

BRASIL

INVESTIMENTOS
2025

PRIVATE EQUITY E VENTURE CAPITAL

CONSOLIDAÇÃO DE DADOS DA INDÚSTRIA

TTR DATA

abvcap

SUMÁRIO

PRIVATE EQUITY

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1. Visão geral
2. Por tipo de investimento
3. Por região do Brasil
4. Por setor de atuação da empresa investida
5. Exits

VENTURE CAPITAL

Evolução dos investimentos no período 2021 - 2025

1. Visão geral
2. Por região do Brasil
3. Por setor de atuação da empresa investida
4. Exits

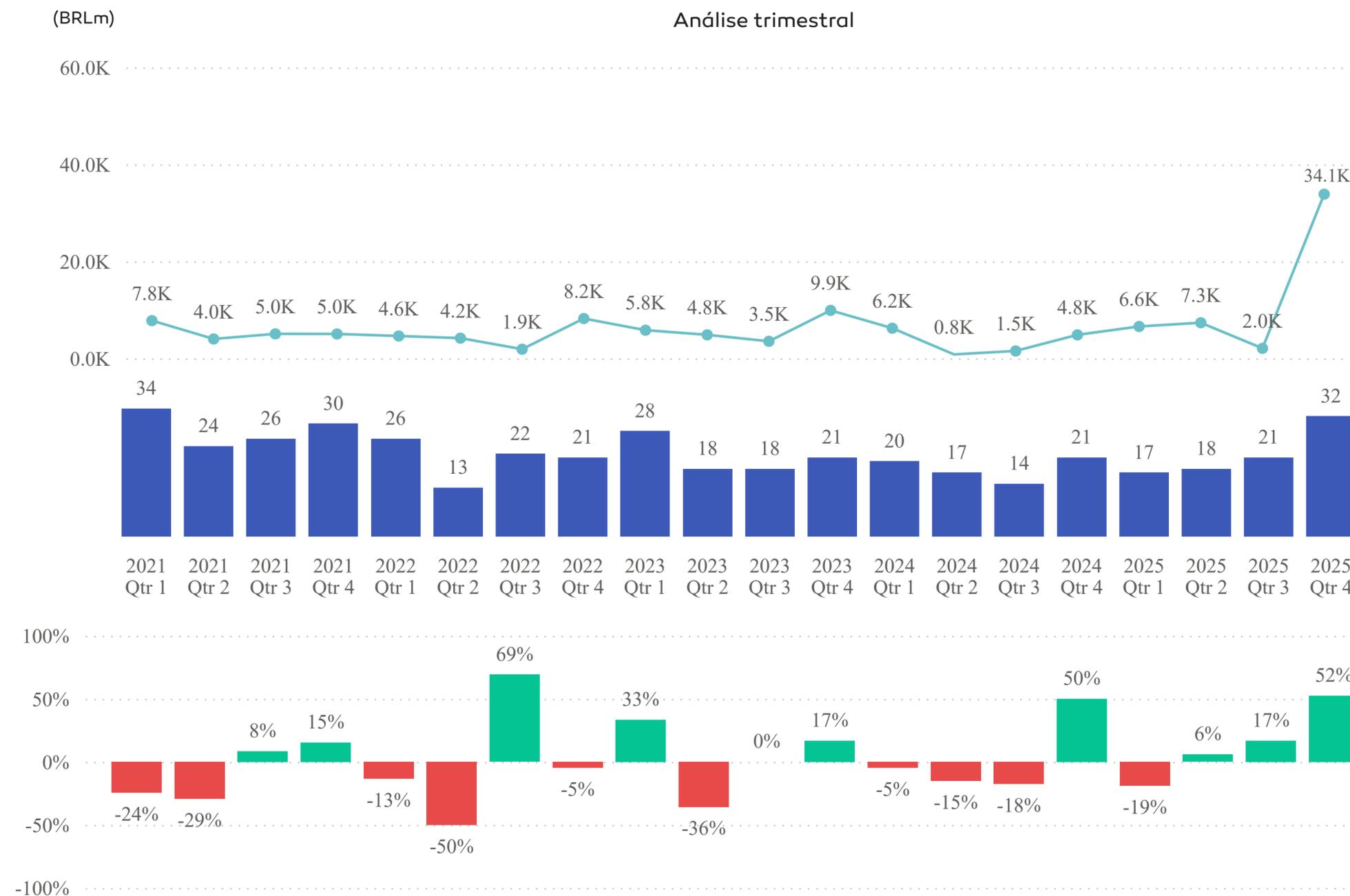
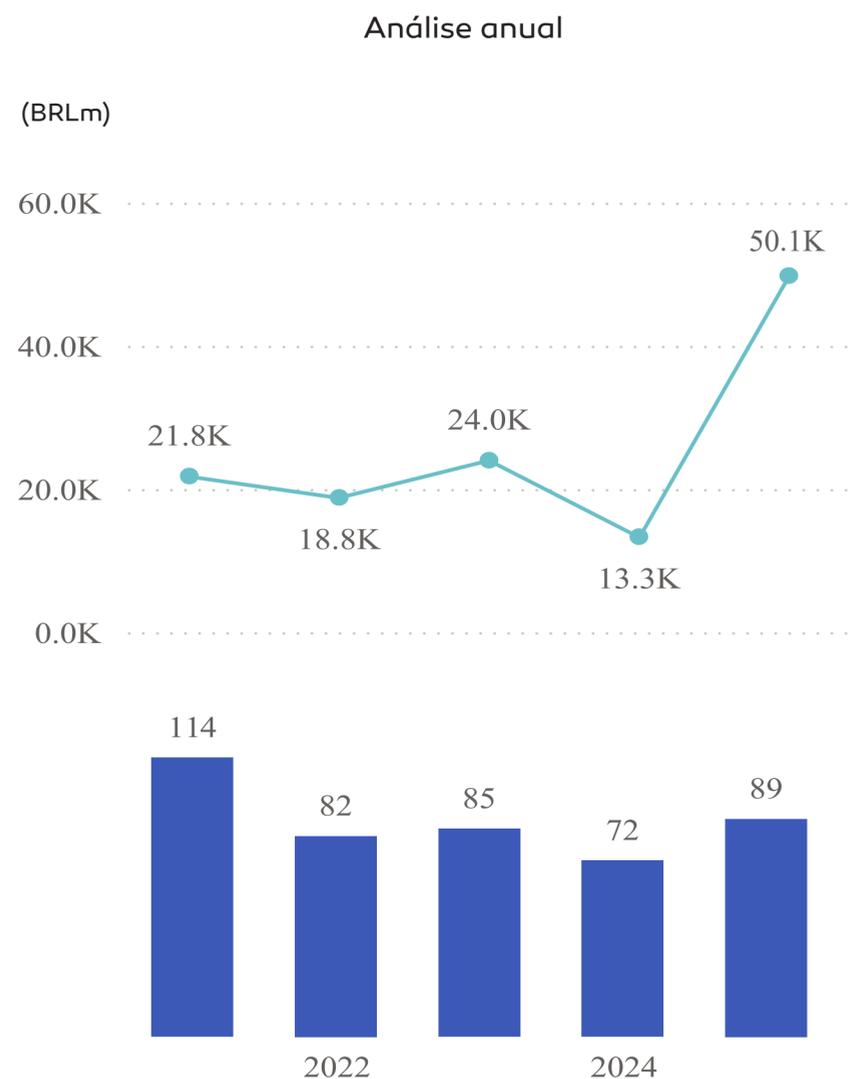
CORPORATE VENTURE CAPITAL

Evolução dos investimentos no período 2021 - 2025

1. Visão geral
2. Por país de origem
3. Por setor de atuação da empresa investida



Evolução dos investimentos no período 2021 - 2025

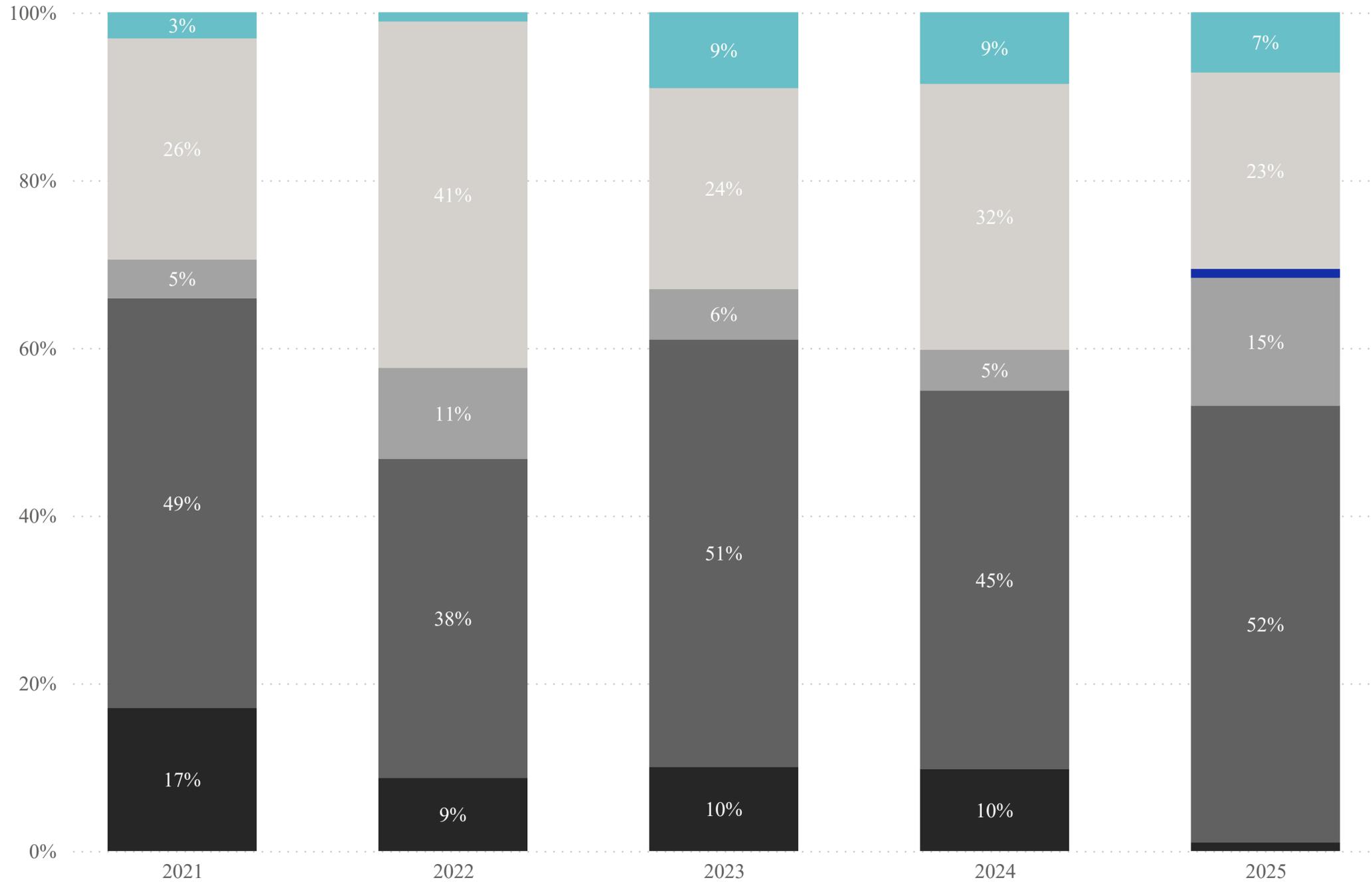


1-Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
3 - Os valores totais têm em conta transações com valores não confidenciais.

