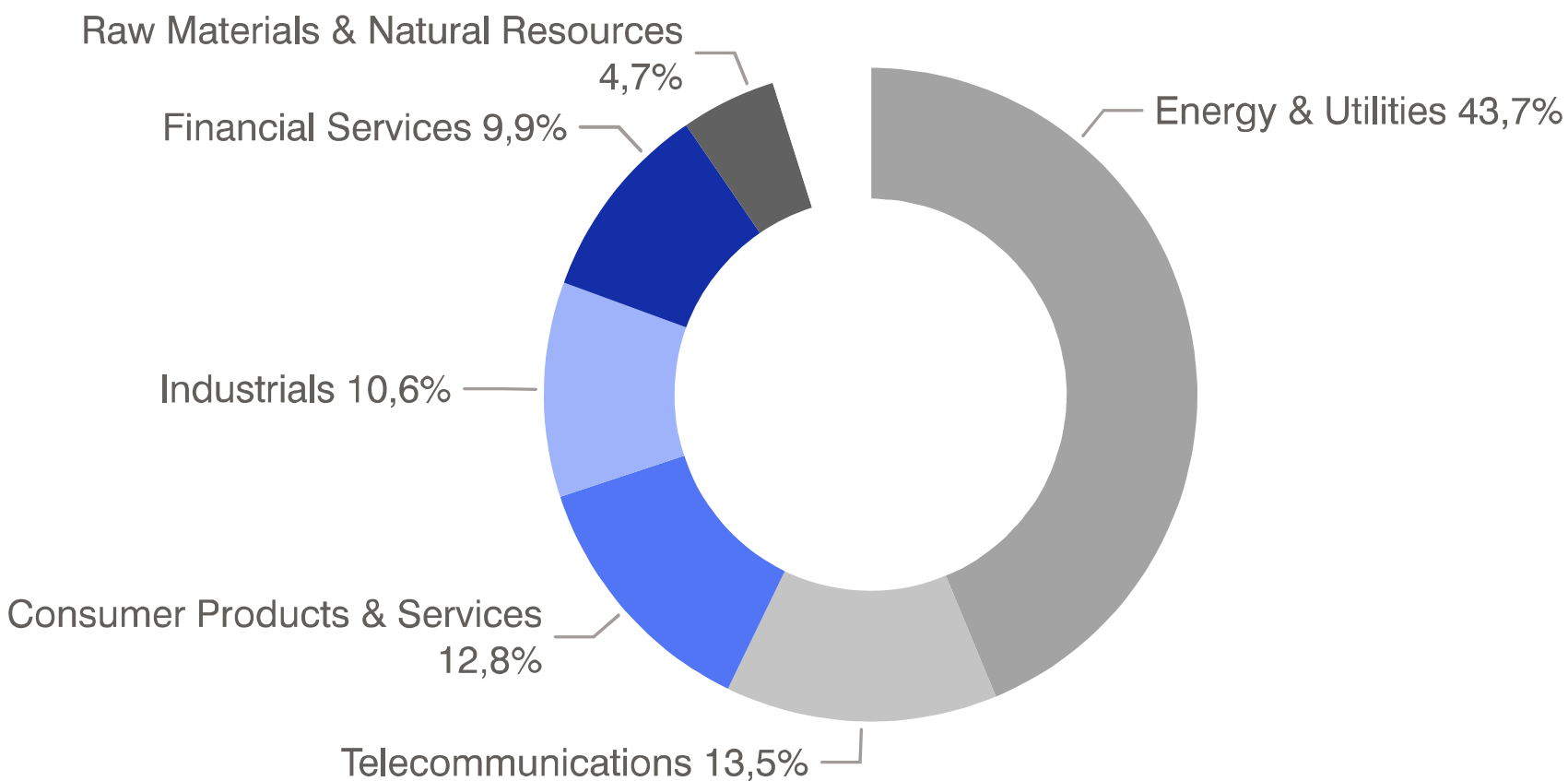
2024 (jan - dez)



2023 (jan - dez)



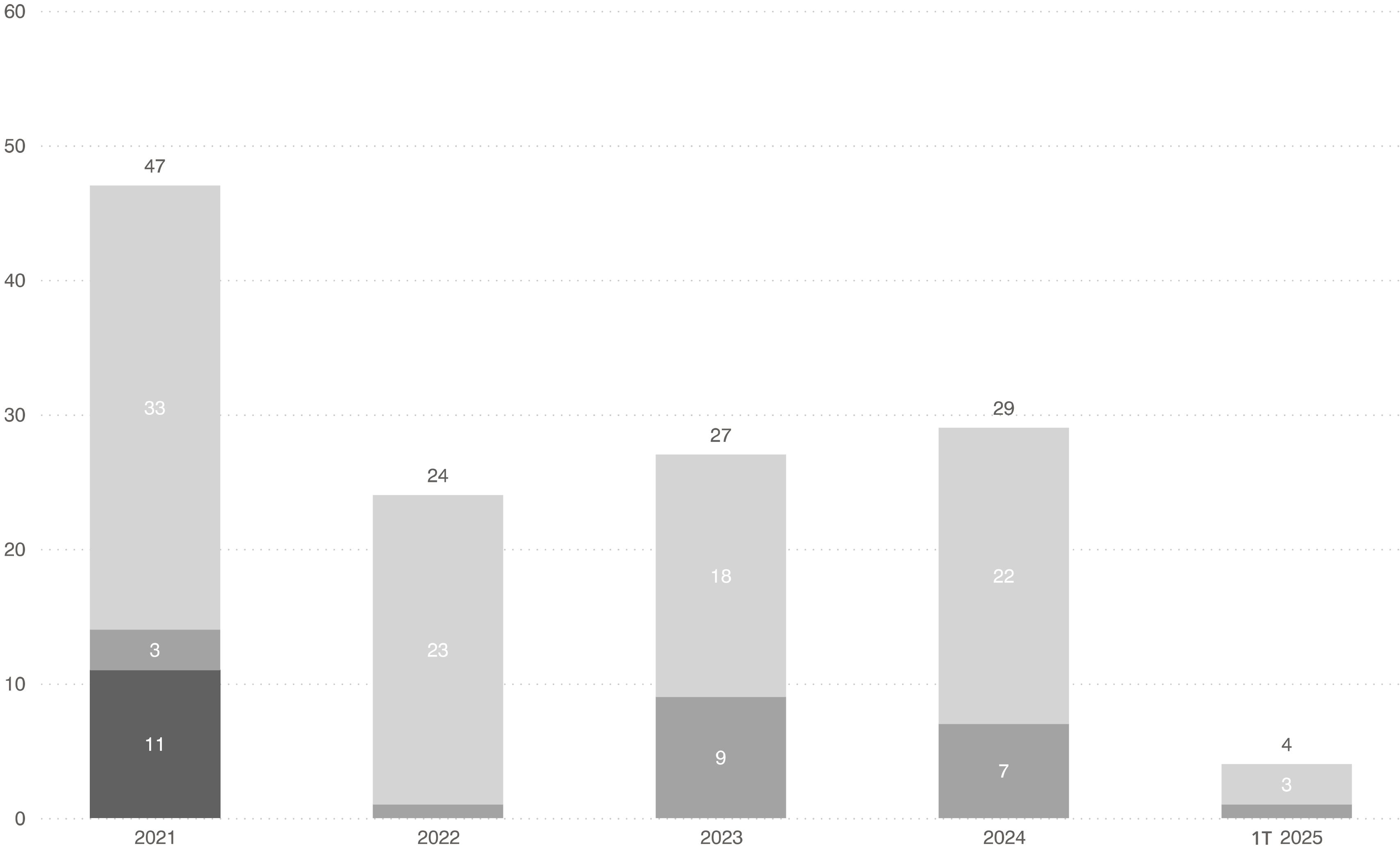
2022 (jan-dez)



Número de transações nas quais há pelo menos um Private Equity no lado vendedor

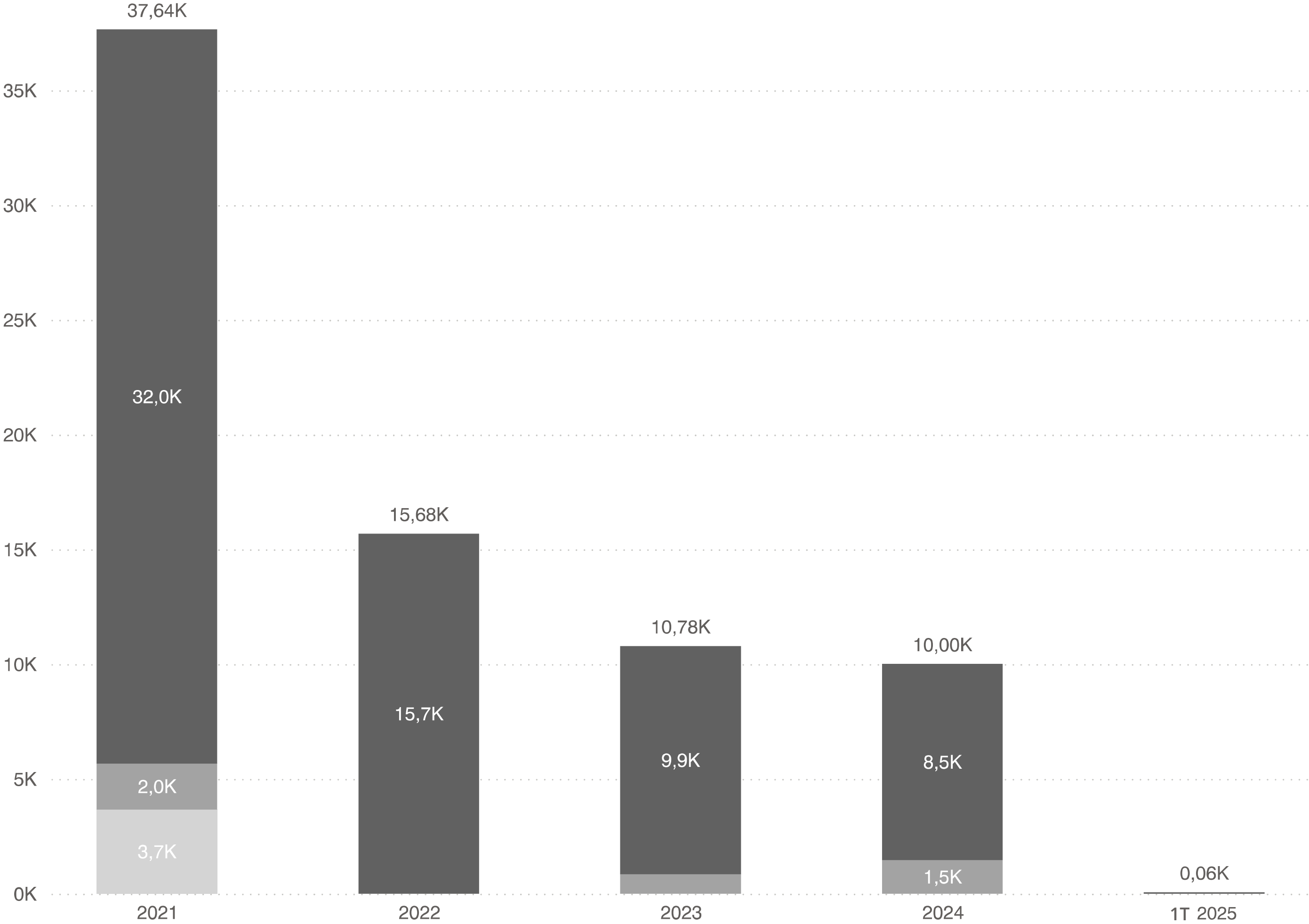
Tipo

- Exit Private Equity via IPO
- Exit Private Equity via Private Equity (Secondary Buyout)
- Exit Private Equity via Trade Sale



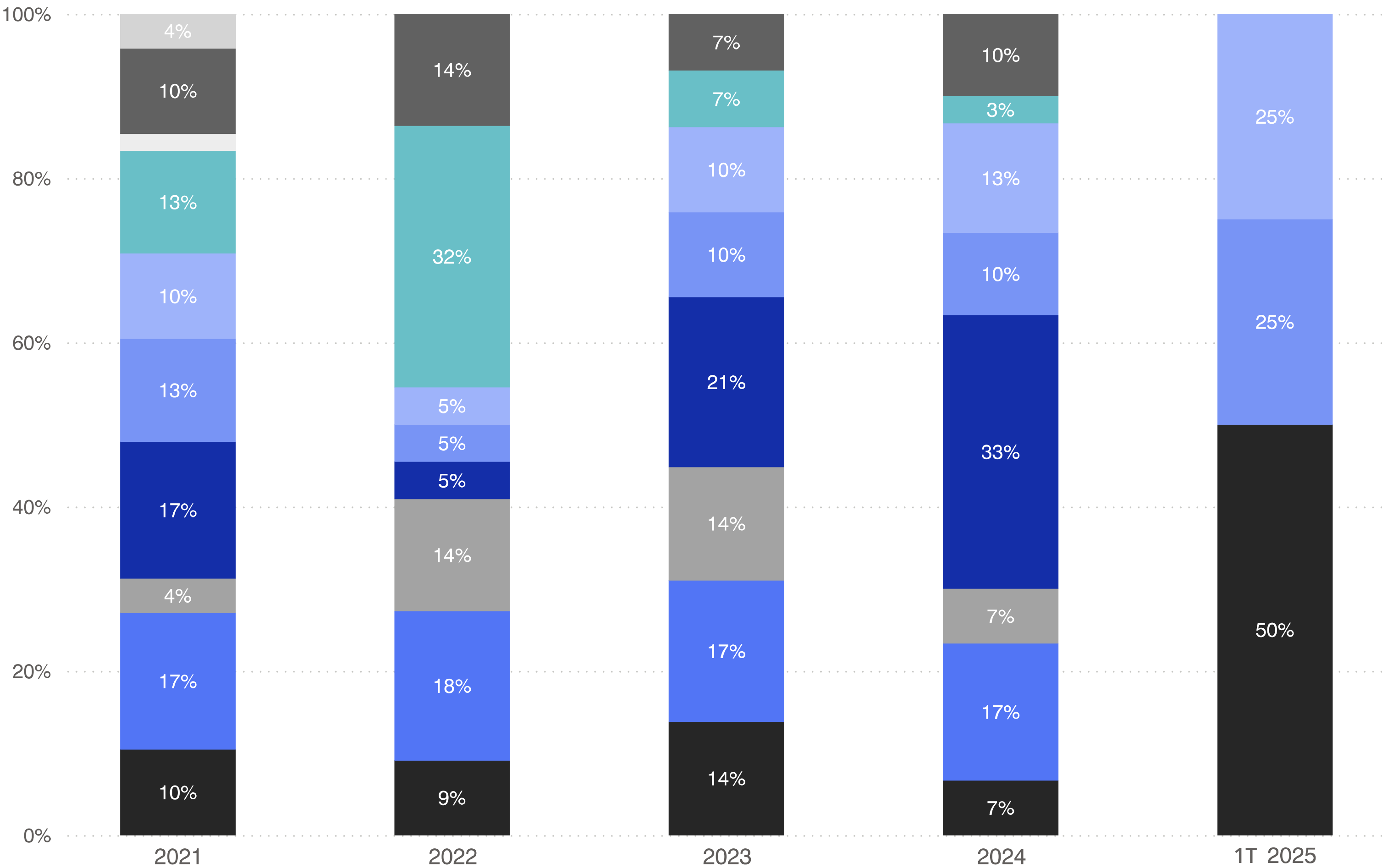
Exits de Private Equity por valor total (BRLm)

