

BRASIL

INVESTIMENTOS

3 T 2025

PRIVATE EQUITY E VENTURE CAPITAL

CONSOLIDAÇÃO DE DADOS DA INDÚSTRIA

TTR DATA

abvcap

SUMÁRIO

PRIVATE EQUITY

Evolução dos investimentos no período 2021 - 3T 2025

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5. Exits

VENTURE CAPITAL

Evolução dos investimentos no período 2021 - 3T 2025

1. Visão geral
2. Por região do Brasil
3. Por setor de atuação da empresa investida
4. Exits

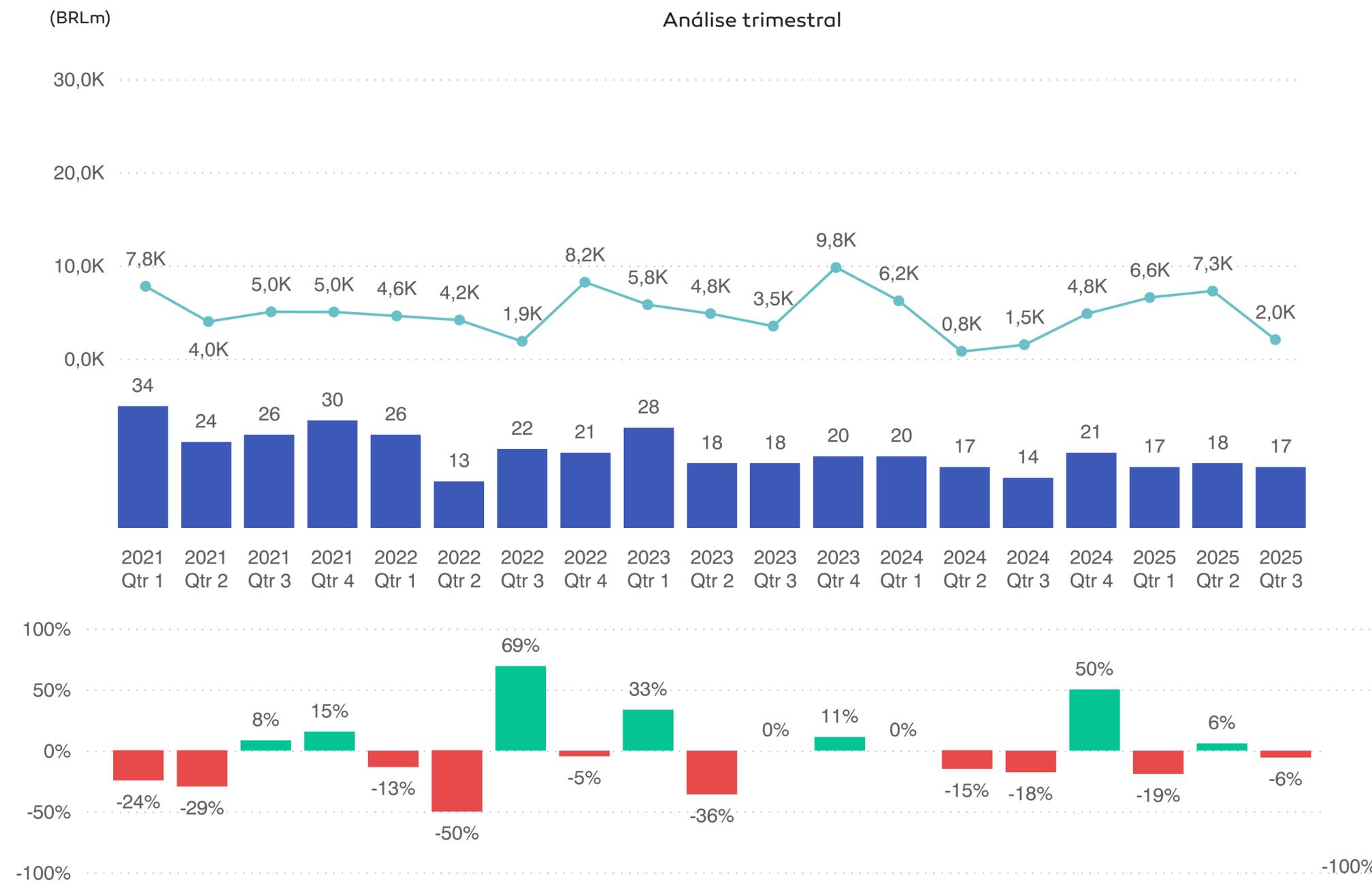
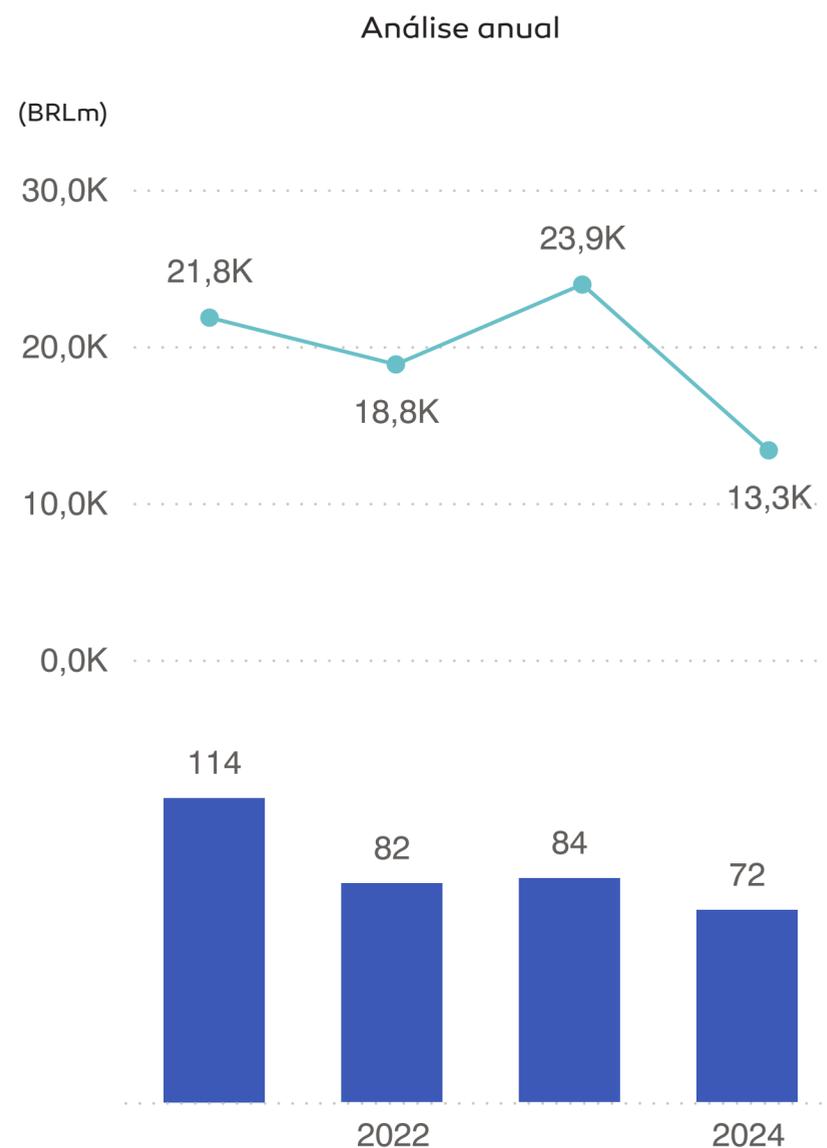
CORPORATE VENTURE CAPITAL

Evolução dos investimentos no período 2021 - 3T 2025

1. Visão geral
2. Por país de origem
3. Por setor de atuação da empresa investida



Evolução dos investimentos no período 2021 - 3T 2025

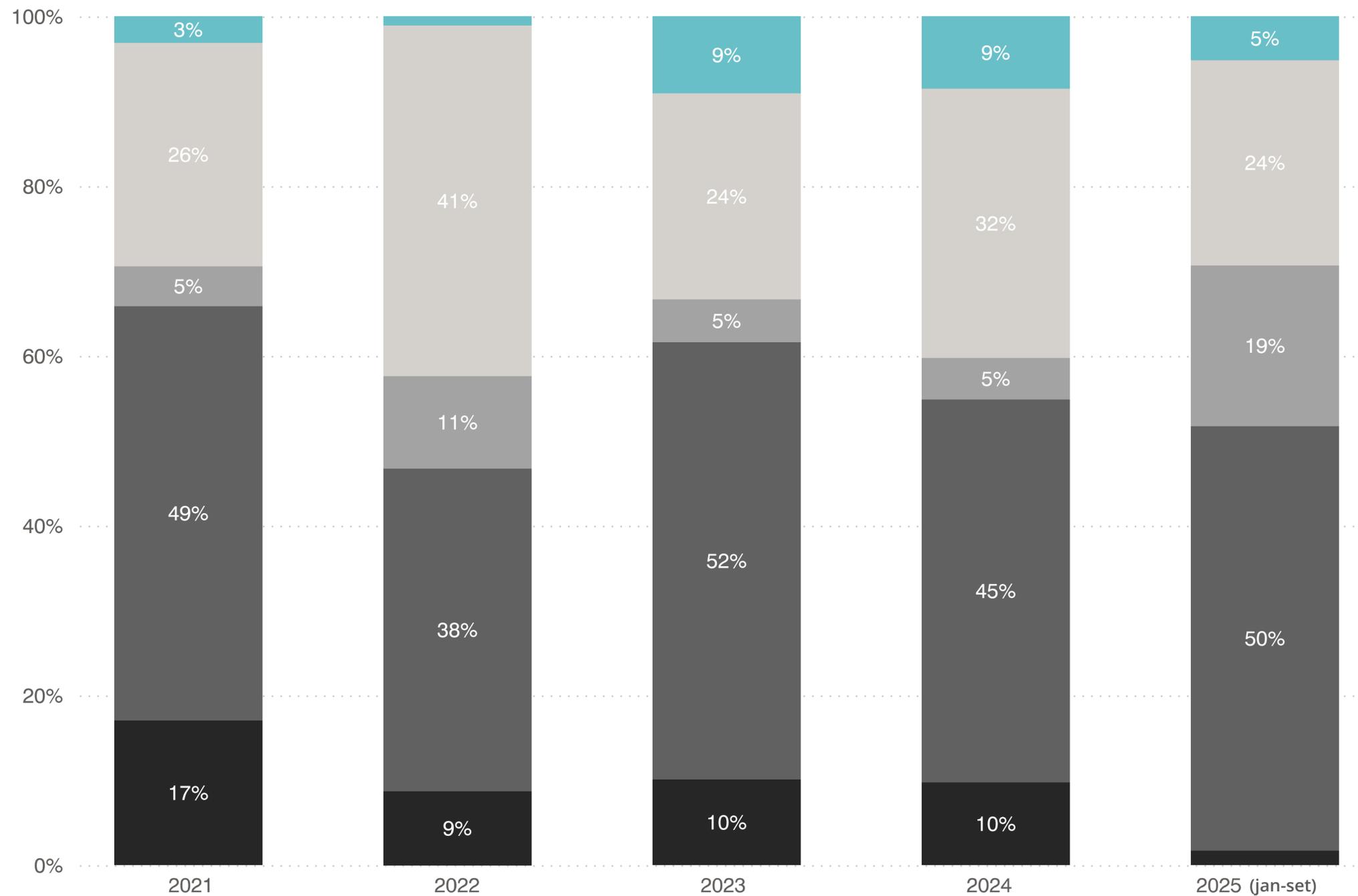


1-Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
 3 - Os valores totais têm em conta transações com valores não confidenciais.

Evolução dos investimentos no período 2021 - 3T 2025

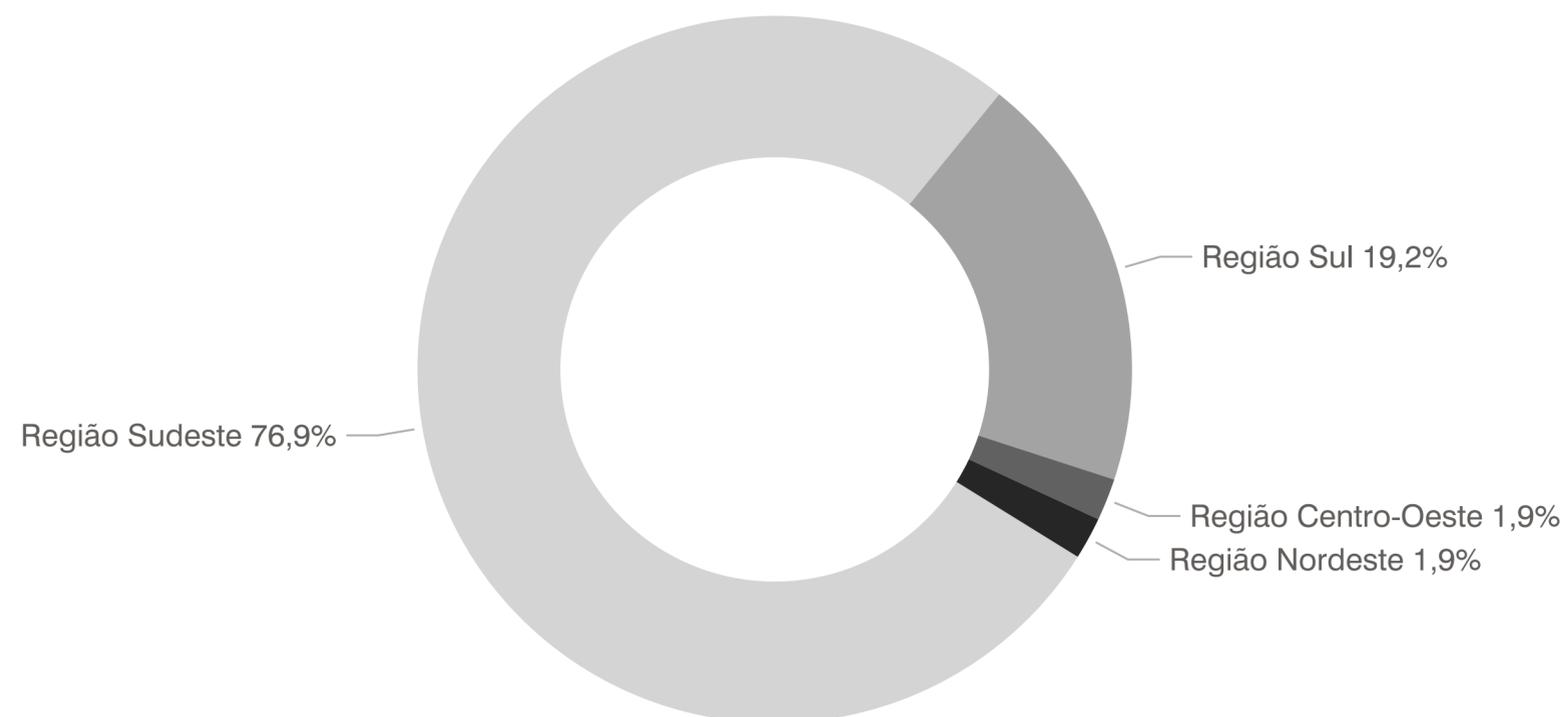
Tipo

- Buy-and-Build / Roll-up
- Buyout/Leveraged Buyout
- Growth/Expansion
- PE Non-control Acquisition (Minority Stake)
- Secondary Buyout