Evolução dos investimentos no período 2021 - 2025

TIPO

- Buy-and-Build / Roll-up
- Buyout/Leveraged Buyout
- Growth/Expansion
- MBO - Management Buyout
- PE Non-control Acquisition (Minority Stake)
- Secondary Buyout

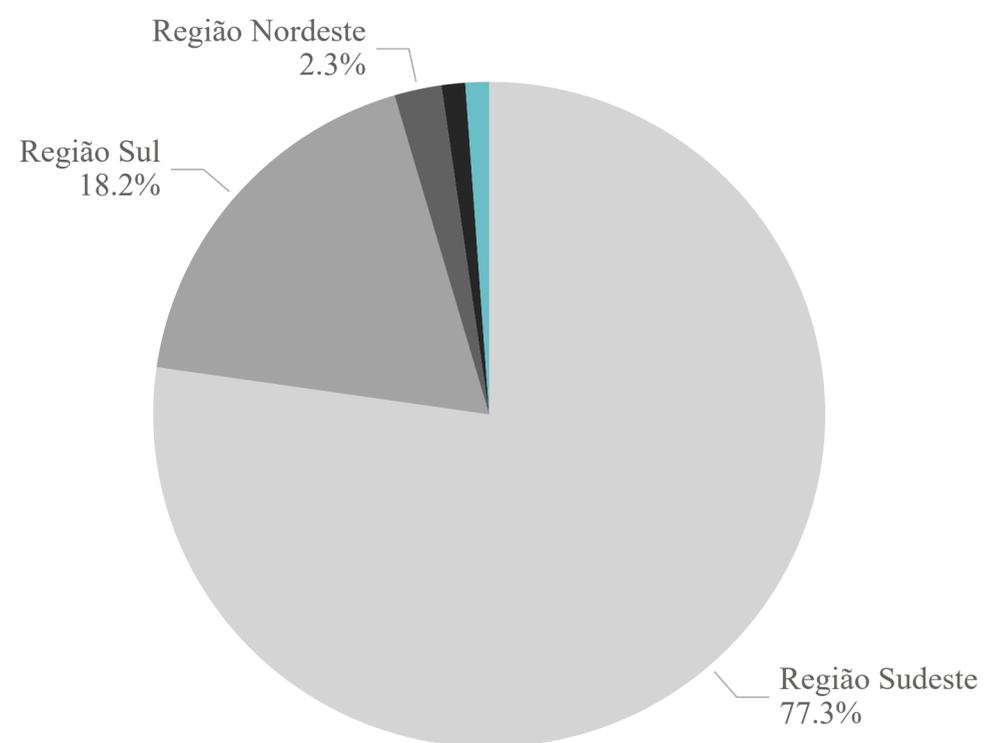


Número e valor dos investimentos por região - 2025

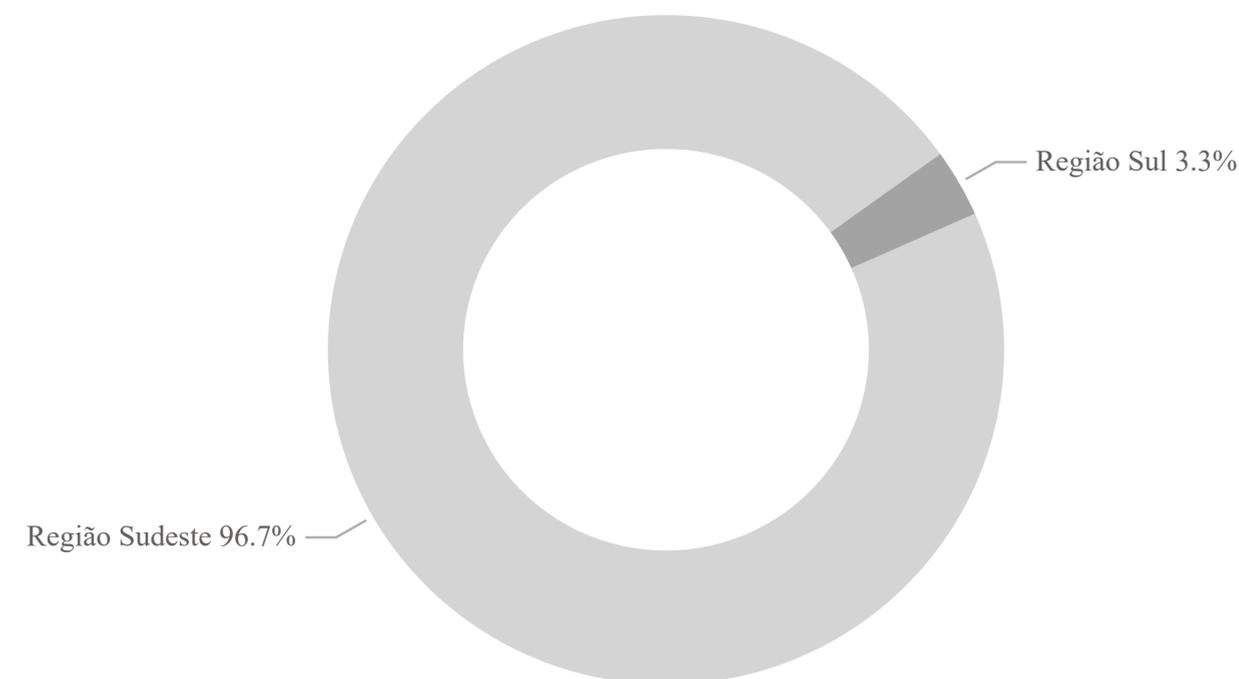
Regiões

- Região Sudeste
- Região Sul
- Região Nordeste
- Região Centro-Oeste
- Região Norte

Número



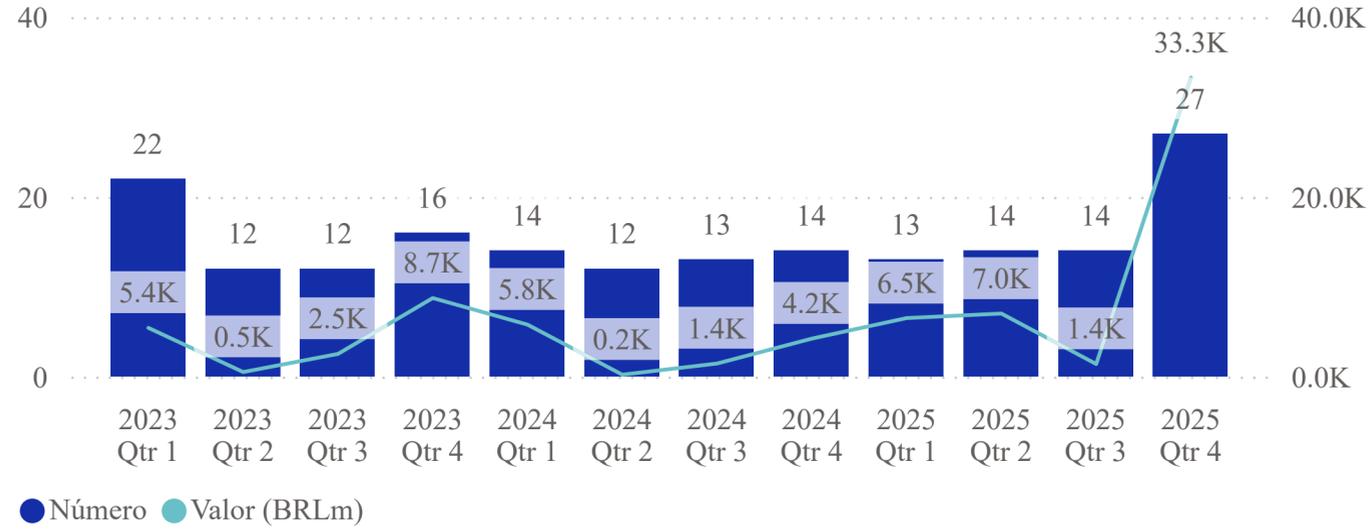
Valor (BRLm)



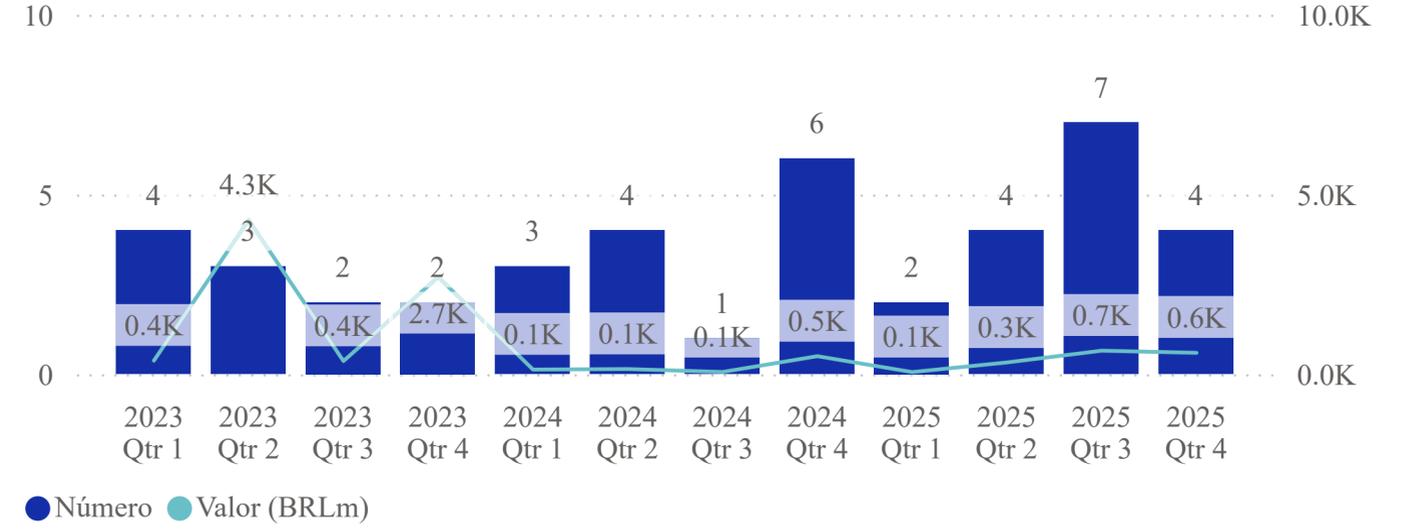
*Análise realizada considerando a localização da empresa adquirida/investida