- Tipo
- Exit Private Equity via IPO
 - Exit Private Equity via Private Equity (Secondary Buyout)
 - Exit Private Equity via Trade Sale



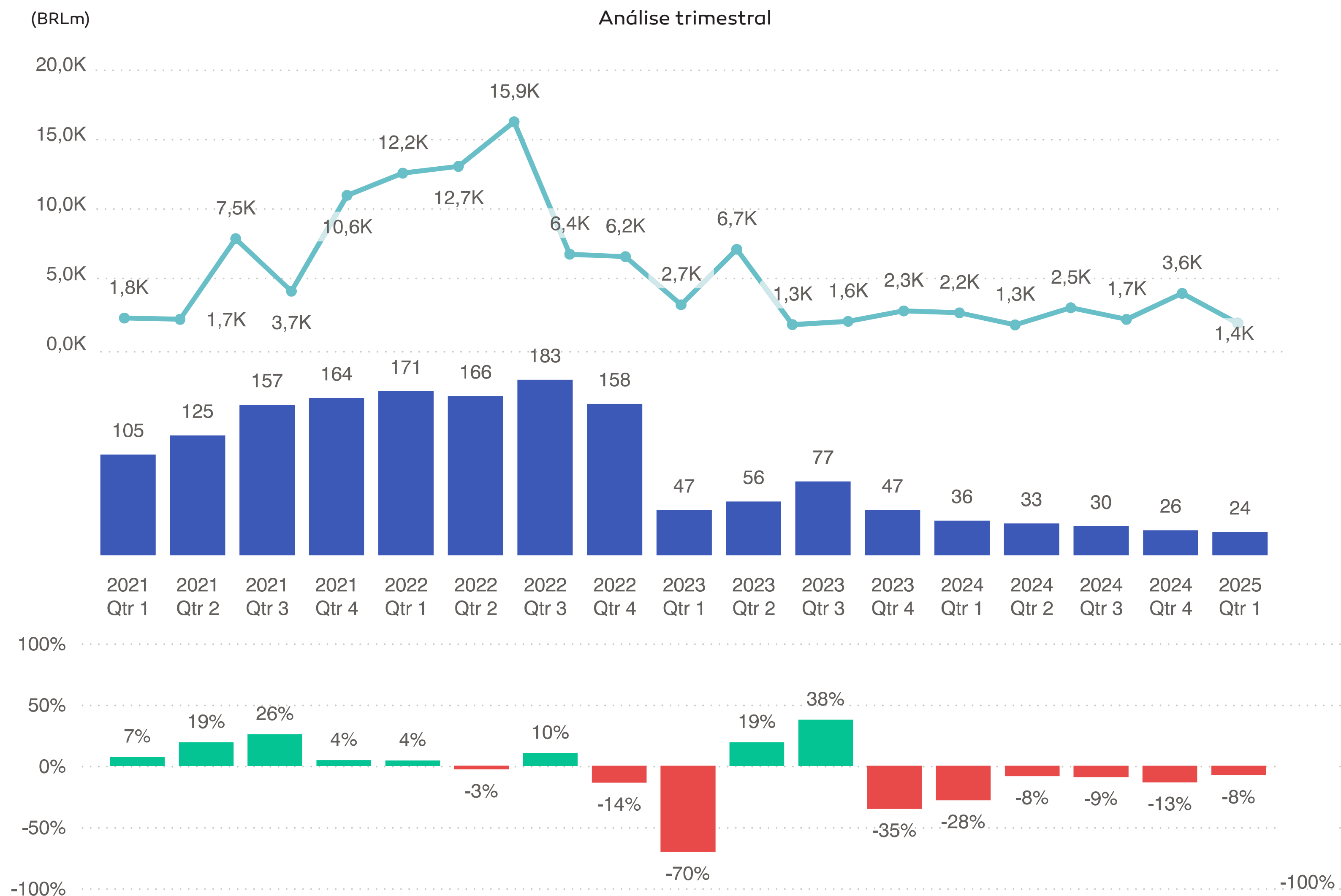
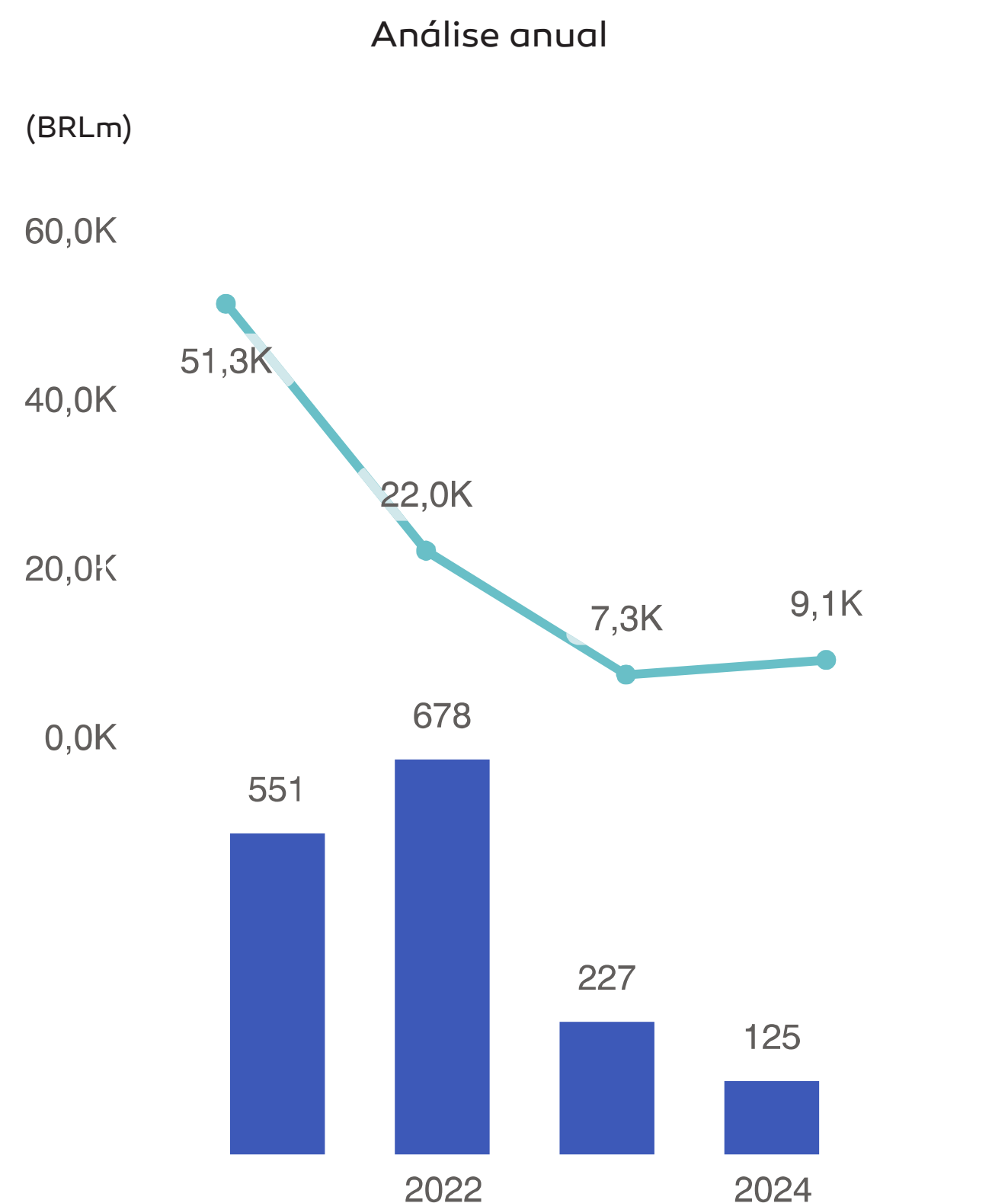
Número de exits por setor

- Setor
- Business Services
 - Consumer Products & Services
 - Energy & Utilities
 - Financial Services
 - Healthcare
 - Industrials
 - Information Technology
 - Media, Entertainment & Information Services
 - Raw Materials & Natural Resources
 - Telecommunications



*Análise realizada considerando apenas o setor da empresa adquirida/investida

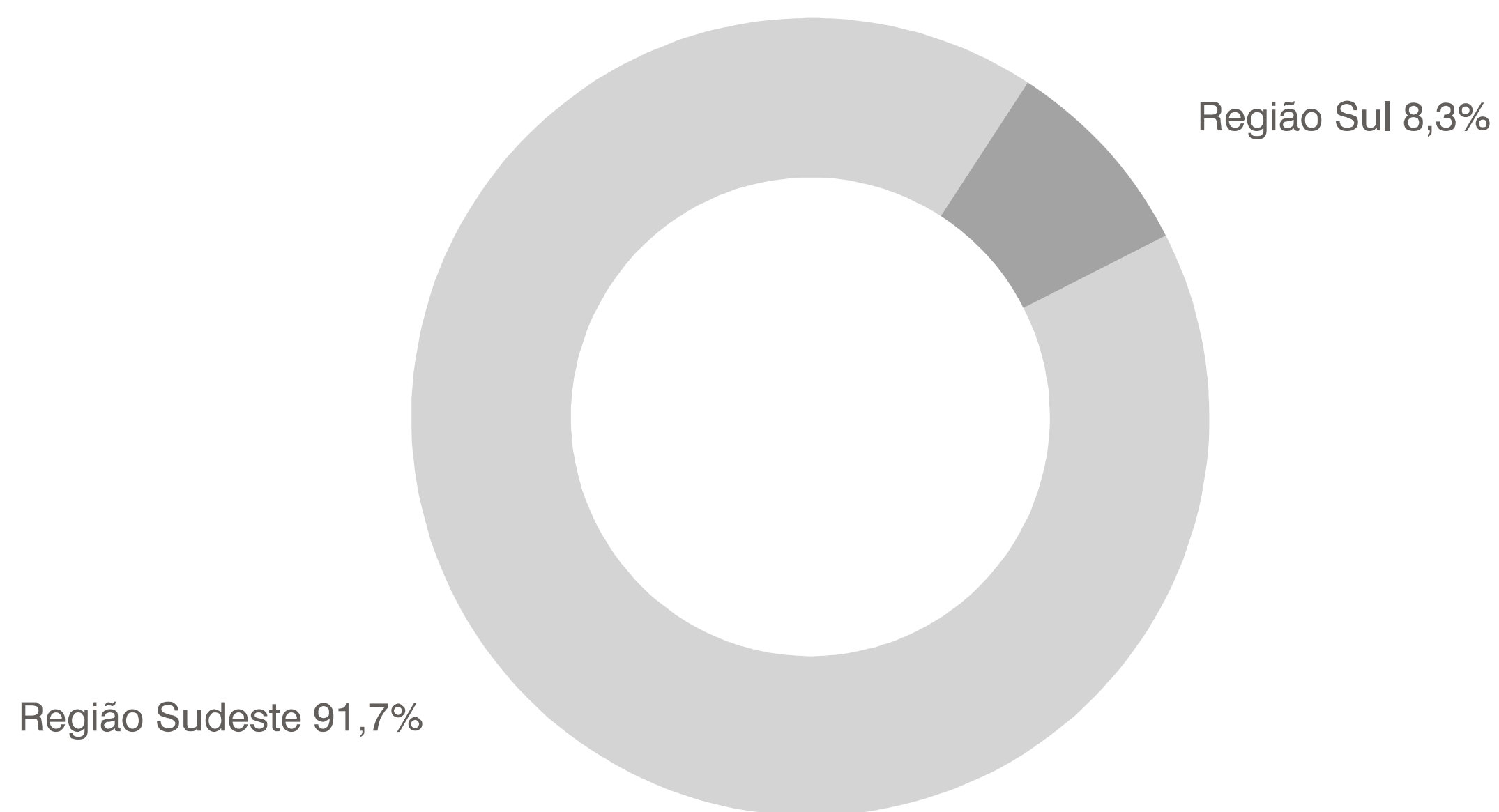
Evolução dos investimentos no período 2021 - 1T 2025