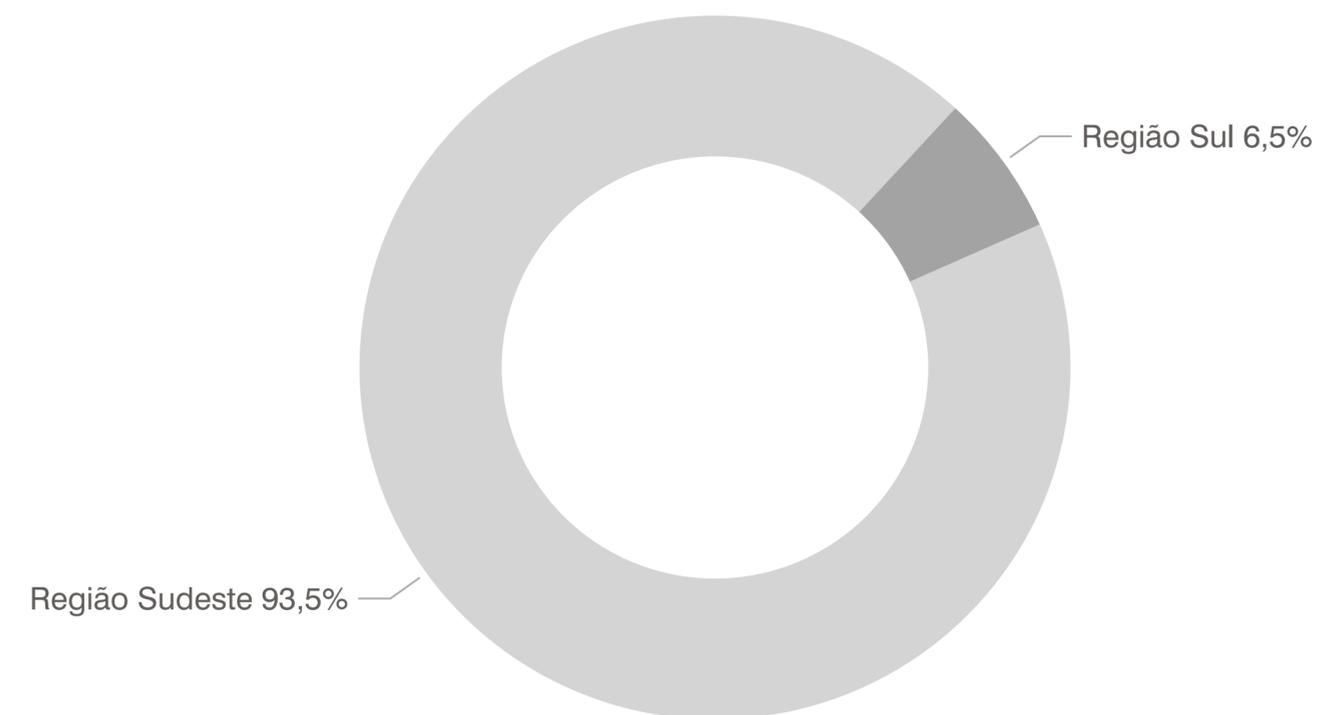


Número e valor dos investimentos por região - 3T 2025

Número



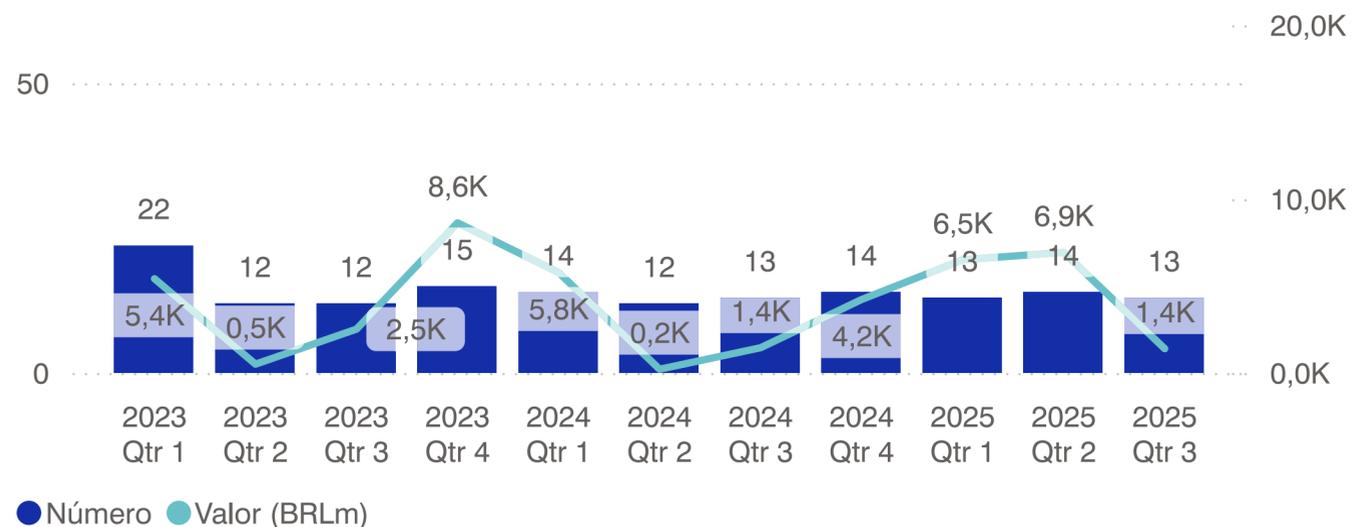
Valor (BRLm)



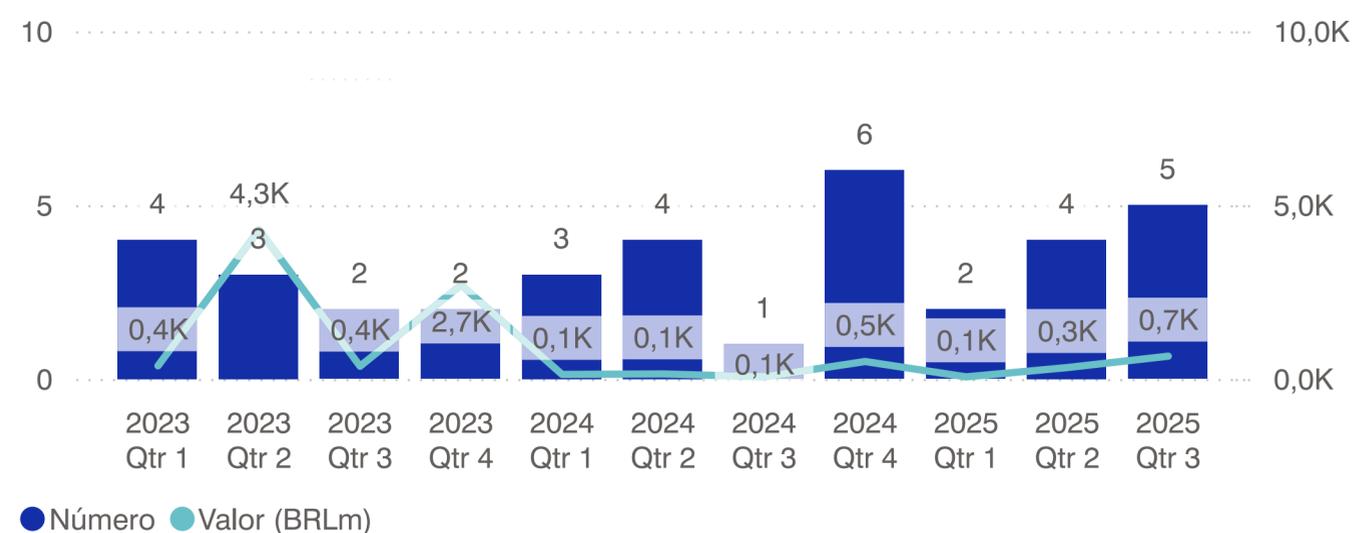
*Análise realizada considerando a localização da empresa adquirida/investida

Número e valor dos investimentos por região

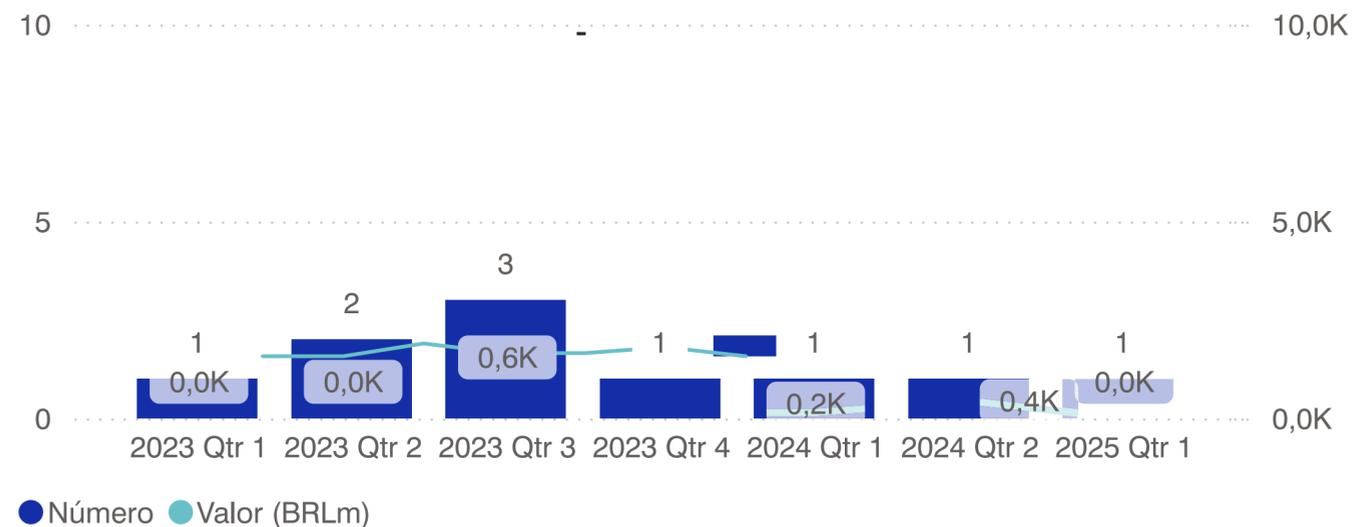
Região Sudeste



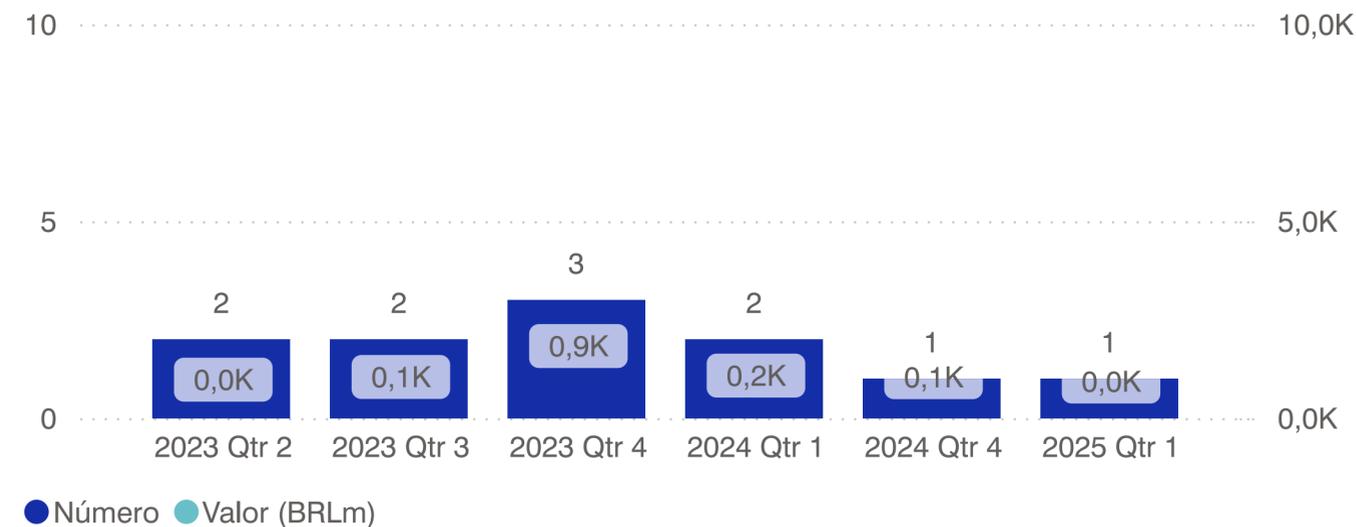
Região Sul



Região Centro-Oeste

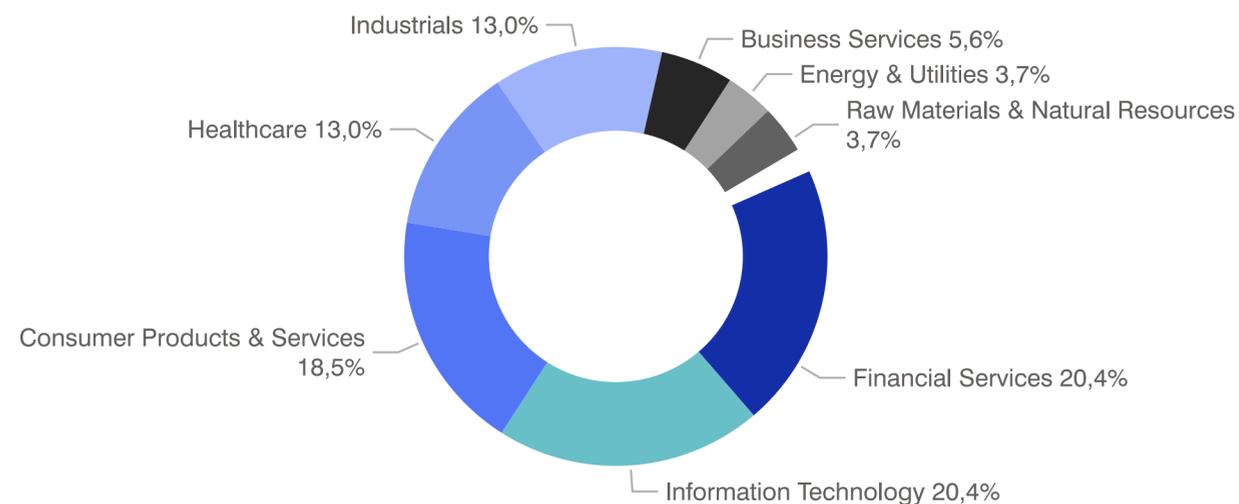


Região Nordeste

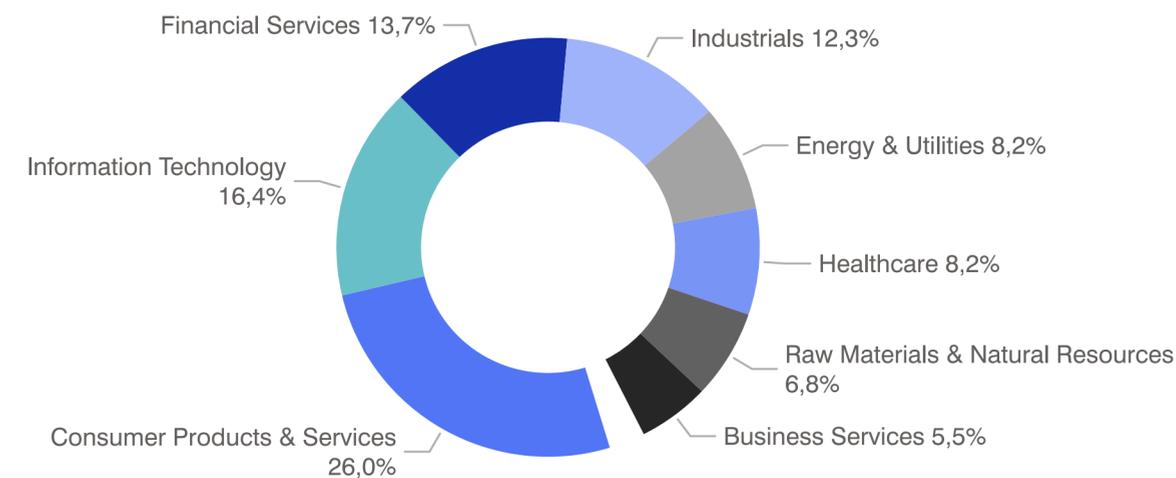


Número de investimentos por setor

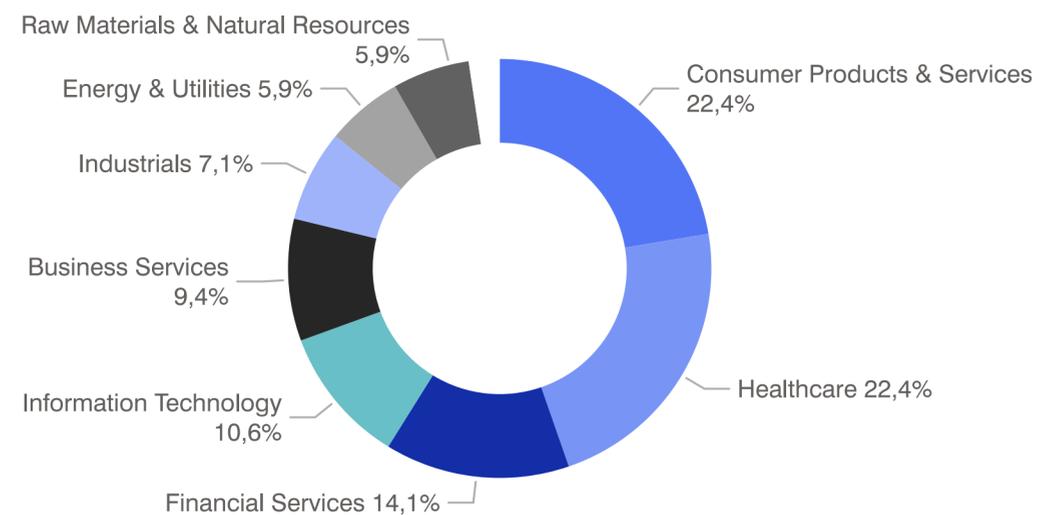
2025 (jan - set)