Número e valor dos investimentos por região

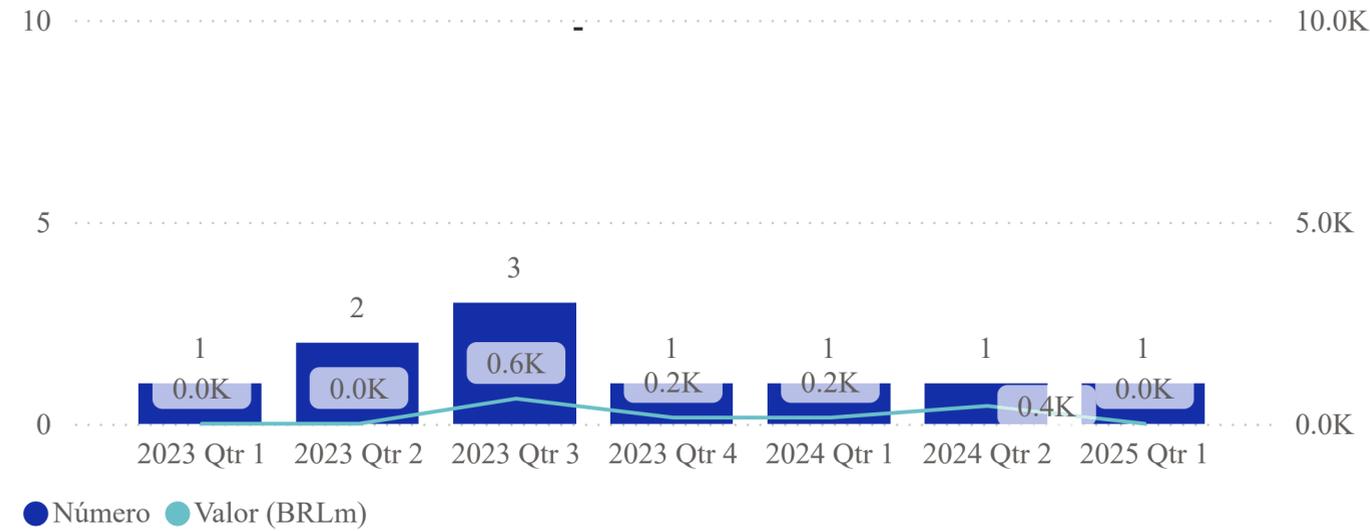
Região Sudeste



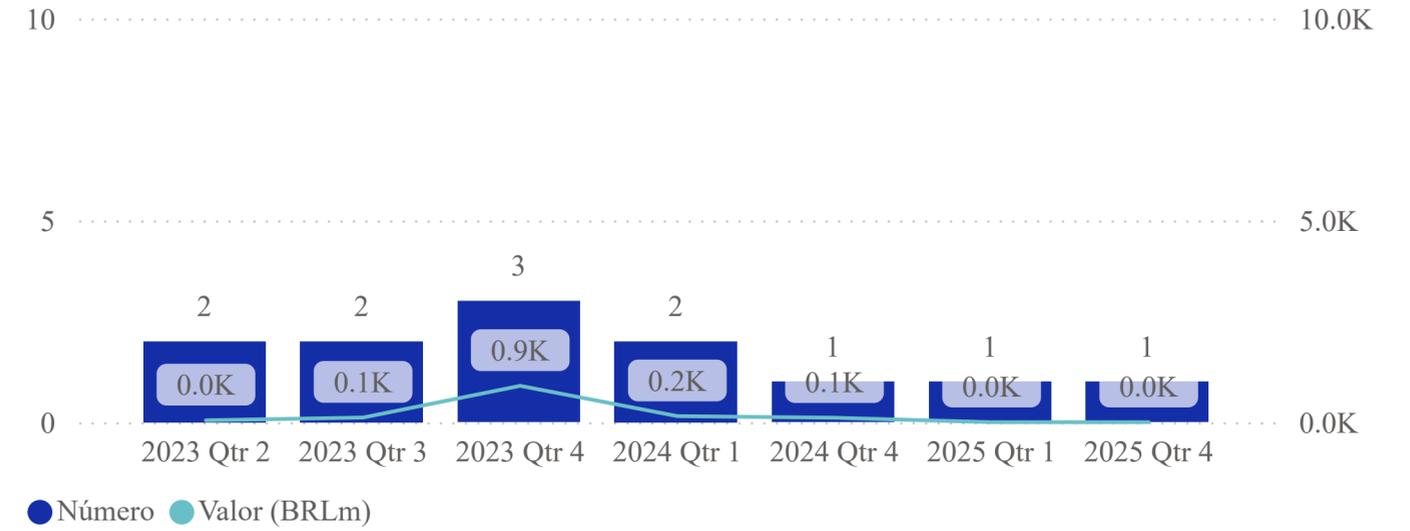
Região Sul



Região Centro-Oeste

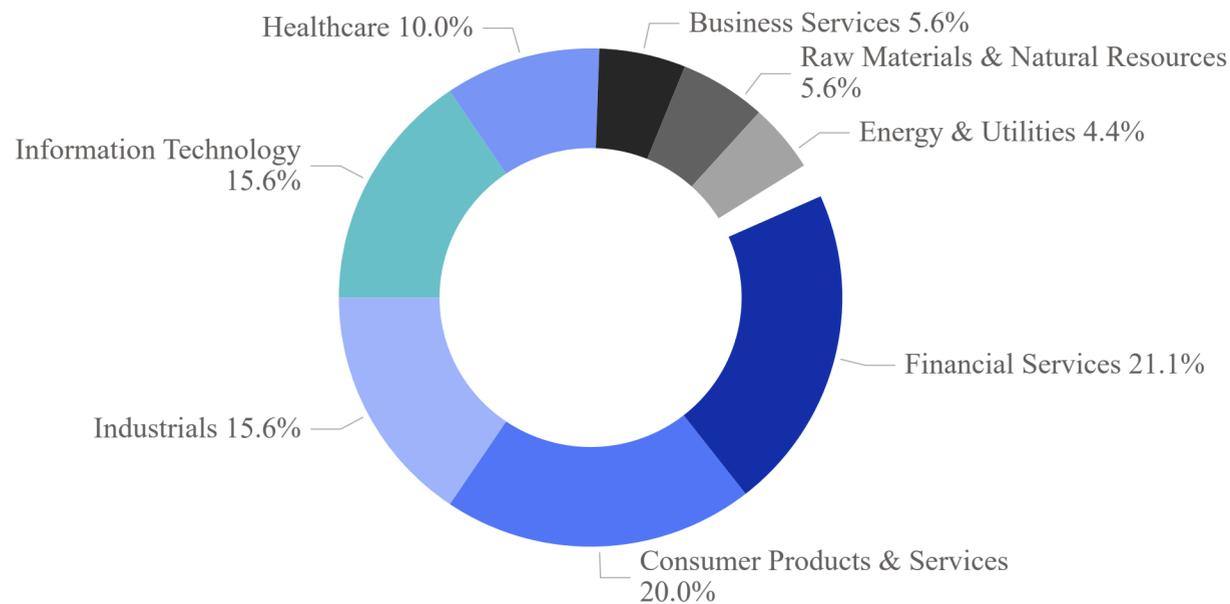


Região Nordeste

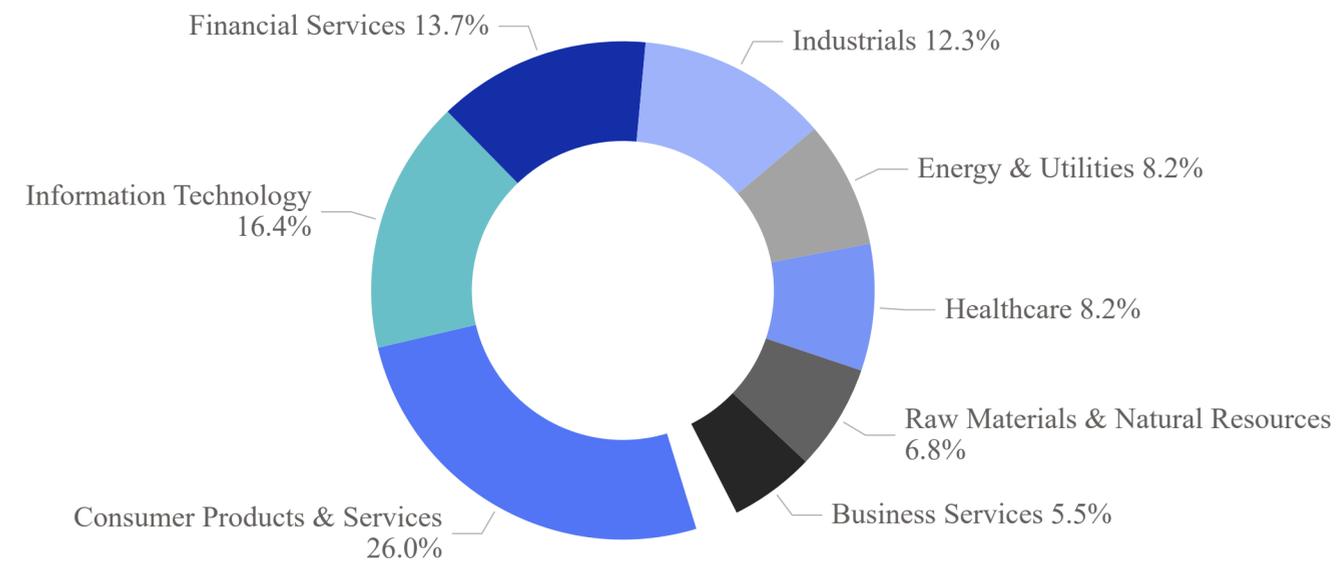


Número de investimentos por setor

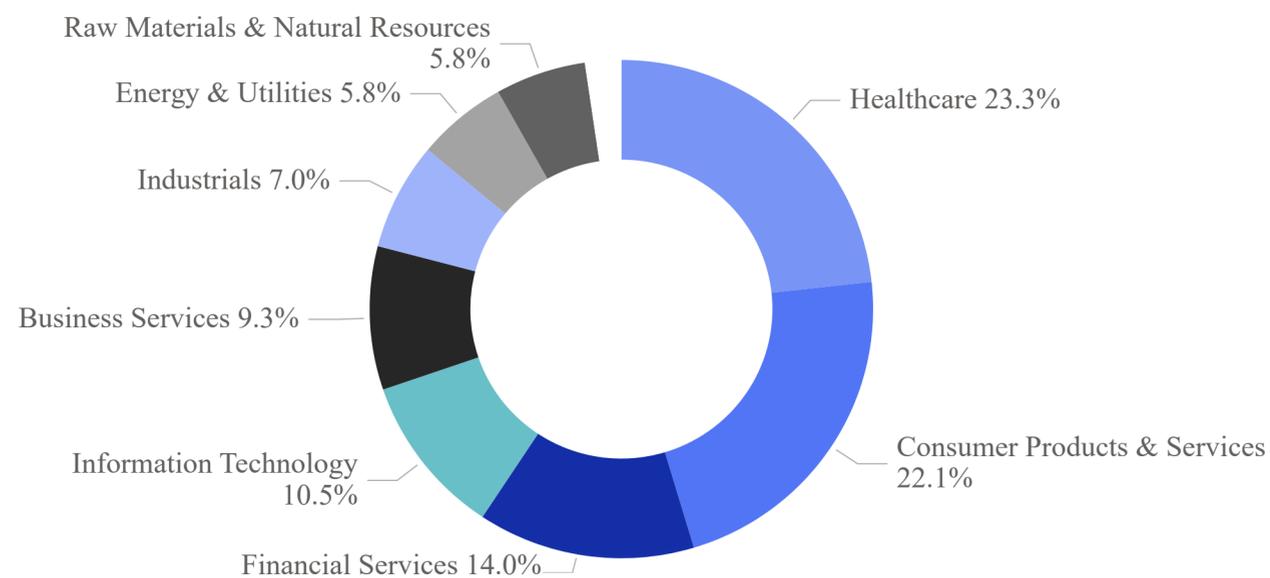
2025 (jan - dez)



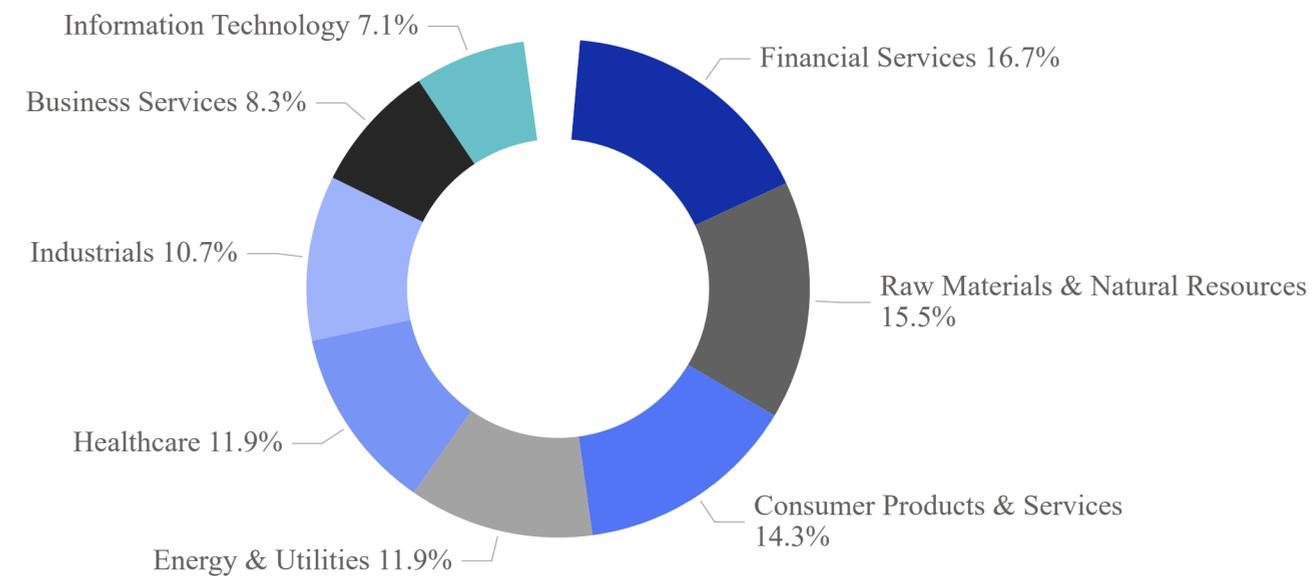
2024 (jan - dez)



2023 (jan - dez)



