

BRASIL

INVESTIMENTOS

3 T 2025

PRIVATE EQUITY E VENTURE CAPITAL

CONSOLIDAÇÃO DE DADOS DA INDÚSTRIA

TTR DATA

abvcap

SUMÁRIO

PRIVATE EQUITY

Evolução dos investimentos no período 2021 - 3T 2025

1. Visão geral
2. Por tipo de investimento
3. Por região do Brasil
4. Por setor de atuação da empresa investida
5. Exits

VENTURE CAPITAL

Evolução dos investimentos no período 2021 - 3T 2025

1. Visão geral
2. Por região do Brasil
3. Por setor de atuação da empresa investida
4. Exits

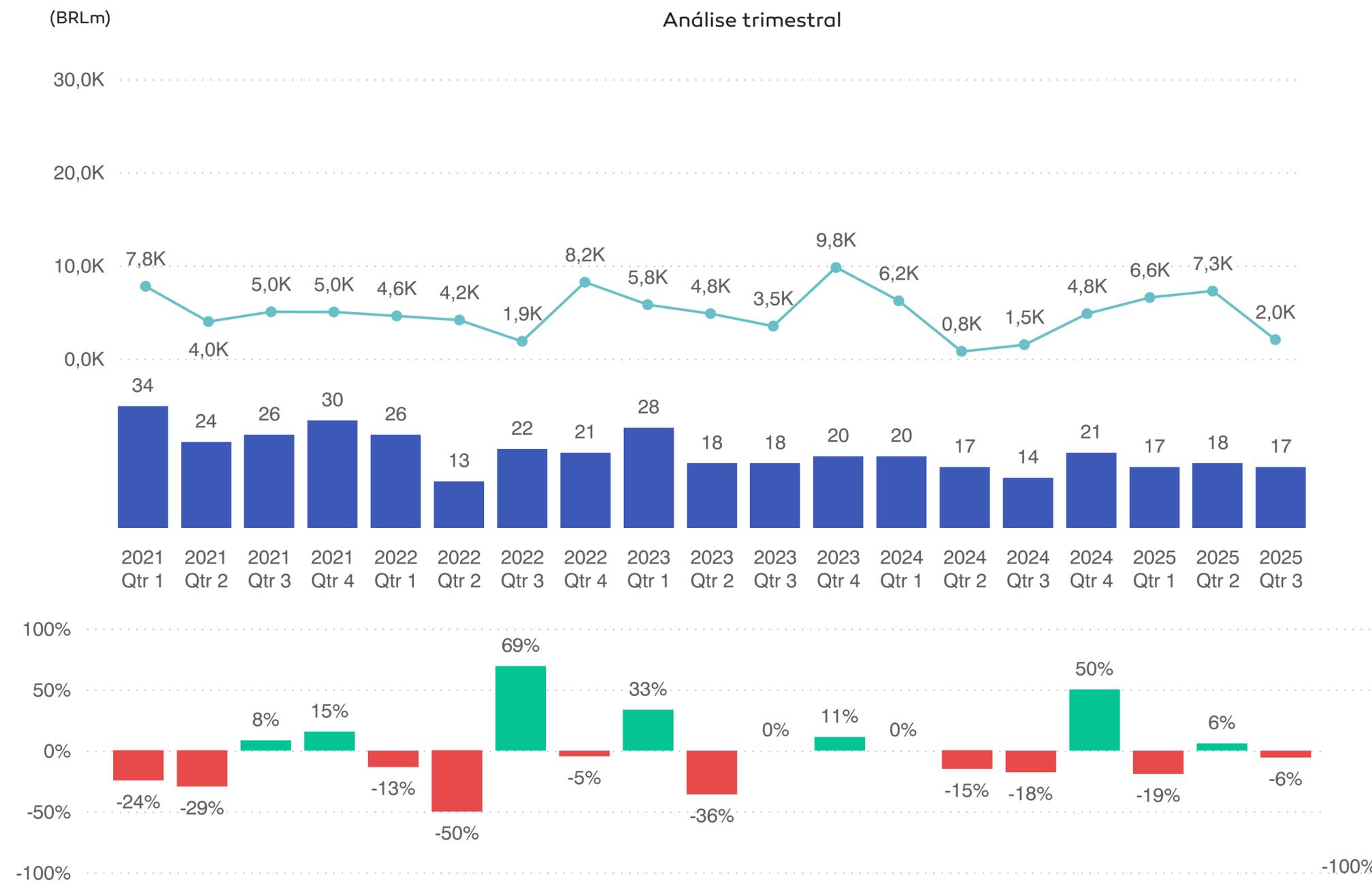
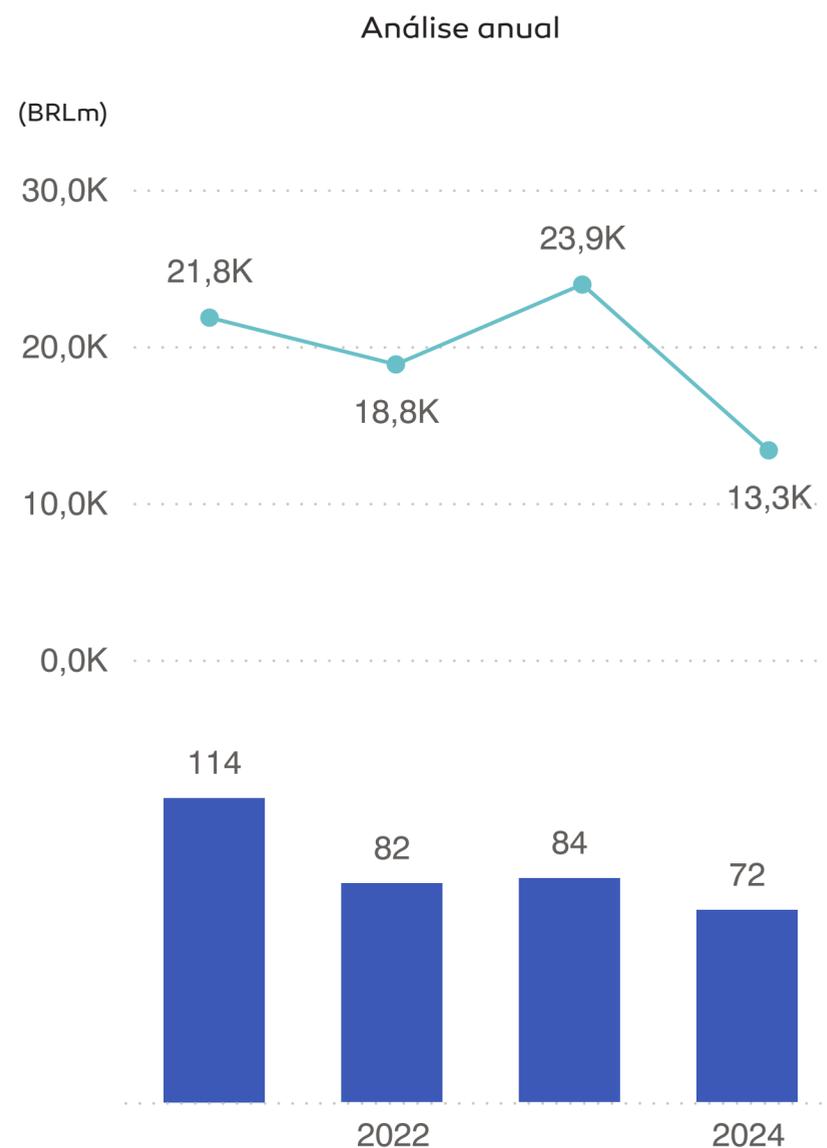
CORPORATE VENTURE CAPITAL

Evolução dos investimentos no período 2021 - 3T 2025

1. Visão geral
2. Por país de origem
3. Por setor de atuação da empresa investida



Evolução dos investimentos no período 2021 - 3T 2025

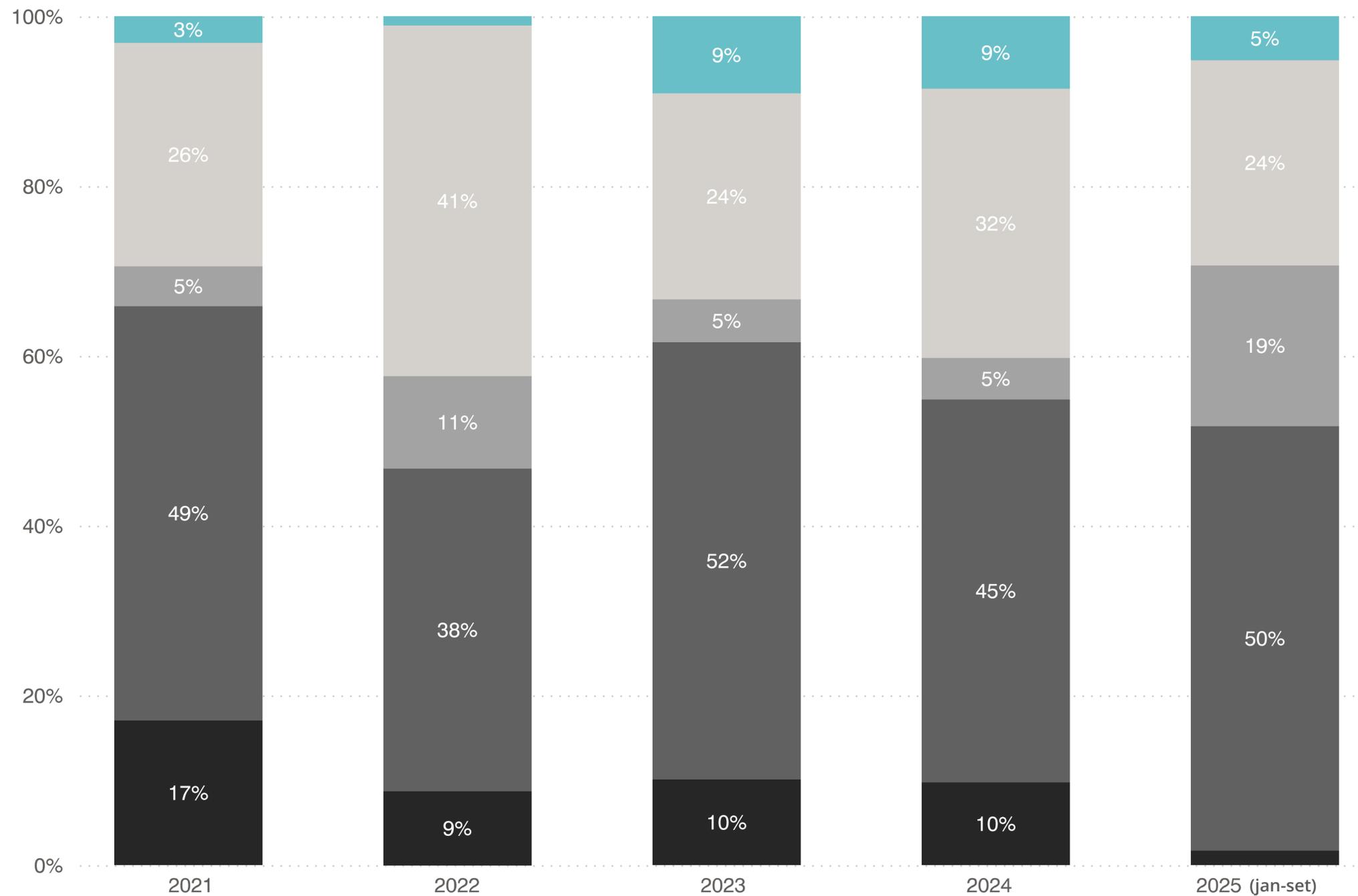


1-Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
 3 - Os valores totais têm em conta transações com valores não confidenciais.

Evolução dos investimentos no período 2021 - 3T 2025

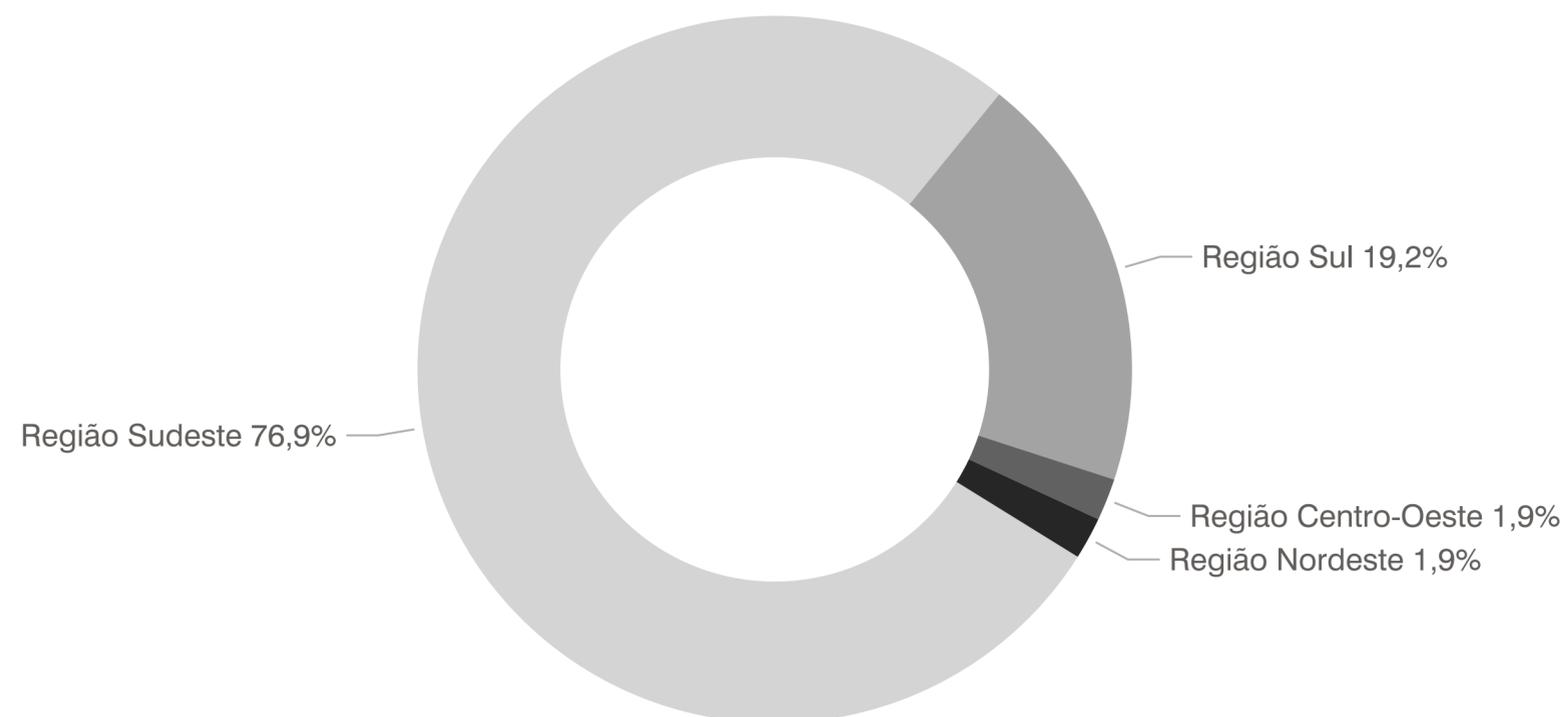
Tipo

- Buy-and-Build / Roll-up
- Buyout/Leveraged Buyout
- Growth/Expansion
- PE Non-control Acquisition (Minority Stake)
- Secondary Buyout