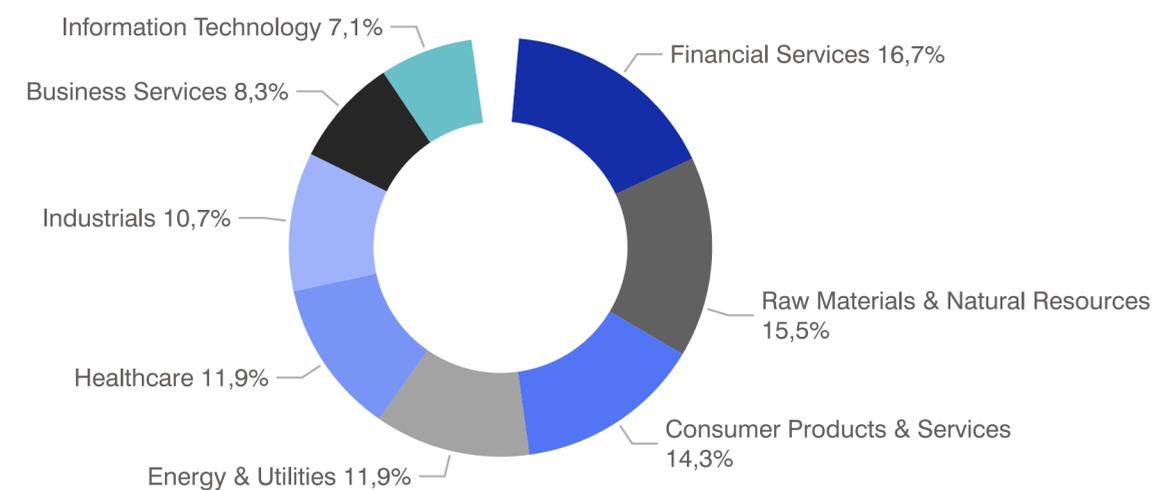
2024 (jan - dez)



2023 (jan - dez)



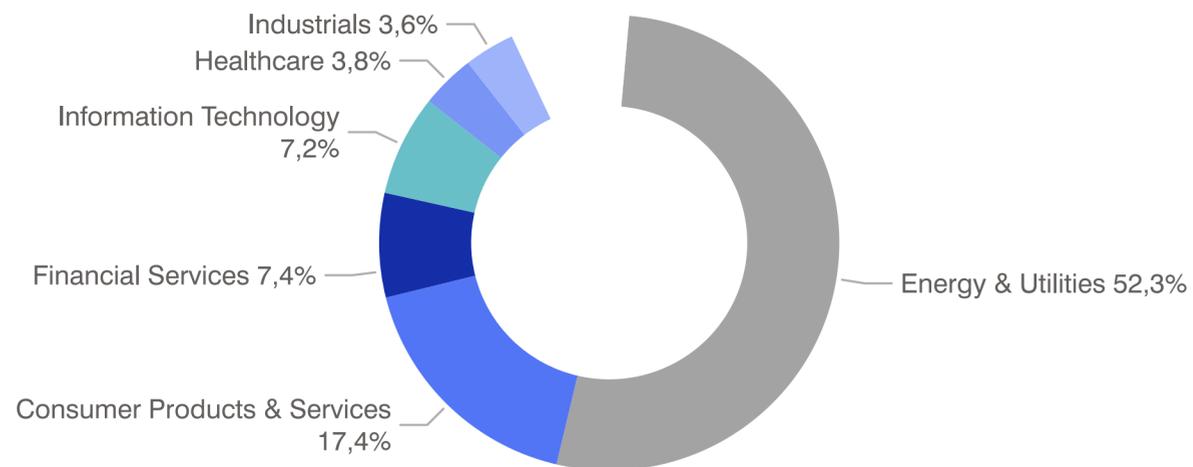
2022 (jan-dez)



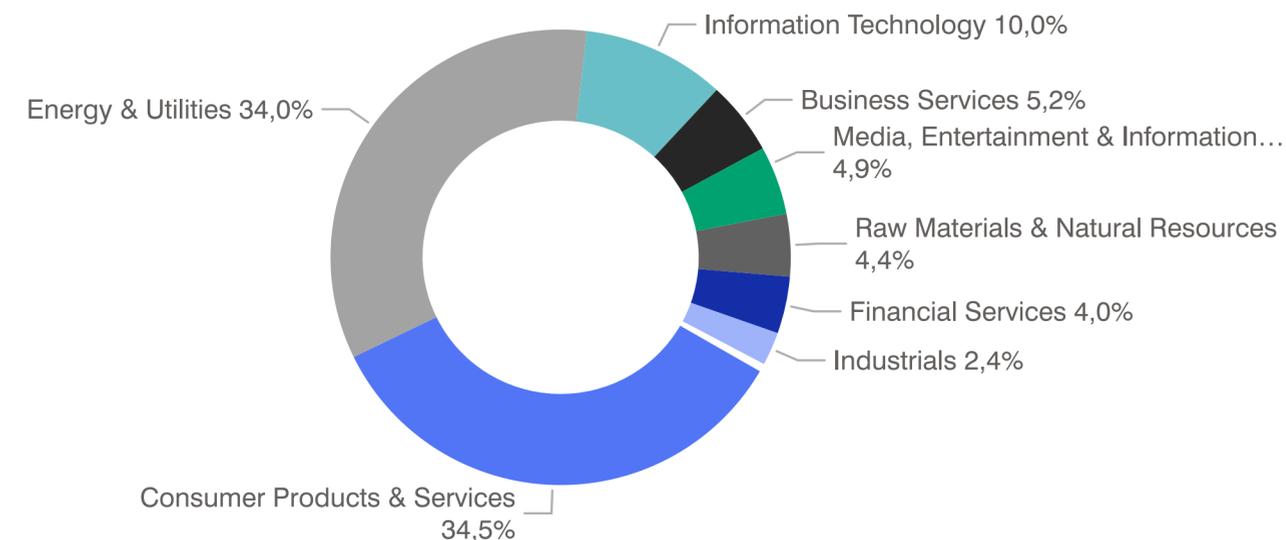
*Análise realizada considerando apenas o setor principal da empresa adquirida/investida

Valor dos investimentos por setor (BRLm)

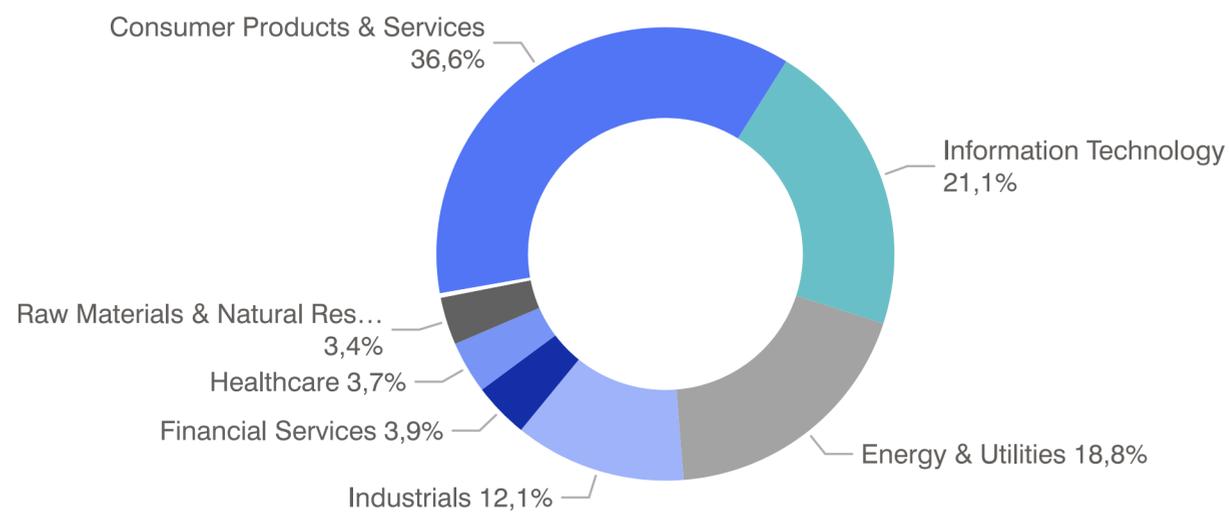
2025 (jan - set)



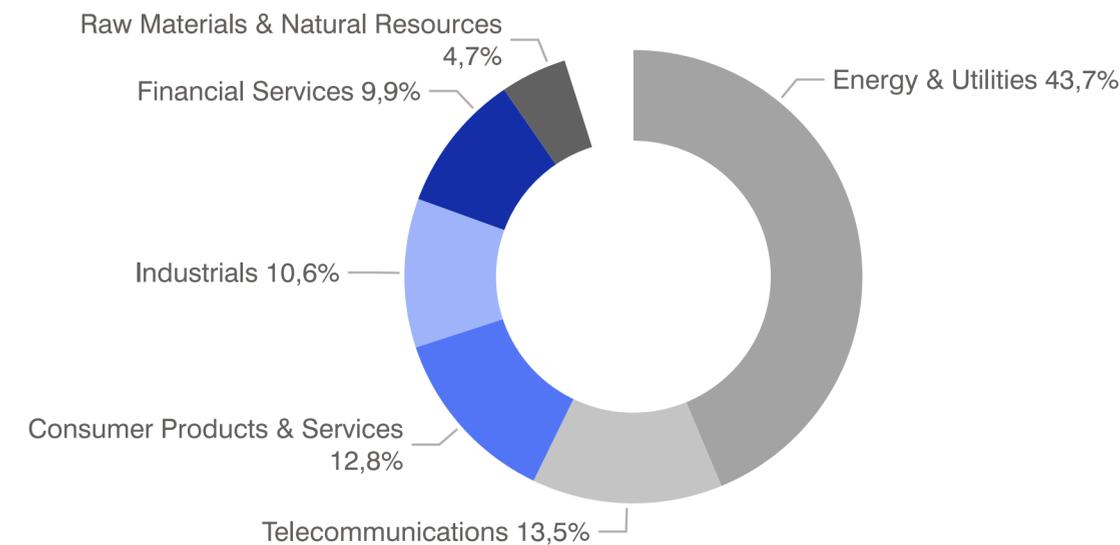
2024 (jan - dez)



2023 (jan - dez)



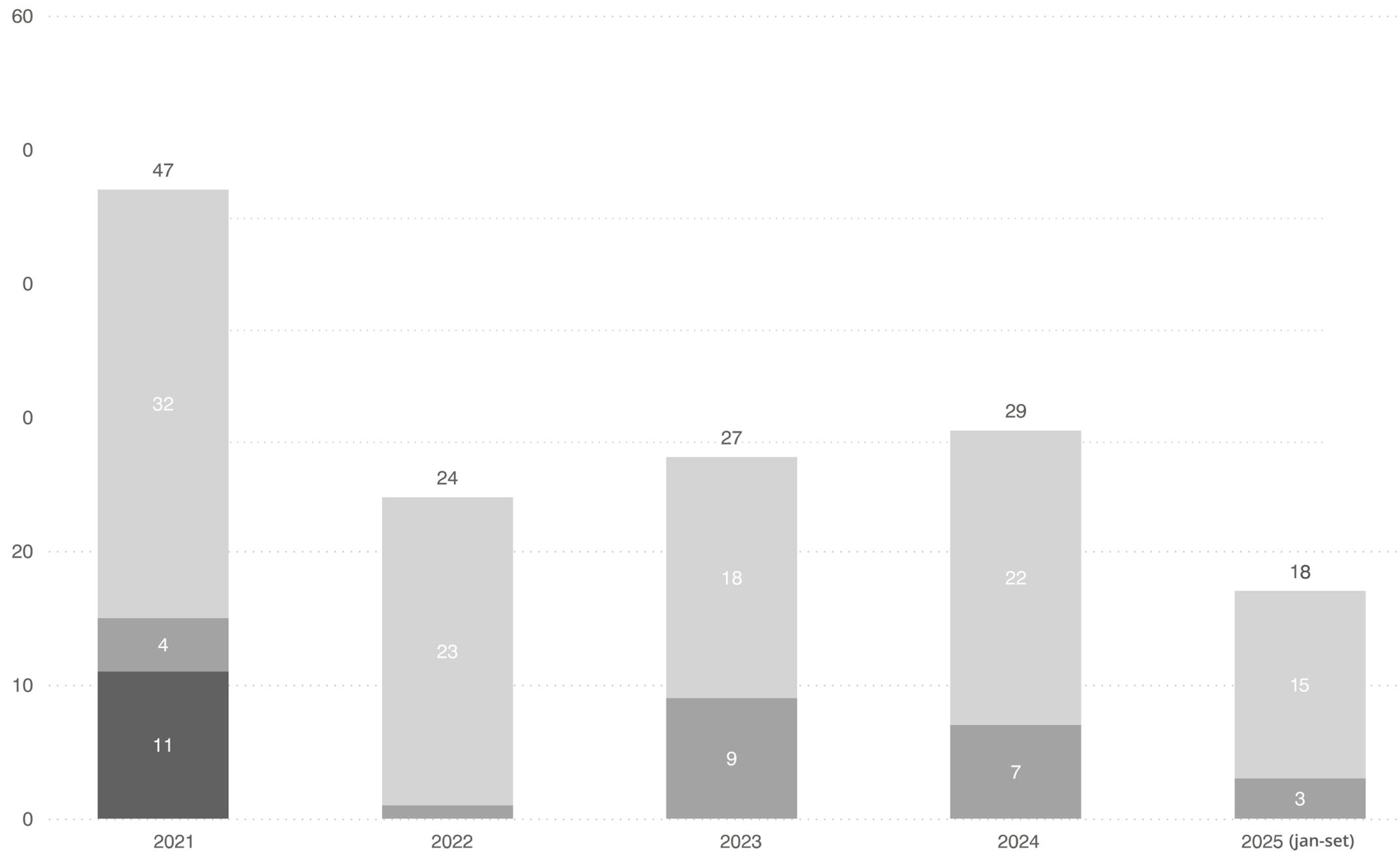
2022 (jan-dez)