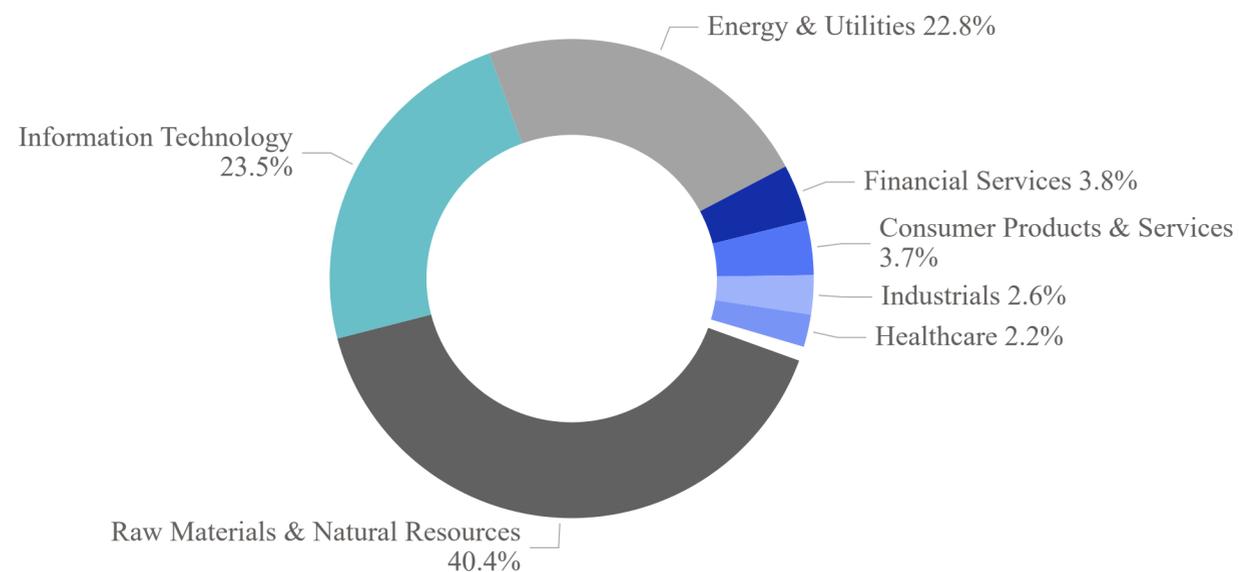
2022 (jan-dez)



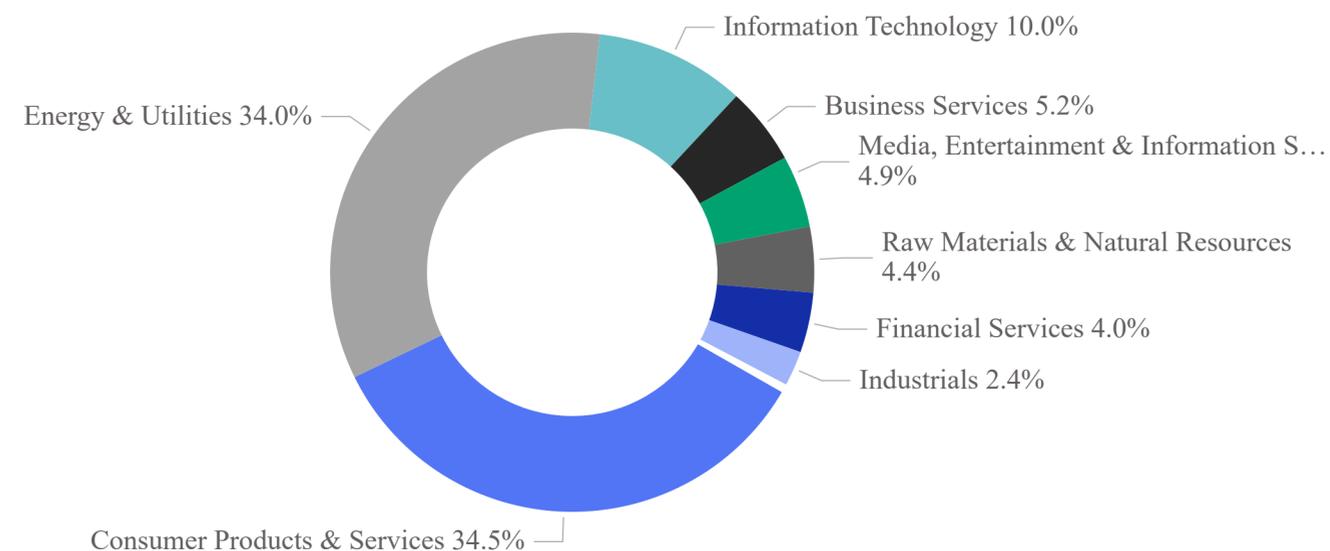
*Análise realizada considerando apenas o setor principal da empresa adquirida/investida

Valor dos investimentos por setor (BRLm)

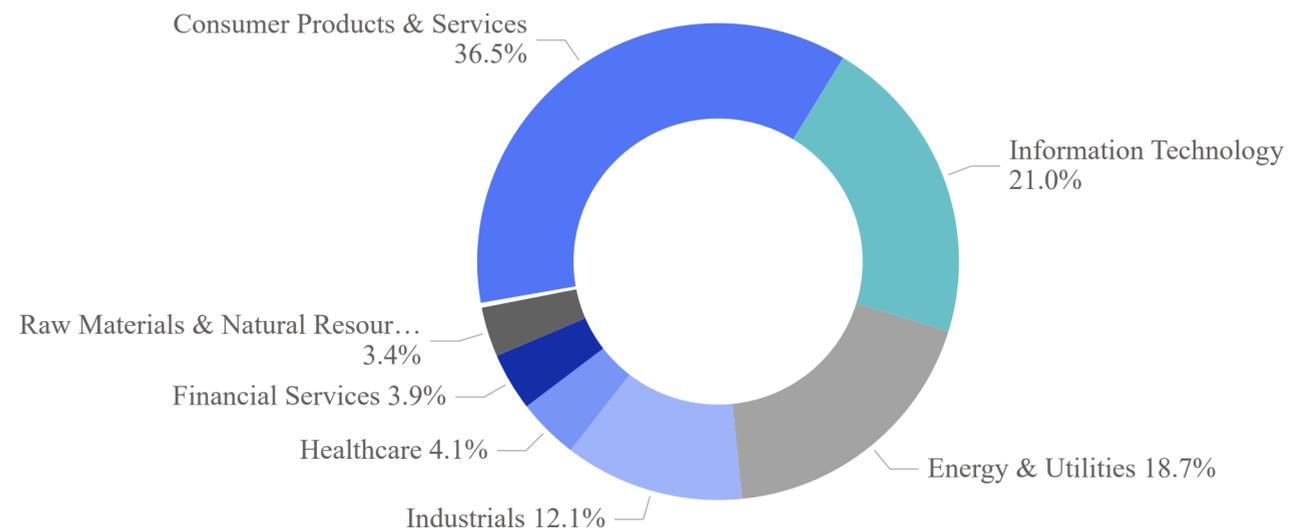
2025 (jan - dez)



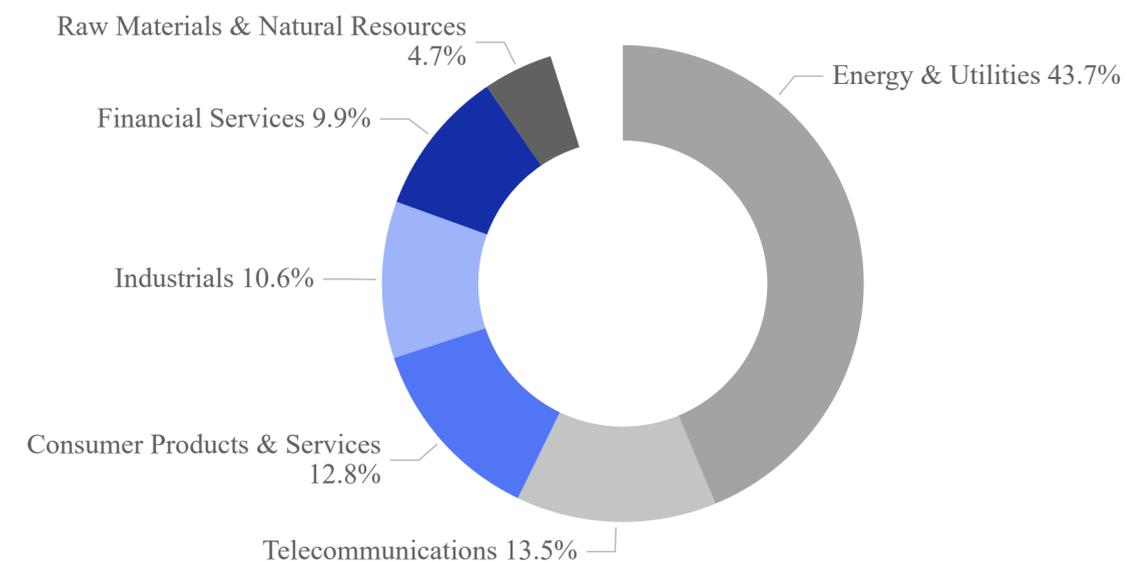
2024 (jan - dez)



2023 (jan - dez)



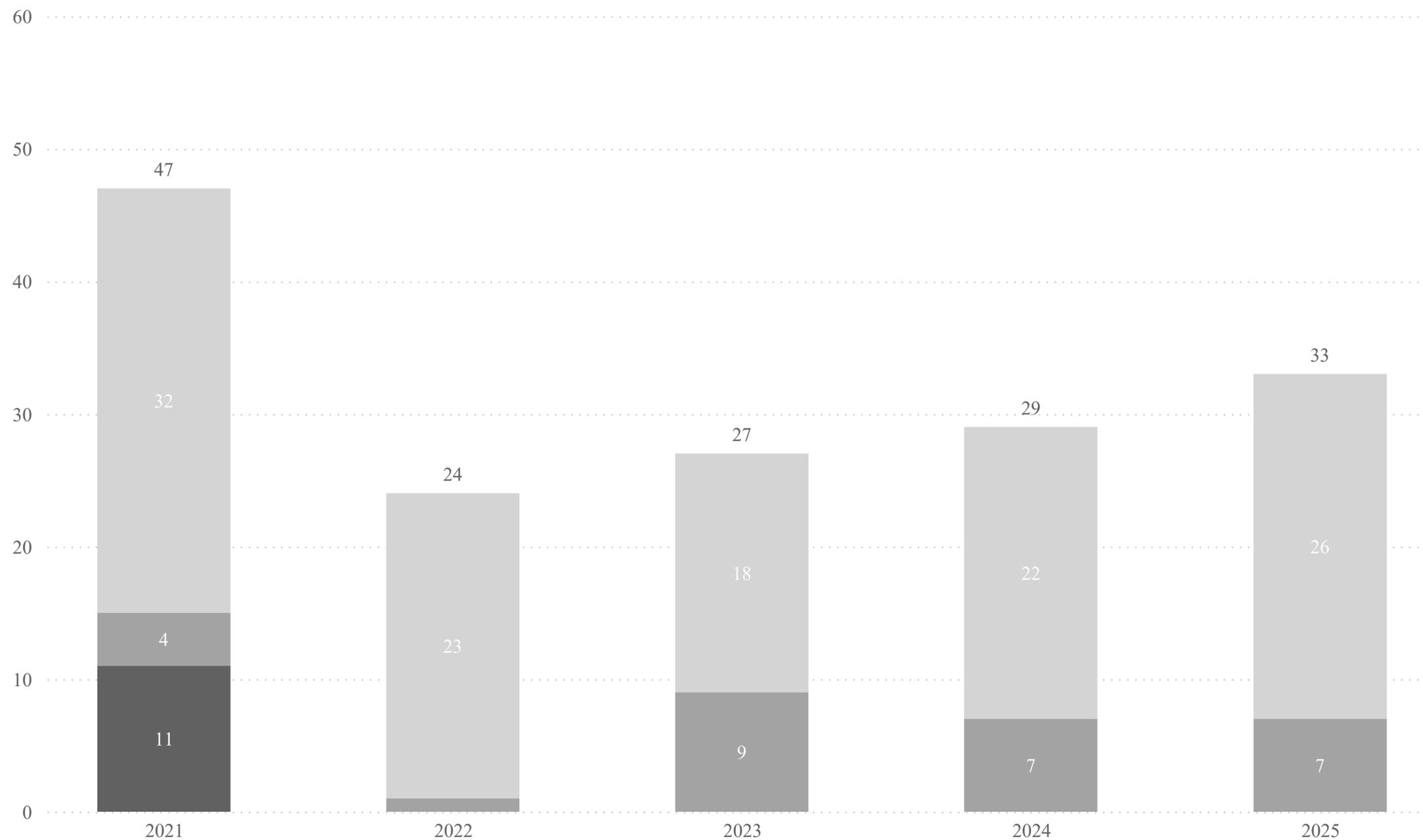
2022 (jan-dez)