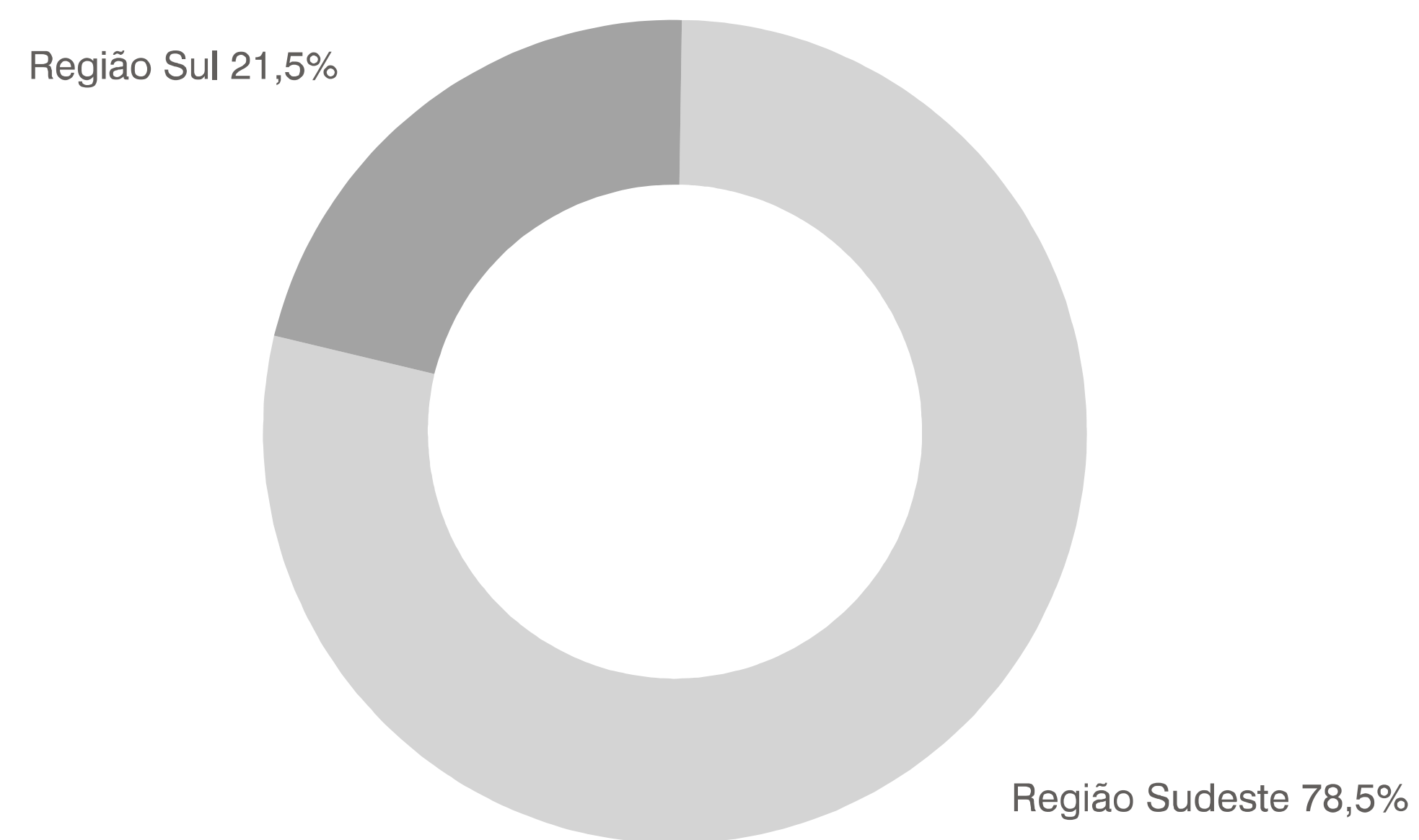
1- Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
3 - Os valores totais tem em conta transações com valores não confidenciais. 4- Não inclui investimentos anjo

Número e valor dos investimentos por região - 1T 2025

Número

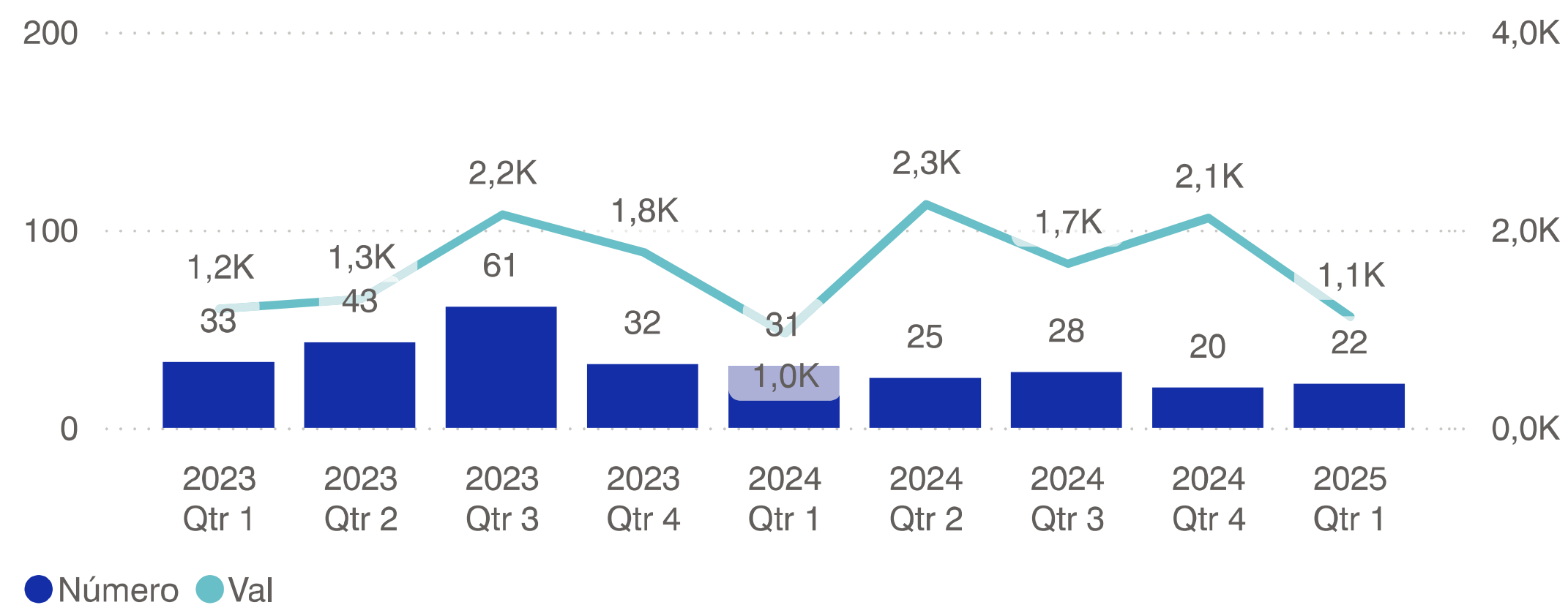


Valor (BRLm)