Número de transações nas quais há pelo menos um Private Equity no lado vendedor

Tipo

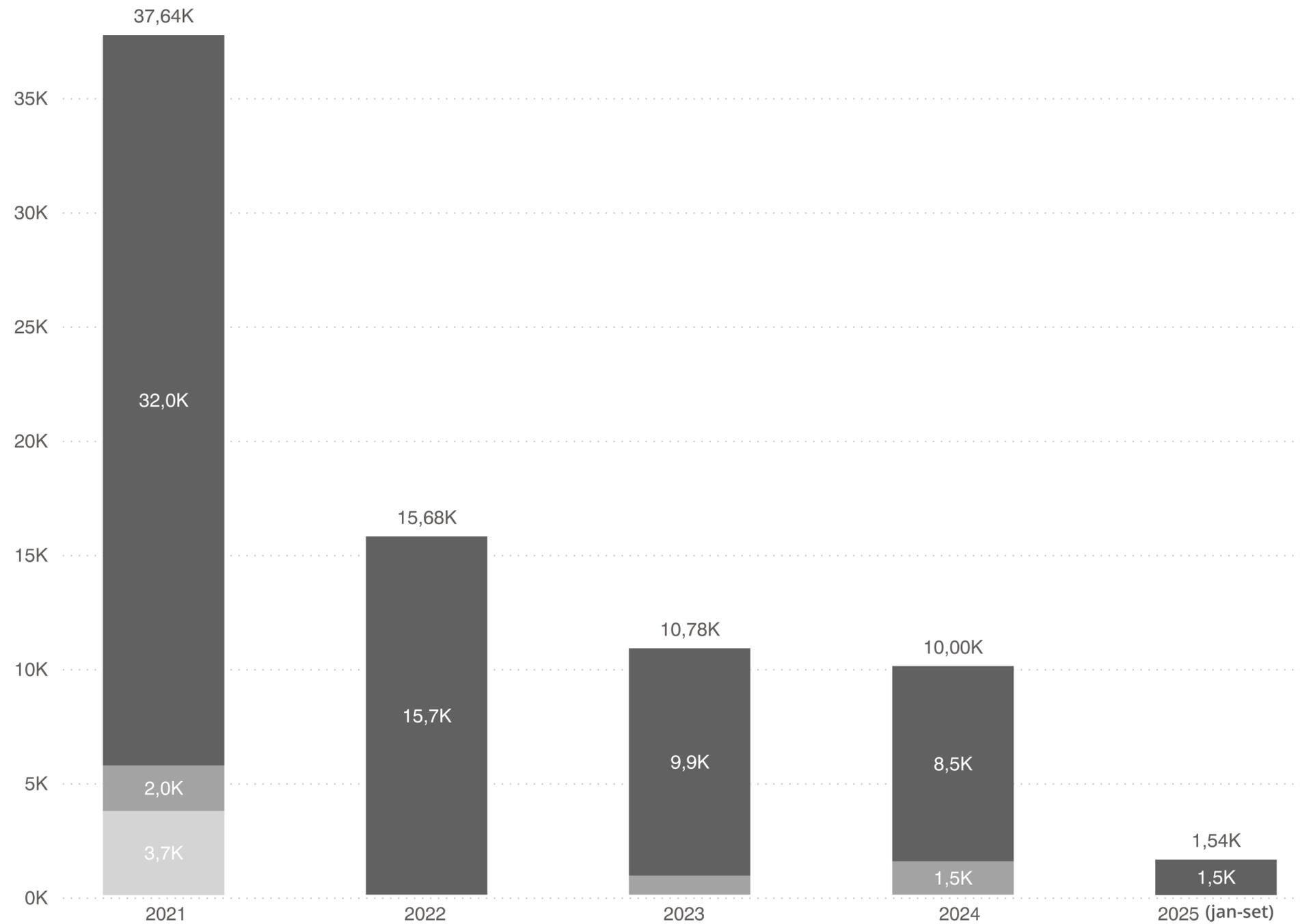
- Exit Private Equity via IPO
- Exit Private Equity via Private Equity (Secondary Buyout)
- Exit Private Equity via Trade Sale



Exits de Private Equity por valor (BRLm)

Tipo

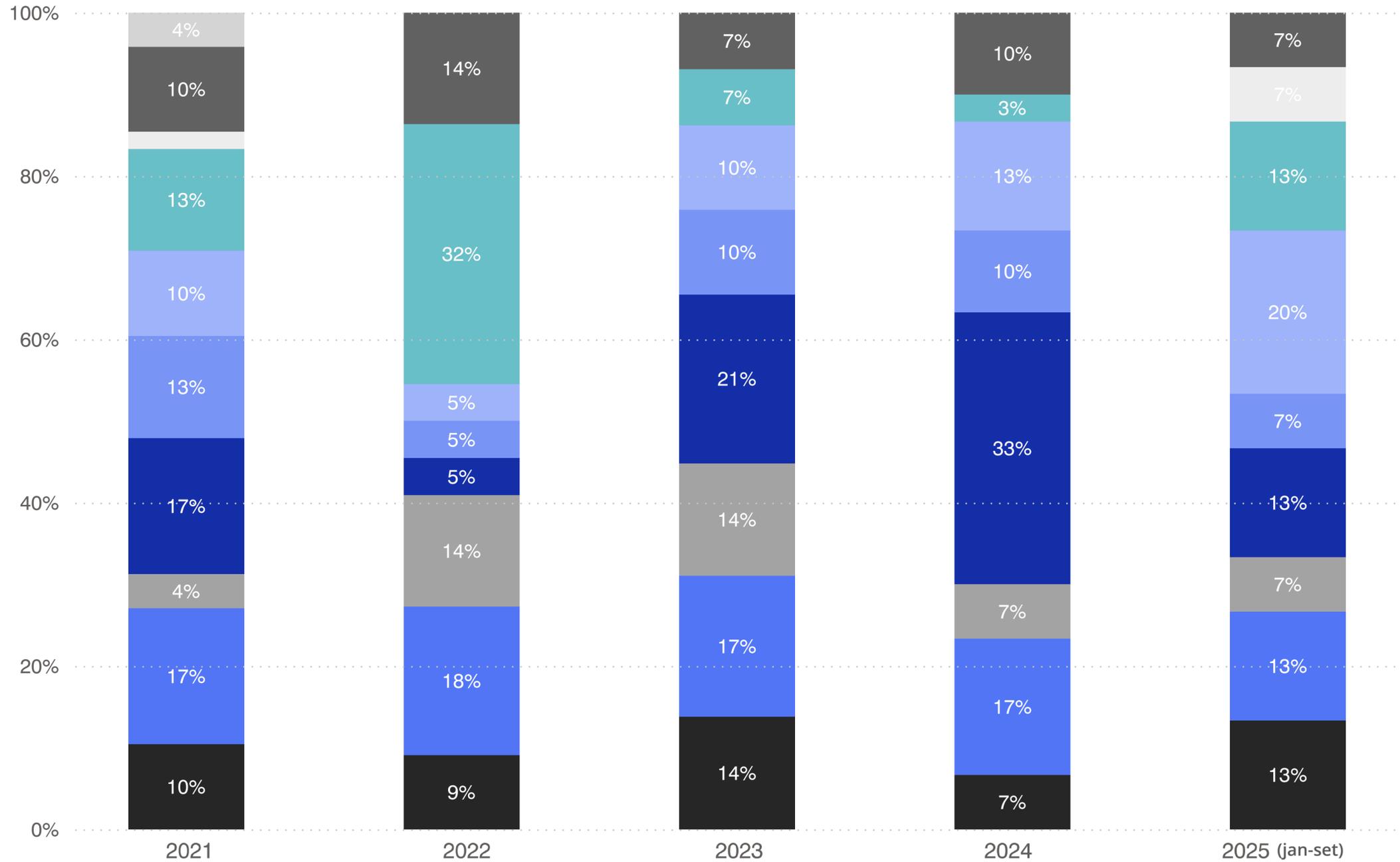
- Exit Private Equity via IPO
- Exit Private Equity via Private Equity (Secondary Buyout)
- Exit Private Equity via Trade Sale



Número de exits por setor

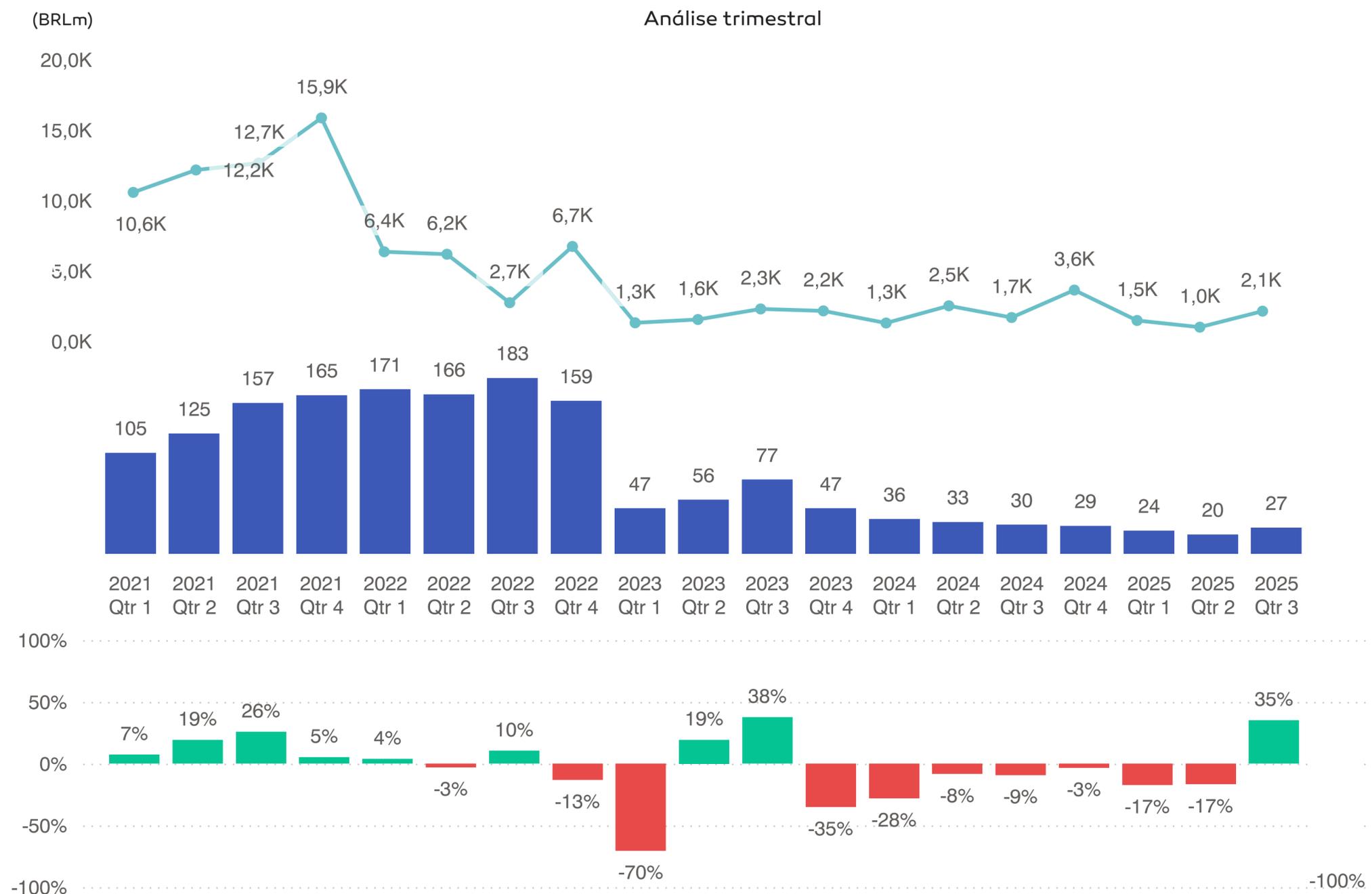
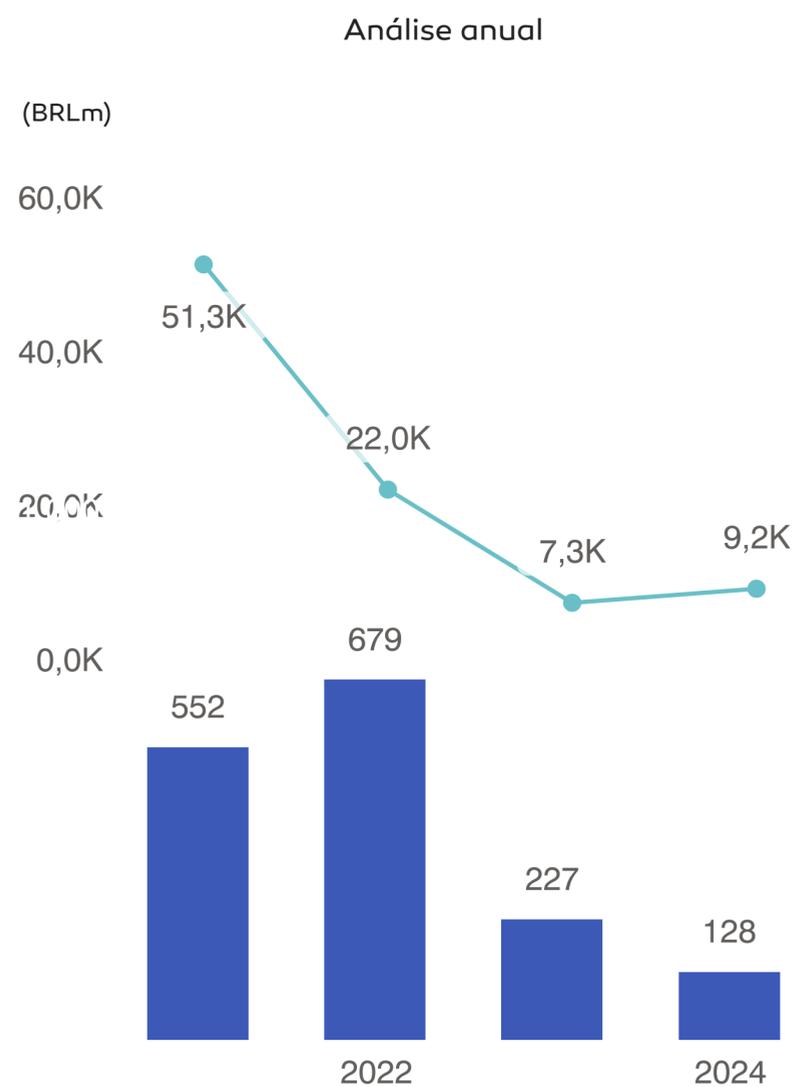
Setor

- Business Services
- Consumer Products & Services
- Energy & Utilities
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Media, Entertainment & Information Services
- Raw Materials & Natural Resources
- Telecommunications



*Análise realizada considerando apenas o setor da empresa adquirida/investida

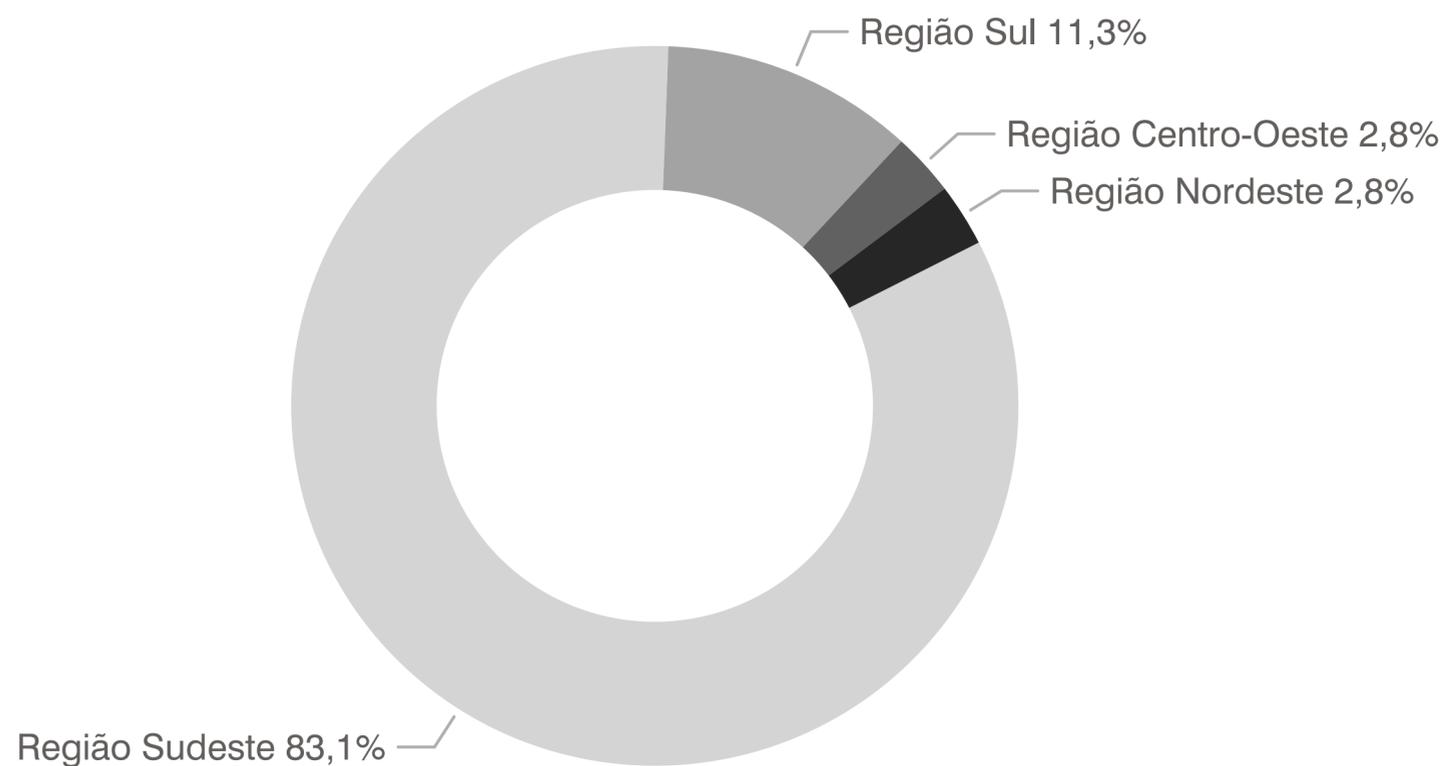
Evolução dos investimentos no período 2021 - 3T 2025