Número de transações nas quais há pelo menos um Private Equity no lado vendedor

TIPO

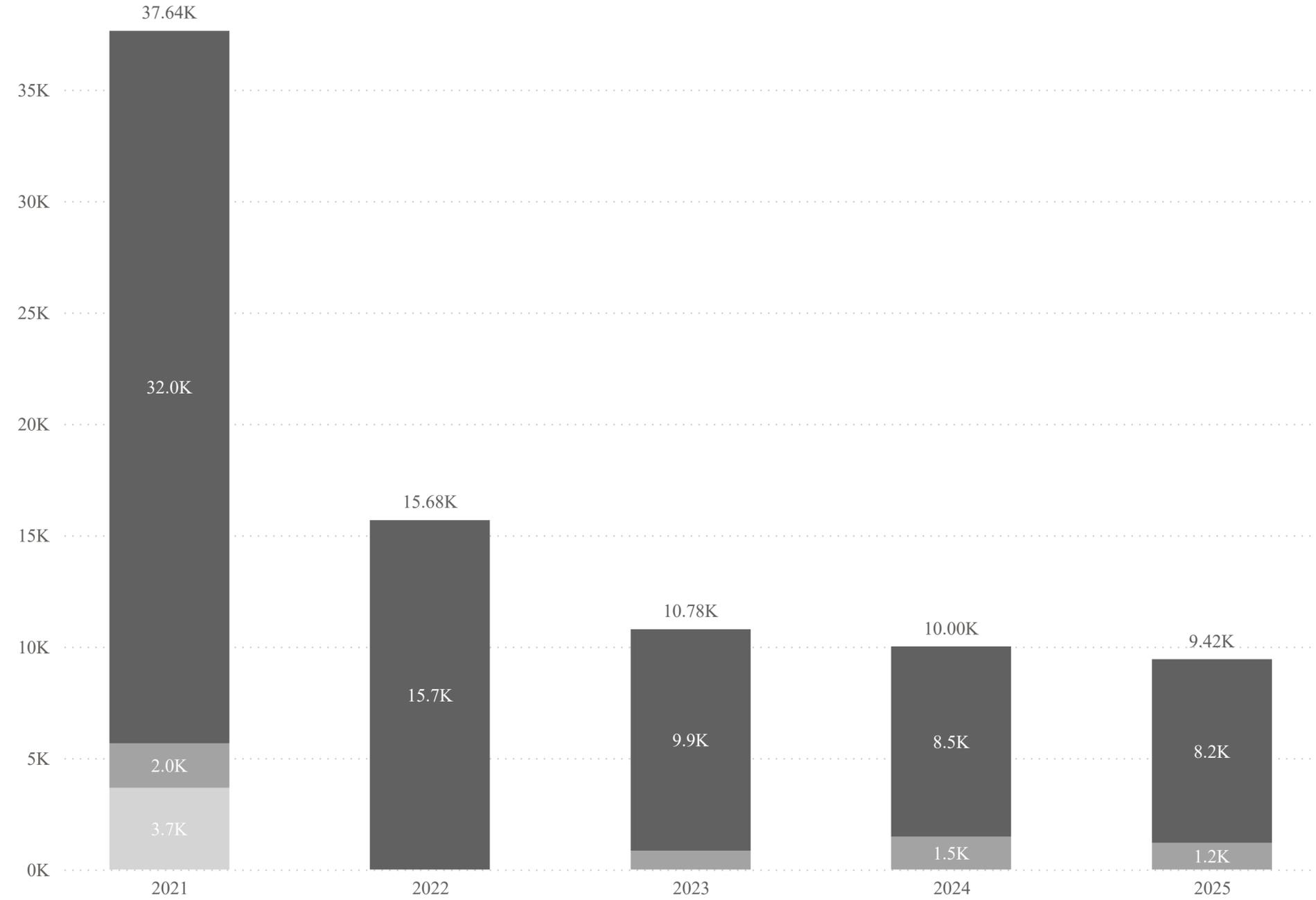
- Exit Private Equity via IPO
- Exit Private Equity via Private Equity (Secondary Buyout)
- Exit Private Equity via Trade Sale



Exits de Private Equity por valor (BRLm)

TIPO

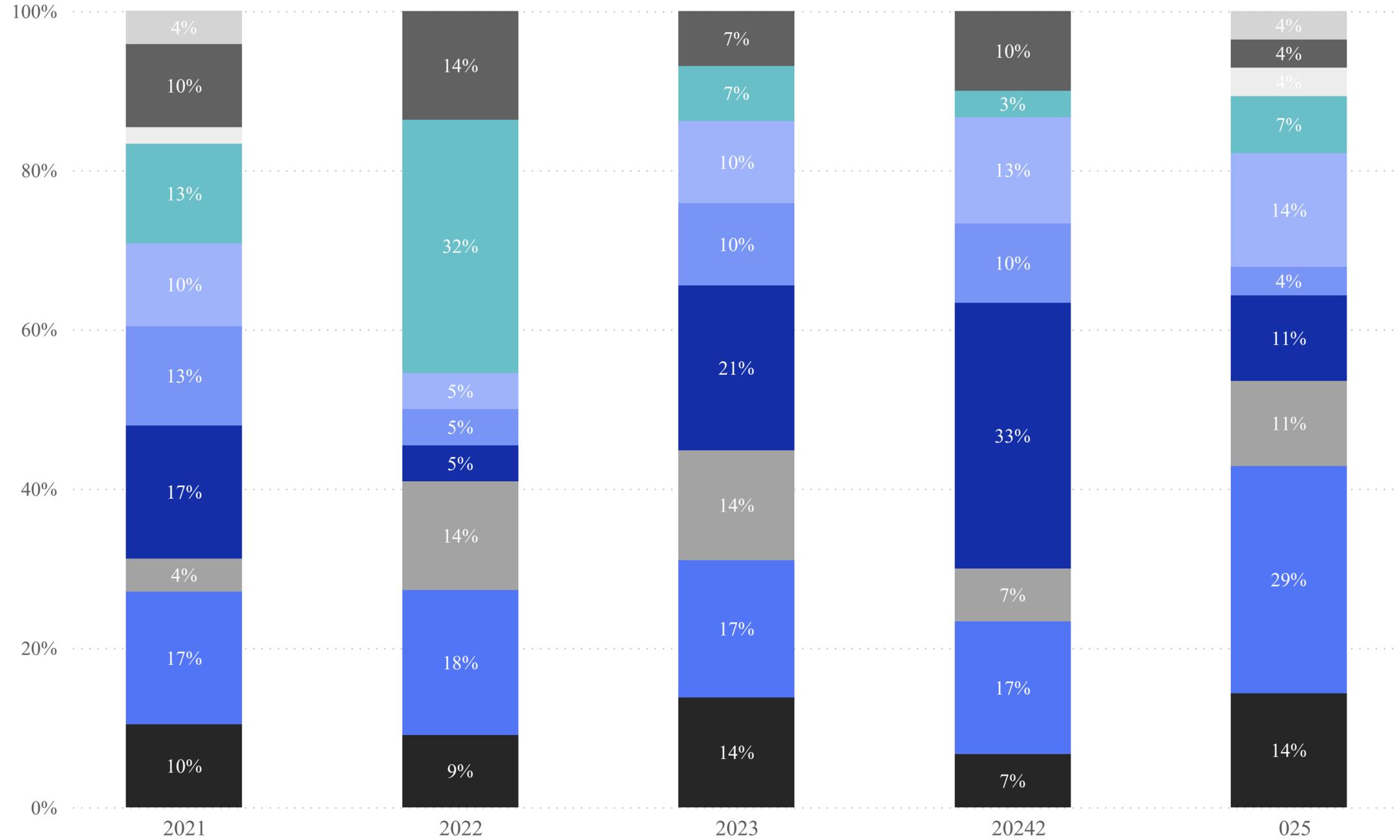
- Exit Private Equity via IPO
- Exit Private Equity via Private Equity (Secondary Buyout)
- Exit Private Equity via Trade Sale



Número de exits por setor

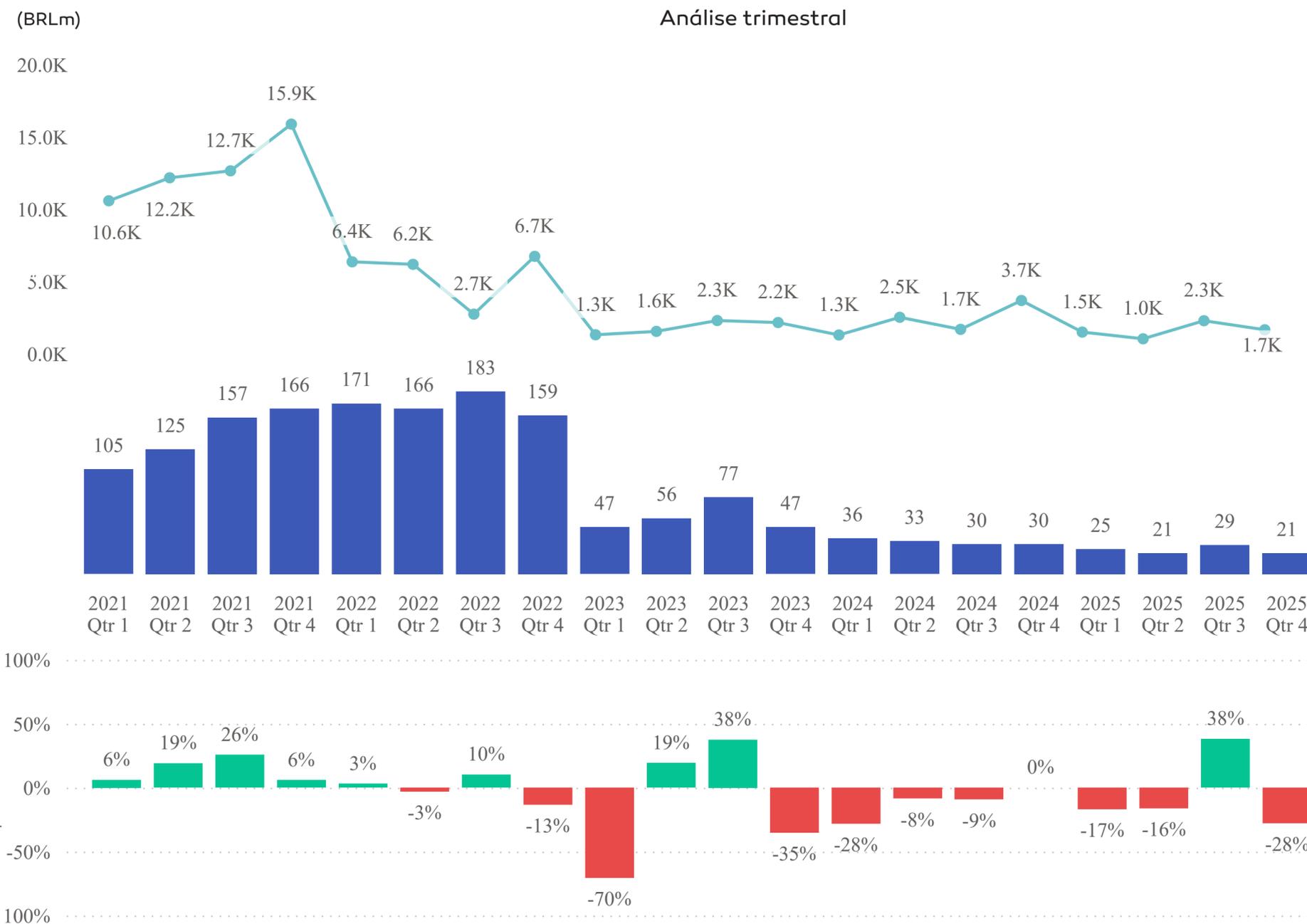
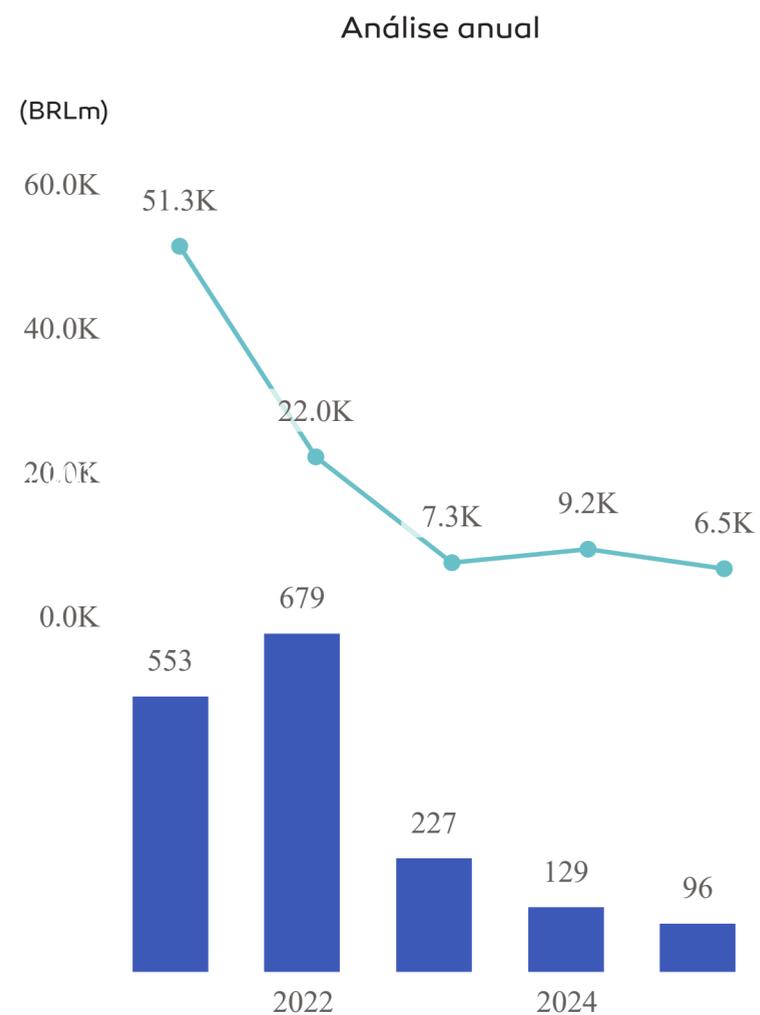
TIPO