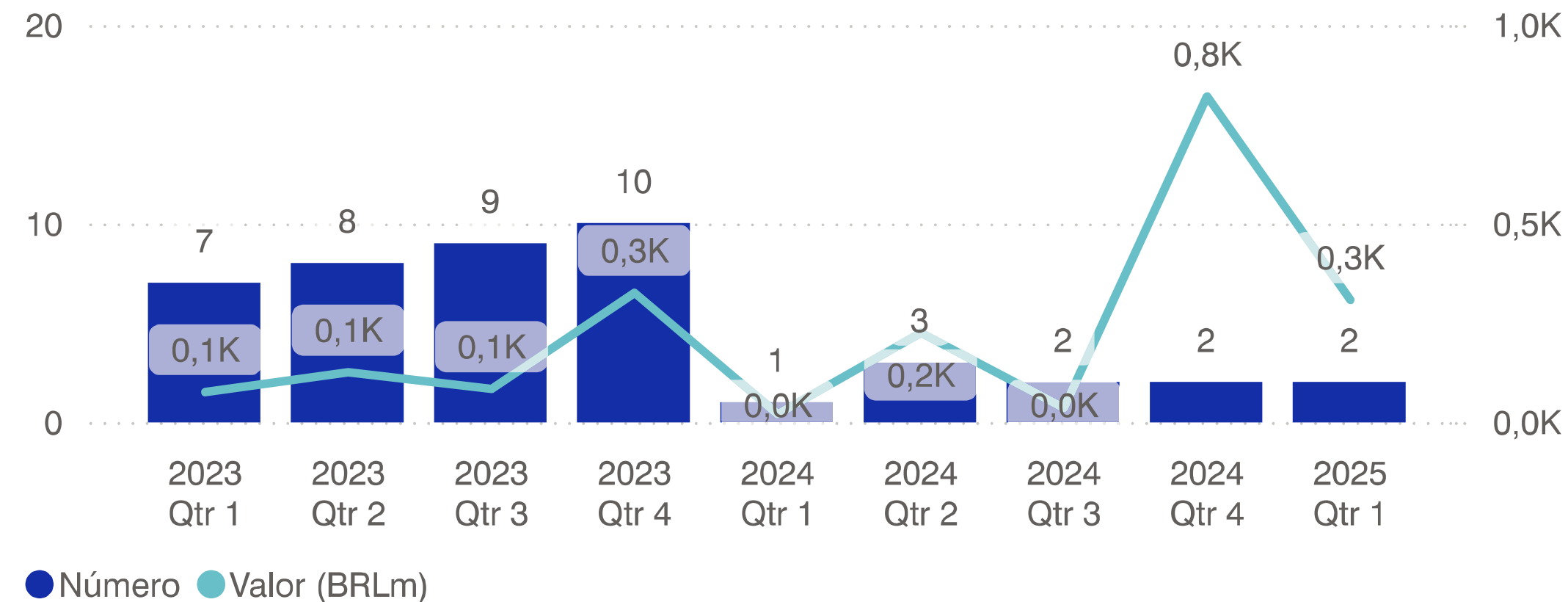


Número e valor dos investimentos por região

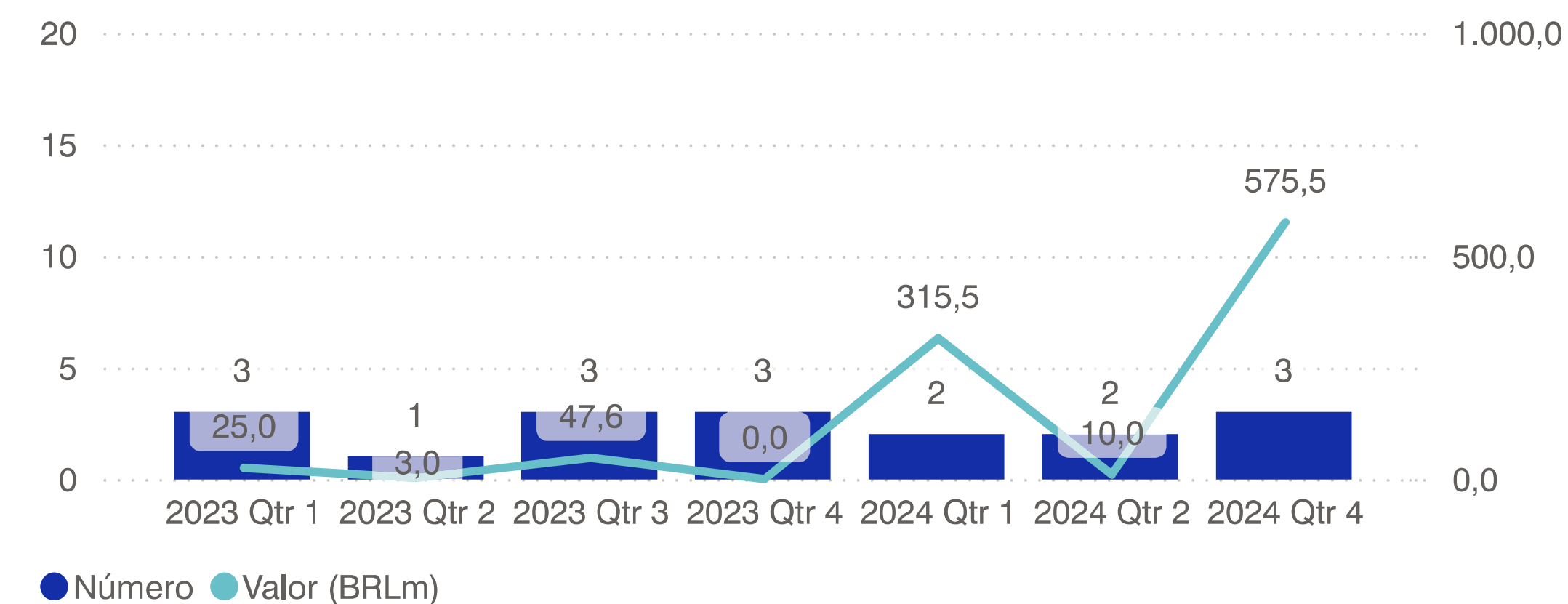
Região Sudeste



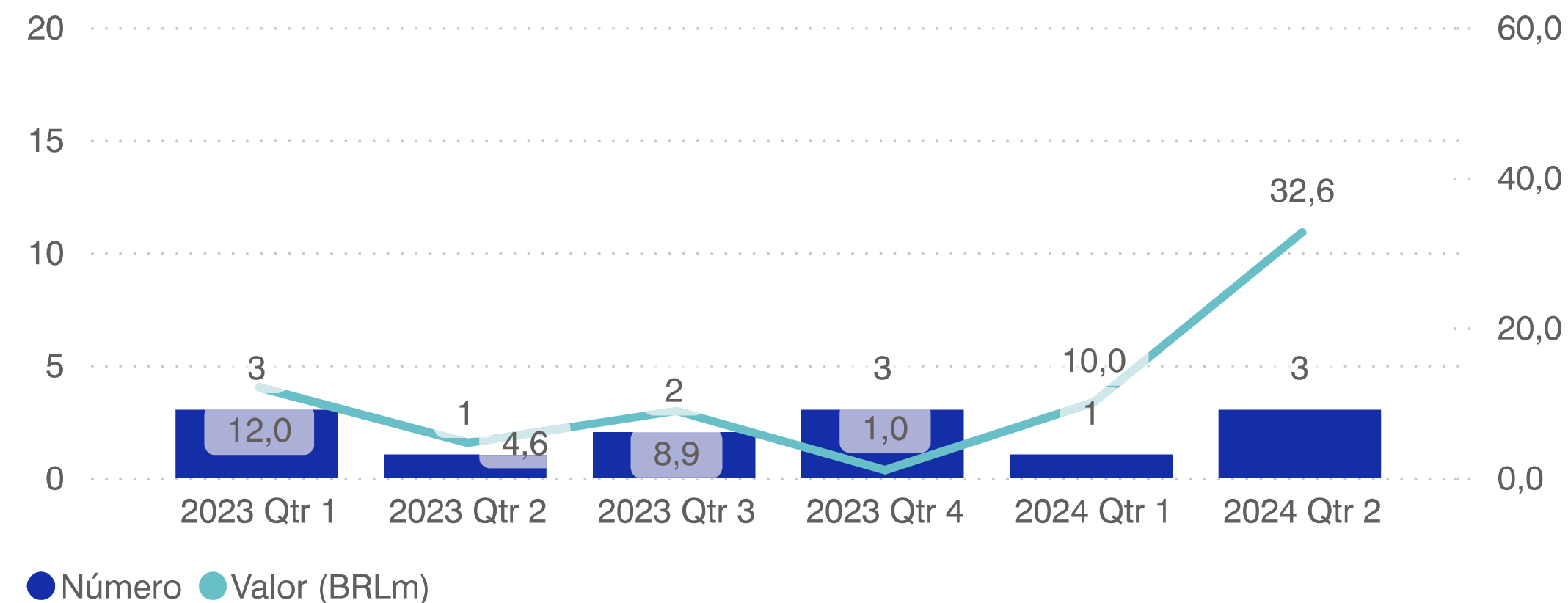
Região Sul



Região Nordeste

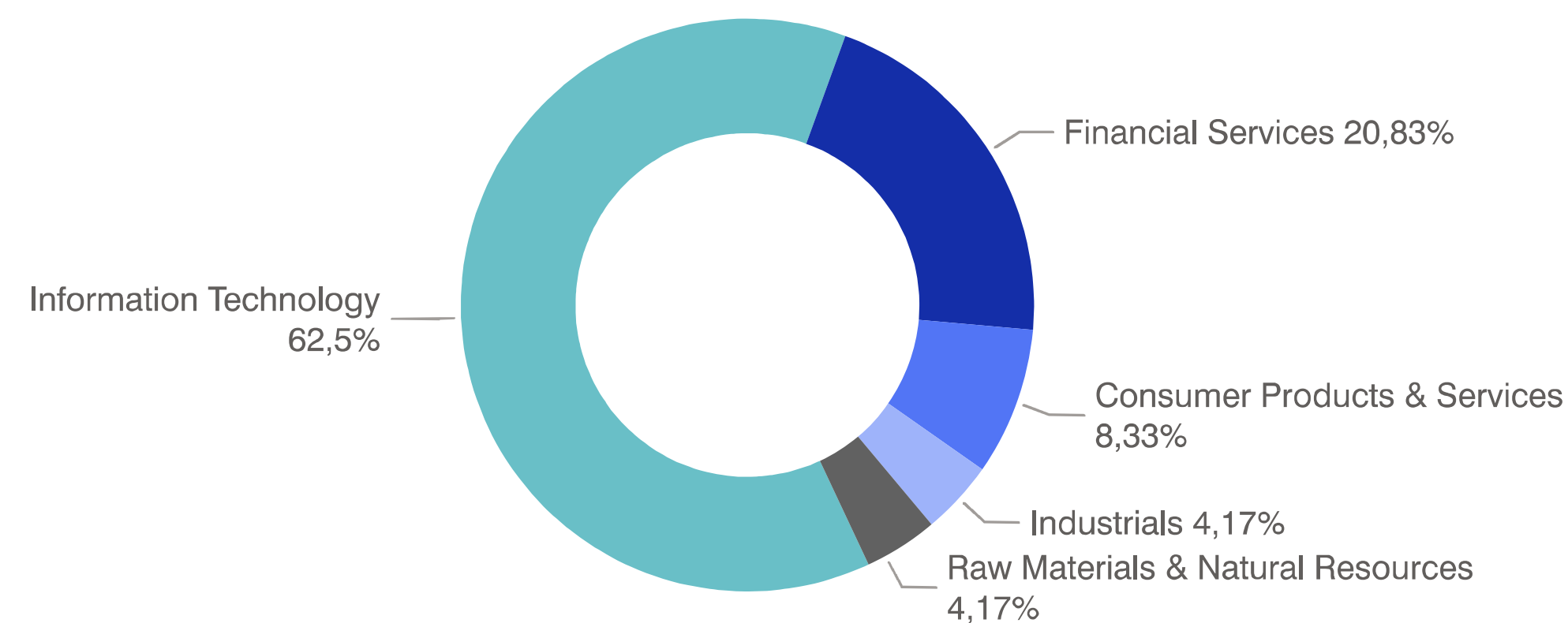


Região Norte

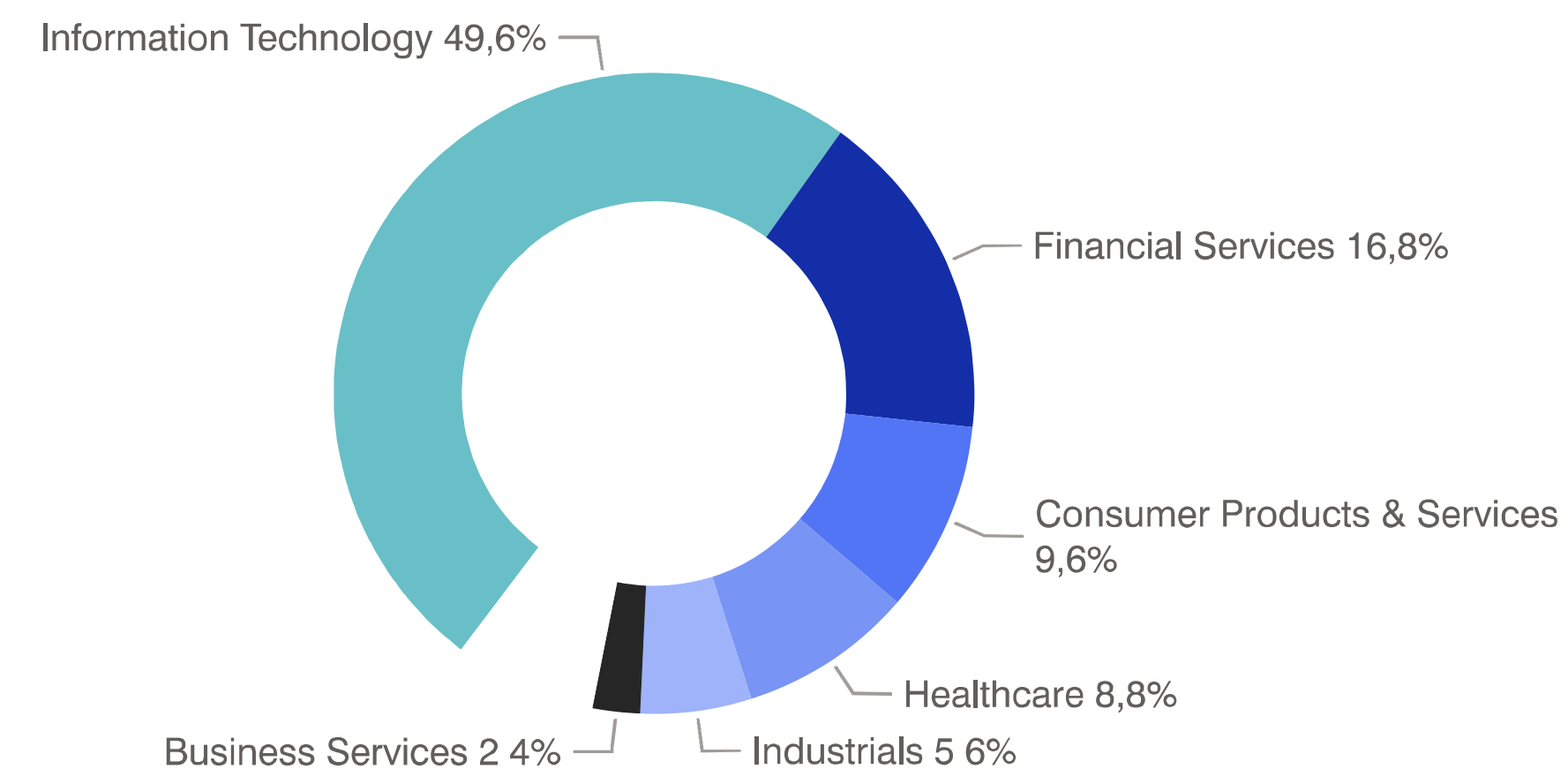


Número de investimentos por setor