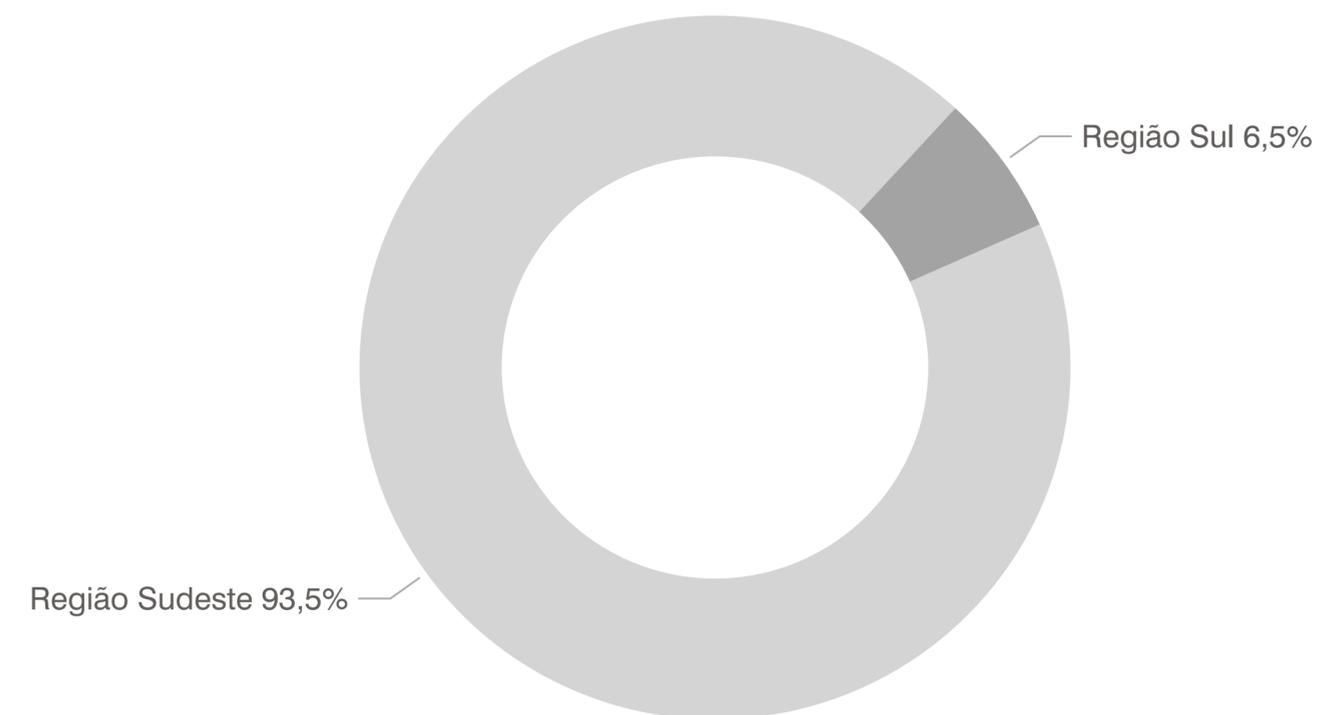


Número e valor dos investimentos por região - 3T 2025

Número



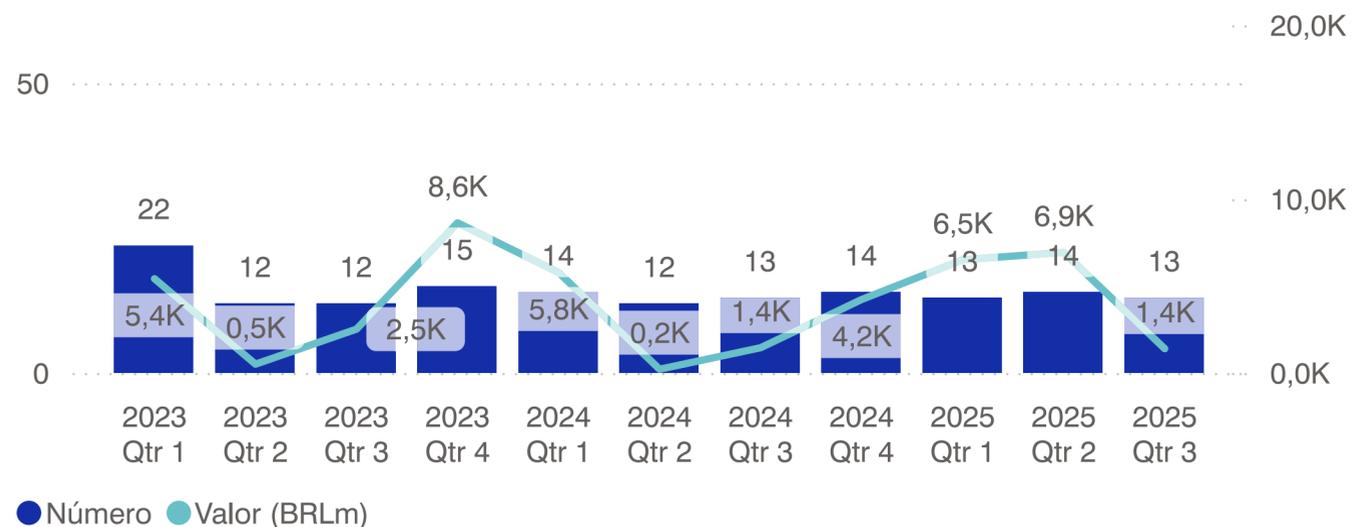
Valor (BRLm)



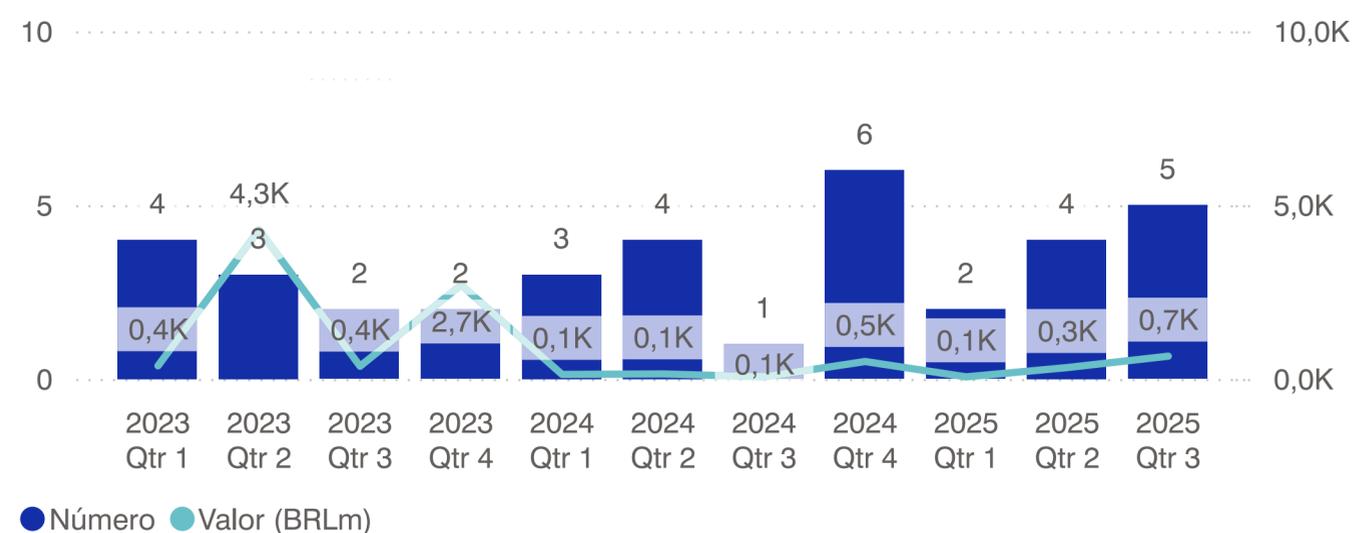
*Análise realizada considerando a localização da empresa adquirida/investida

Número e valor dos investimentos por região

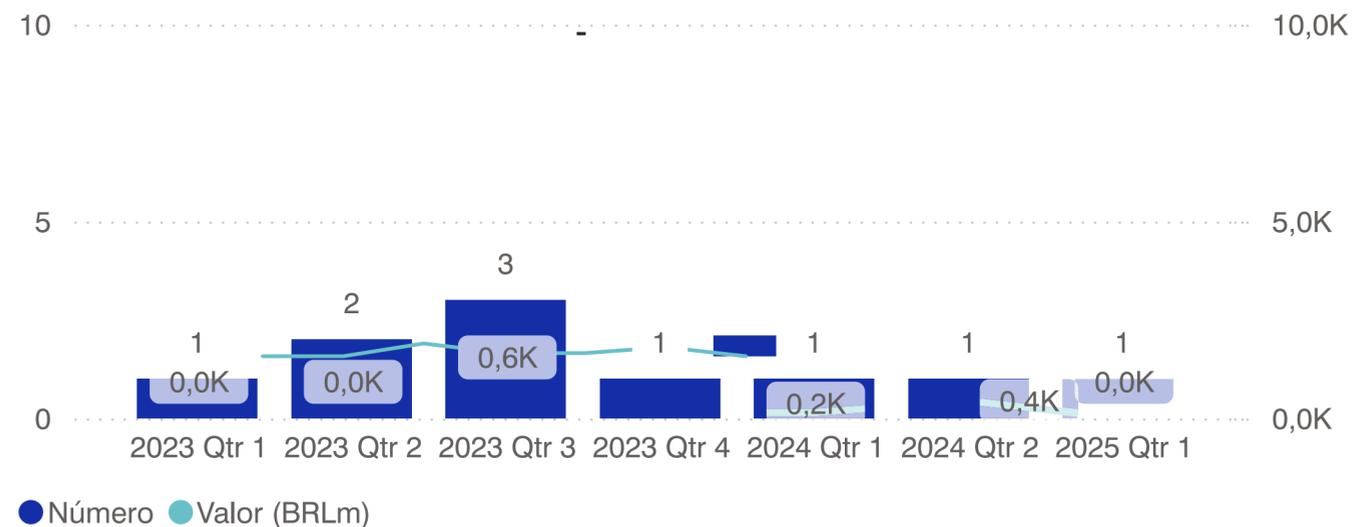
Região Sudeste



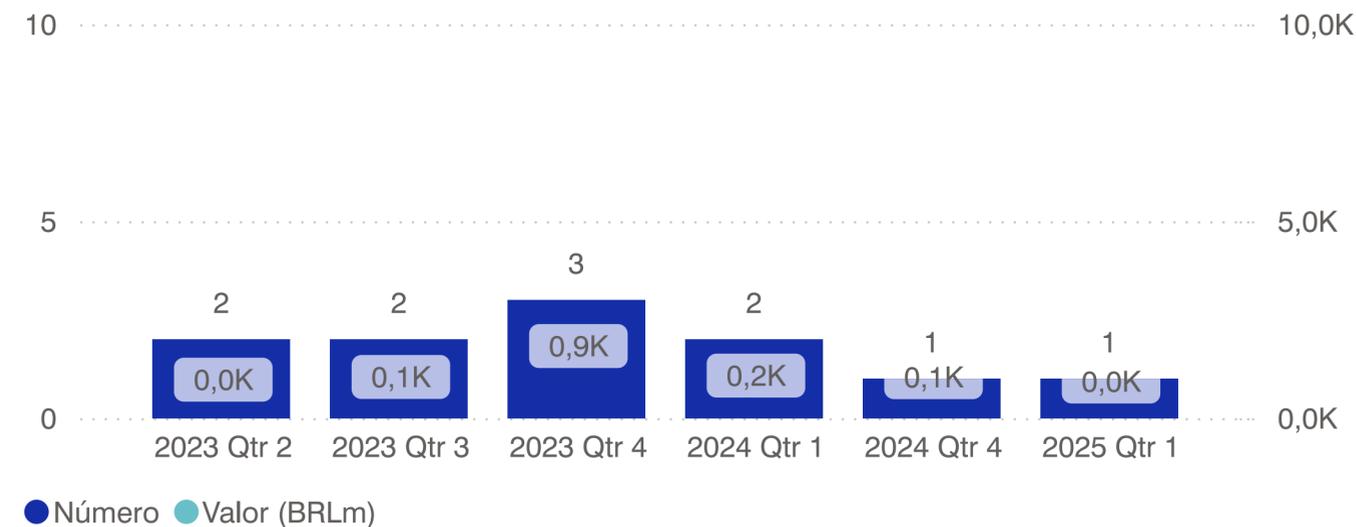
Região Sul



Região Centro-Oeste

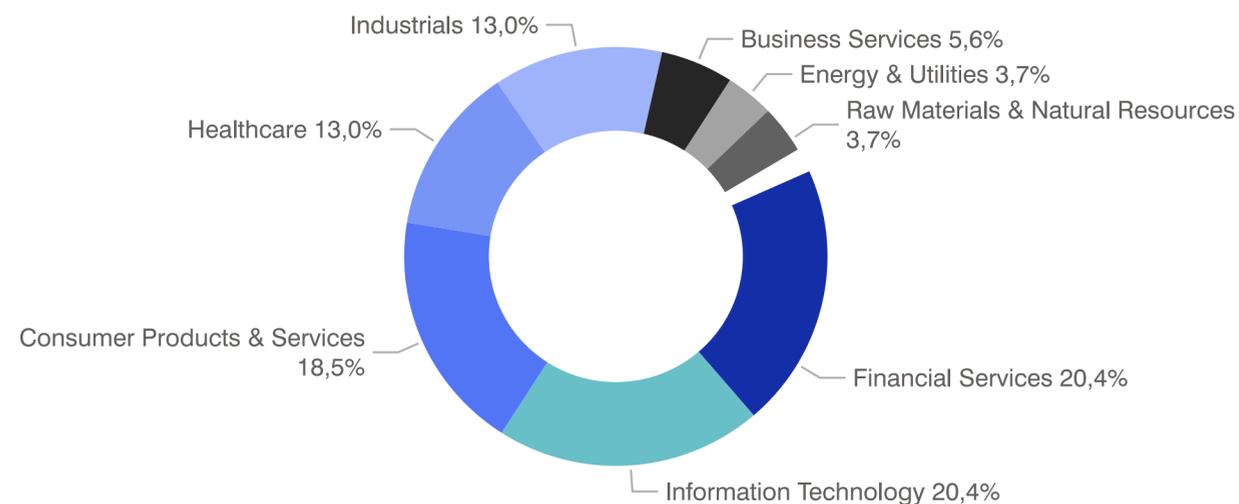


Região Nordeste

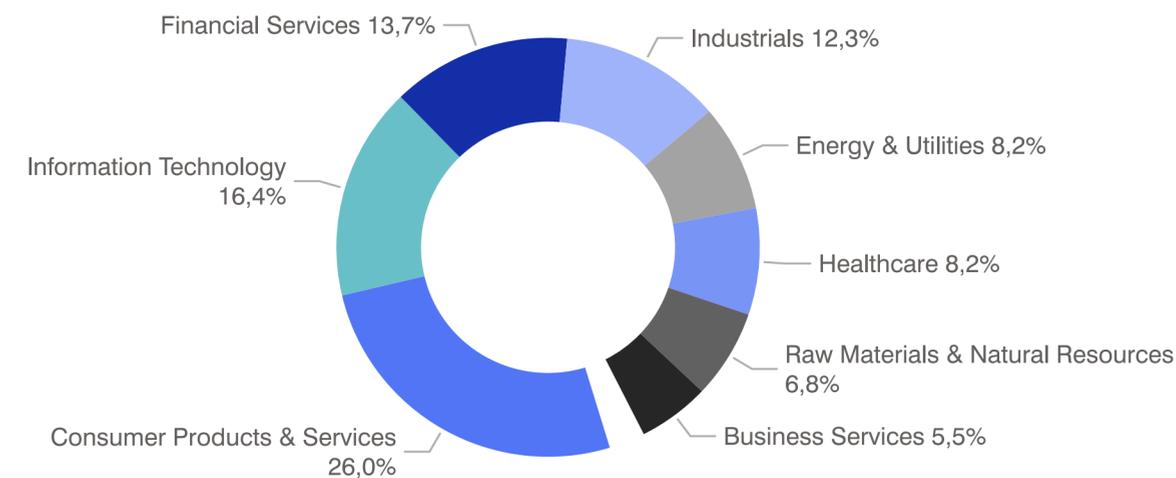


Número de investimentos por setor

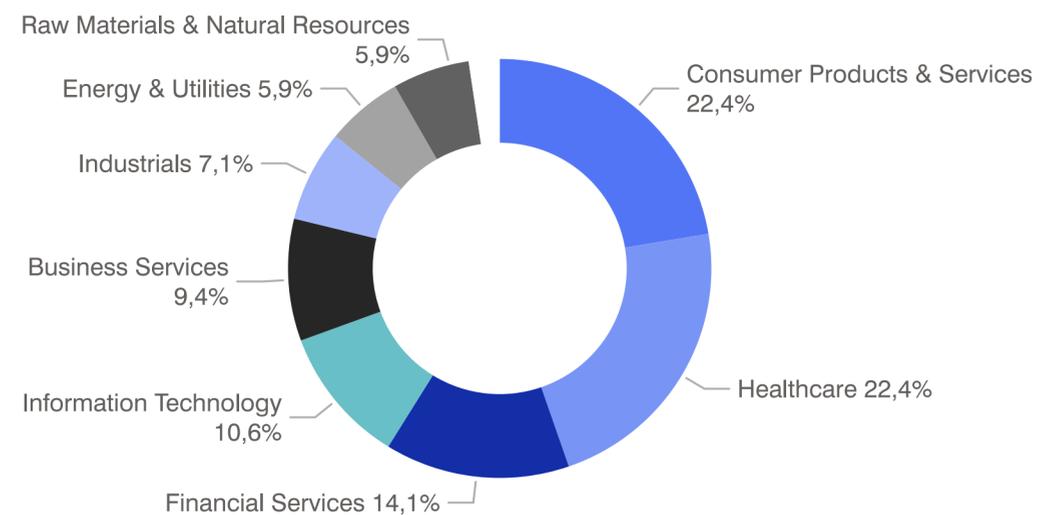
2025 (jan - set)