- Business Services
- Consumer Products & Services
- Energy & Utilities
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Media, Entertainment & Information Services
- Raw Materials & Natural Resources
- Telecommunications



*Análise realizada considerando apenas o setor da empresa adquirida/investida

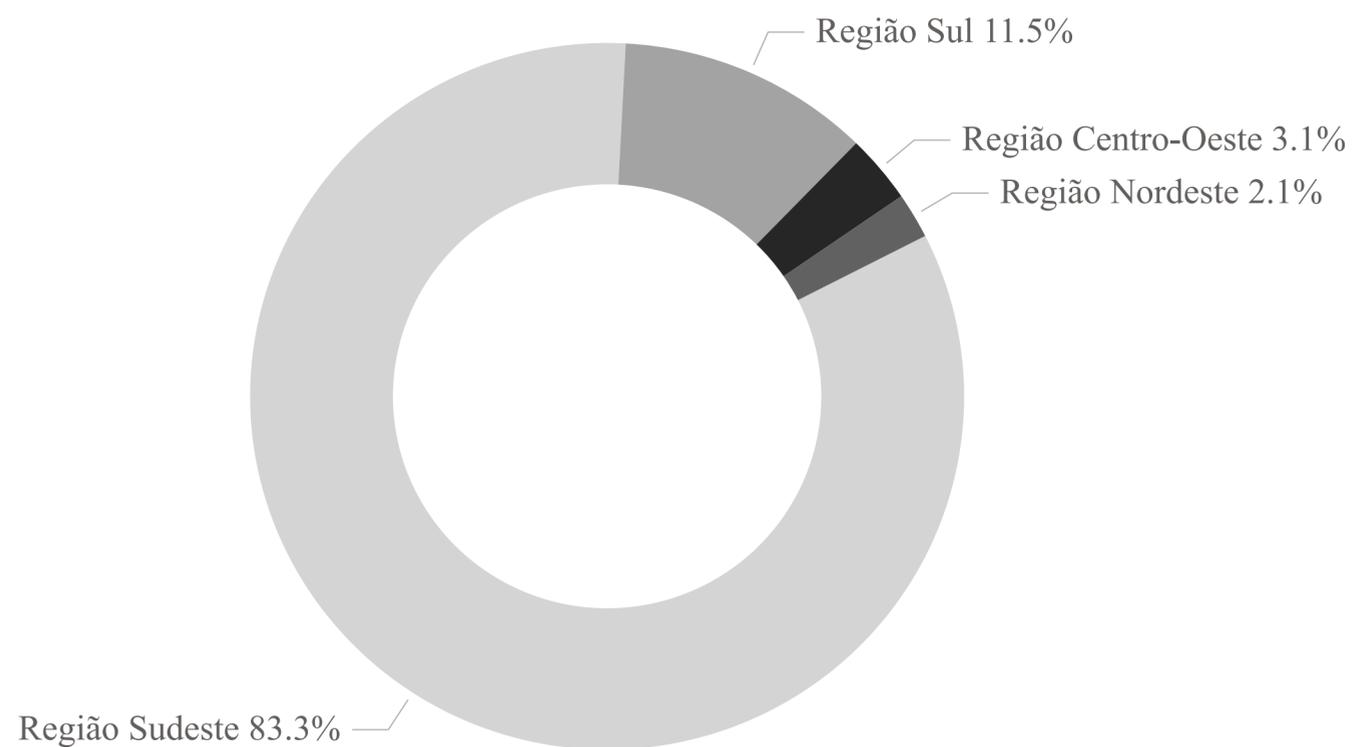
Evolução dos investimentos no período 2021 - 2025



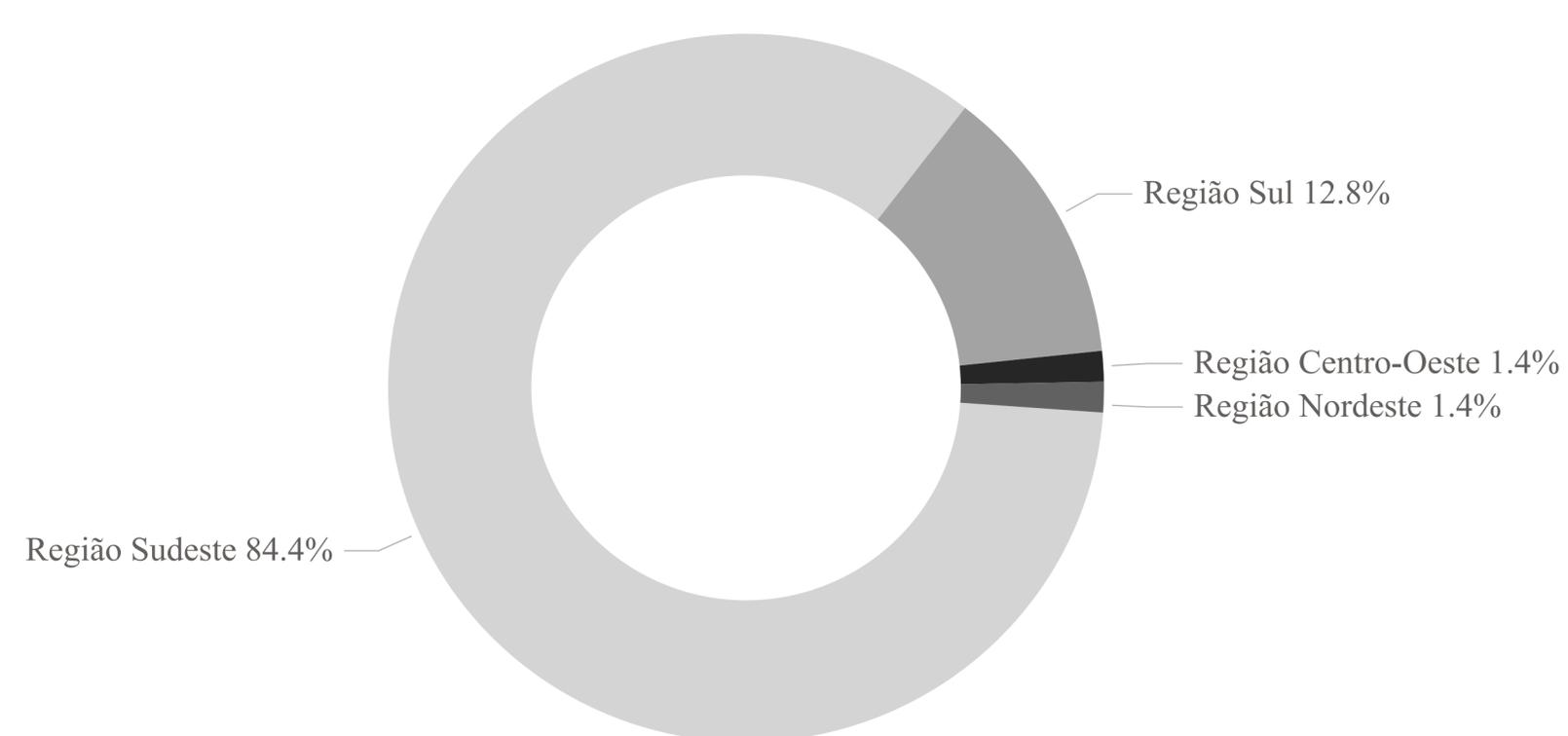
1- Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.
 3 - Os valores totais tem em conta transações com valores não confidenciais. 4- Não inclui investimentos anjo