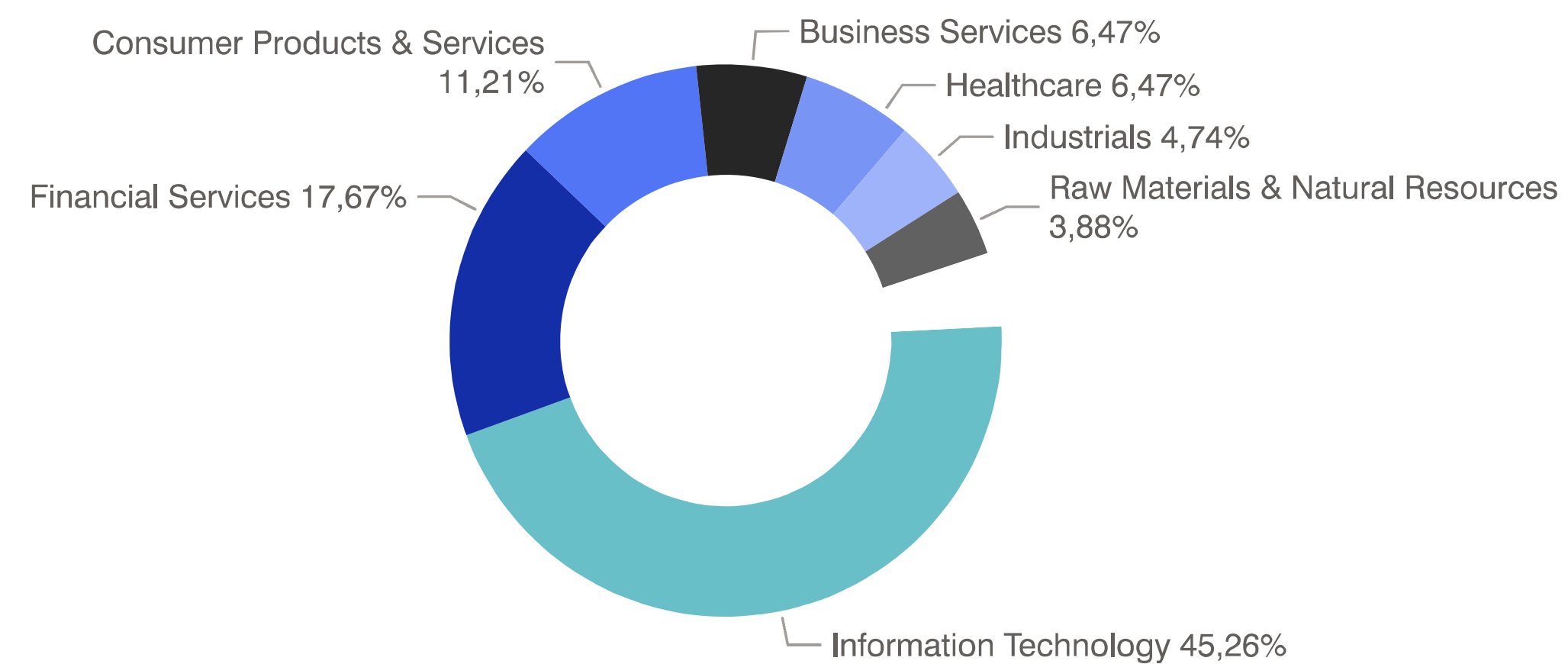
1T 2025



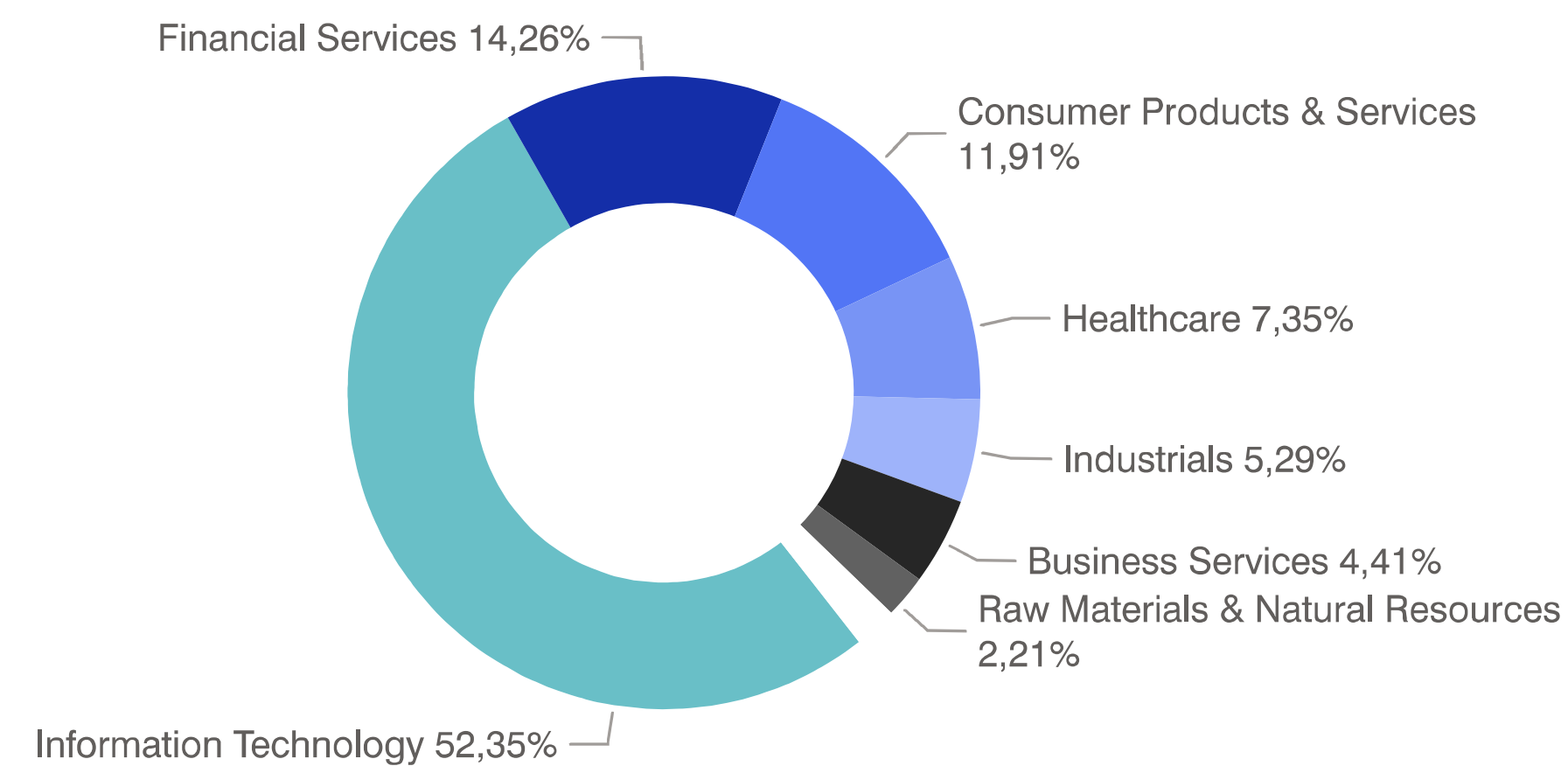
2024 (jan - dez)



2023 (jan - dez)



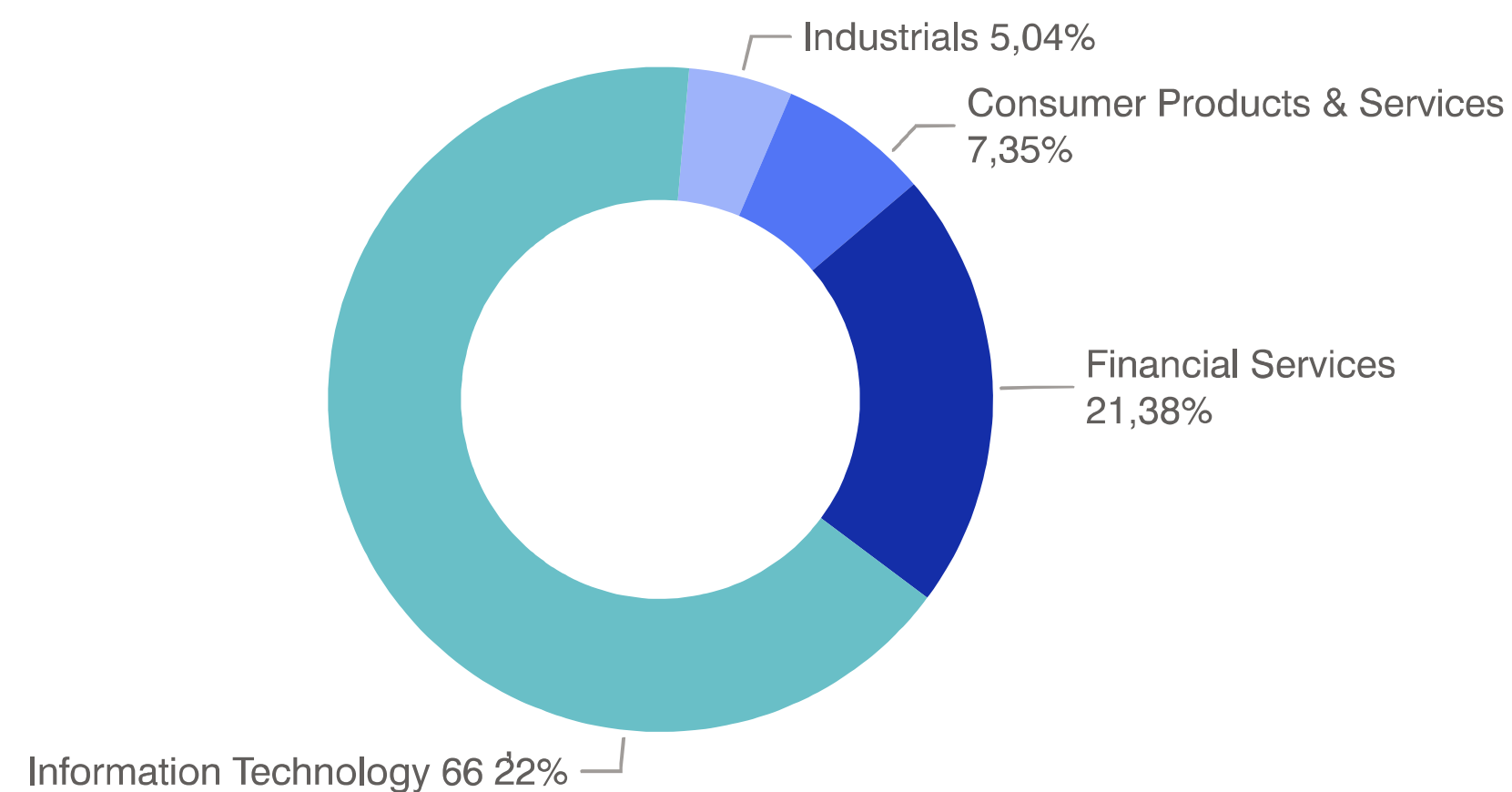
2022 (jan-dez)



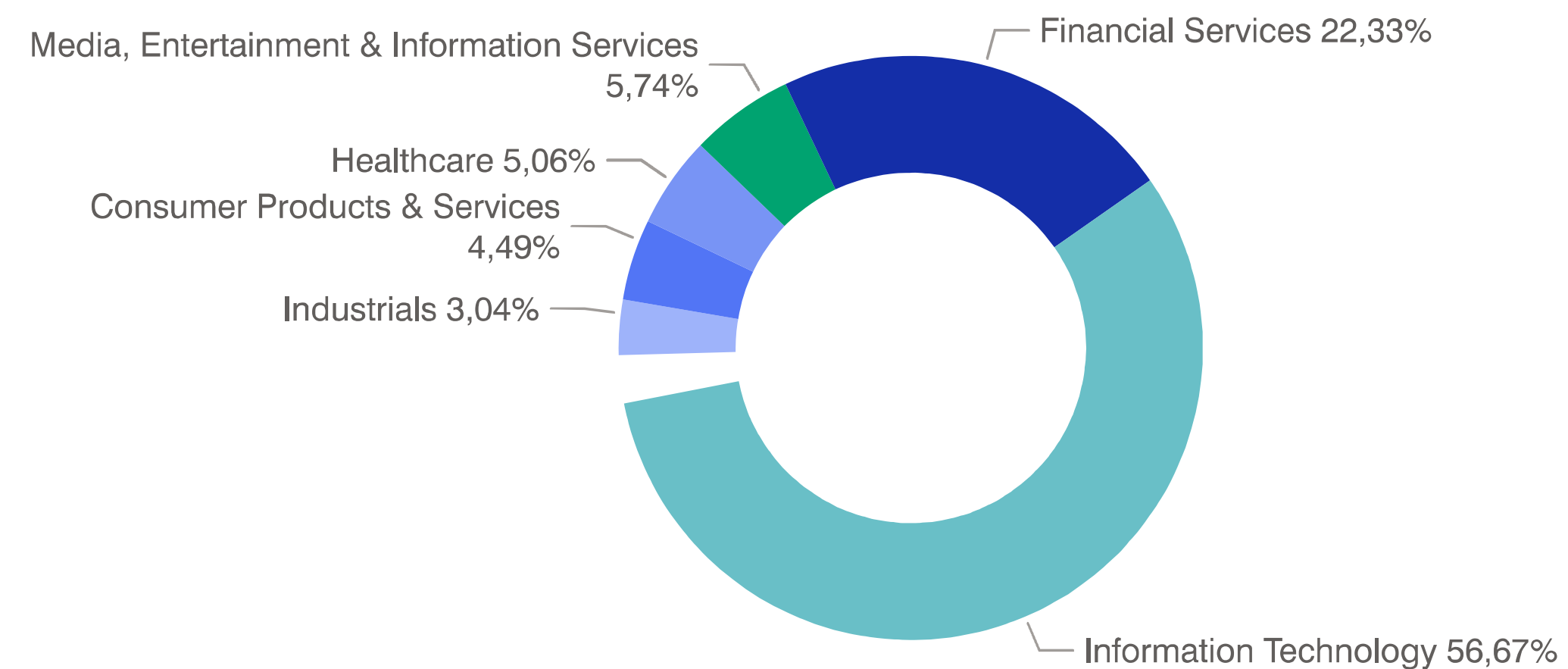
*Análise realizada considerando apenas o setor principal da empresa investida

Valor dos investimentos por setor (BRLm)