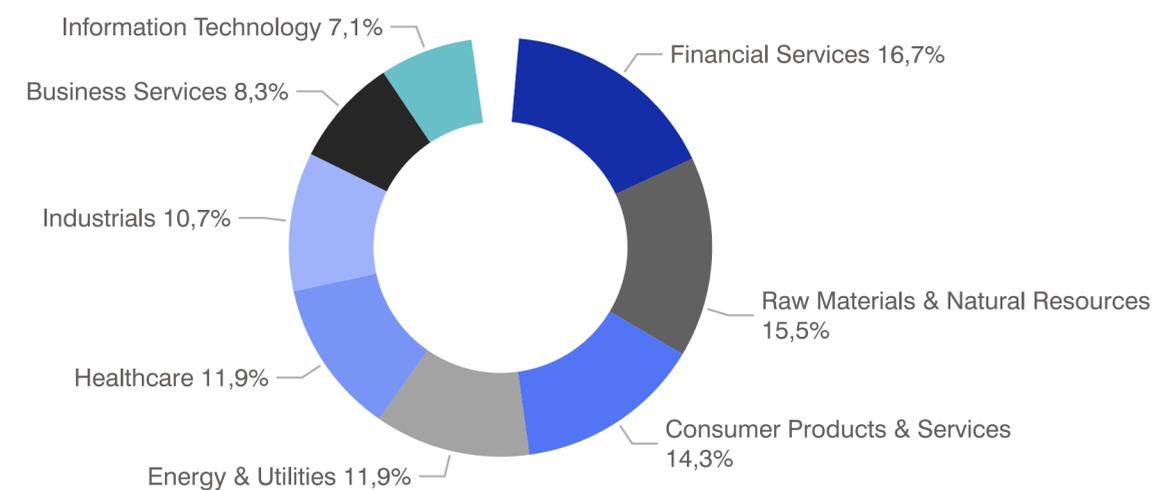
2024 (jan - dez)



2023 (jan - dez)



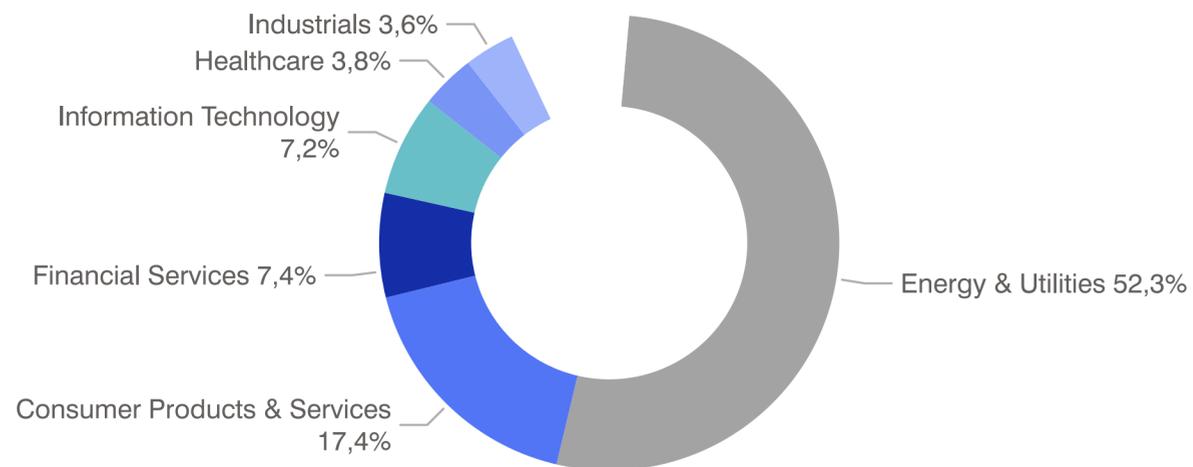
2022 (jan-dez)



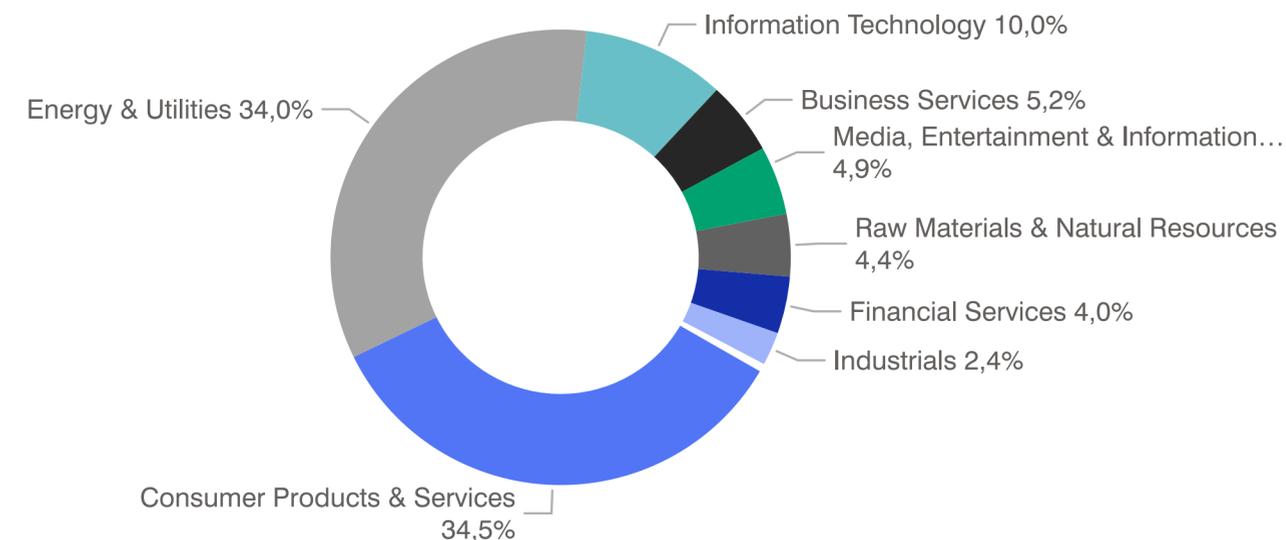
*Análise realizada considerando apenas o setor principal da empresa adquirida/investida

Valor dos investimentos por setor (BRLm)

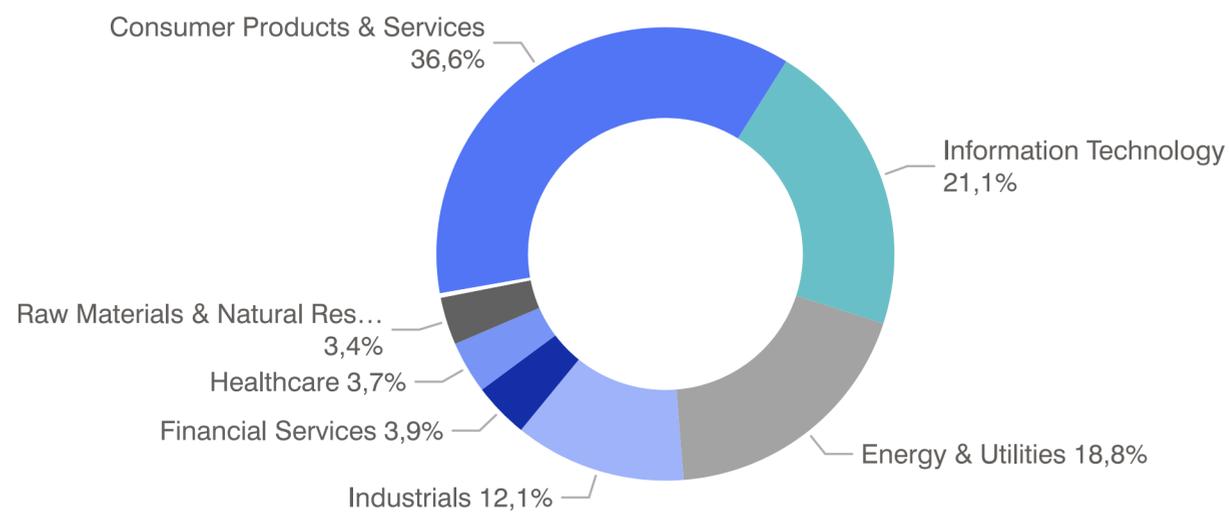
2025 (jan - set)



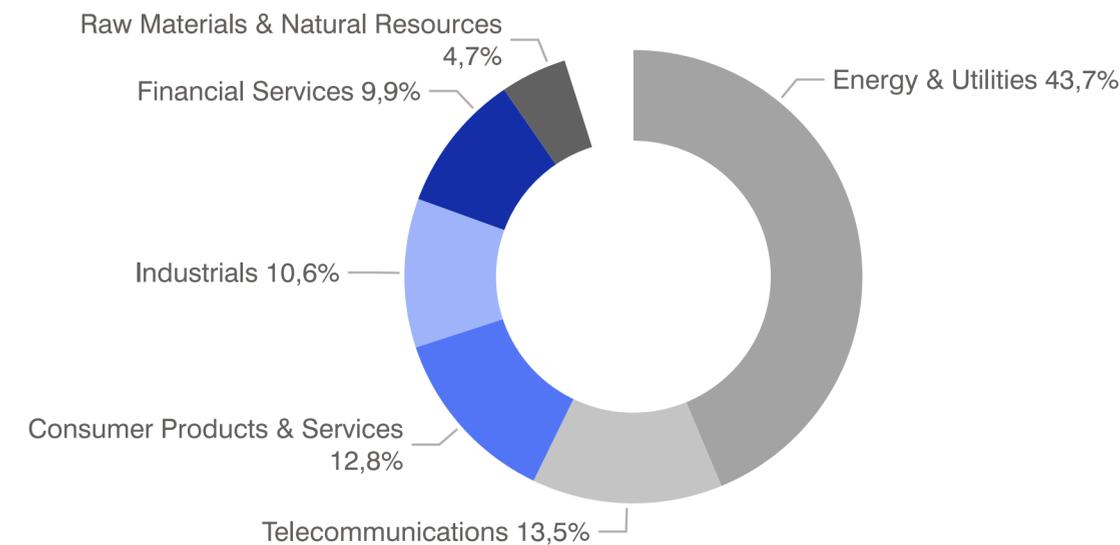
2024 (jan - dez)



2023 (jan - dez)



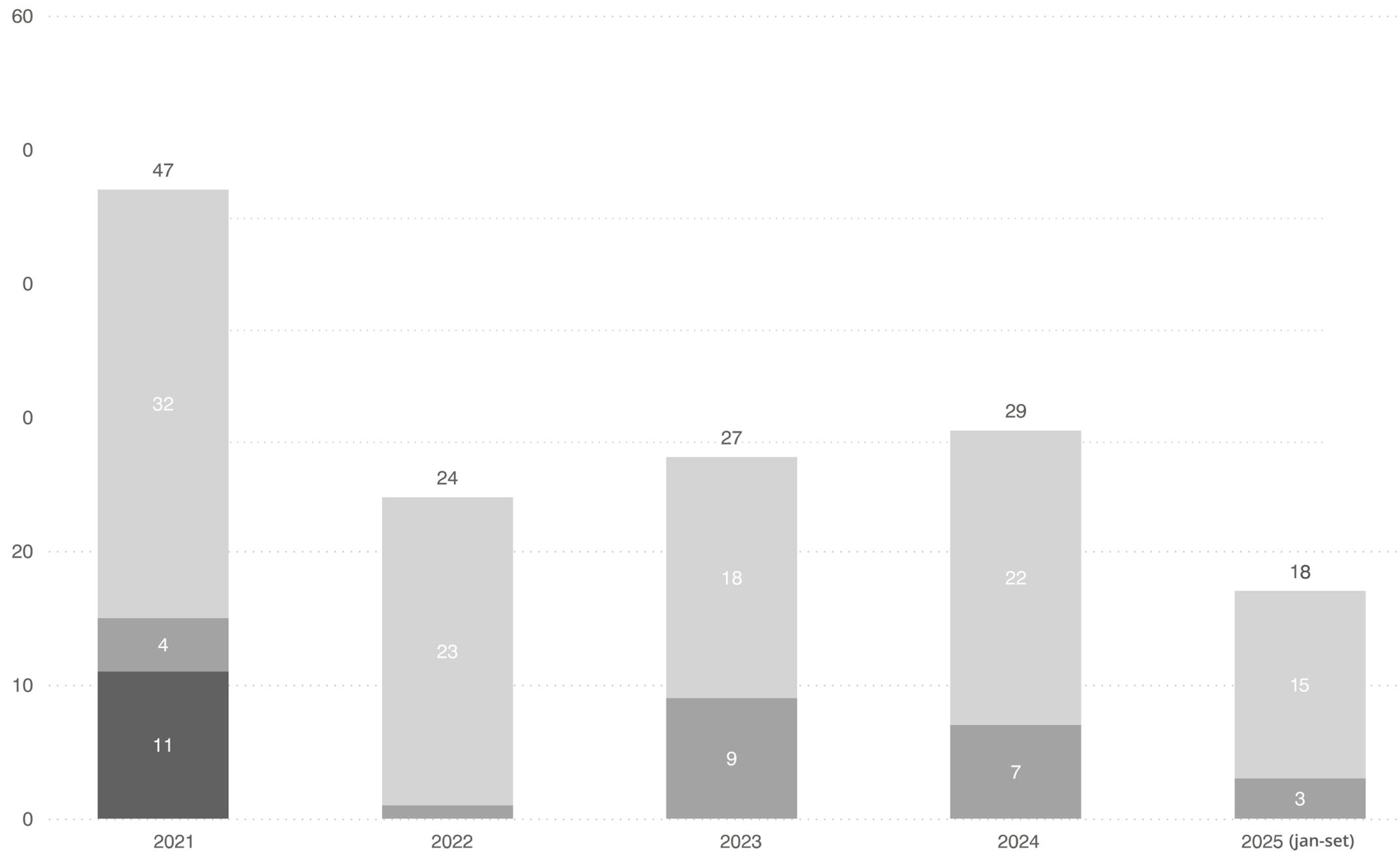
2022 (jan-dez)