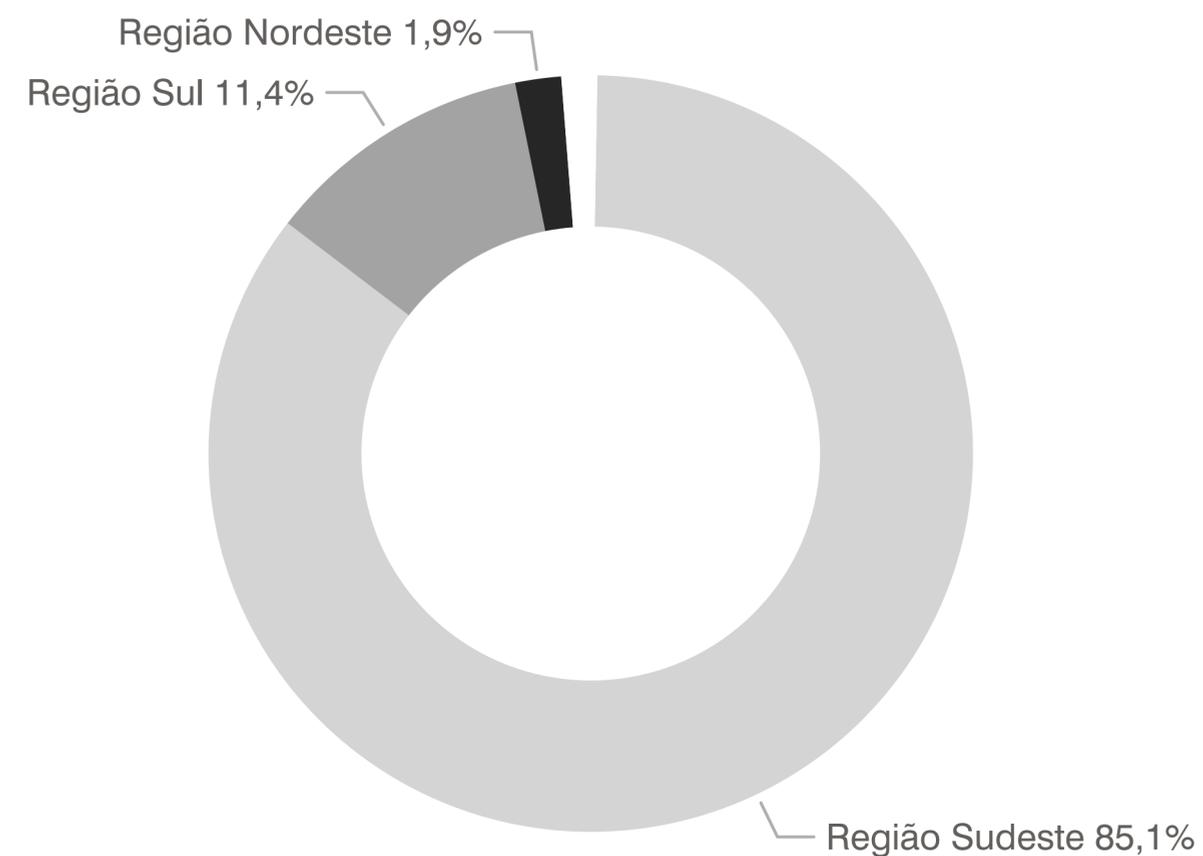
1- Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
 3 - Os valores totais tem em conta transações com valores não confidenciais. 4- Não inclui investimentos anjo

Número e valor dos investimentos por região 2025 (jan-set)

Número



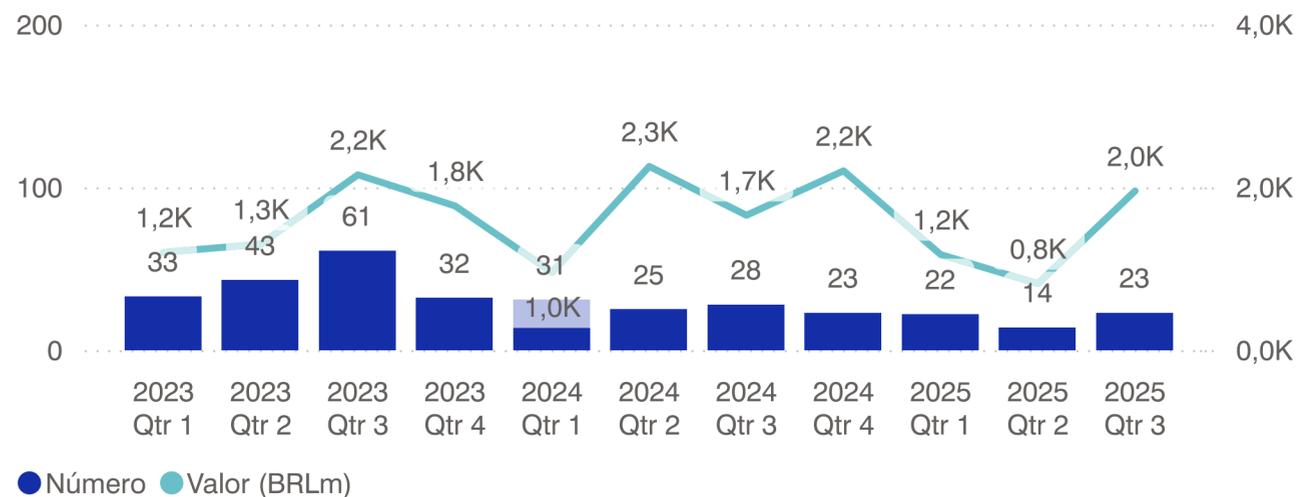
Valor (BRLm)



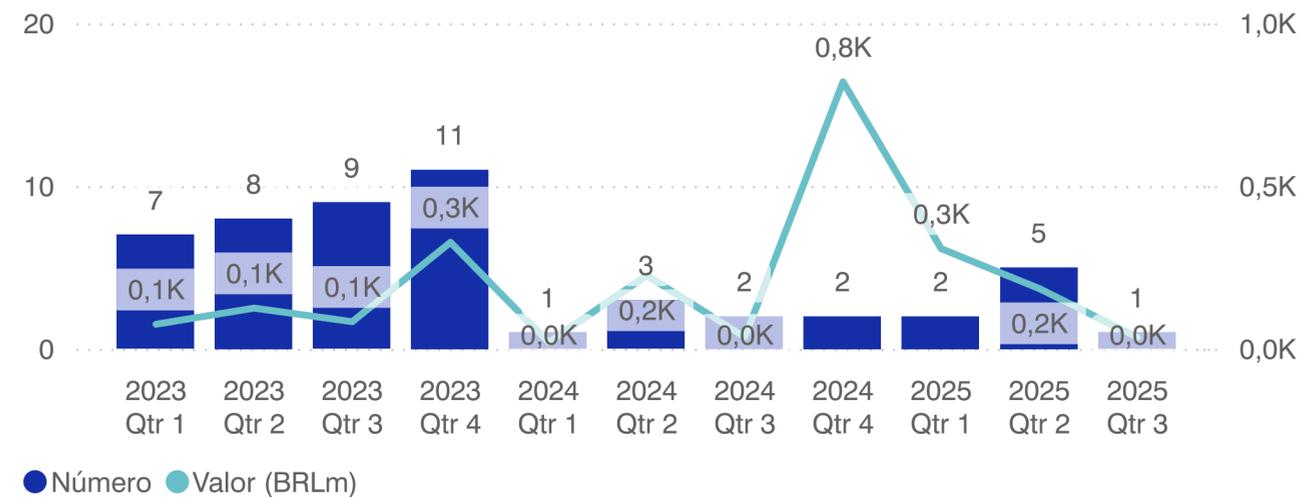
*Análise realizada considerando a localização da matriz da empresa investida

Número e valor dos investimentos por região

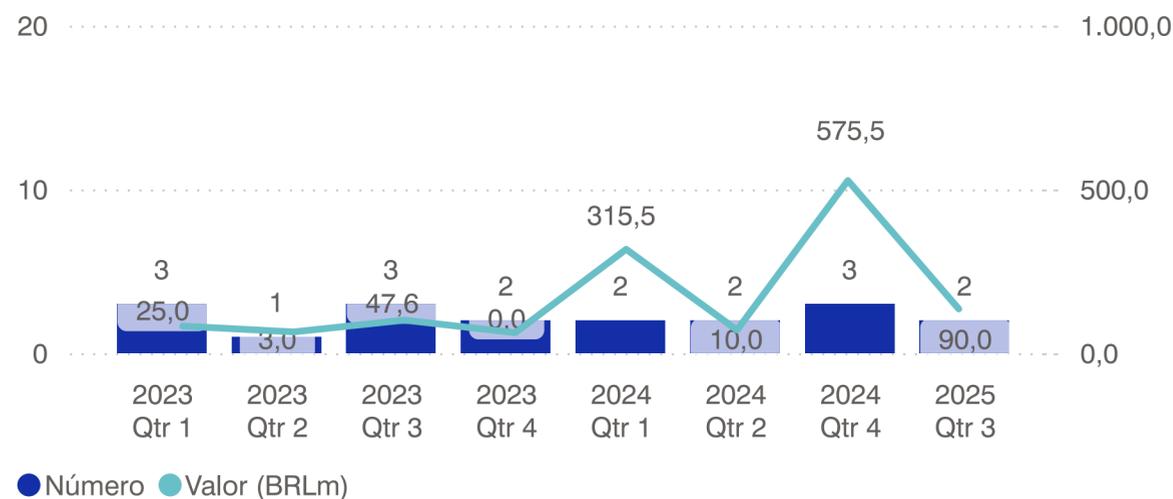
Região Sudeste



Região Sul



Região Nordeste

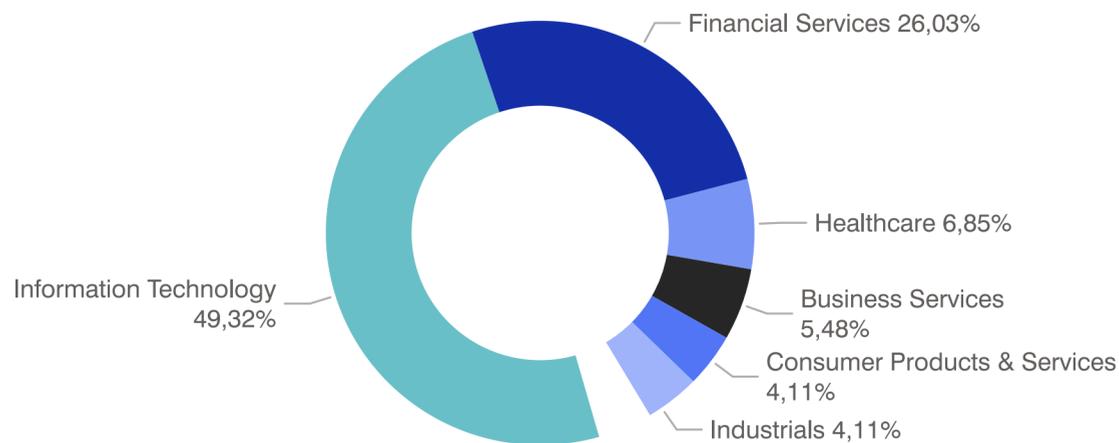


Região Norte

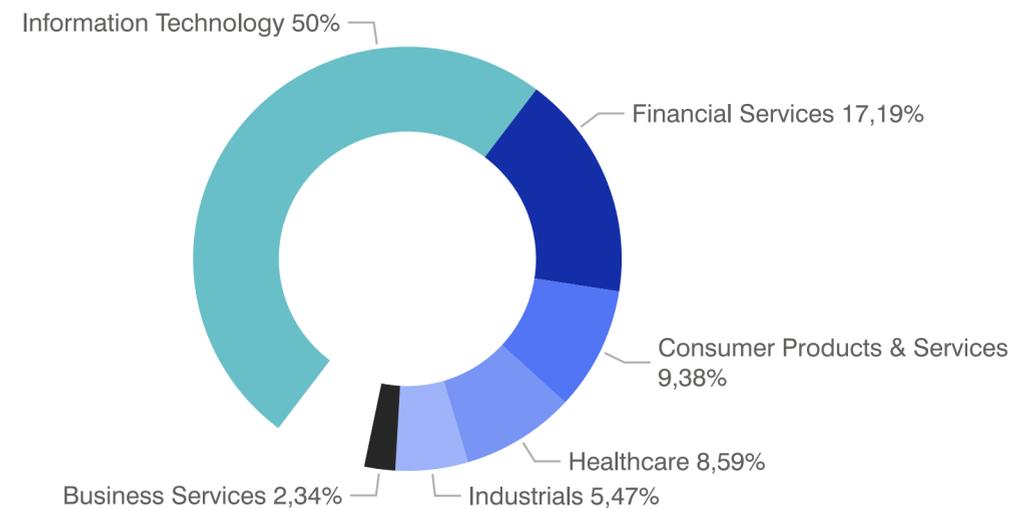


Número de investimentos por setor

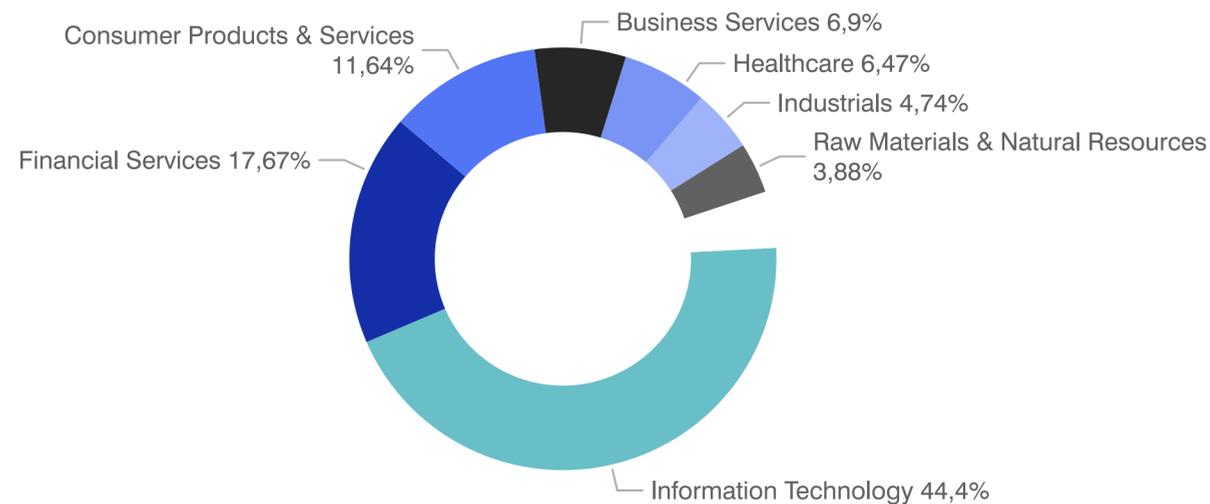
2025 (jan-set)