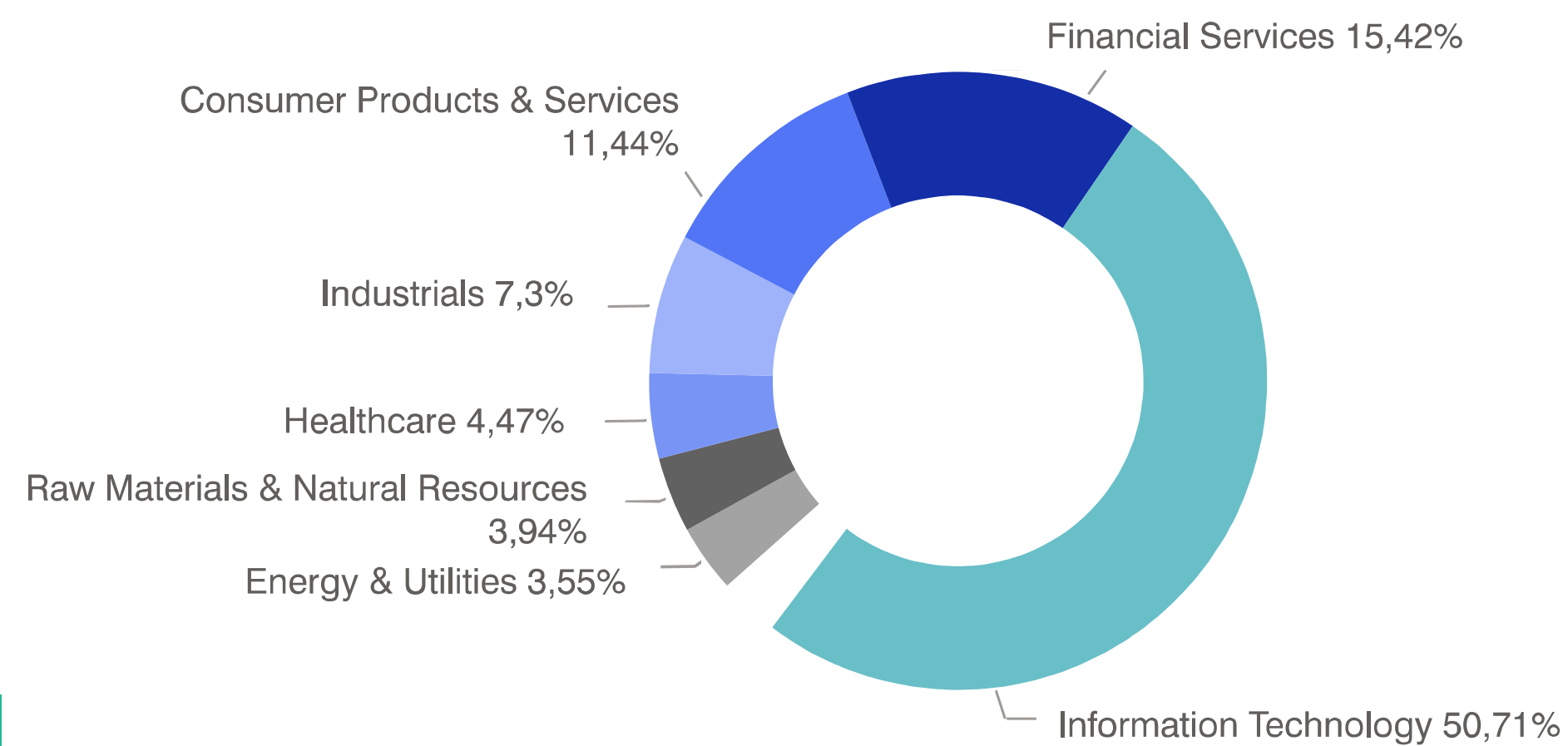
1T 2025



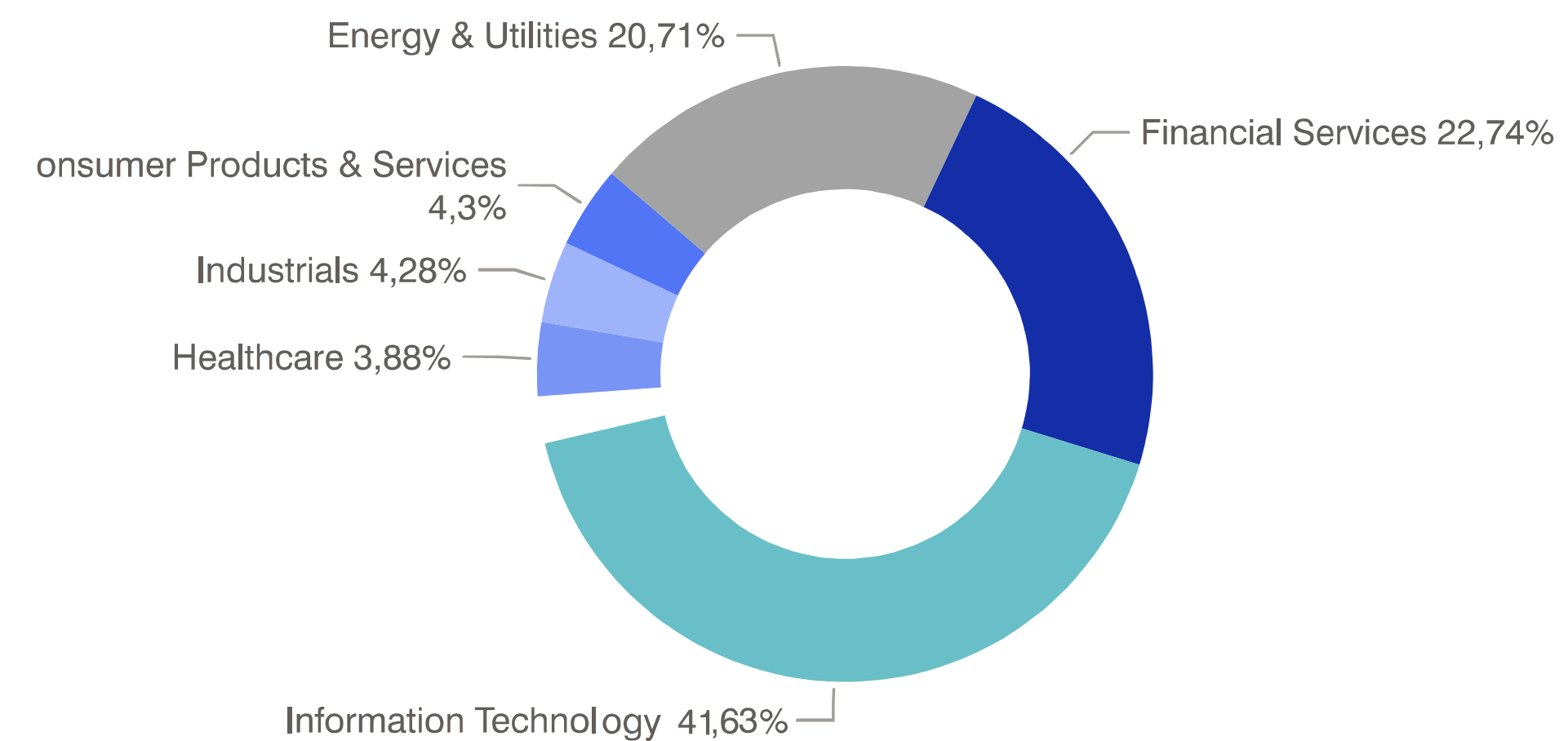
2024 (jan - dez)



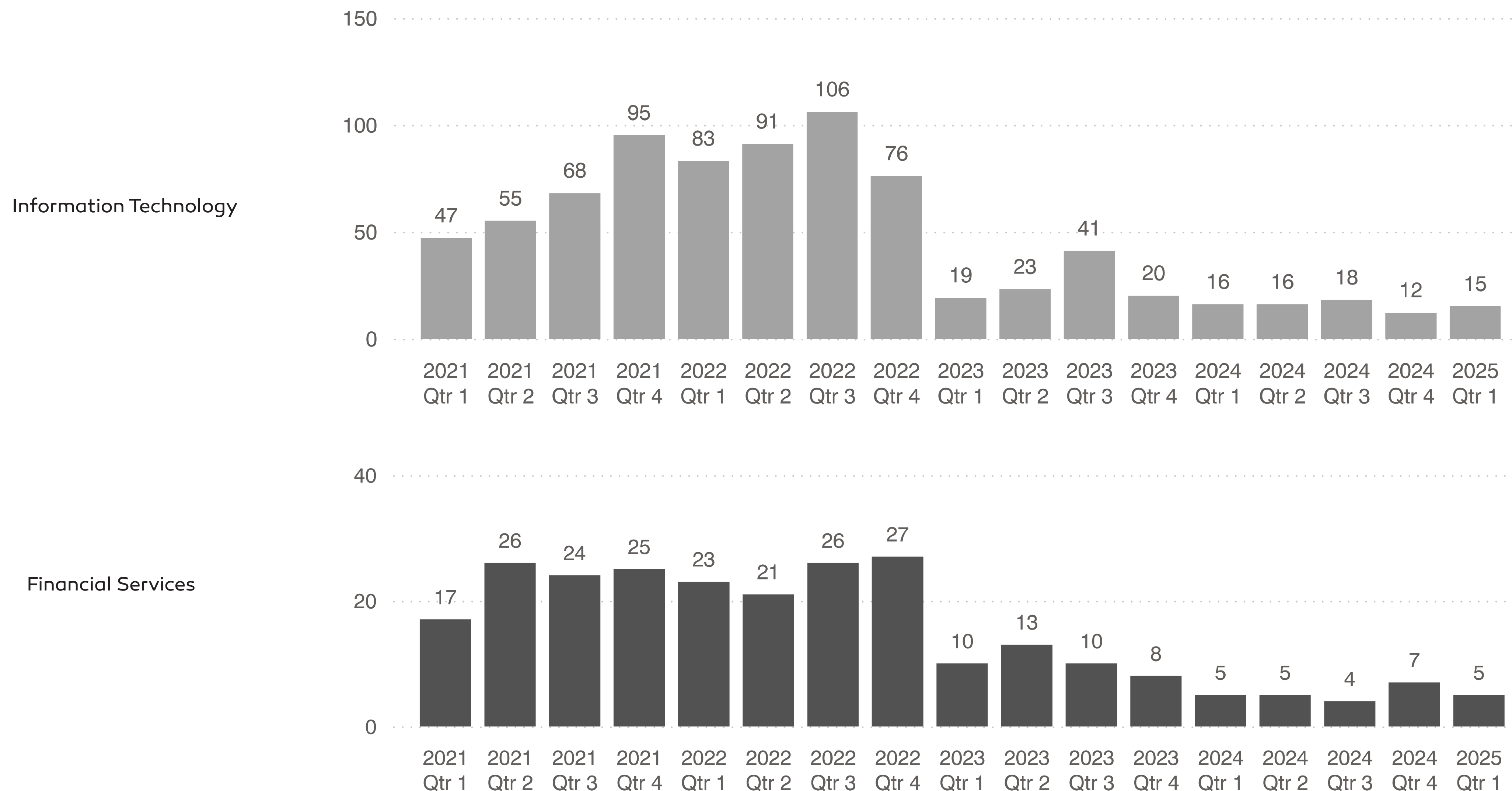
2023 (jan - dez)



2022 (jan-dez)



Evolução trimestral do número de investimentos nos dois setores mais ativos em 1T 2025



Número e valor dos investimentos em *Information Technology* por subsetor nos últimos cinco trimestres

Número

Ano	2024				2025
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1
IT Consulting, Development & Outsourcing	3	3	9	2	4
Financial Software	2	5	2	4	4
Other Industry-Specific Software	2	1	4	1	2
Business, Productivity & Workflow Software	2	3			3
Browsers, Search Engines & SEO		1	1	1	
Educational Software	1			2	
Climate Change Monitoring Software	2				
Logistics, Last Mile Delivery & Navigation Software		1	1		
Networking & Connectivity Software			1		1
Communication & Conferencing Software				1	
E-Commerce Software		1			
Energy Industry Software	1				
Hosting, Data Storage & Processing	1				
Human Resources Software				1	
IT Security & Biometrics	1				
Legal Software					1
Sales & Marketing Software		1			
Security & Advanced Measurement Equipment	1				

Valor (BRLm)

Ano	2024				2025
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1
Other Industry-Specific Software	27,2	15,0	136,0	700,0	537,6
IT Consulting, Development & Outsourcing	35,1	888,0	196,6	40,0	145,0
Financial Software	302,9	470,8	39,0	260,0	228,0
Business, Productivity & Workflow Software	222,3	455,8			20,0
Communication & Conferencing Software				344,9	
Networking & Connectivity Software			300,0		15,0
Browsers, Search Engines & SEO		0,0	300,0	0,0	
IT Security & Biometrics	153,2				
Educational Software	10,0			55,0	
Sales & Marketing Software		35,0			
Hosting, Data Storage & Processing	35,0				
Security & Advanced Measurement Equipment	34,1				
Energy Industry Software	26,0				
Climate Change Monitoring Software	25,7				
Human Resources Software				14,0	
Logistics, Last Mile Delivery & Navigation Software		10,0	0,0		
E-Commerce Software		9,0			
Legal Software					0,0

Número e valor dos investimentos em *Financial Services* por subsetor nos últimos cinco trimestres

Número

Ano	2024				2025
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1
Consumer Finance	3	3	1	1	1
Other Banking & Investment		1		2	2
Asset Management				2	
Life & Health Insurance			1		1
Other Insurance		1		1	
Real Estate Services	1		1		
Automotive/Vehicle Insurance				1	
Commercial, Retail & Mortgage Banking			1		
Multiline Insurance Providers					1
Real Estate Development & Operating Companies	1				

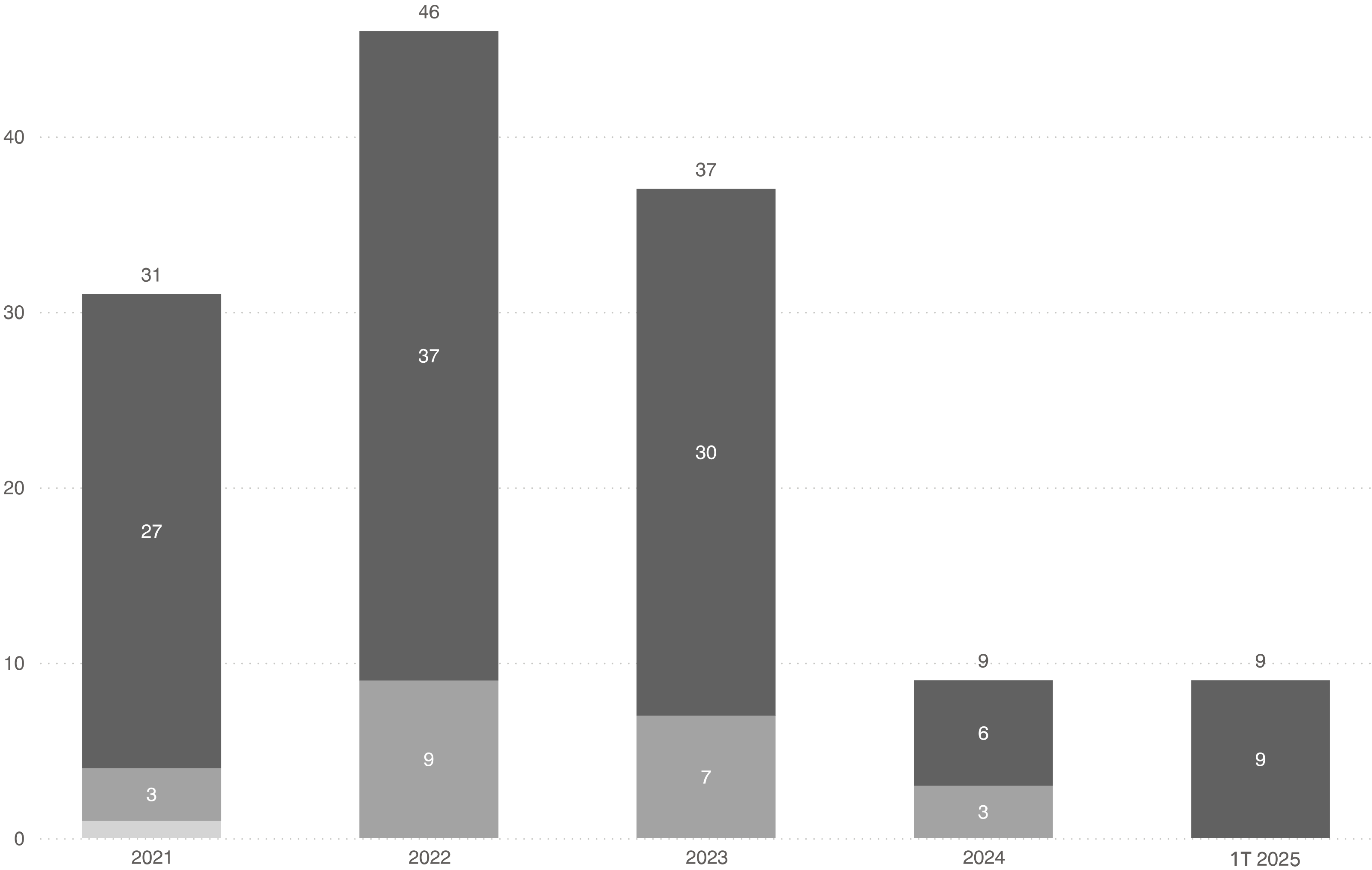
Valor (BRLm)