Número de transações nas quais há pelo menos um Private Equity no lado vendedor

Tipo

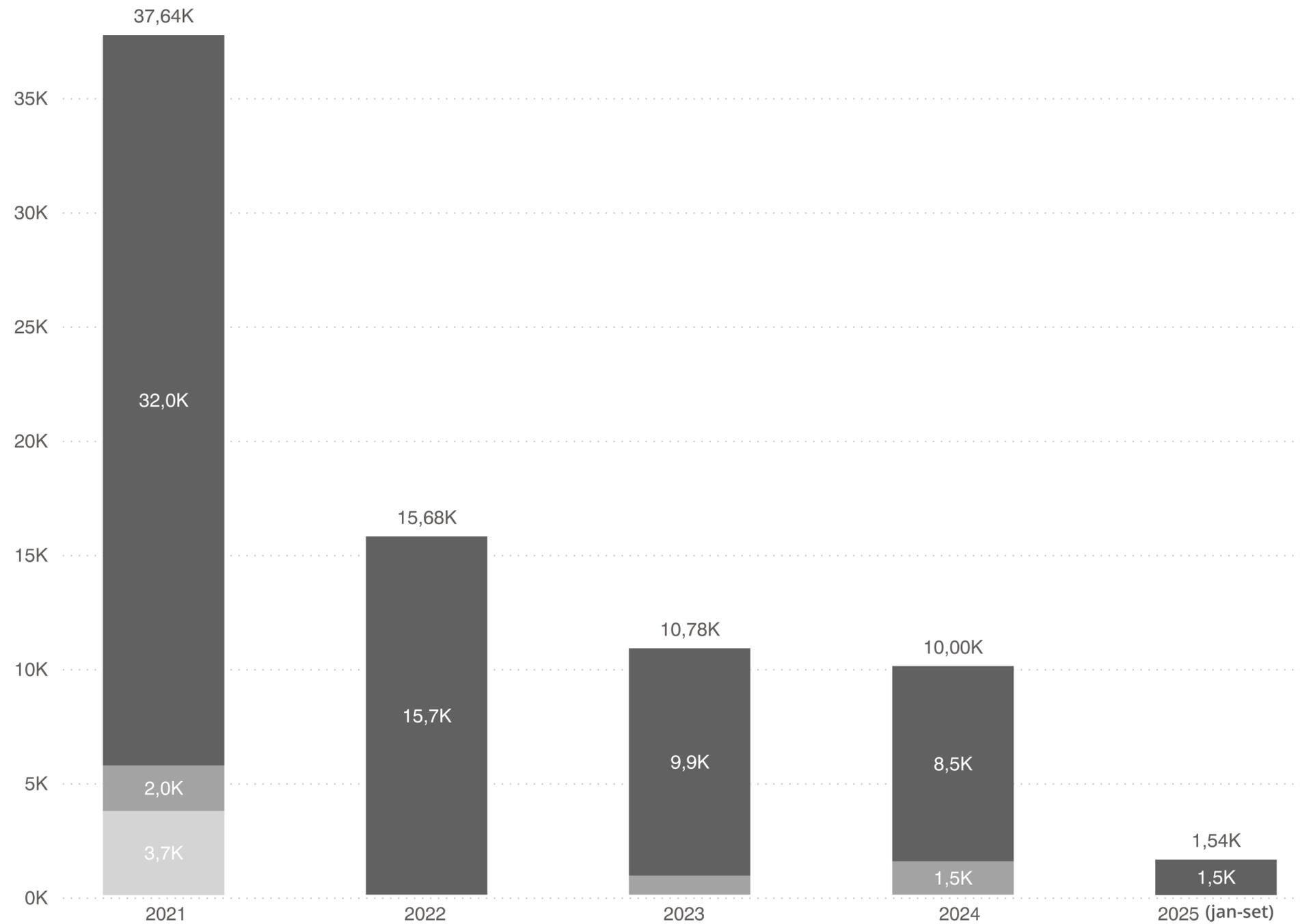
- Exit Private Equity via IPO
- Exit Private Equity via Private Equity (Secondary Buyout)
- Exit Private Equity via Trade Sale



Exits de Private Equity por valor (BRLm)

Tipo

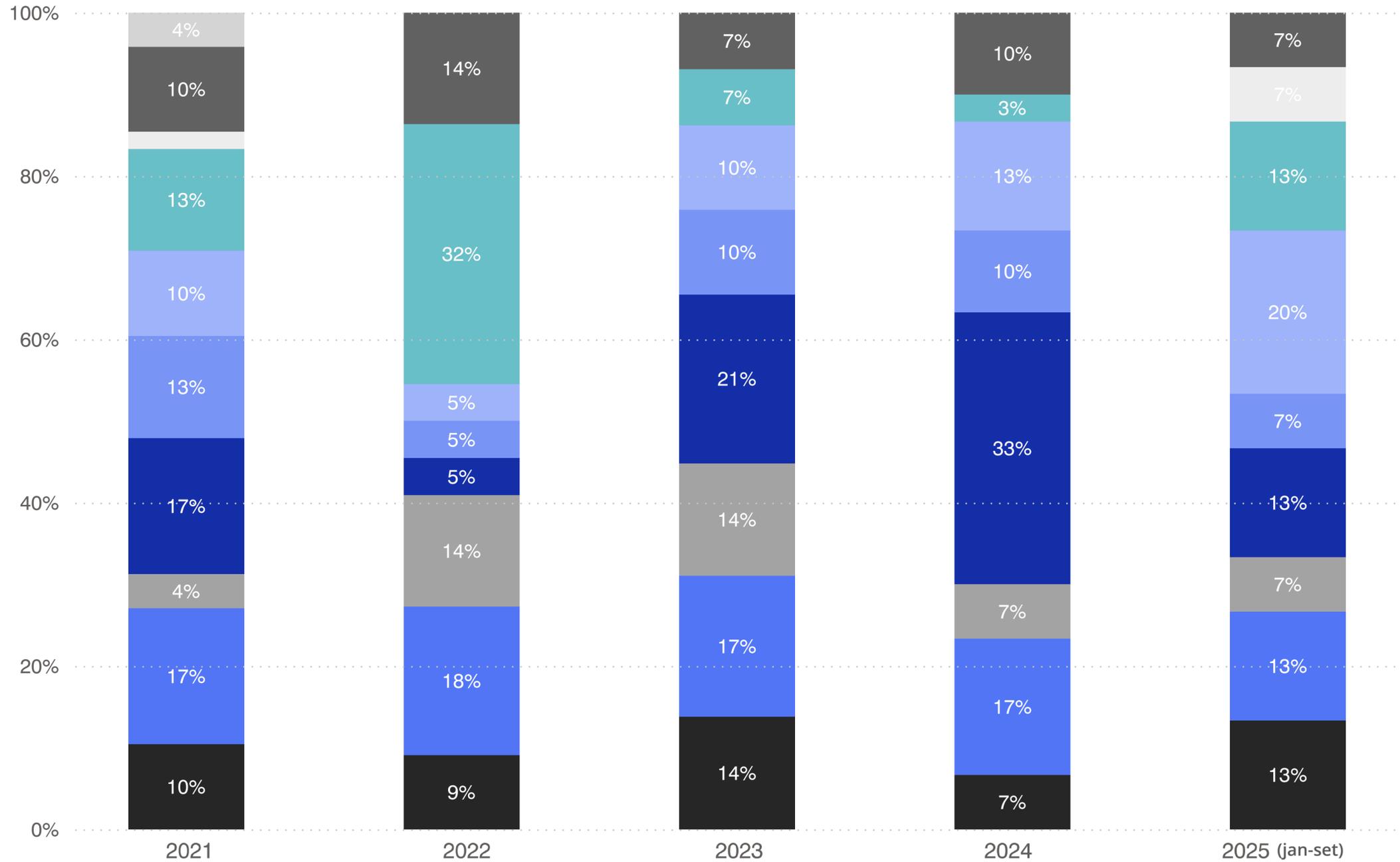
- Exit Private Equity via IPO
- Exit Private Equity via Private Equity (Secondary Buyout)
- Exit Private Equity via Trade Sale



Número de exits por setor

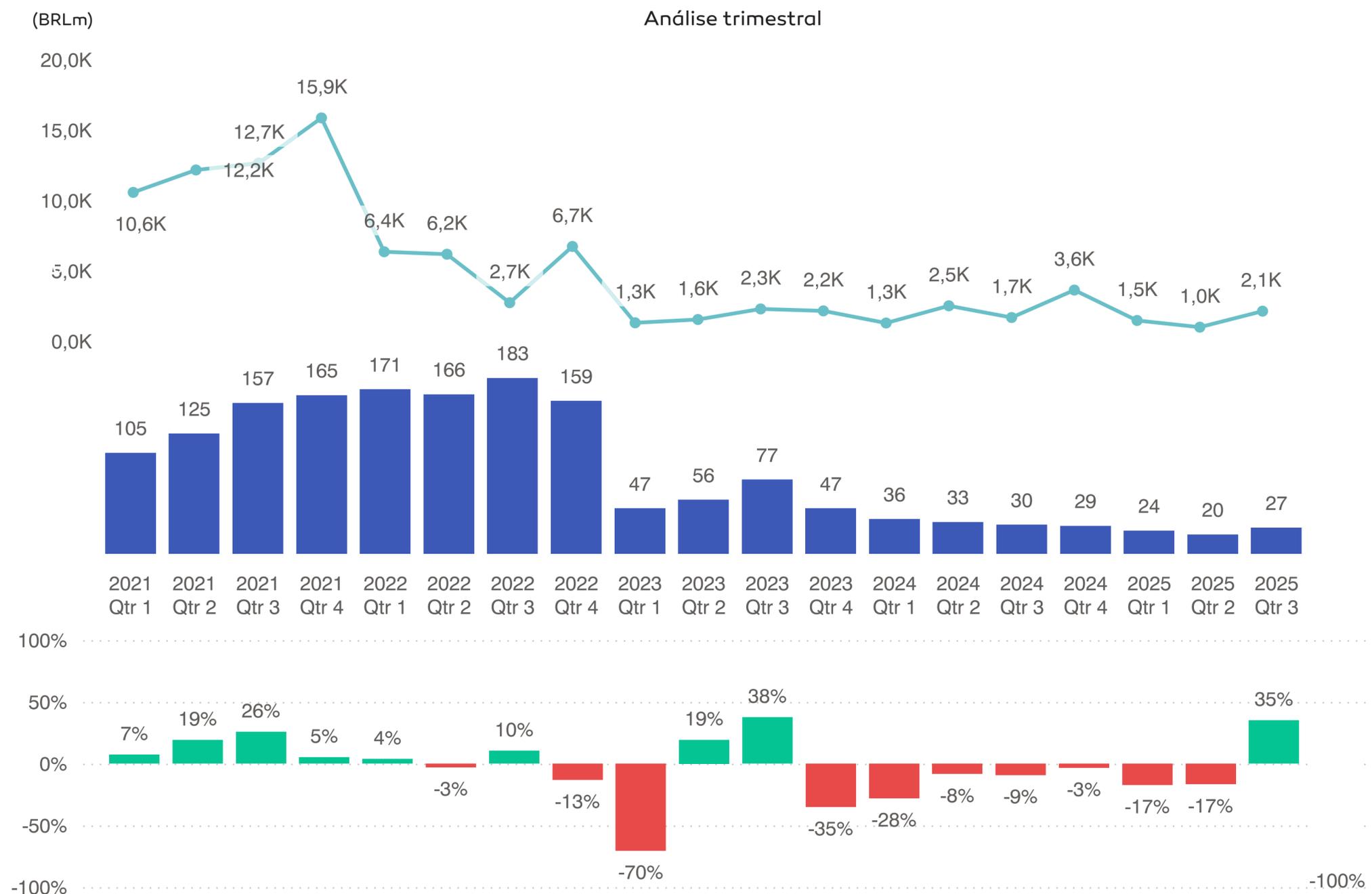
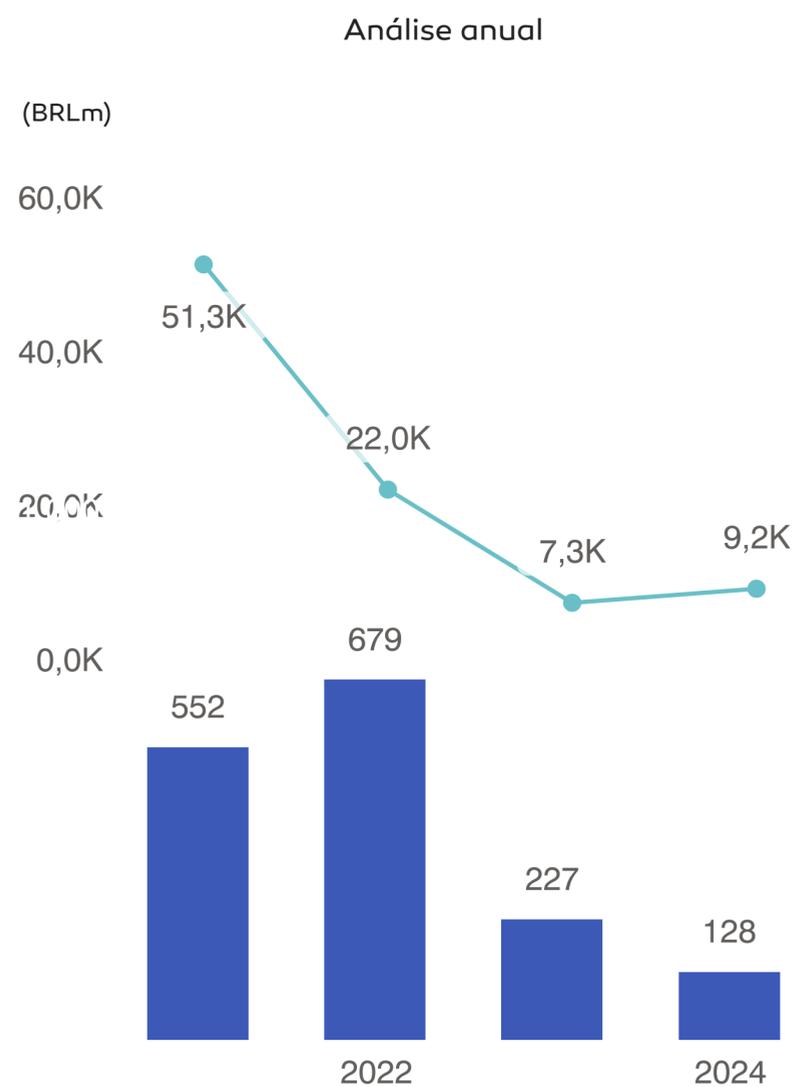
Setor

- Business Services
- Consumer Products & Services
- Energy & Utilities
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Media, Entertainment & Information Services
- Raw Materials & Natural Resources
- Telecommunications