Número e valor dos investimentos por região 2025

Número

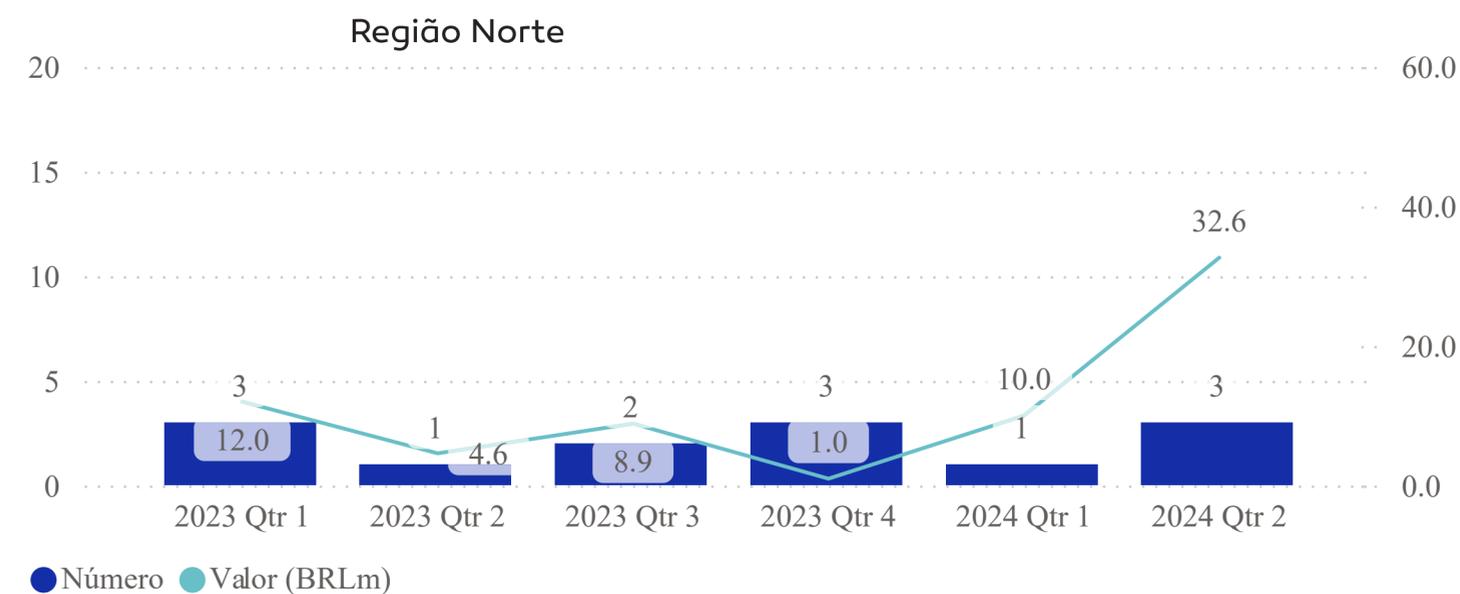
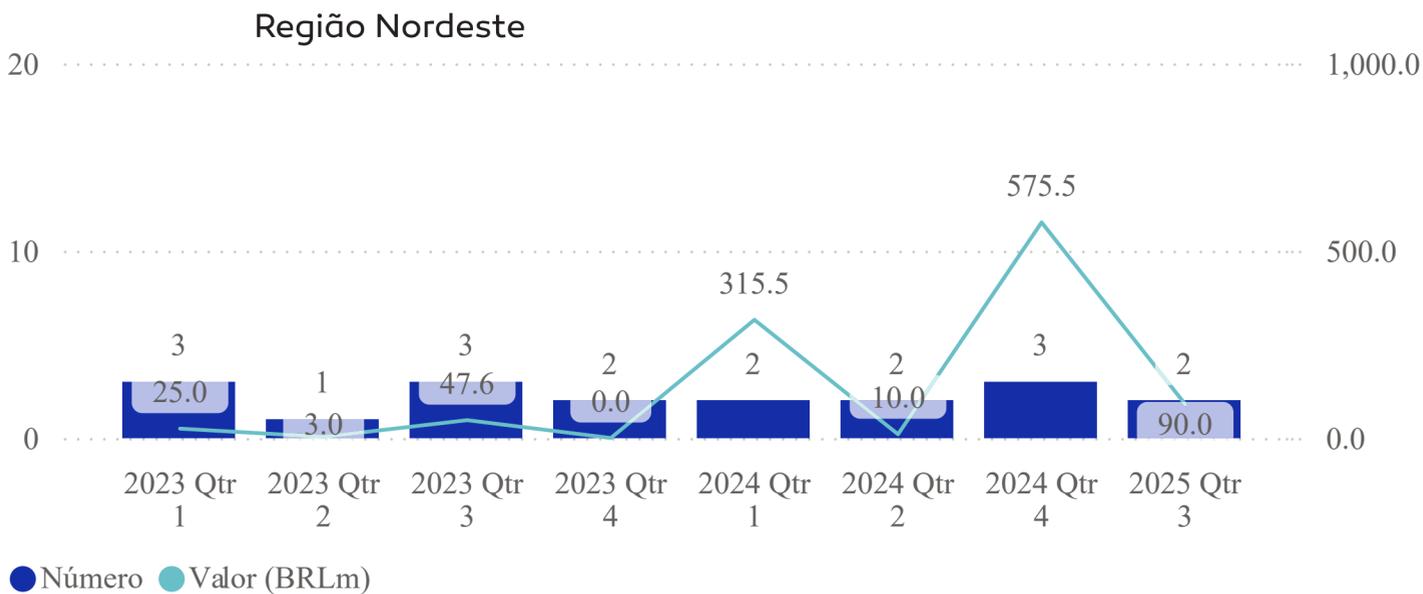
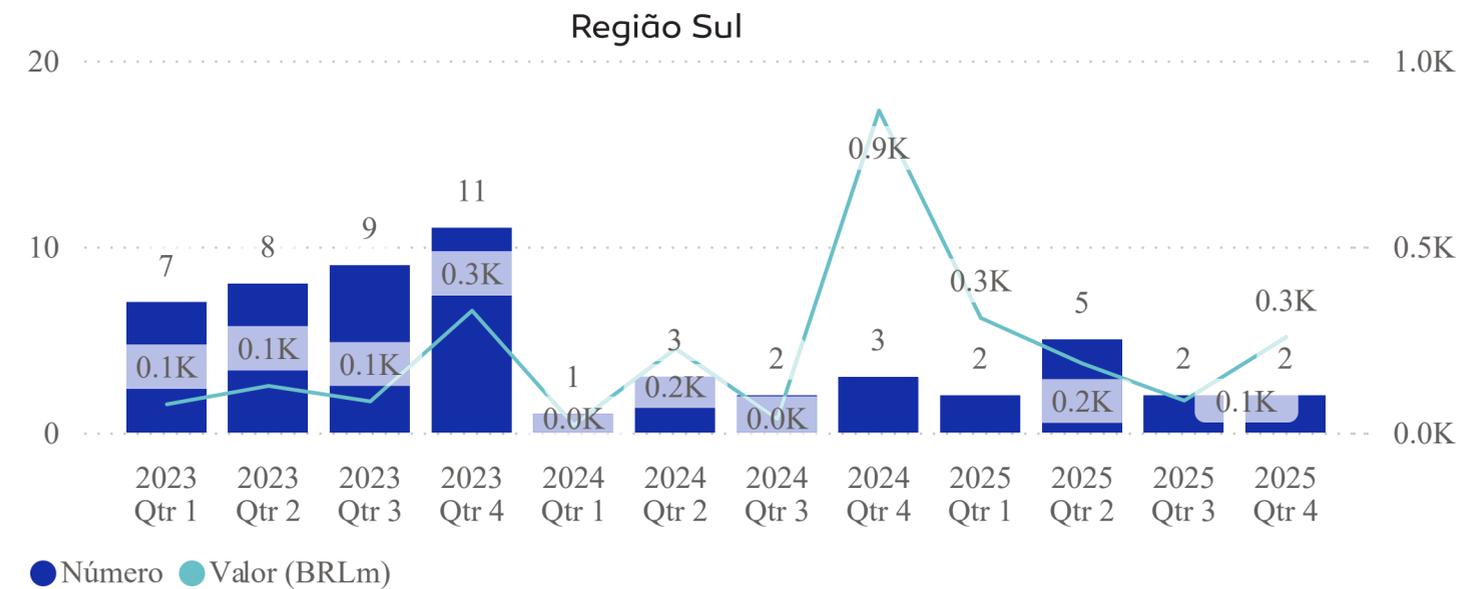
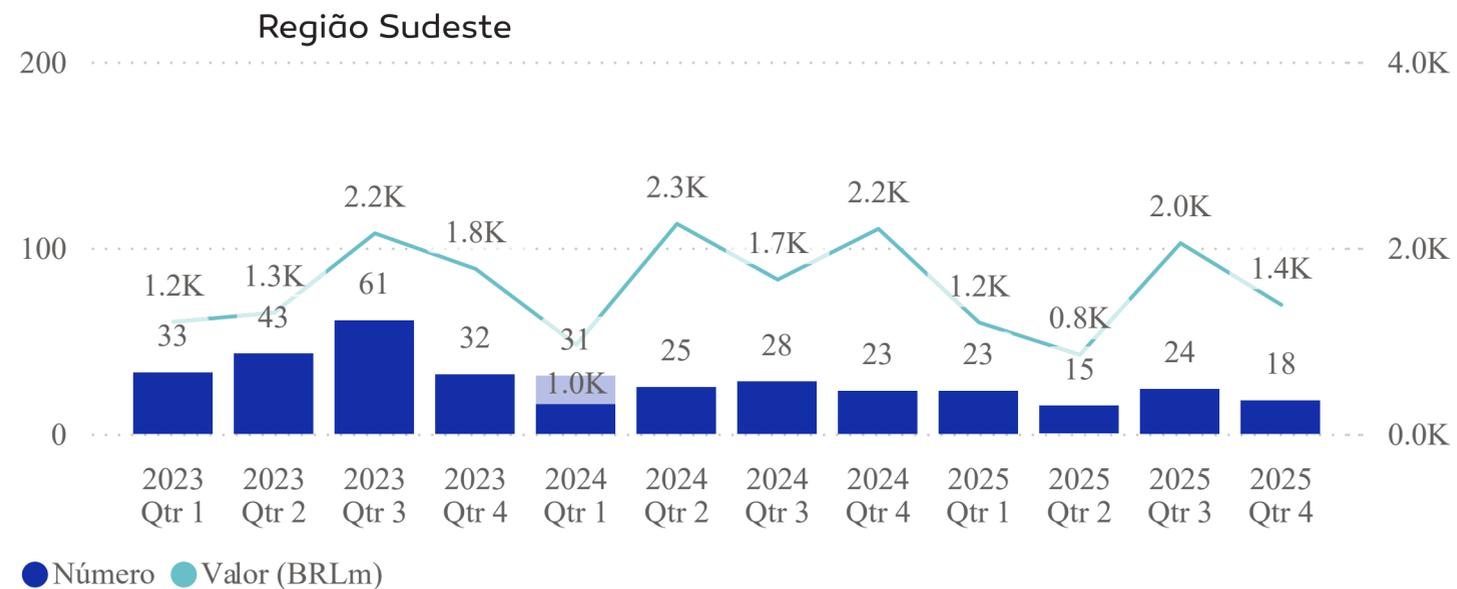


Valor (BRLm)



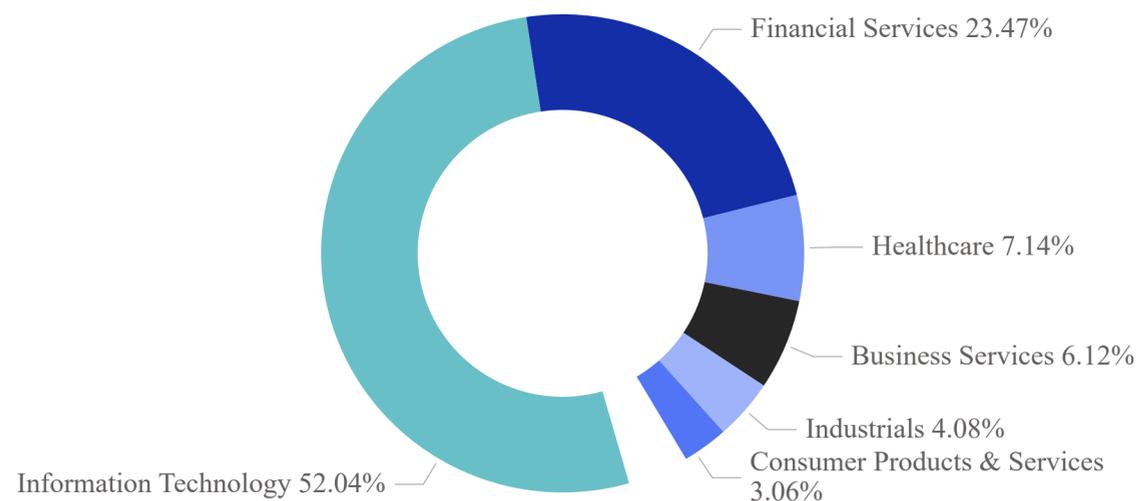
*Análise realizada considerando a localização da matriz da empresa investida