Ano	2024				2025
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1
Other Banking & Investment		110,0		941,7	0,0
Consumer Finance	45,0	40,0	84,5	300,0	4,6
Commercial, Retail & Mortgage Banking			213,2		
Multiline Insurance Providers					173,8
Life & Health Insurance			35,0		126,8
Other Insurance		110,0		22,0	
Real Estate Services	35,0		20,0		
Asset Management				43,0	
Real Estate Development & Operating Companies	20,0				
Automotive/Vehicle Insurance				6,1	

*Análise realizada considerando apenas o setor principal da empresa investida

Número de exits de Venture Capital

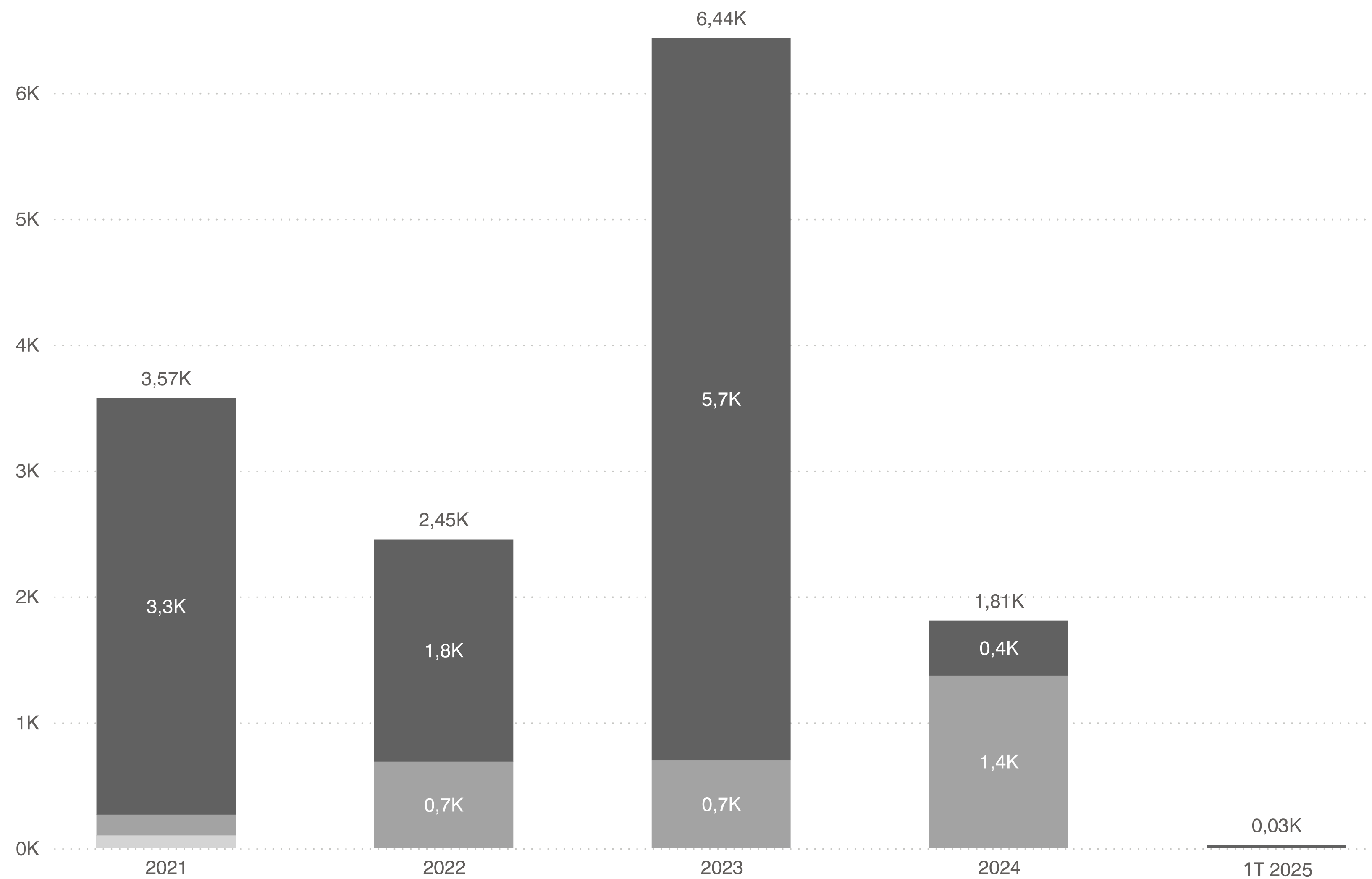
- Tipo
- Exit Venture Capital via IPO
 - Exit Venture Capital via PE/VC (Secondary Transaction)
 - Exit Venture Capital via Trade Sale



Exits de Venture Capital por valor total (BRLm)

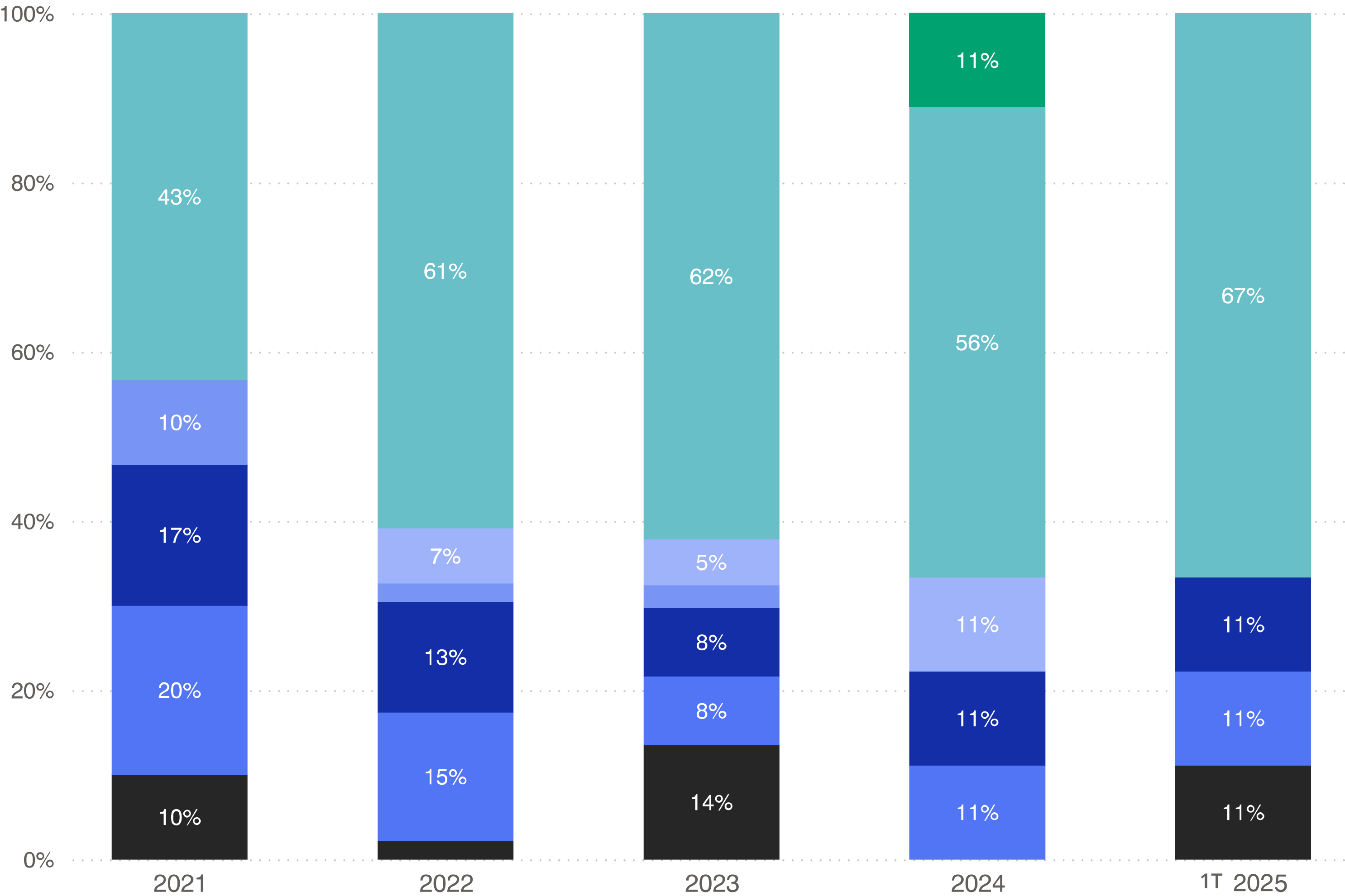
Tipo

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- Exit Venture Capital via PE/VC (Secondary Transaction)
- Exit Venture Capital via Trade Sale



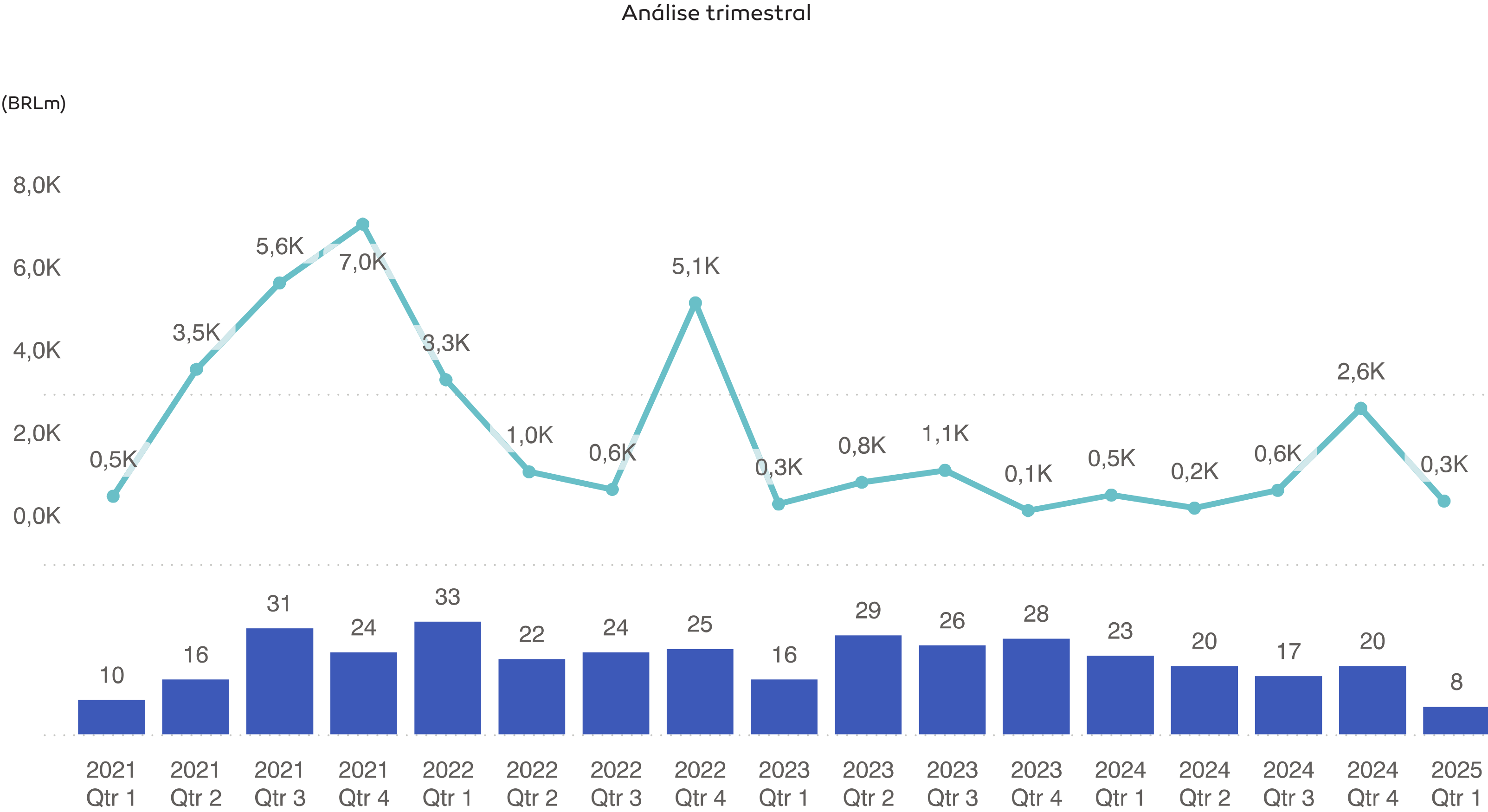
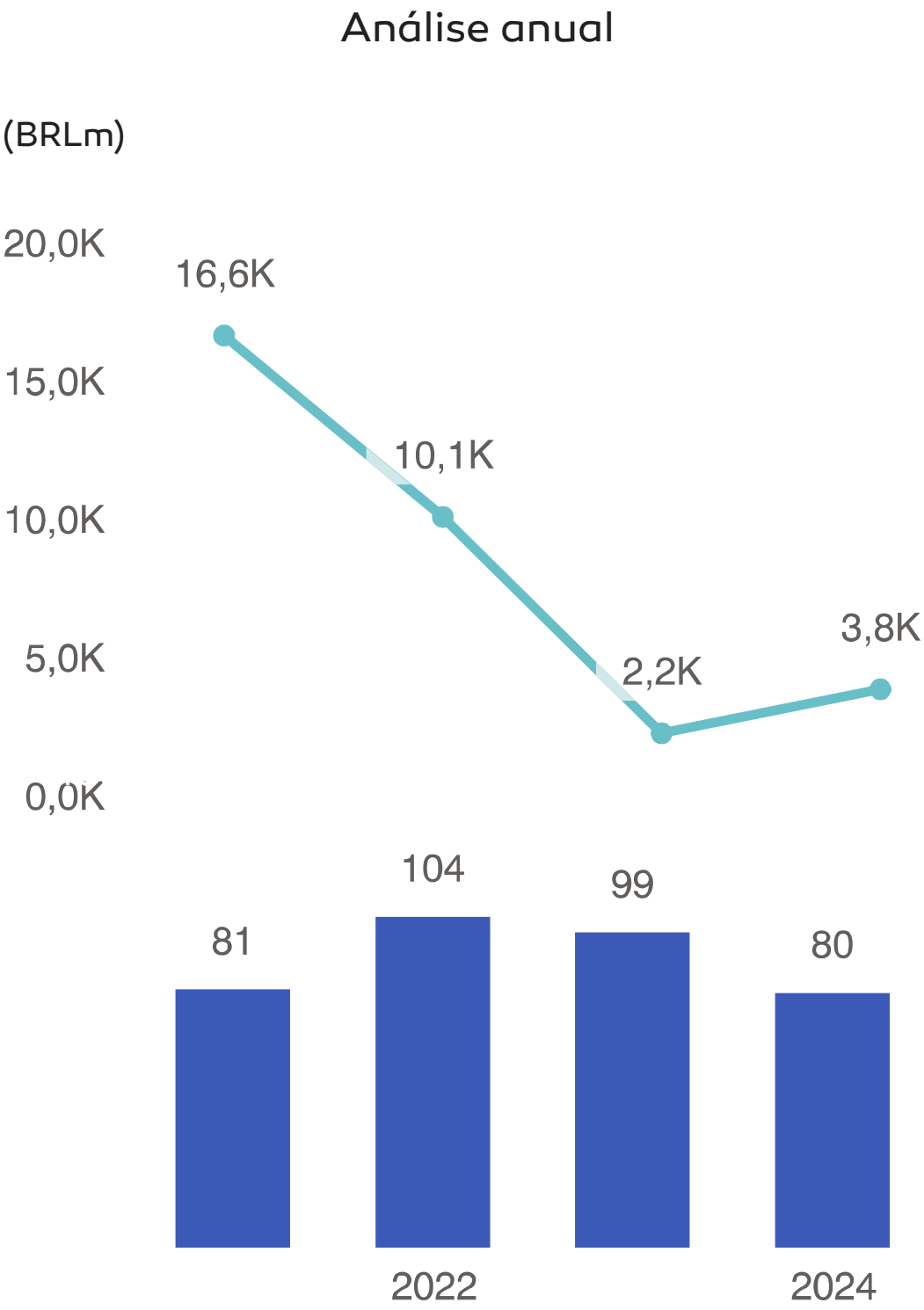
- Setor
- Business Services
 - Consumer Products & Services
 - Financial Services
 - Healthcare
 - Industrials
 - Information Technology
 - Media, Entertainment & Information Services