*Análise realizada considerando apenas o setor da empresa adquirida/investida

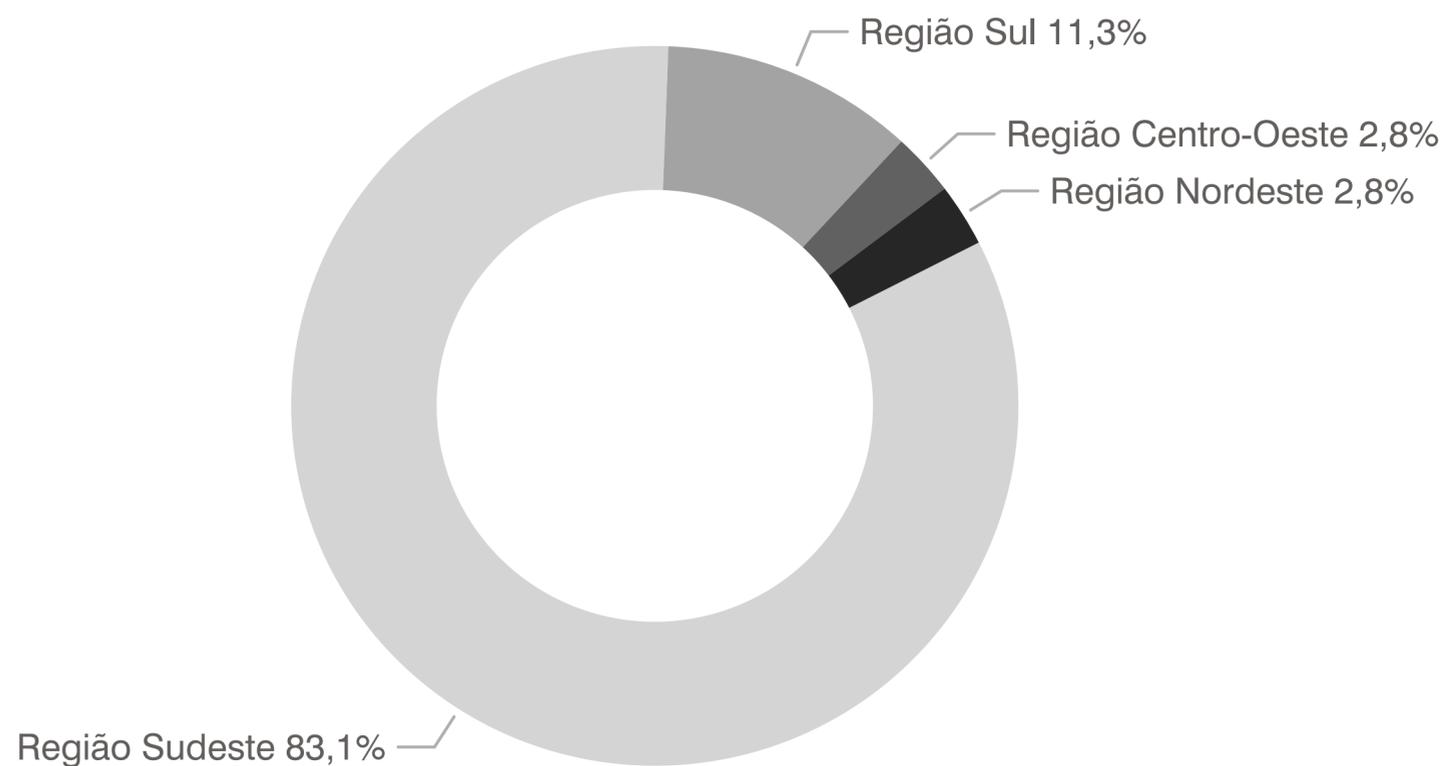
Evolução dos investimentos no período 2021 - 3T 2025



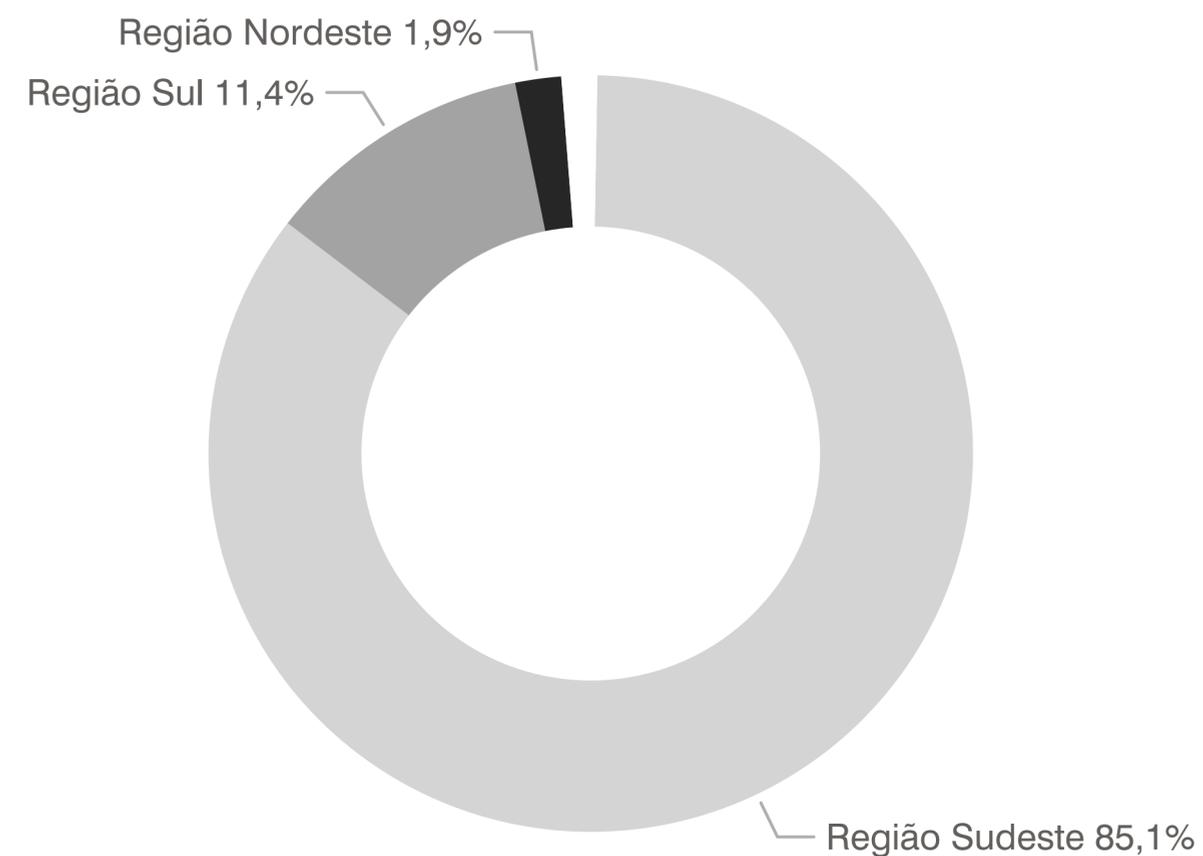
1- Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
 3 - Os valores totais tem em conta transações com valores não confidenciais. 4- Não inclui investimentos anjo

Número e valor dos investimentos por região 2025 (jan-set)

Número



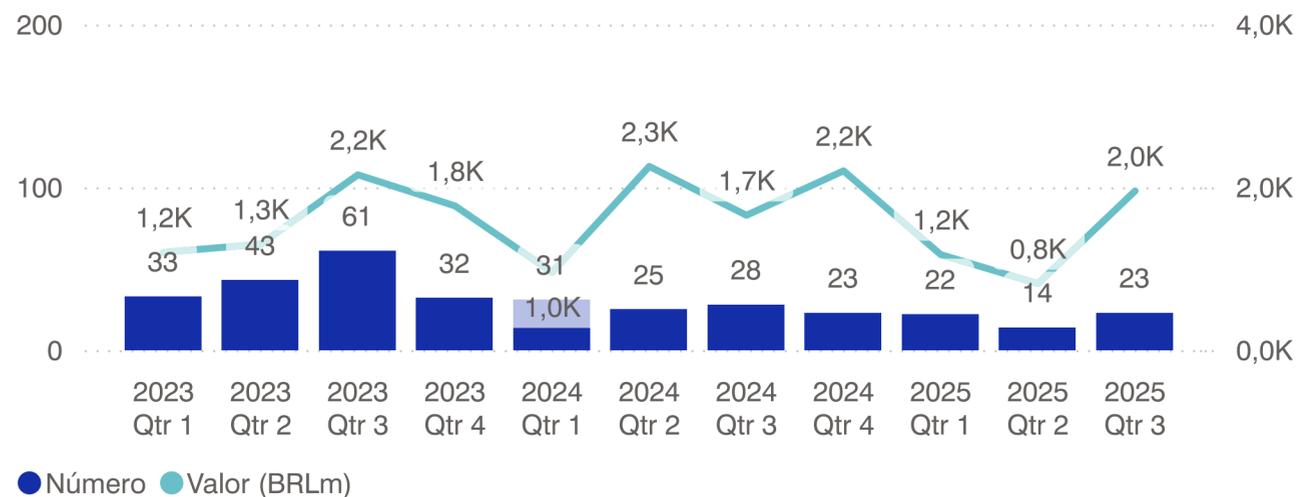
Valor (BRLm)



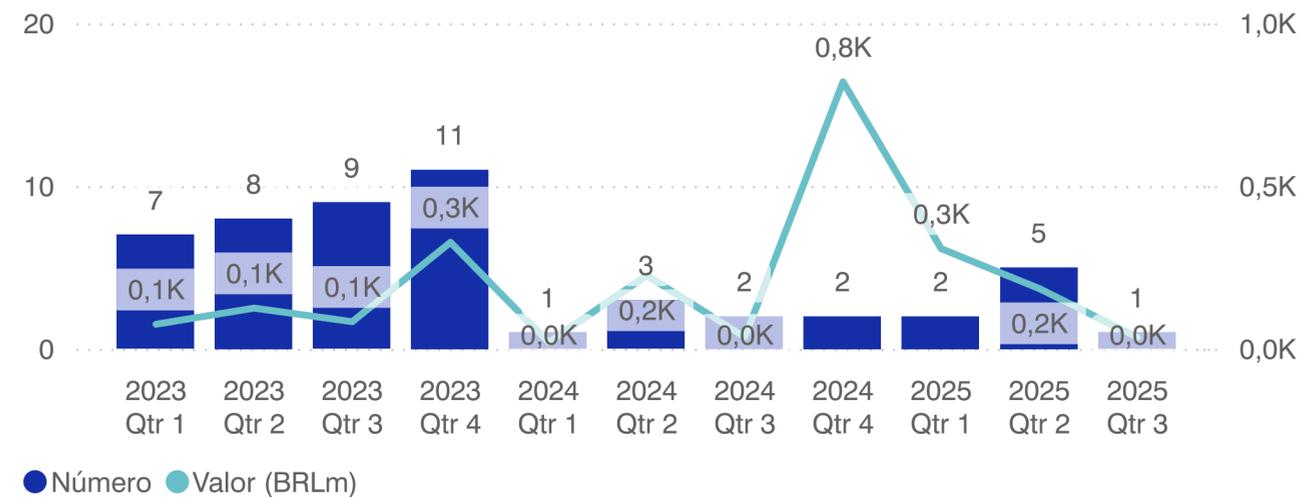
*Análise realizada considerando a localização da matriz da empresa investida

Número e valor dos investimentos por região

Região Sudeste



Região Sul



Região Nordeste

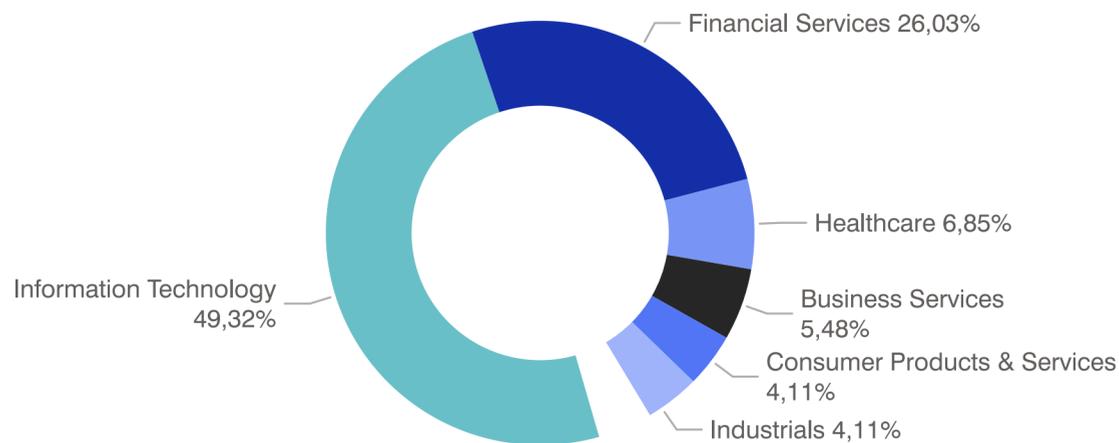


Região Norte

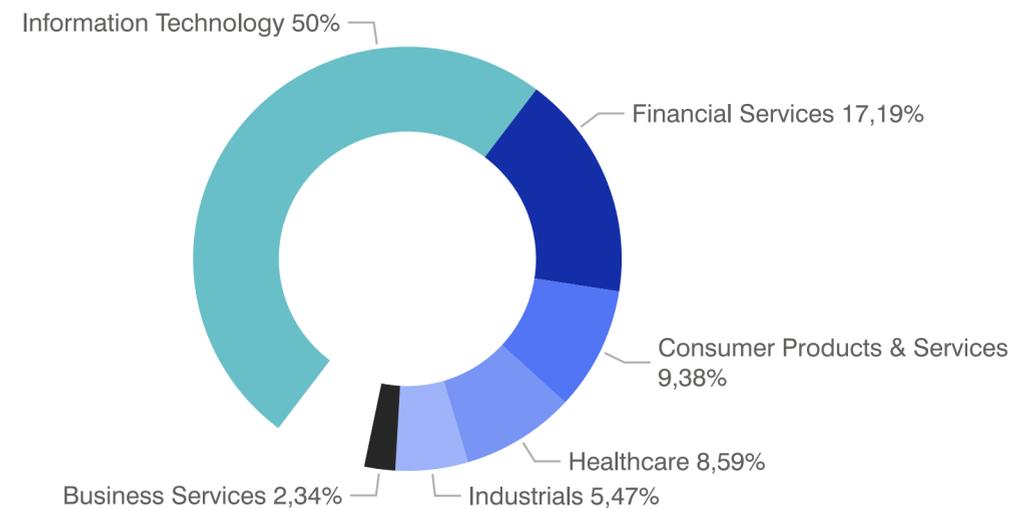


Número de investimentos por setor

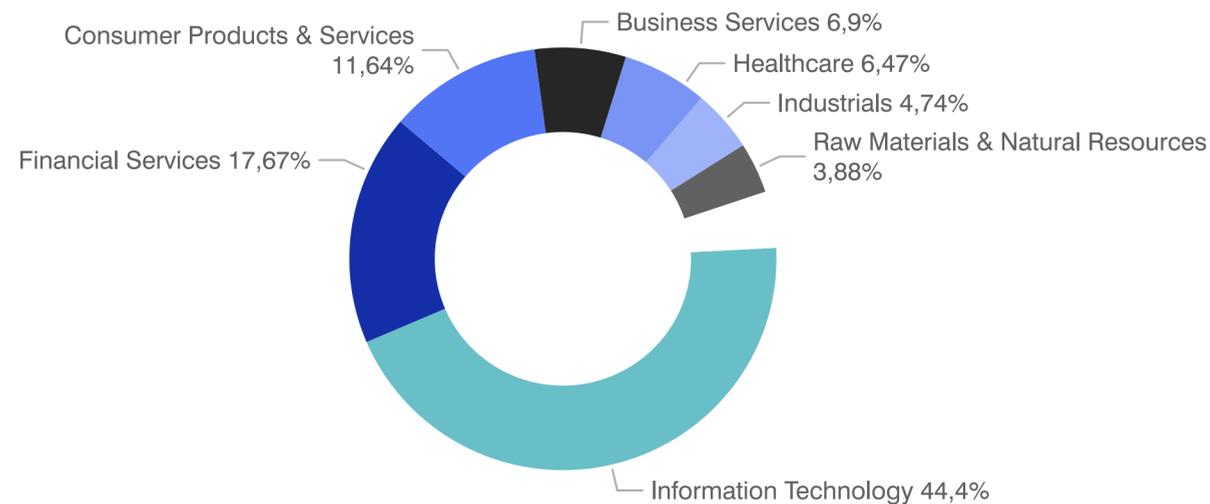
2025 (jan-set)