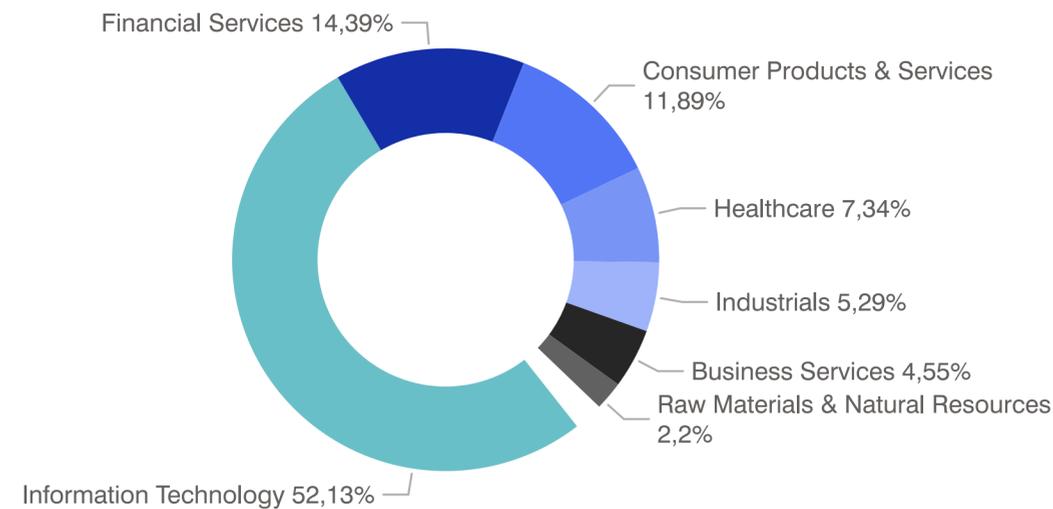
2024 (jan - dez)



2023 (jan - dez)



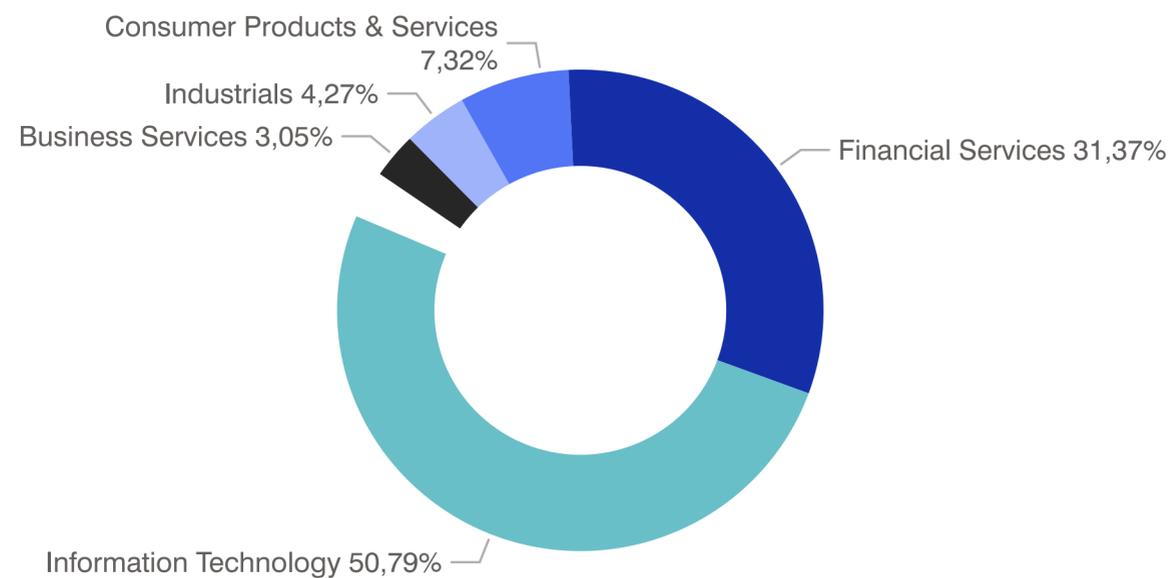
2022 (jan-dez)



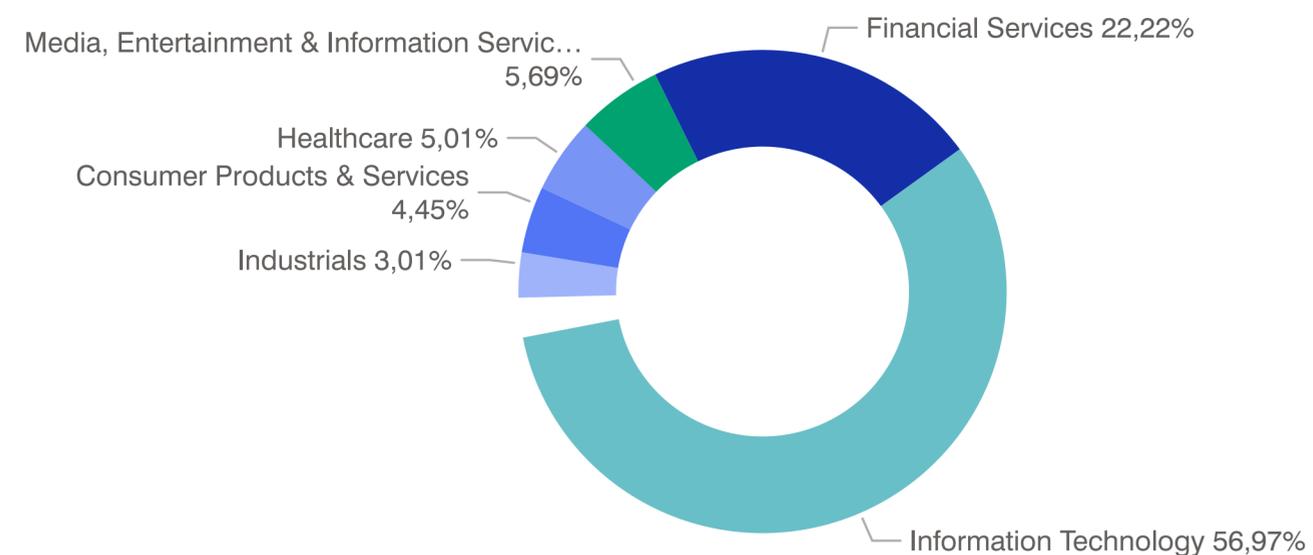
*Análise realizada considerando apenas o setor principal da empresa investida

Valor dos investimentos por setor (BRLm)

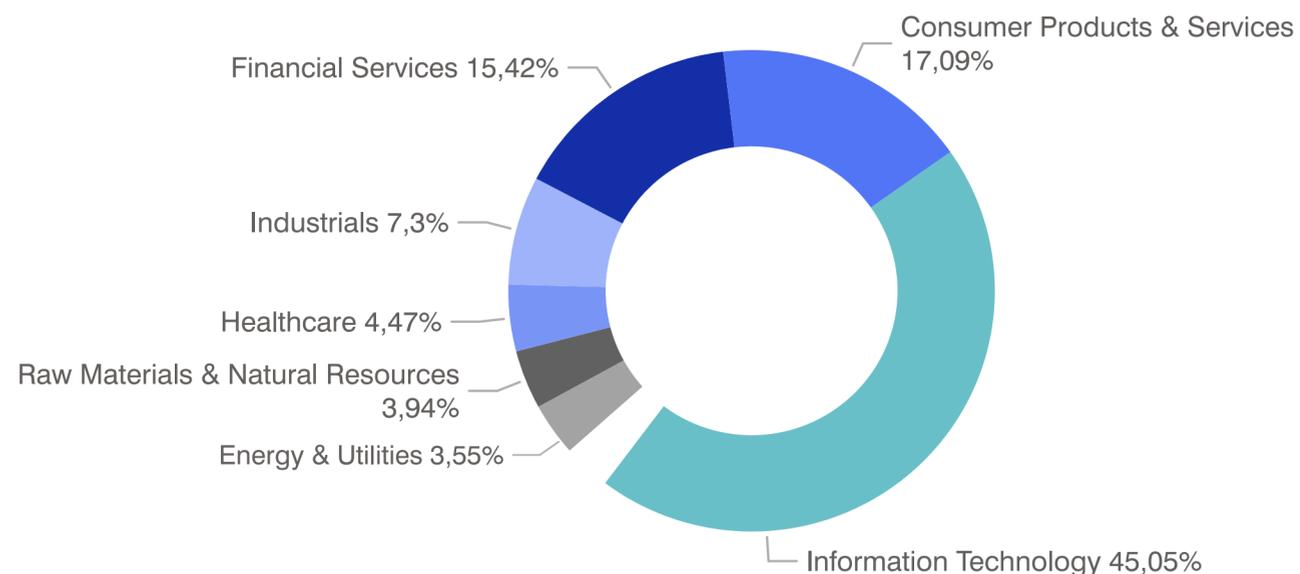
2025 (jan-set)



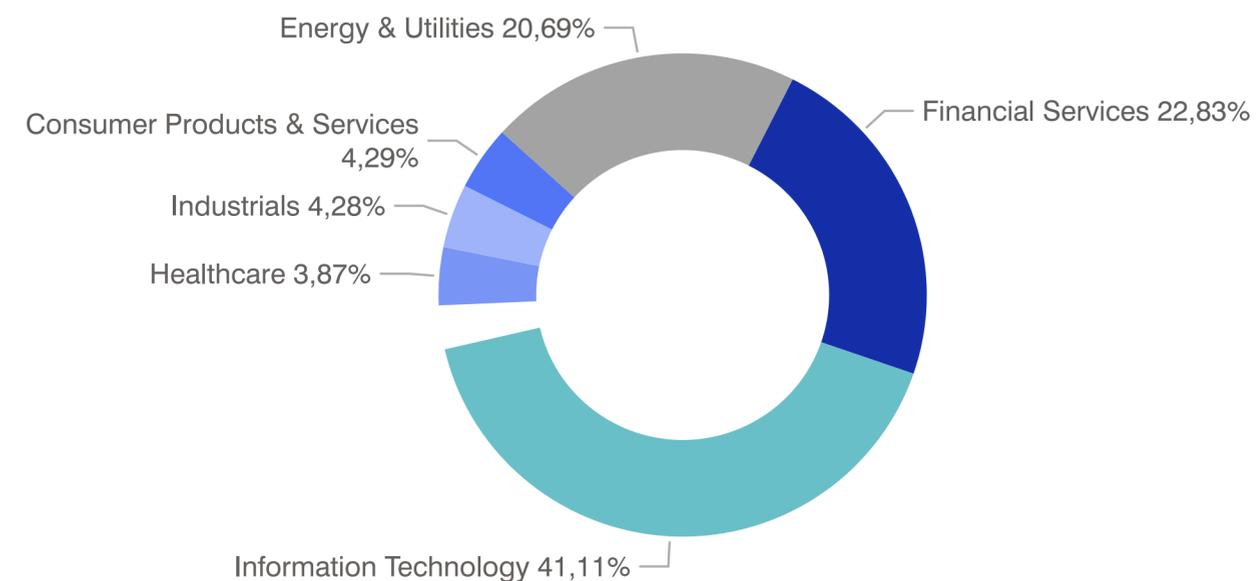
2024 (jan - dez)



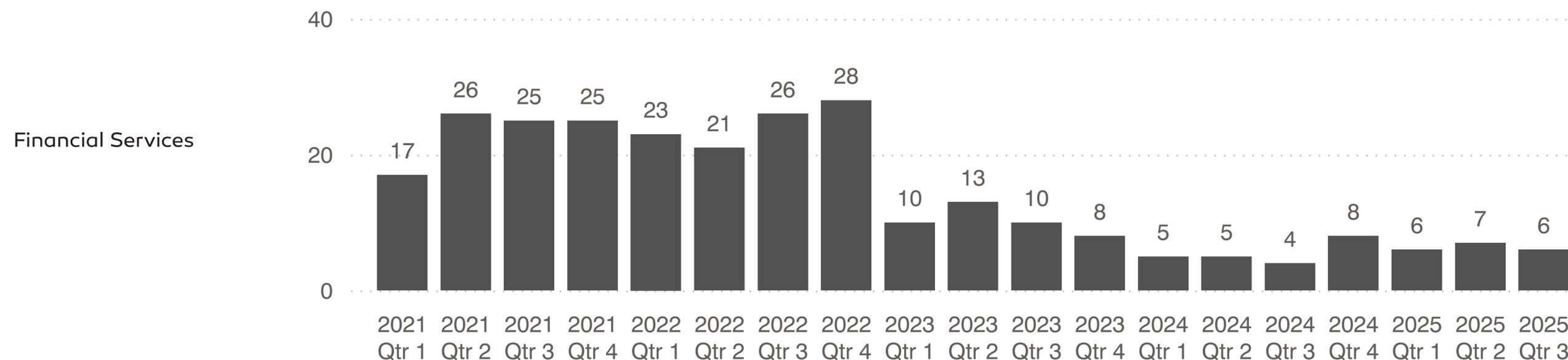
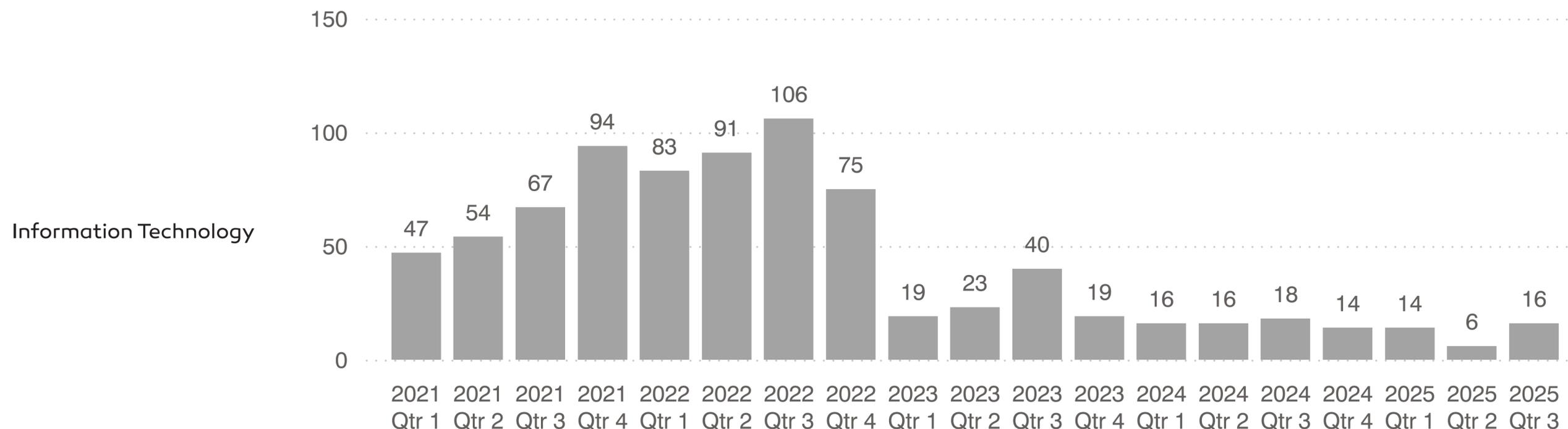
2023 (jan - dez)



2022 (jan-dez)



Evolução trimestral do número de investimentos nos dois setores mais ativos em 2025 (jan-set)



Número e valor dos investimentos em *Information Technology* por subsetor nos últimos sete trimestres