Número de exits de Venture Capital por setor

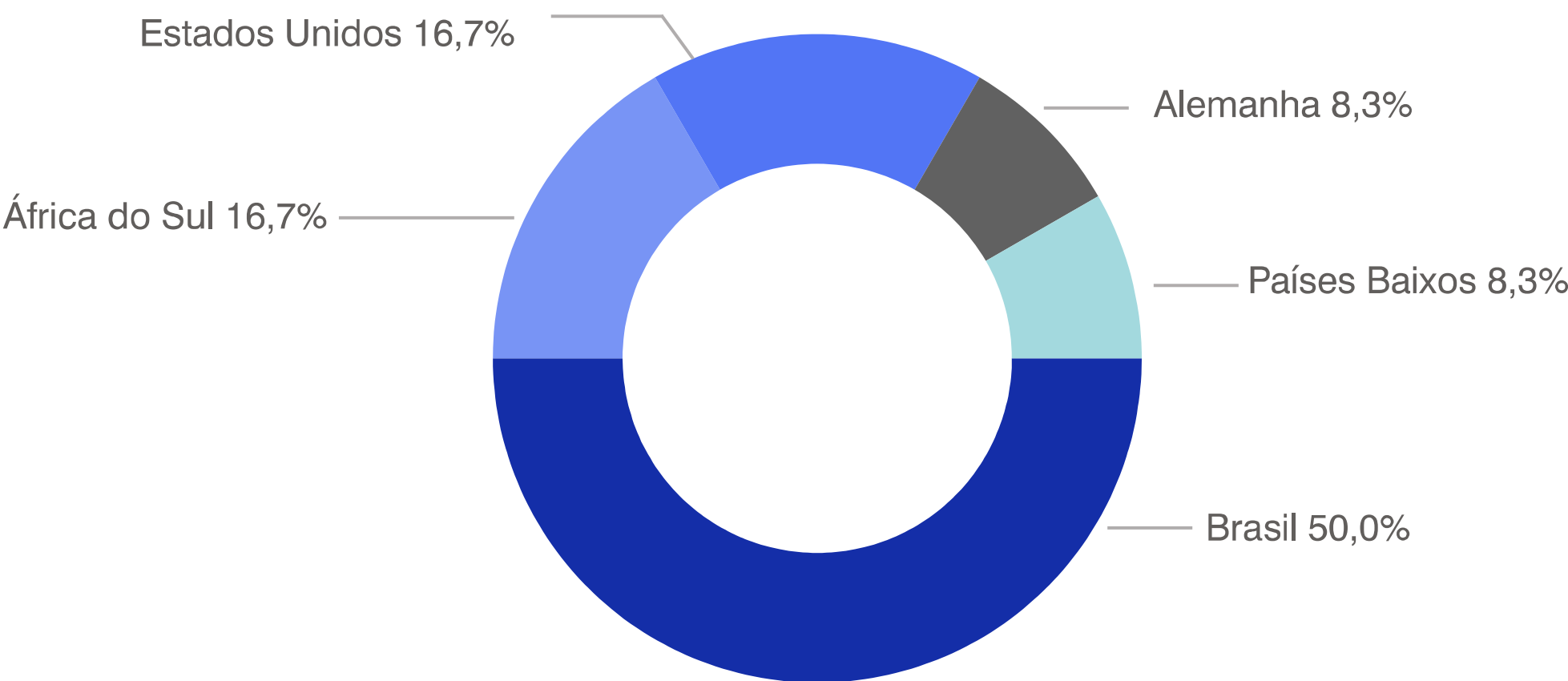


*Análise realizada considerando apenas o setor da empresa desinvestida

Transações com a participação de pelo menos um Corporate Venture Capital como investidor

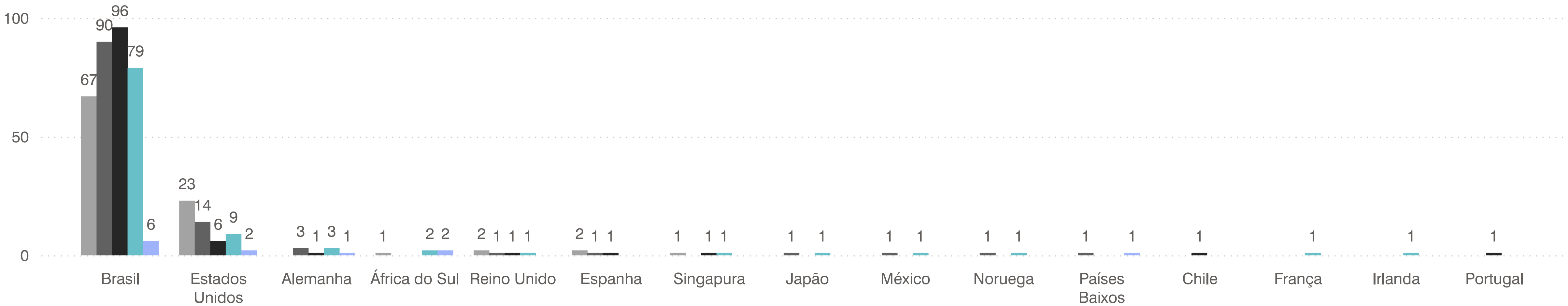


*- Transações nas quais há pelo menos uma firma de Corporate Venture Capital no lado comprador

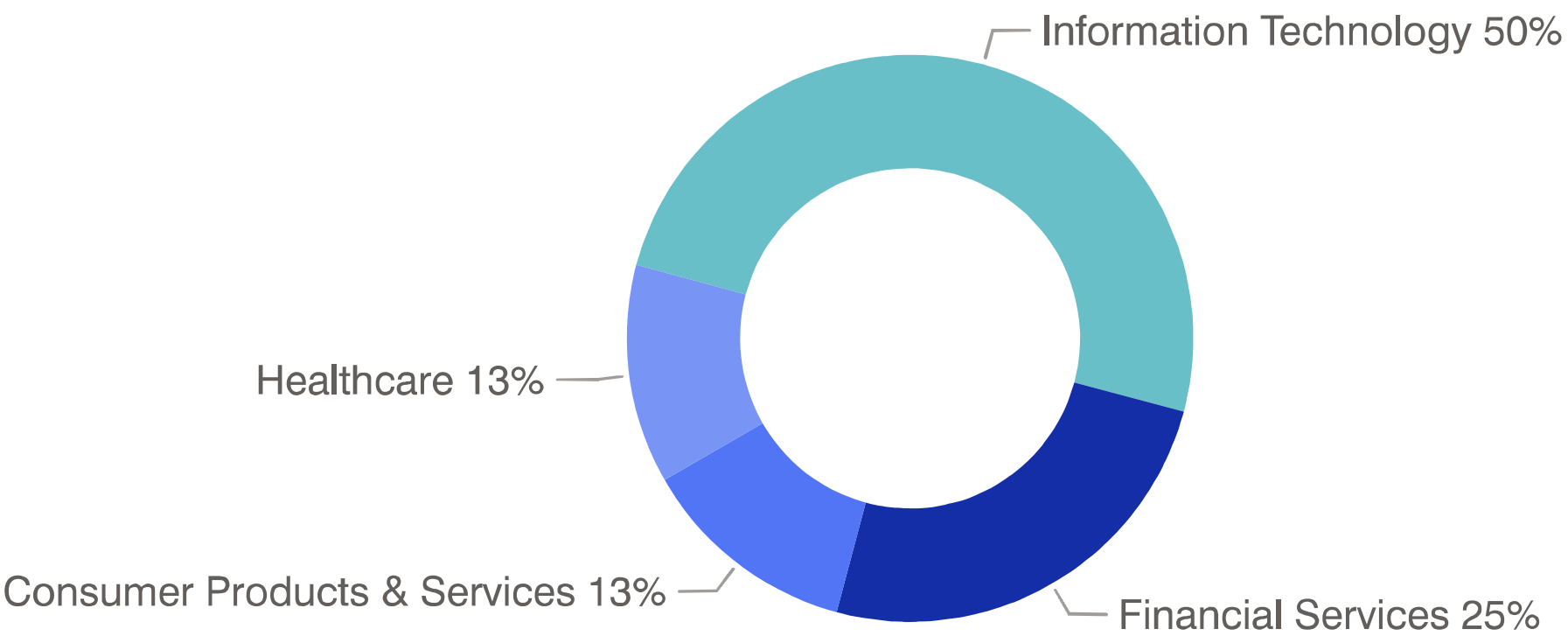


Número de Corporate Venture Capital investindo no Brasil, por país de origem 2021 - 1T 2025

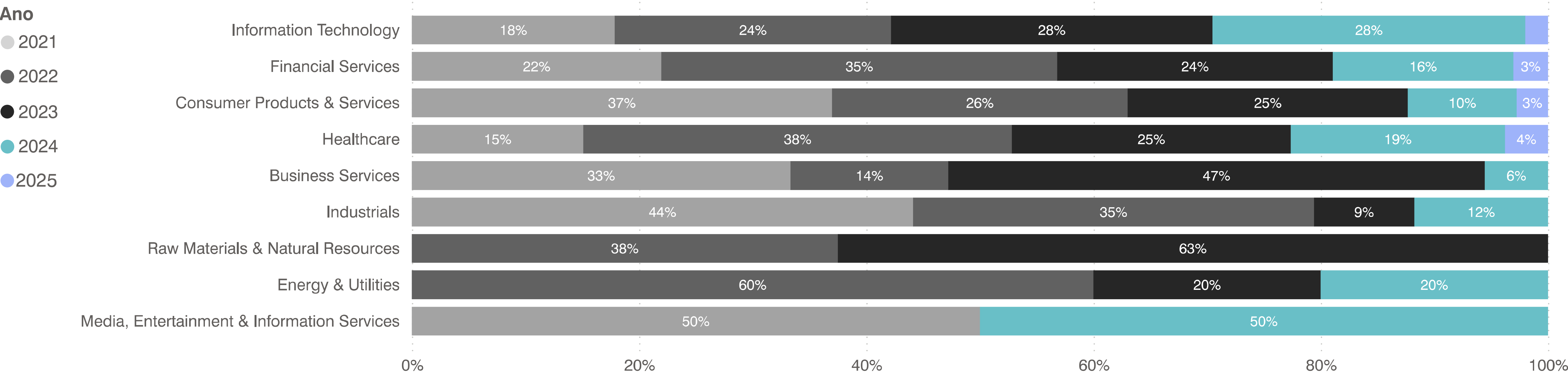
Ano 2021 2022 2023 2024 2025



1- Transações nas quais há pelo menos um Corporate Venture Capital no lado comprador 2 - Estão contabilizados investimentos realizados por subsidiárias /controladas brasileiras de firmas estrangeiras
3 - A análise tem em conta o número de ocorrências de cada país nas rondas de investimentos, exemplo: Em uma rodada na qual participam três CVC brasileiros, serão contabilizadas três ocorrências para o Brasil.



Proporção de cada setor em relação ao número total de investimentos por ano





Para mais informações:
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Para mais informações:
www.abvcap.com

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