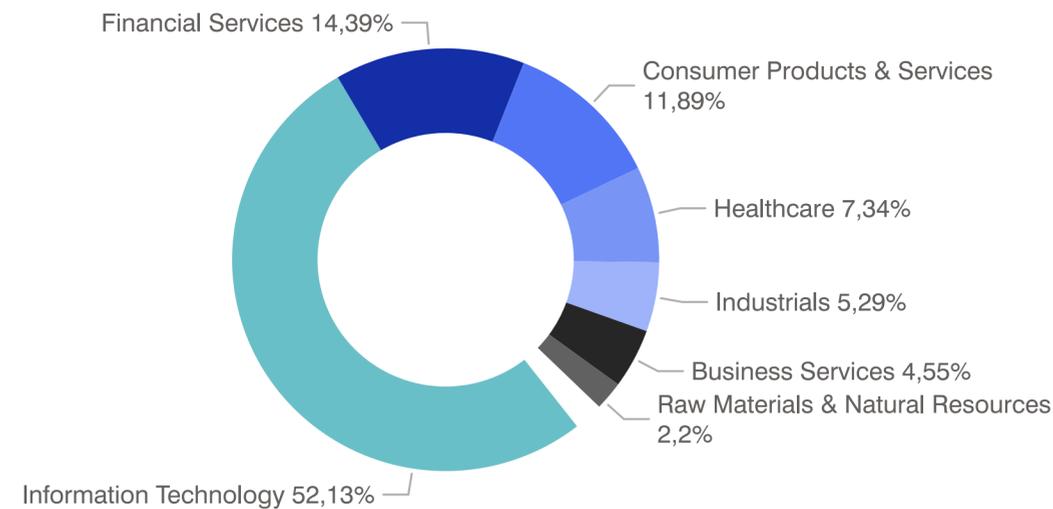
2024 (jan - dez)



2023 (jan - dez)



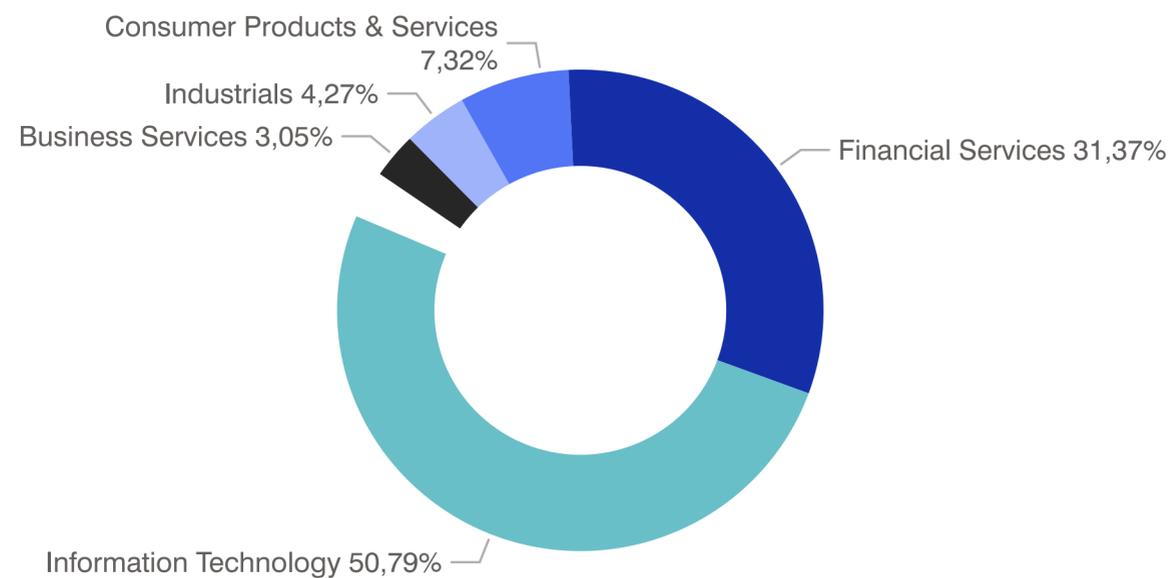
2022 (jan-dez)



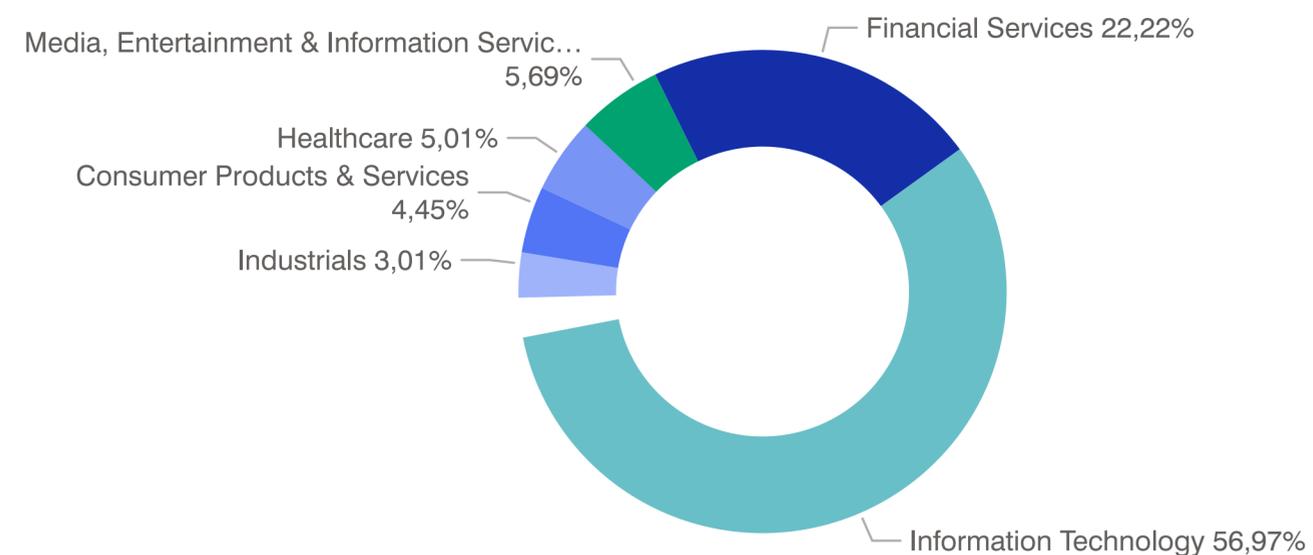
*Análise realizada considerando apenas o setor principal da empresa investida

Valor dos investimentos por setor (BRLm)

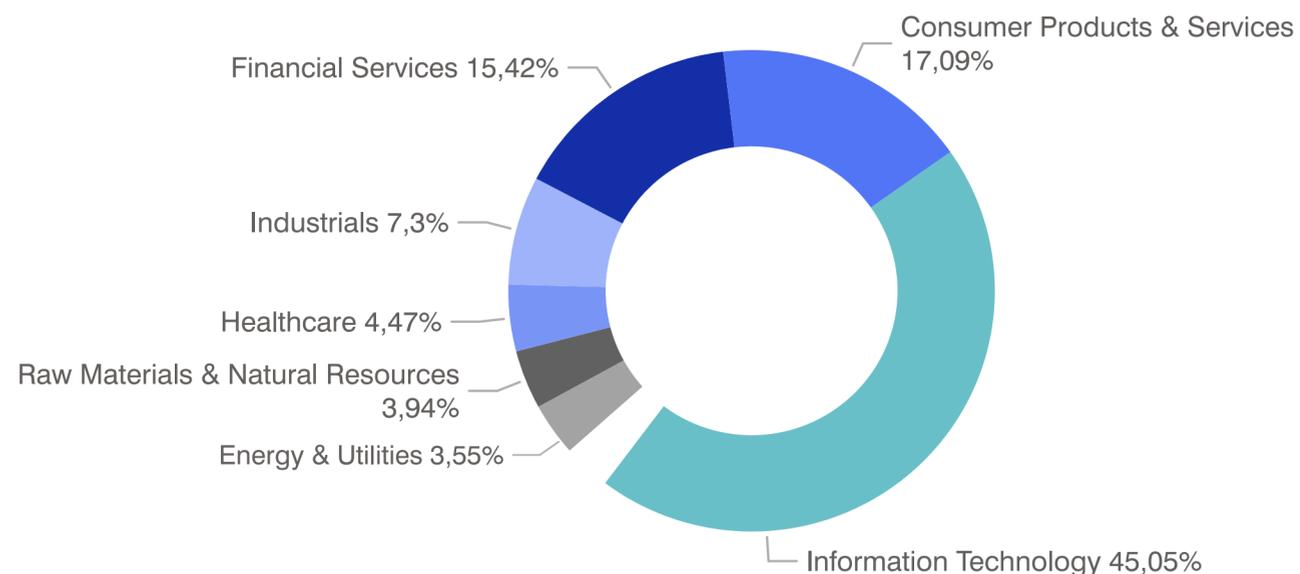
2025 (jan-set)



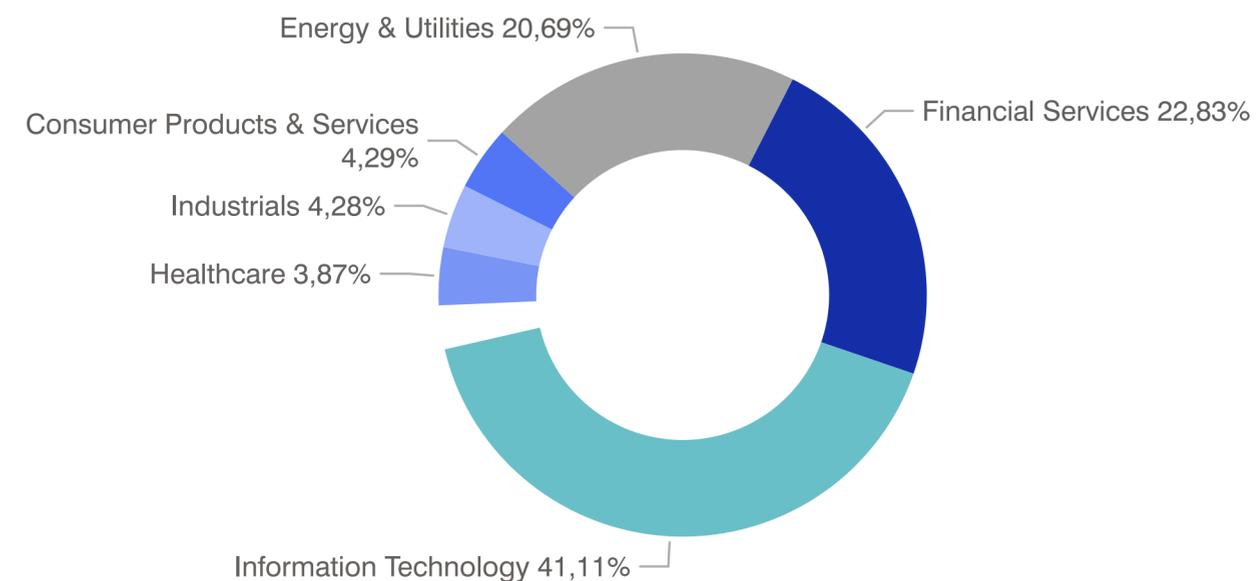
2024 (jan - dez)



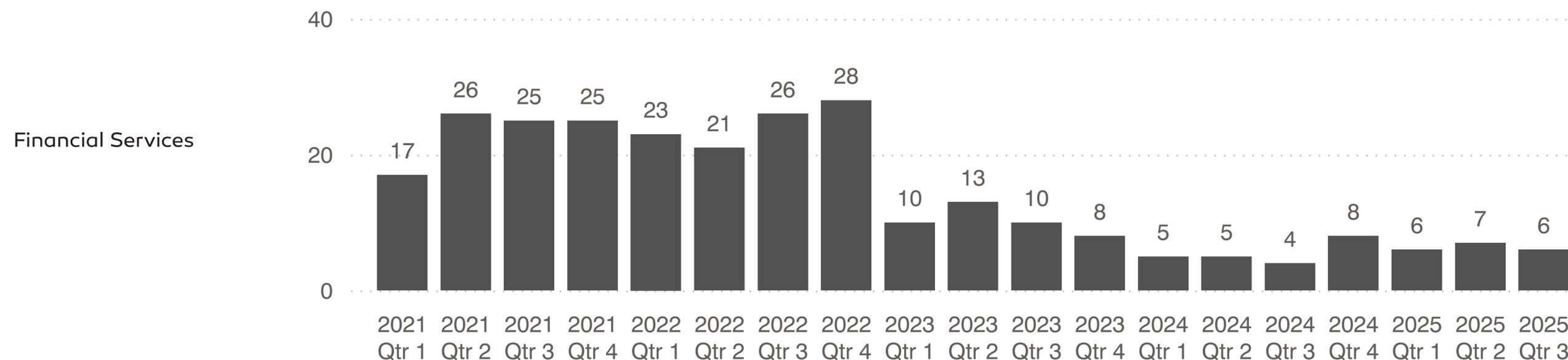
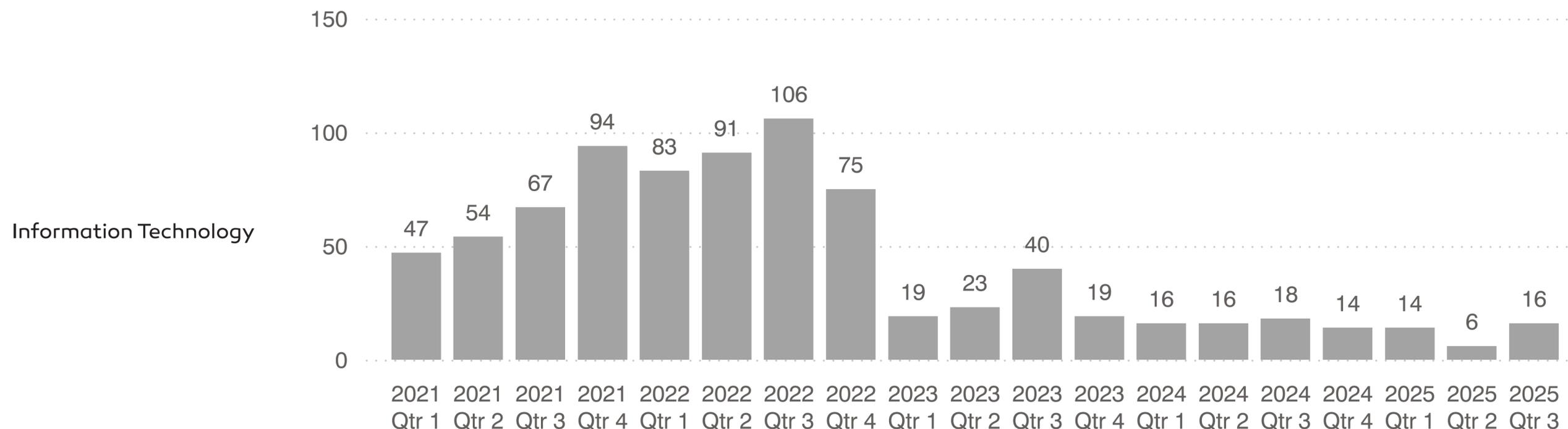
2023 (jan - dez)



2022 (jan-dez)



Evolução trimestral do número de investimentos nos dois setores mais ativos em 2025 (jan-set)



Número e valor dos investimentos em *Information Technology* por subsetor nos últimos sete trimestres

Número

Ano	2024				2025		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
IT Consulting, Development & Outsourcing	3	3	9	3	4		7
Financial Software	2	5	2	4	4		2
Business, Productivity & Workflow Software	2	3			3	1	2
Other Industry-Specific Software	2	1	4	1	1		
Browsers, Search Engines & SEO		1	1	1		3	
Educational Software	1			2	1		1
Logistics, Last Mile Delivery & Navigation Software		1	1				1
Climate Change Monitoring Software	2						
Human Resources Software				1			1
Legal Software					1	1	
Networking & Connectivity Software			1		1		
Security & Advanced Measurement Equipment	1						1
Communication & Conferencing Software				1			
E-Commerce Software		1					
Energy Industry Software	1						
Engineering & Scientific Software				1			
Hosting, Data Storage & Processing	1						
IT Security & Biometrics	1						
Other Internet, Software & IT Services							1
Sales & Marketing Software		1					