Número

Ano	2024				2025		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
IT Consulting, Development & Outsourcing	3	3	9	3	4		7
Financial Software	2	5	2	4	4		2
Business, Productivity & Workflow Software	2	3			3	1	2
Other Industry-Specific Software	2	1	4	1	1		
Browsers, Search Engines & SEO		1	1	1		3	
Educational Software	1			2	1		1
Logistics, Last Mile Delivery & Navigation Software		1	1				1
Climate Change Monitoring Software	2						
Human Resources Software				1			1
Legal Software					1	1	
Networking & Connectivity Software			1		1		
Security & Advanced Measurement Equipment	1						1
Communication & Conferencing Software				1			
E-Commerce Software		1					
Energy Industry Software	1						
Engineering & Scientific Software				1			
Hosting, Data Storage & Processing	1						
IT Security & Biometrics	1						
Other Internet, Software & IT Services							1
Sales & Marketing Software		1					

Valor (BRLm)

Ano	2024				2025		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
IT Consulting, Development & Outsourcing	35,1	888,0	196,6	115,0	195,0		554,5
Financial Software	302,9	470,8	39,0	260,0	228,0		499,4
Other Industry-Specific Software	27,2	15,0	136,0	700,0	300,0		
Business, Productivity & Workflow Software	222,3	455,8			20,0	50,0	205,4
Browsers, Search Engines & SEO		0,0	300,0	0,0		69,0	
Communication & Conferencing Software				344,9			
Networking & Connectivity Software			300,0		15,0		
IT Security & Biometrics	153,2						
Educational Software	10,0			55,0	9,5		21,0
Security & Advanced Measurement Equipment	34,1						35,0
Other Internet, Software & IT Services							65,0
Human Resources Software				14,0			50,0
Logistics, Last Mile Delivery & Navigation Software		10,0	0,0				40,0
Legal Software					2,0	35,0	
Sales & Marketing Software		35,0					
Hosting, Data Storage & Processing	35,0						
Energy Industry Software	26,0						
Climate Change Monitoring Software	25,7						
E-Commerce Software		9,0					
Engineering & Scientific Software				0,0			

Número e valor dos investimentos em *Financial Services* por subsetor nos últimos sete trimestres

Número

Ano	2024				2025		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
Consumer Finance	3	3	1	2	1	3	2
Other Banking & Investment		1		2	2	2	1
Asset Management				2			1
Other Insurance		1		1		1	
Real Estate Services	1		1			1	
Commercial, Retail & Mortgage Banking			1				1
Life & Health Insurance			1		1		
Credit Collections & Related Services				1			
Insurance Brokerage							1
Multiline Insurance Providers					1		
Payments & Remittance Services					1		
Real Estate Development & Operating Companies	1						

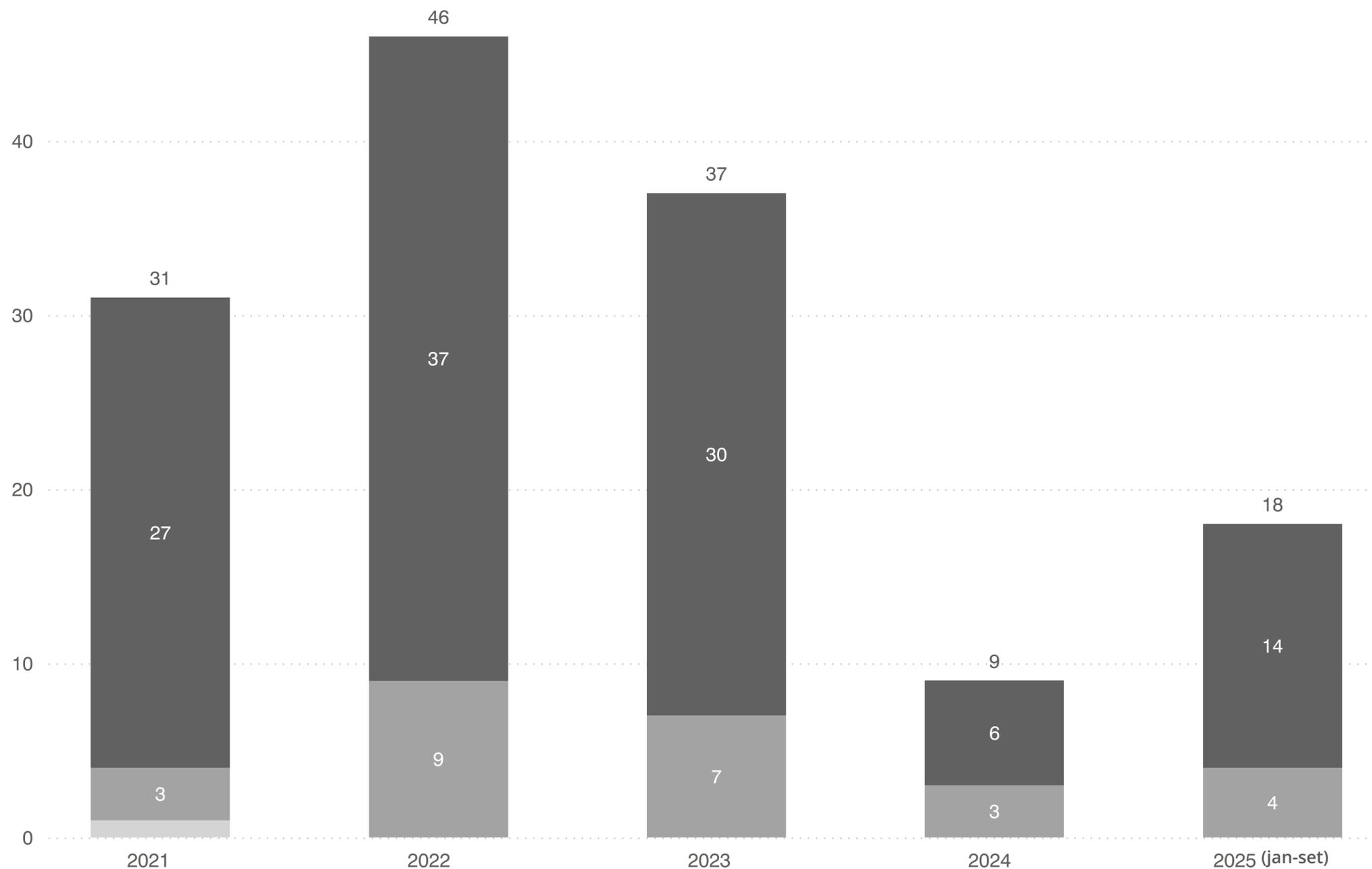
Valor (BRLm)

Ano	2024				2025		
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3
Other Banking & Investment		110,0		941,7	0,0	219,0	35,0
Consumer Finance	45,0	40,0	84,5	315,0	4,6	157,4	172,3
Commercial, Retail & Mortgage Banking			213,2				138,3
Payments & Remittance Services						237,6	
Other Insurance		110,0		22,0		92,0	
Multiline Insurance Providers						173,8	
Life & Health Insurance			35,0			126,8	
Real Estate Services	35,0		20,0			37,0	
Asset Management				43,0			35,0
Insurance Brokerage							50,0
Real Estate Development & Operating Companies	20,0						
Credit Collections & Related Services				0,0			

Número de exits de Venture Capital

Tipo

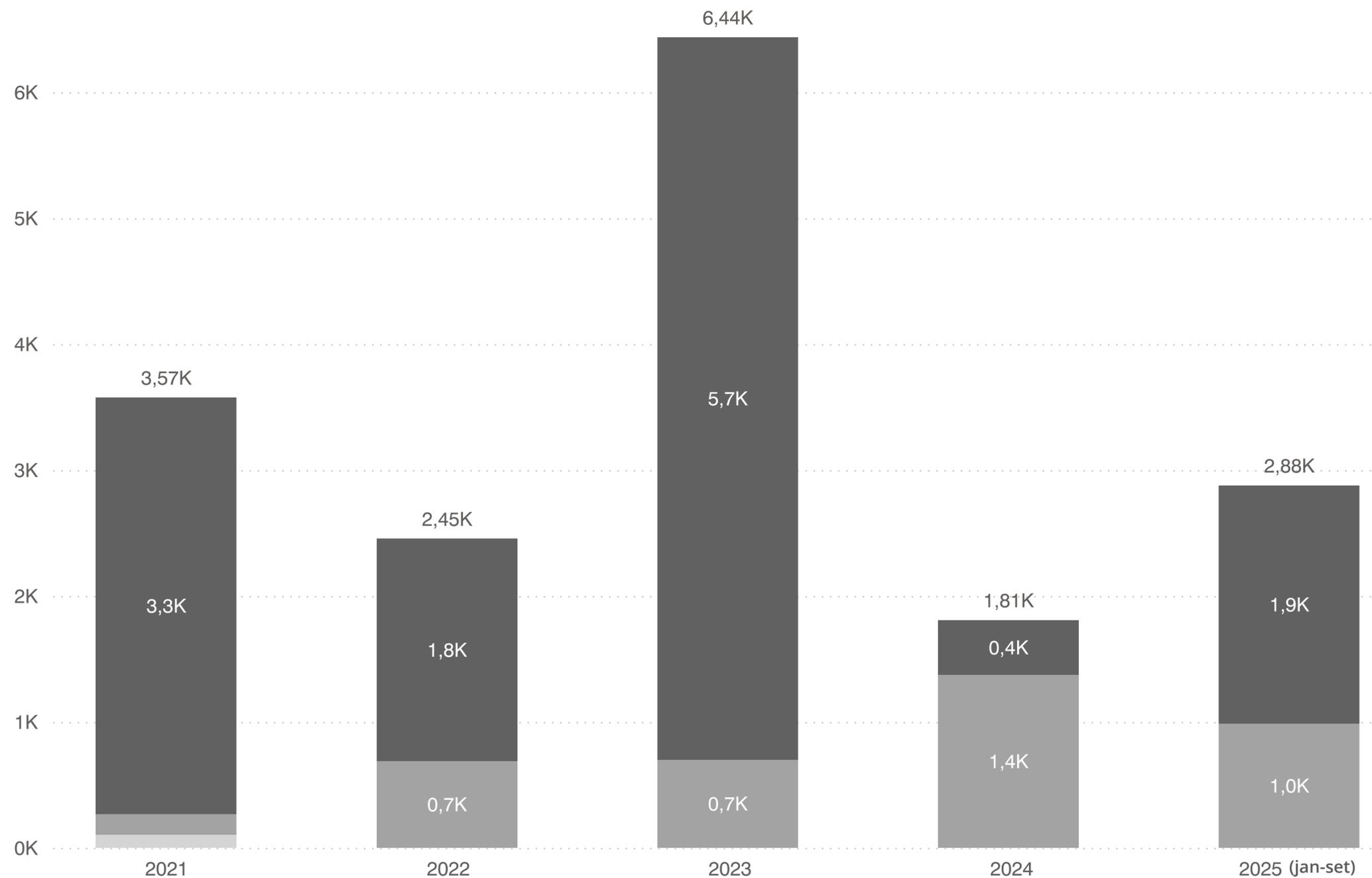
- Exit Venture Capital via IPO
- Exit Venture Capital via PE/VC (Secondary Transaction)
- Exit Venture Capital via Trade Sale



Exits de Venture Capital por valor (BRLm)

Tipo

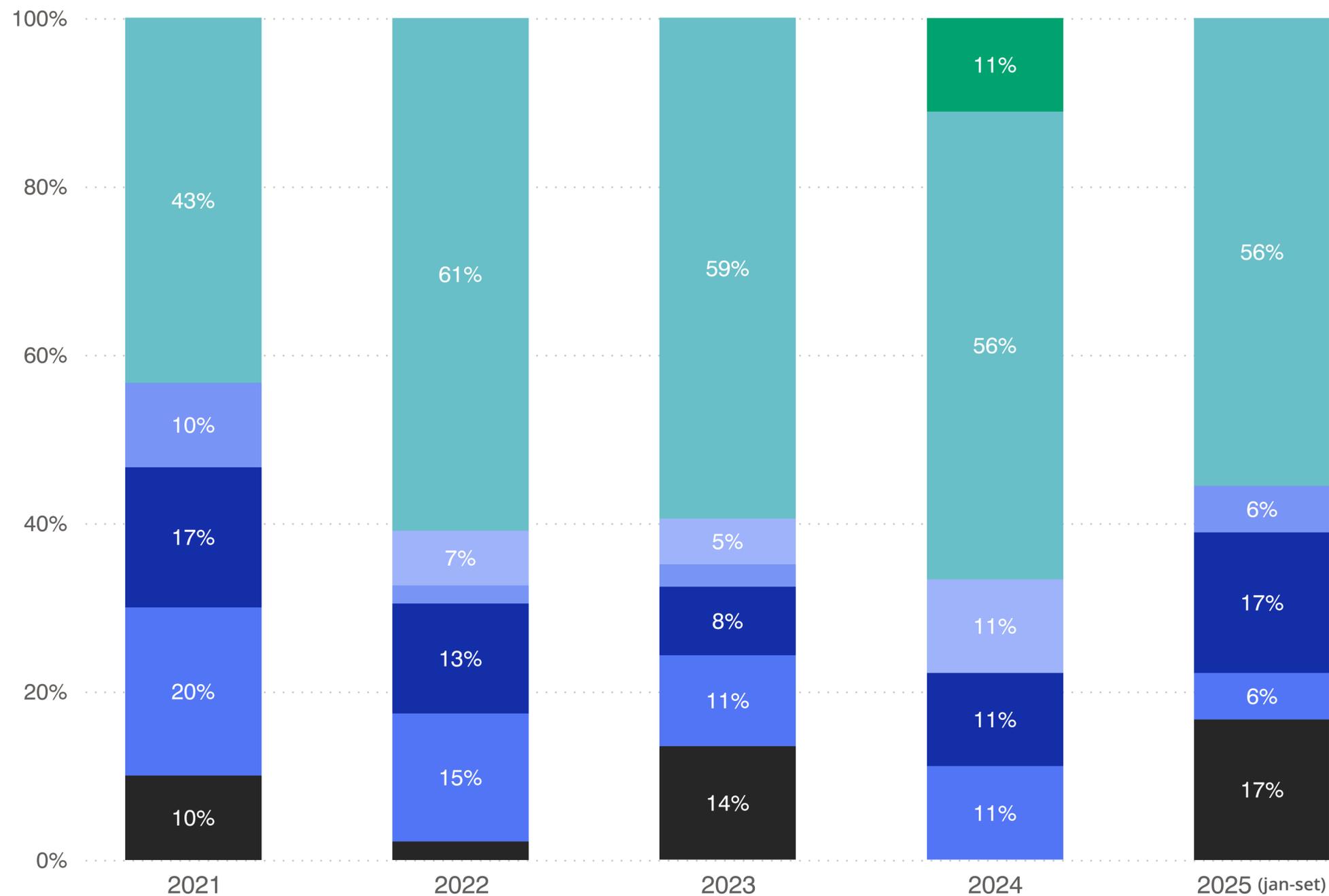
- Exit Venture Capital via IPO
- Exit Venture Capital via PE/VC (Secondary Transaction)
- Exit Venture Capital via Trade Sale



Número de exits de Venture Capital por setor

Setor

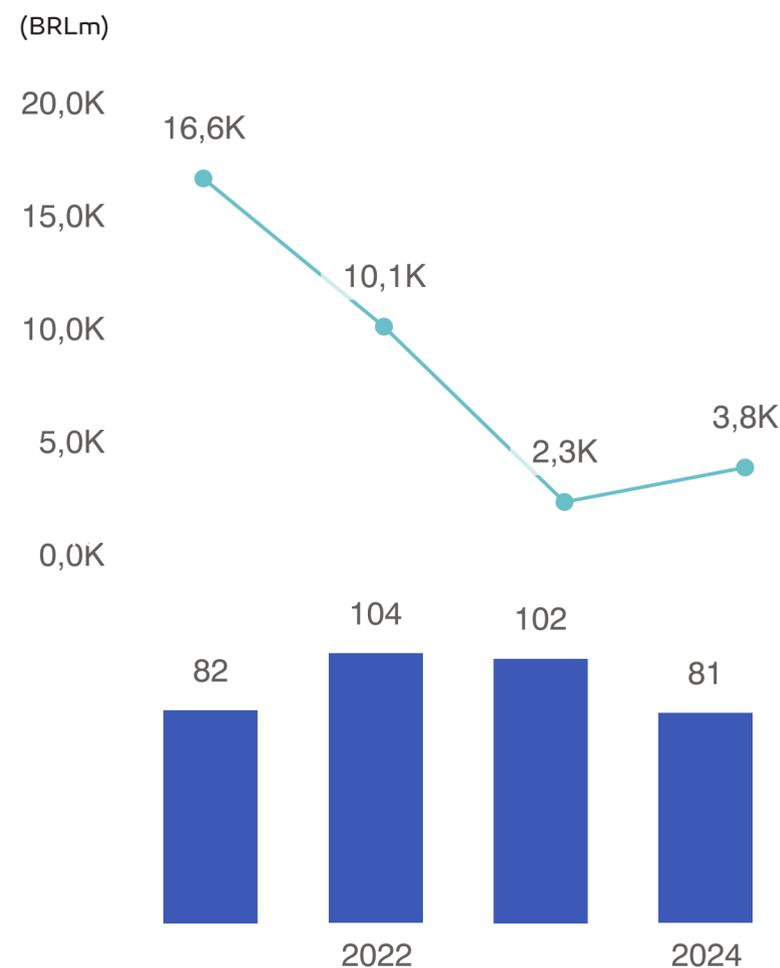
- Business Services
- Consumer Products & Services
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Media, Entertainment & Information Services