Valor (BRLm)

Ano	2024				2025		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
IT Consulting, Development & Outsourcing	35,1	888,0	196,6	115,0	195,0		554,5
Financial Software	302,9	470,8	39,0	260,0	228,0		499,4
Other Industry-Specific Software	27,2	15,0	136,0	700,0	300,0		
Business, Productivity & Workflow Software	222,3	455,8			20,0	50,0	205,4
Browsers, Search Engines & SEO		0,0	300,0	0,0		69,0	
Communication & Conferencing Software				344,9			
Networking & Connectivity Software			300,0		15,0		
IT Security & Biometrics	153,2						
Educational Software	10,0			55,0	9,5		21,0
Security & Advanced Measurement Equipment	34,1						35,0
Other Internet, Software & IT Services							65,0
Human Resources Software				14,0			50,0
Logistics, Last Mile Delivery & Navigation Software		10,0	0,0				40,0
Legal Software					2,0	35,0	
Sales & Marketing Software		35,0					
Hosting, Data Storage & Processing	35,0						
Energy Industry Software	26,0						
Climate Change Monitoring Software	25,7						
E-Commerce Software		9,0					
Engineering & Scientific Software				0,0			

Número e valor dos investimentos em *Financial Services* por subsetor nos últimos sete trimestres

Número

Ano	2024				2025		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
Consumer Finance	3	3	1	2	1	3	2
Other Banking & Investment		1		2	2	2	1
Asset Management				2			1
Other Insurance		1		1		1	
Real Estate Services	1		1			1	
Commercial, Retail & Mortgage Banking			1				1
Life & Health Insurance			1		1		
Credit Collections & Related Services				1			
Insurance Brokerage							1
Multiline Insurance Providers					1		
Payments & Remittance Services					1		
Real Estate Development & Operating Companies	1						

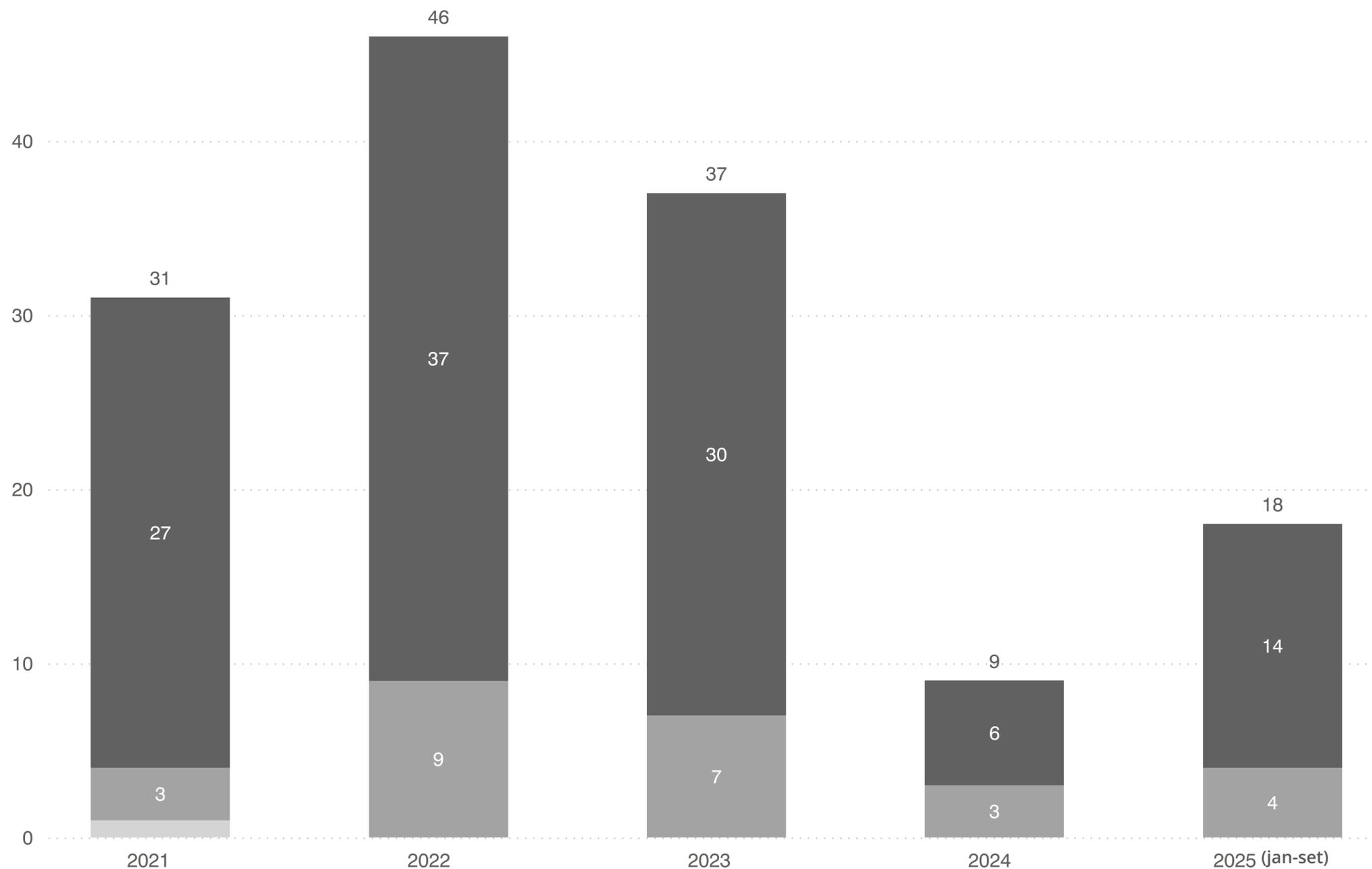
Valor (BRLm)

Ano	2024				2025		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
Other Banking & Investment		110,0		941,7	0,0	219,0	35,0
Consumer Finance	45,0	40,0	84,5	315,0	4,6	157,4	172,3
Commercial, Retail & Mortgage Banking			213,2				138,3
Payments & Remittance Services						237,6	
Other Insurance		110,0		22,0		92,0	
Multiline Insurance Providers						173,8	
Life & Health Insurance			35,0			126,8	
Real Estate Services	35,0		20,0			37,0	
Asset Management				43,0			35,0
Insurance Brokerage							50,0
Real Estate Development & Operating Companies	20,0						
Credit Collections & Related Services				0,0			

Número de exits de Venture Capital

Tipo

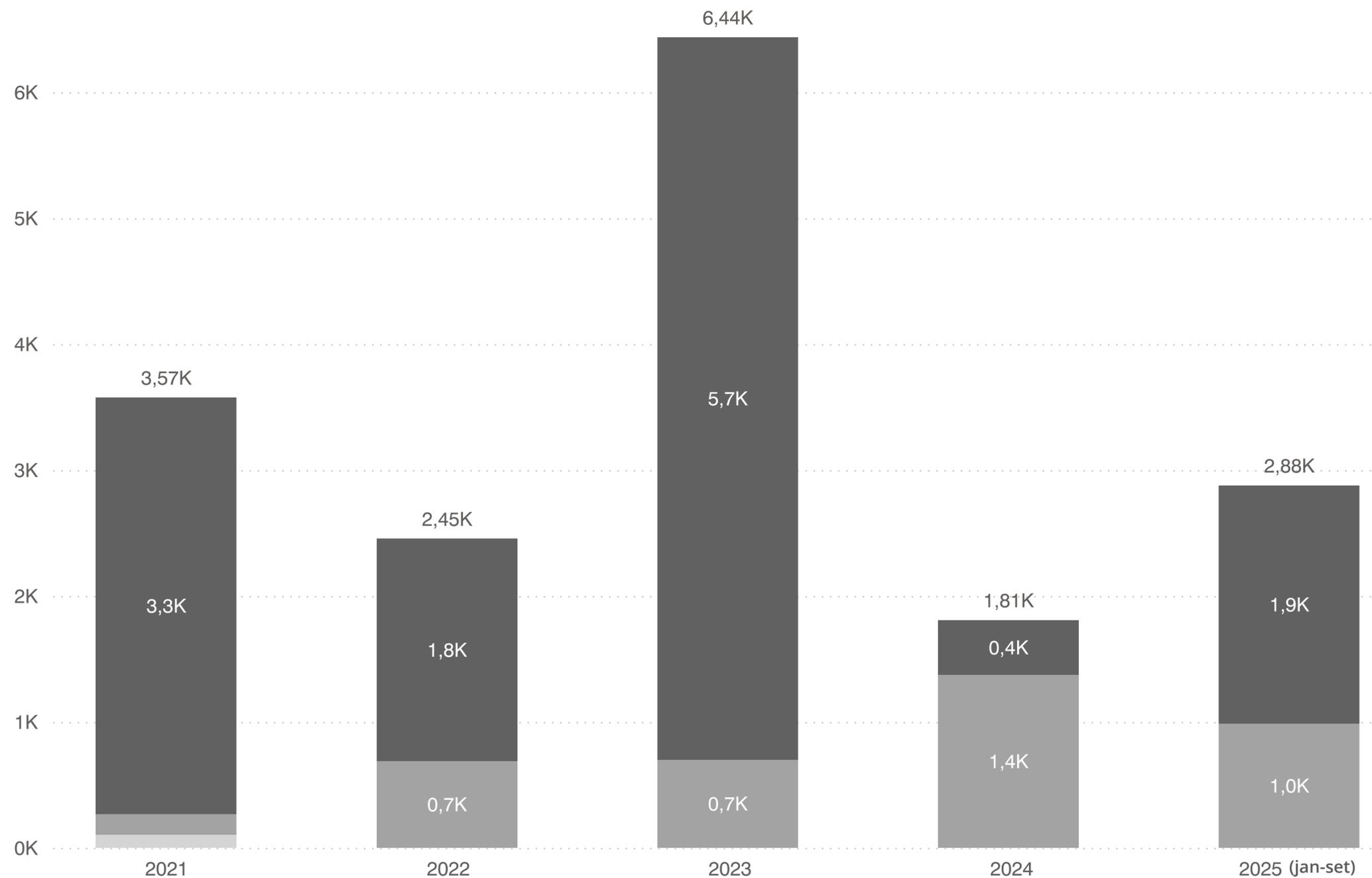
- Exit Venture Capital via IPO
- Exit Venture Capital via PE/VC (Secondary Transaction)
- Exit Venture Capital via Trade Sale



Exits de Venture Capital por valor (BRLm)

Tipo

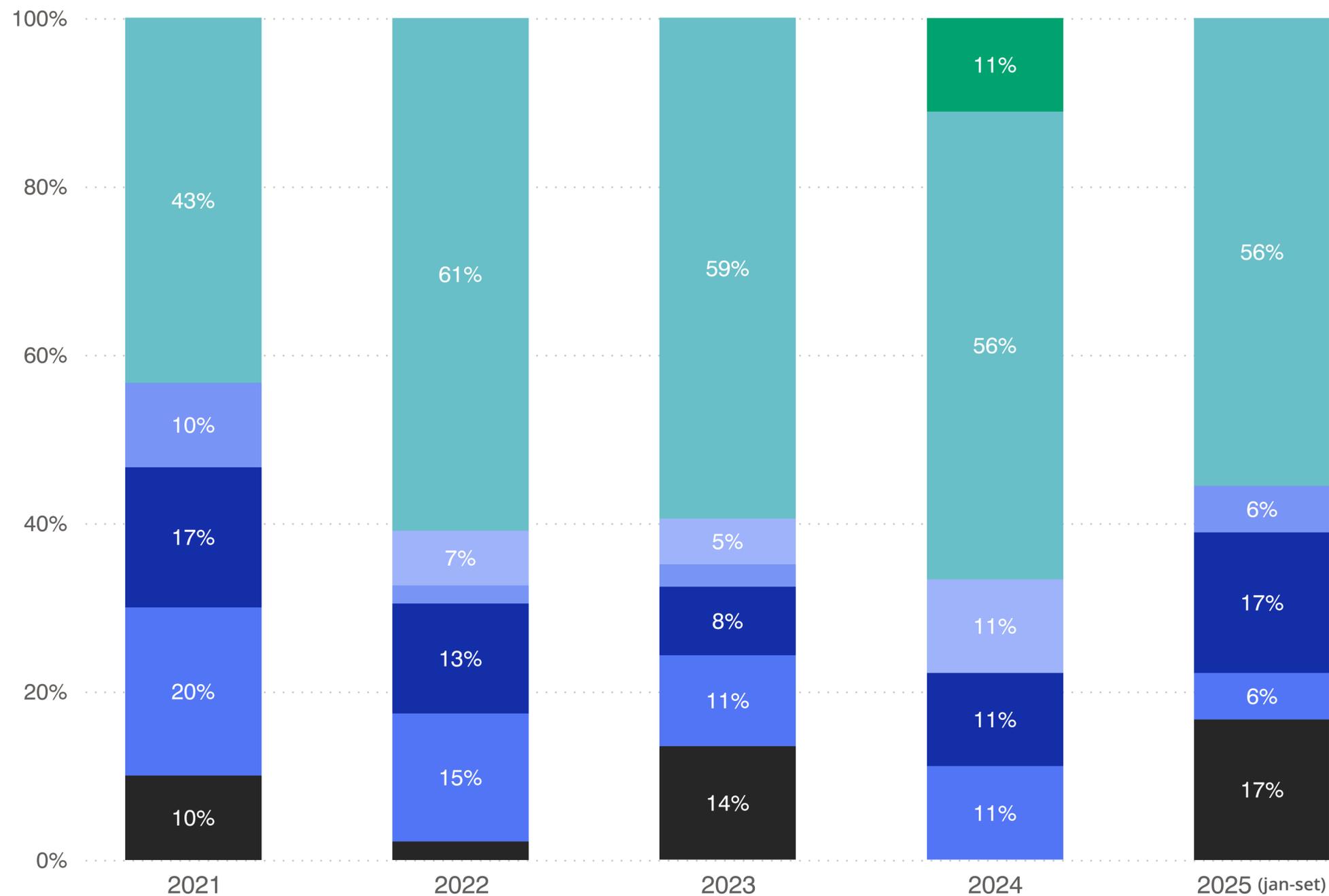
- Exit Venture Capital via IPO
- Exit Venture Capital via PE/VC (Secondary Transaction)
- Exit Venture Capital via Trade Sale



Número de exits de Venture Capital por setor

Setor

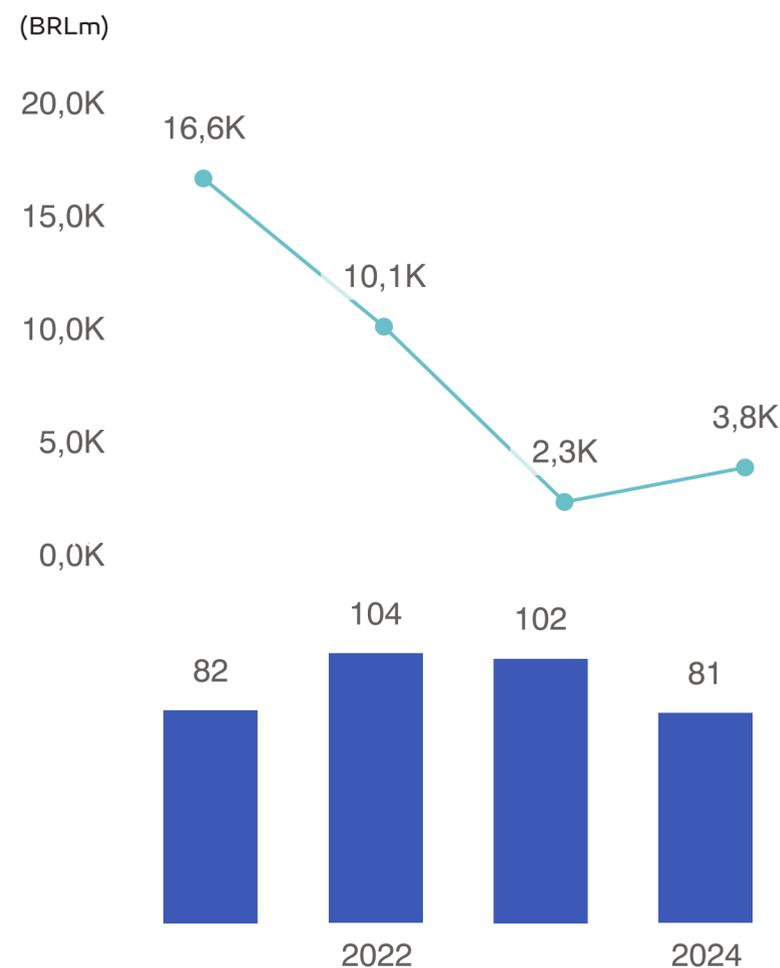
- Business Services
- Consumer Products & Services
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Media, Entertainment & Information Services



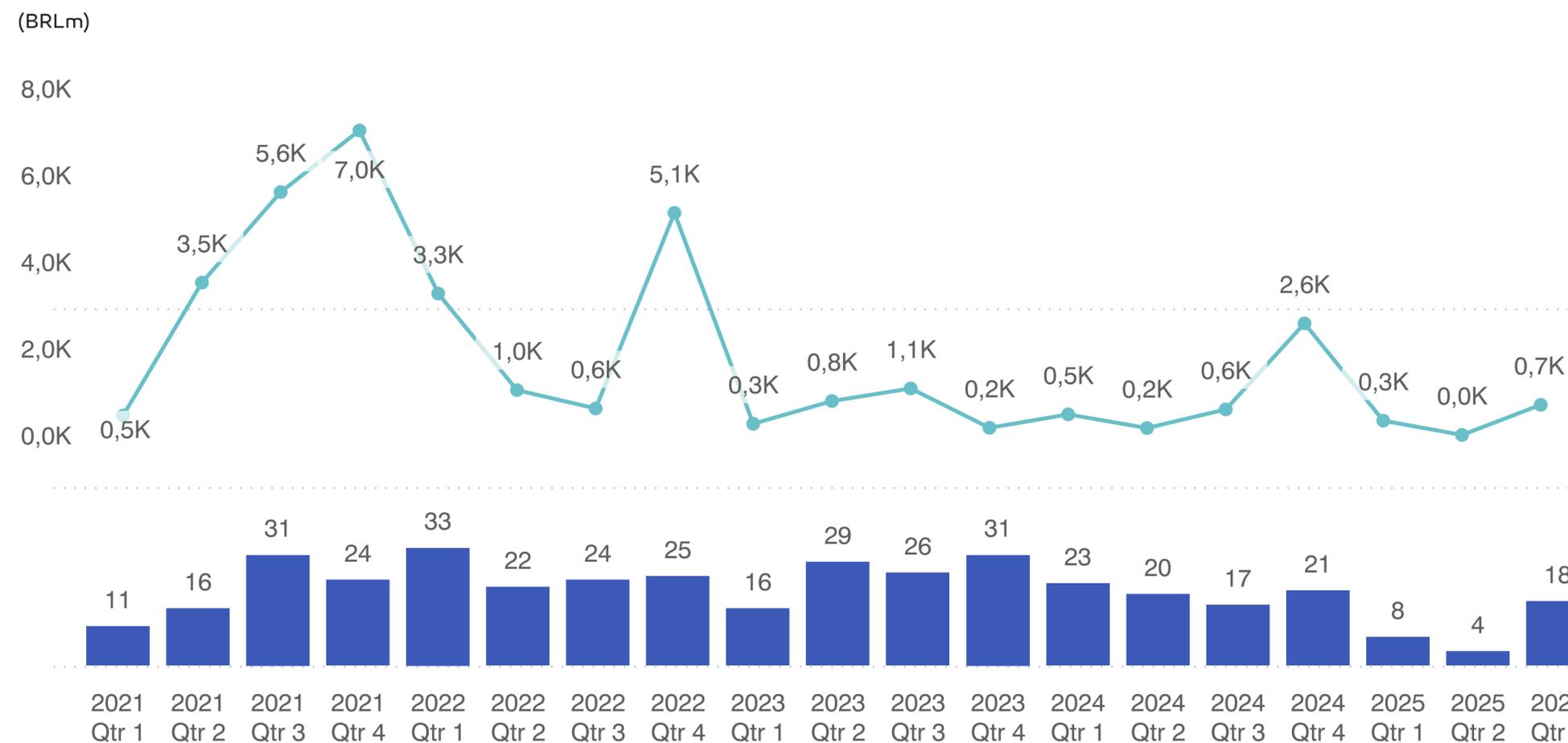
*Análise realizada considerando apenas o setor da empresa desinvestida

Transações com a participação de pelo menos um Corporate Venture Capital como investidor

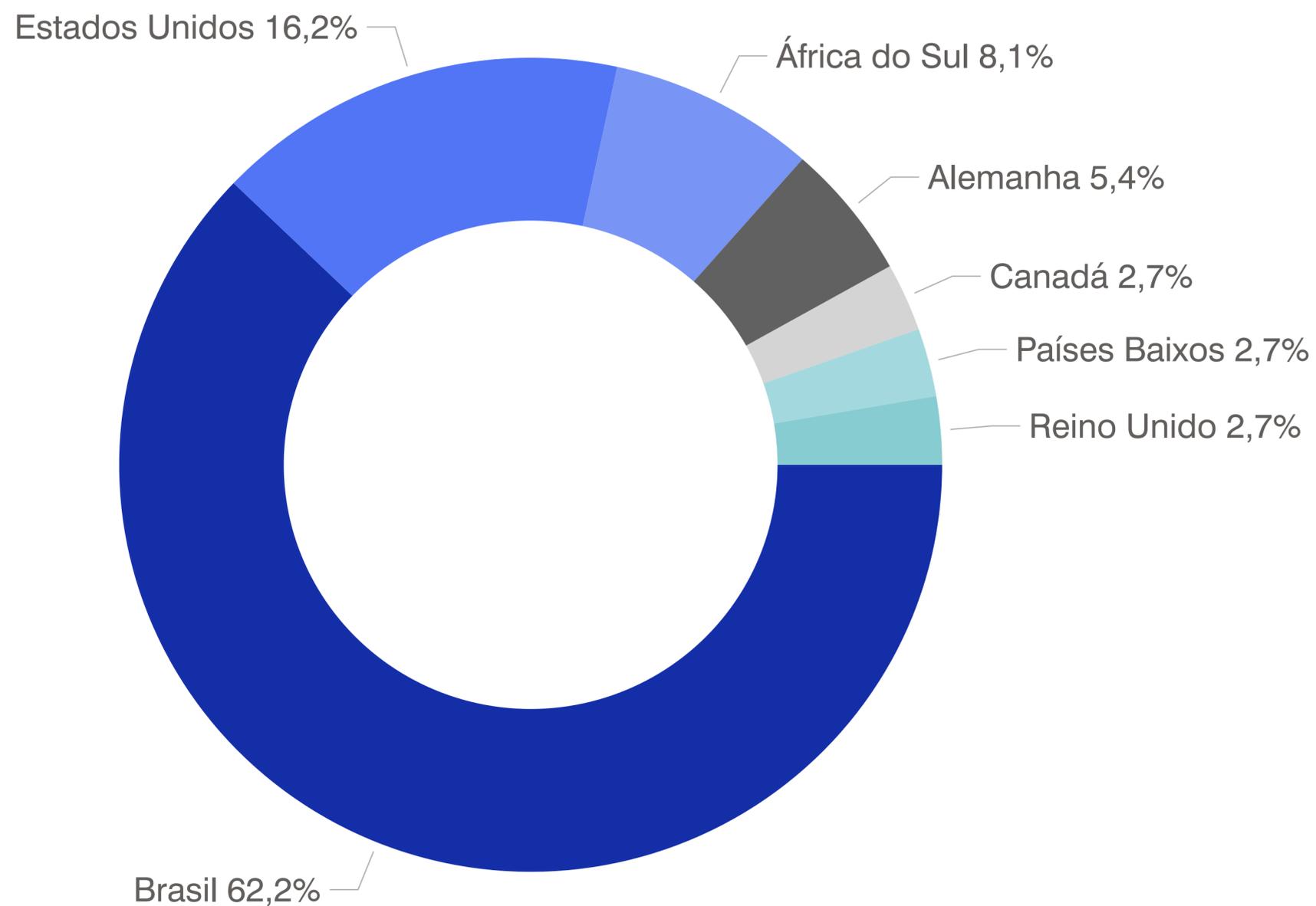
Análise anual



Análise trimestral



*- Transações nas quais há pelo menos uma firma de Corporate Venture Capital no lado comprador



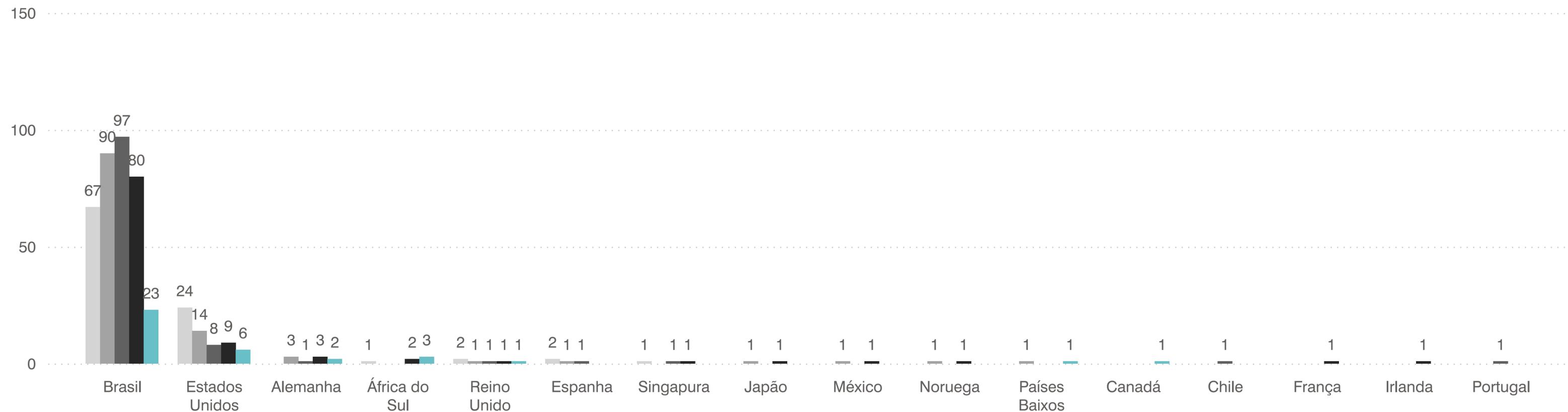
1- Transações nas quais há pelo menos um Corporate Venture Capital no lado comprador 2 - Estão contabilizados investimentos realizados por subsidiárias /controladas brasileiras de firmas estrangeiras
3 - A análise tem em conta o número de ocorrências de cada país nas rondas de investimentos, exemplo: Em uma rodada na qual participam três CVC brasileiros, serão contabilizadas três ocorrências para o Brasil.

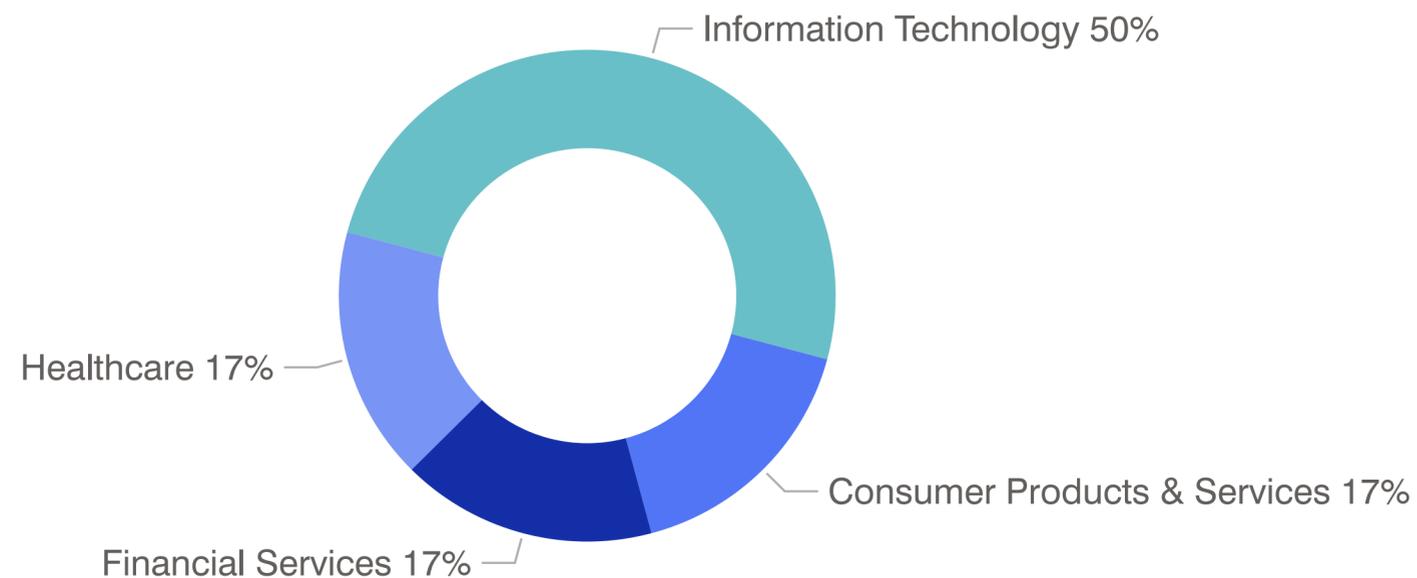
CORPORATE VENTURE CAPITAL

POR PAÍS DE ORIGEM - 2021 - 3T 2025

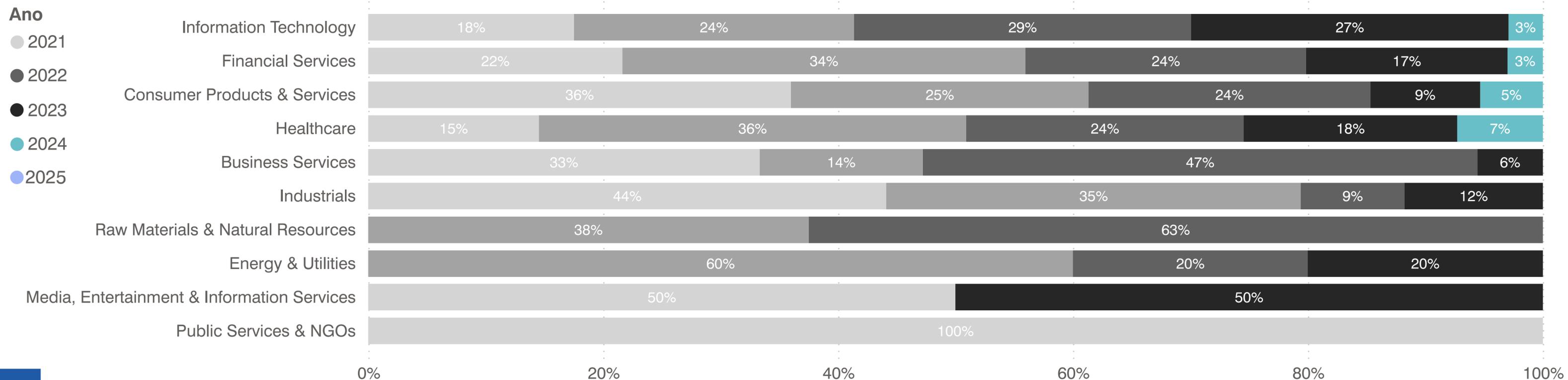


Ano ● 2021 ● 2022 ● 2023 ● 2024 ● 2025





Proporção de cada setor em relação ao número total de investimentos por ano





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customers@ttrdata.com
www.ttrdata.com



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www.abvcap.com

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