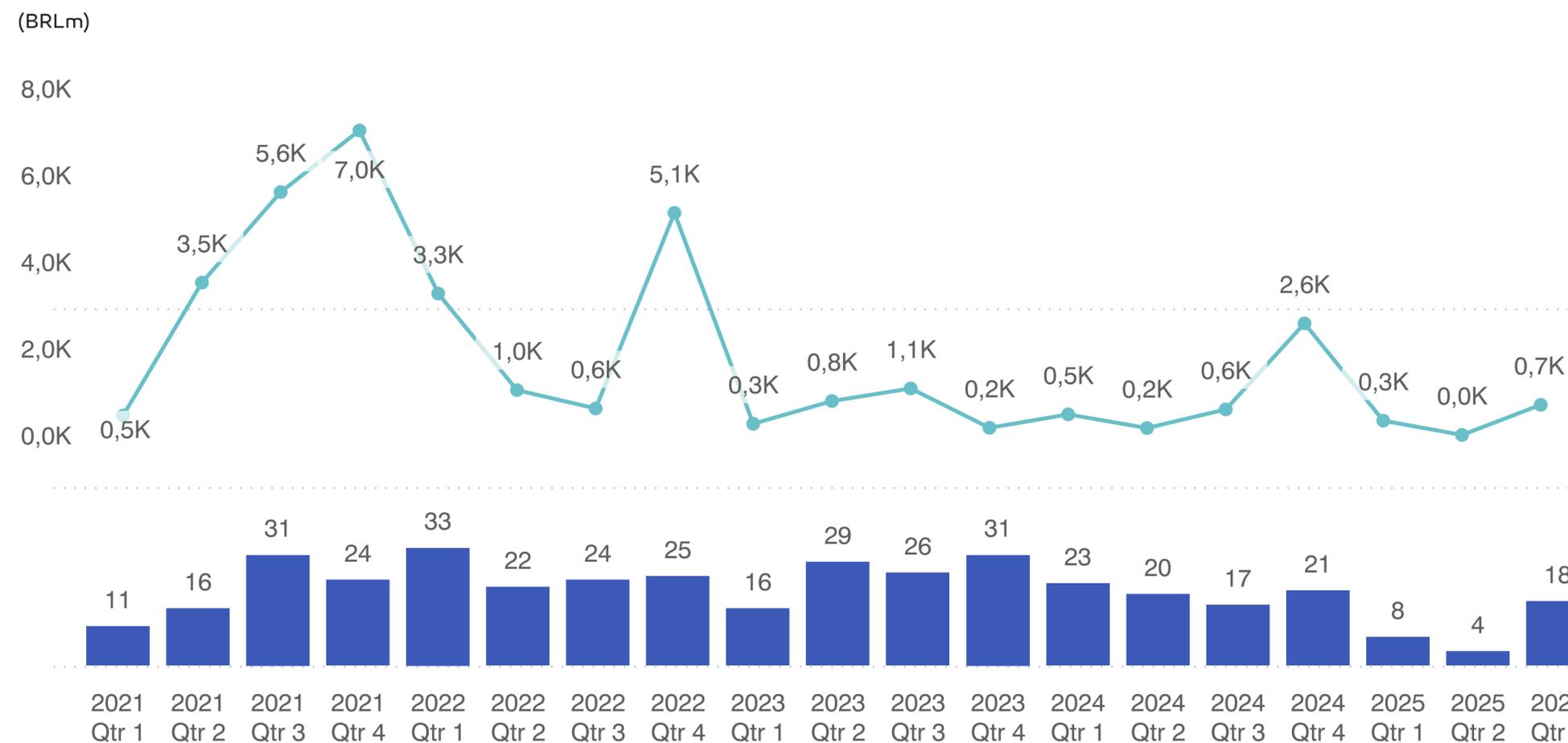
*Análise realizada considerando apenas o setor da empresa desinvestida

Transações com a participação de pelo menos um Corporate Venture Capital como investidor

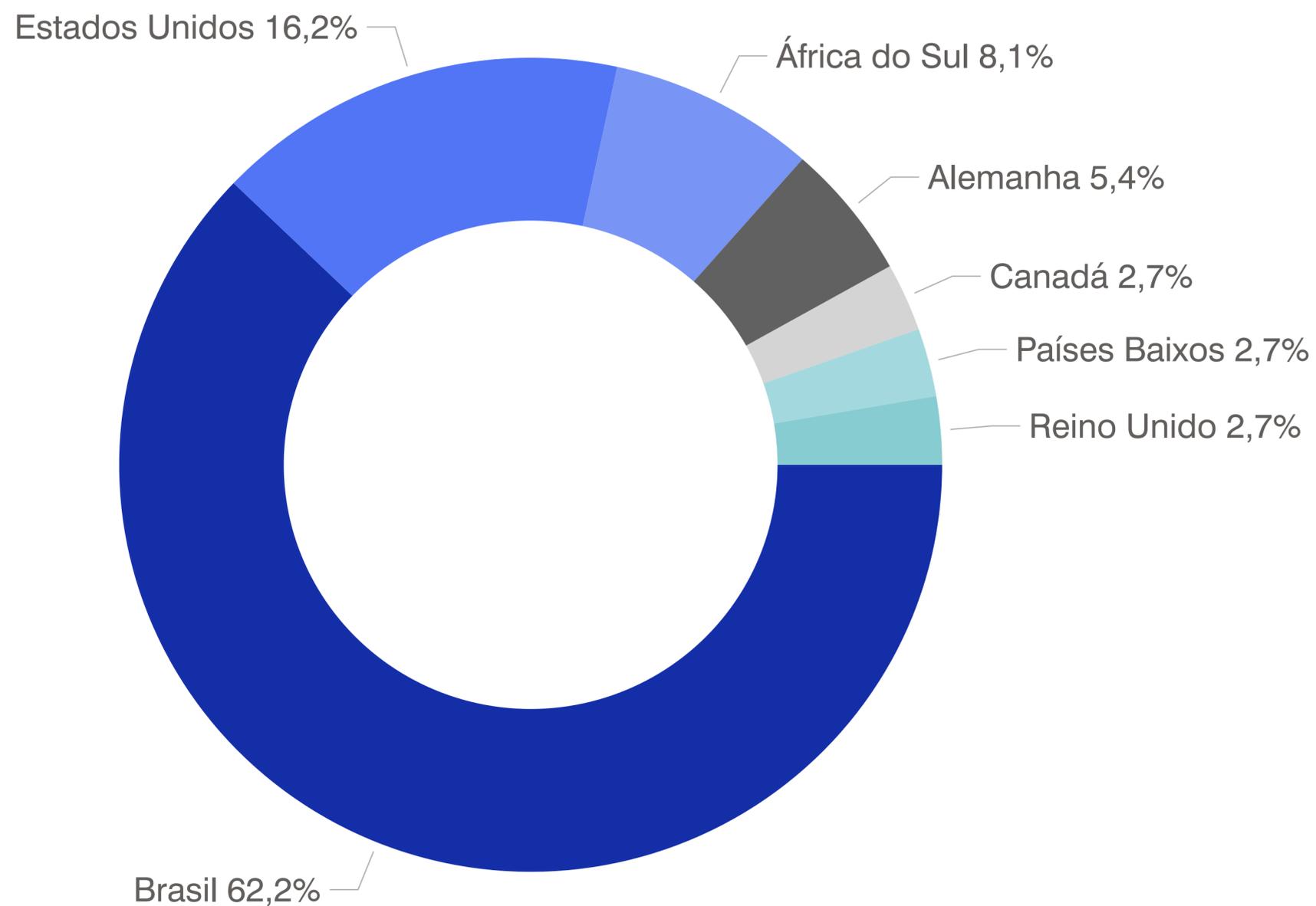
Análise anual



Análise trimestral



*- Transações nas quais há pelo menos uma firma de Corporate Venture Capital no lado comprador



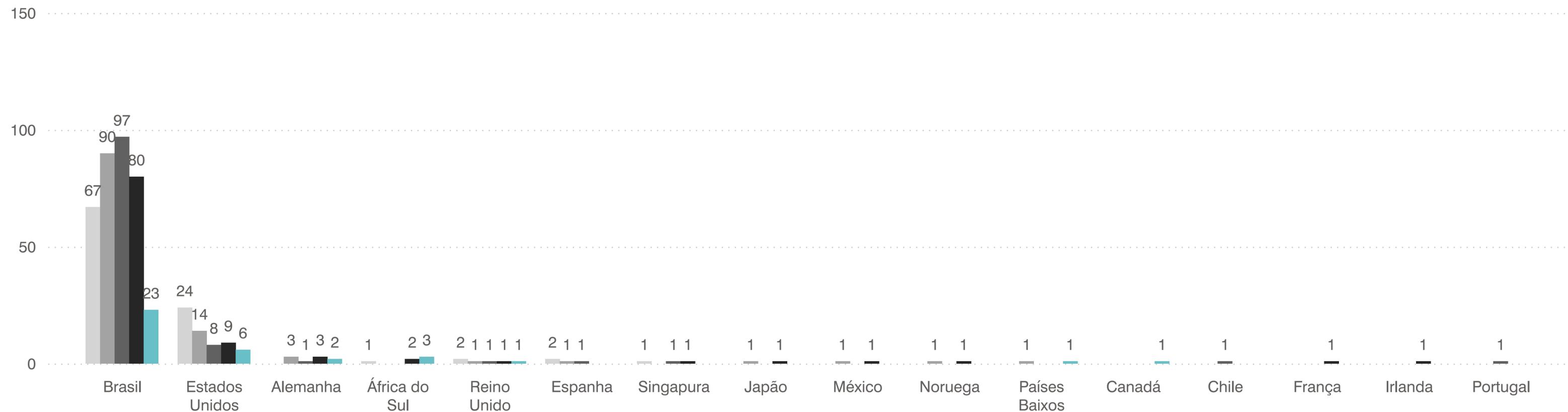
1- Transações nas quais há pelo menos um Corporate Venture Capital no lado comprador 2 - Estão contabilizados investimentos realizados por subsidiárias /controladas brasileiras de firmas estrangeiras
3 - A análise tem em conta o número de ocorrências de cada país nas rondas de investimentos, exemplo: Em uma rodada na qual participam três CVC brasileiros, serão contabilizadas três ocorrências para o Brasil.

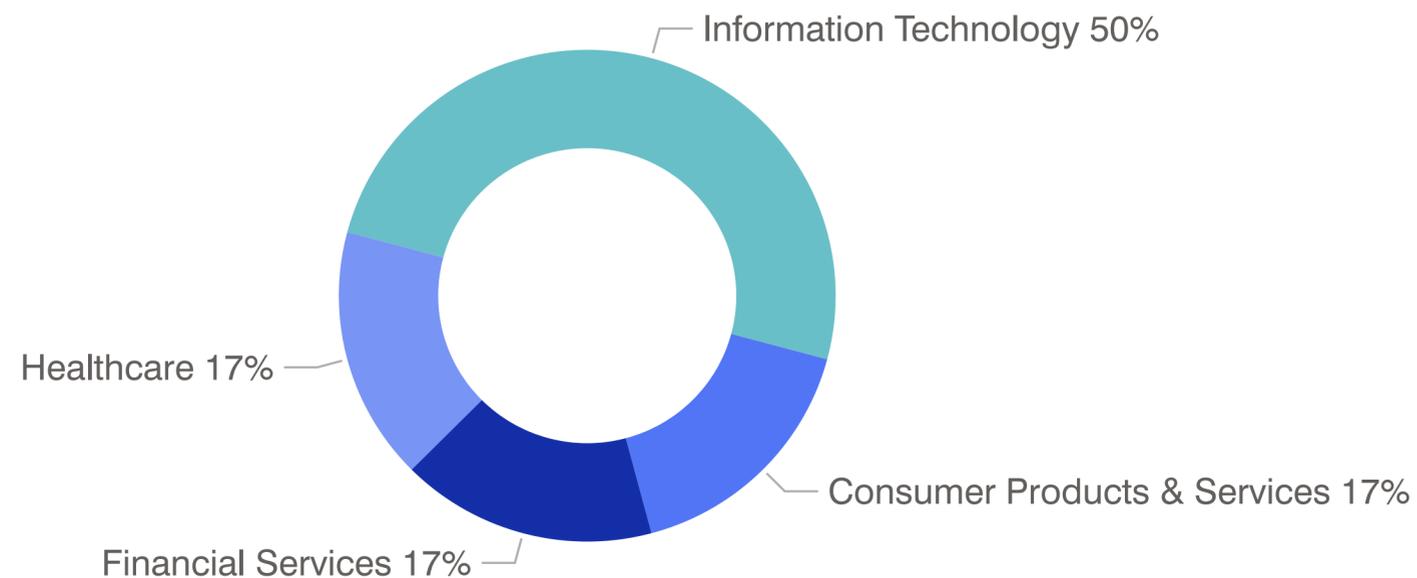
CORPORATE VENTURE CAPITAL

POR PAÍS DE ORIGEM - 2021 - 3T 2025

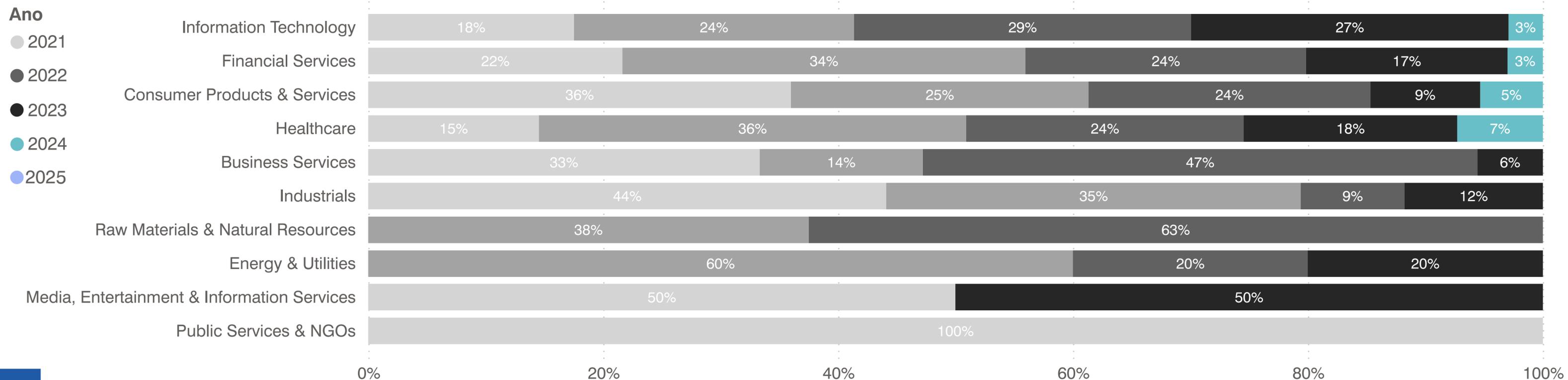


Ano ● 2021 ● 2022 ● 2023 ● 2024 ● 2025





Proporção de cada setor em relação ao número total de investimentos por ano





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www.ttrdata.com



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www.abvcap.com

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