Número e valor dos investimentos por região

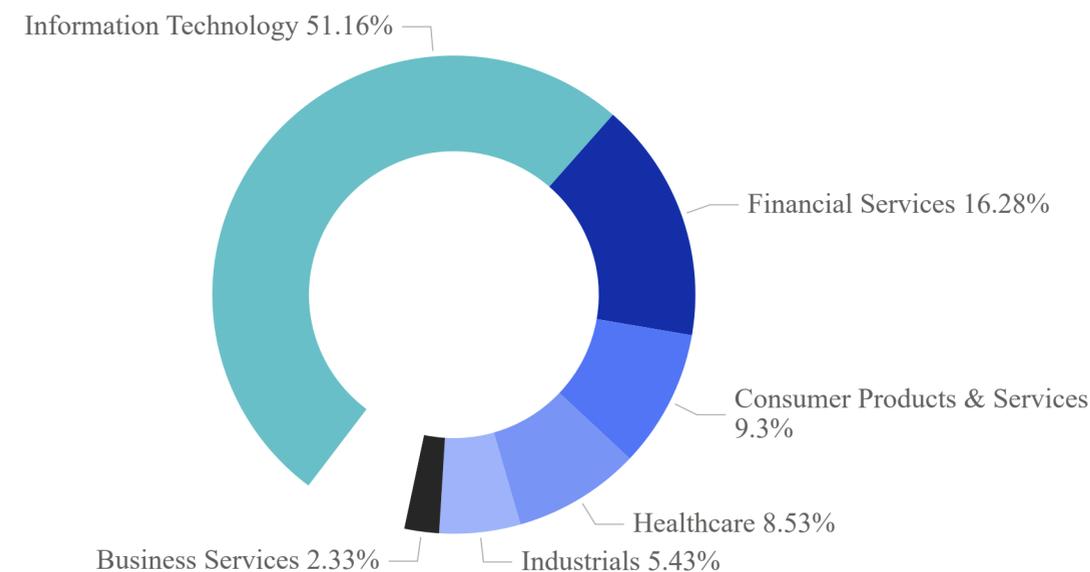


Número de investimentos por setor

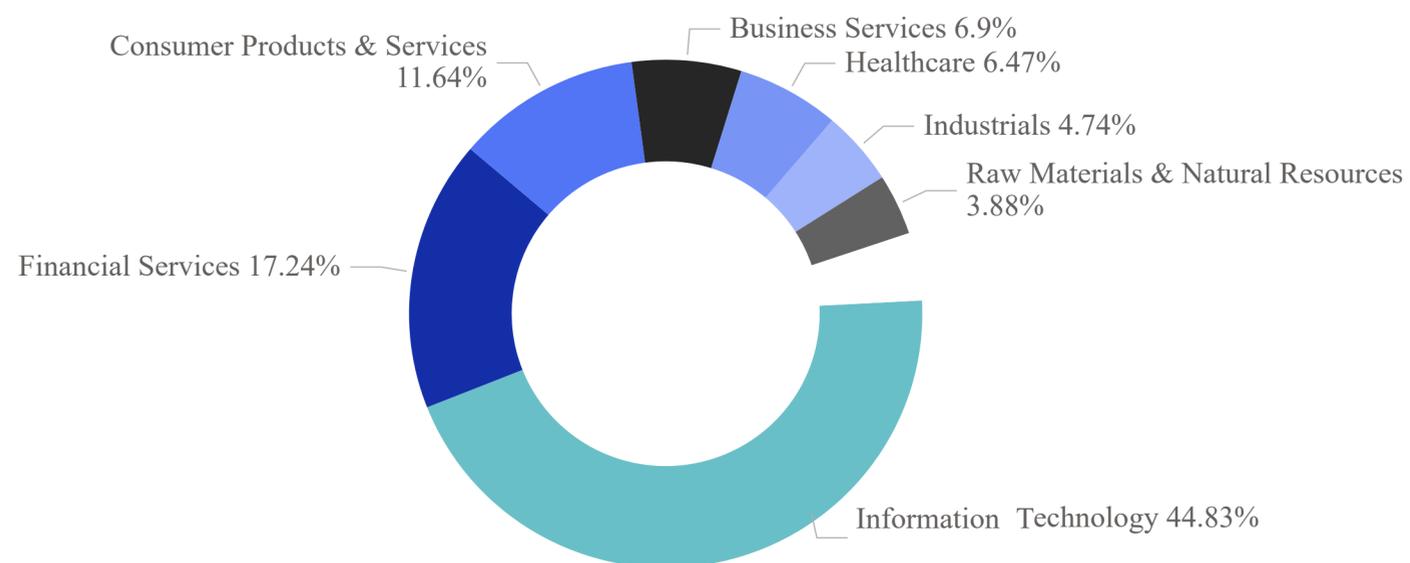
2025 (jan-dez)



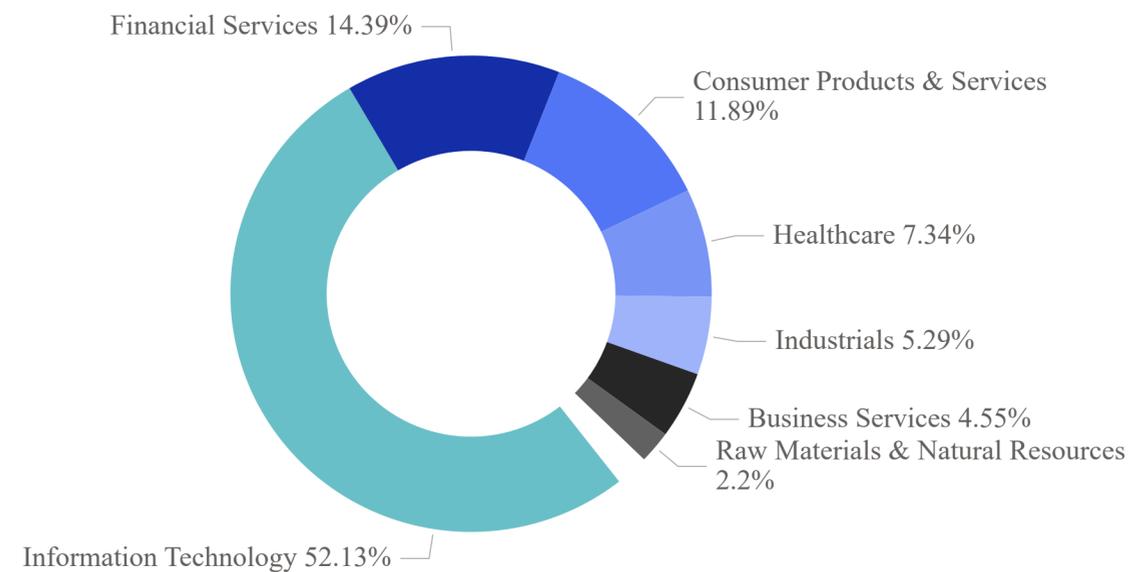
2024 (jan - dez)



2023 (jan - dez)



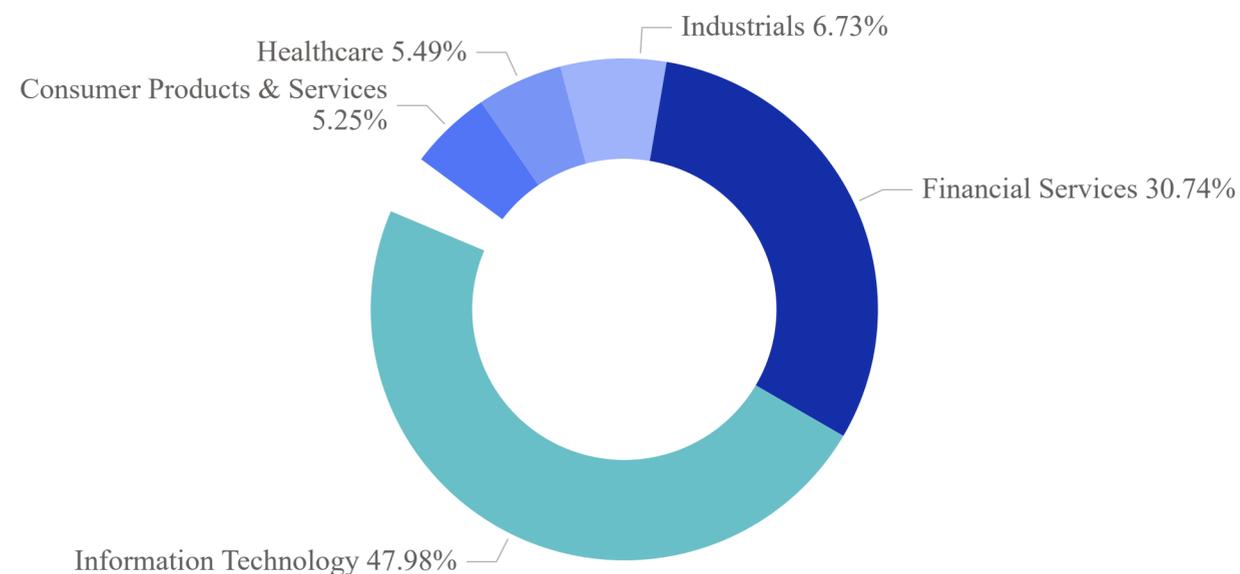
2022 (jan-dez)



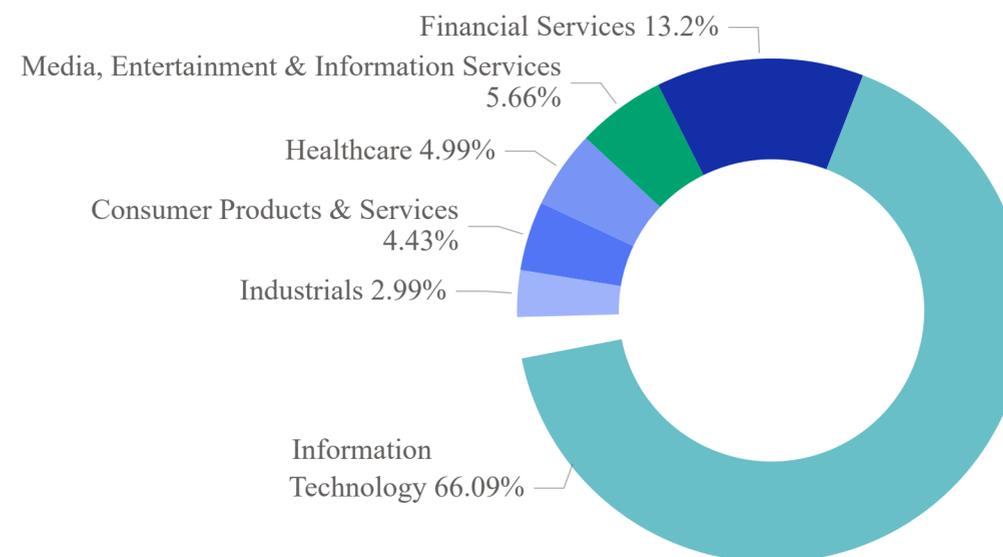
*Análise realizada considerando apenas o setor principal da empresa investida

Valor dos investimentos por setor (BRLm)

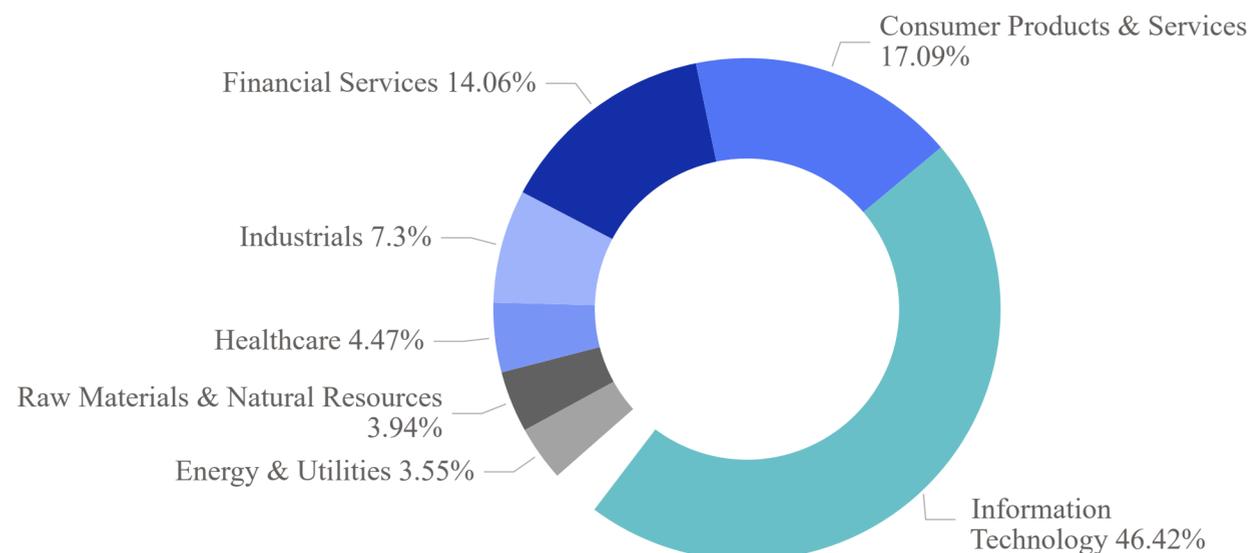
2025 (jan-dez)



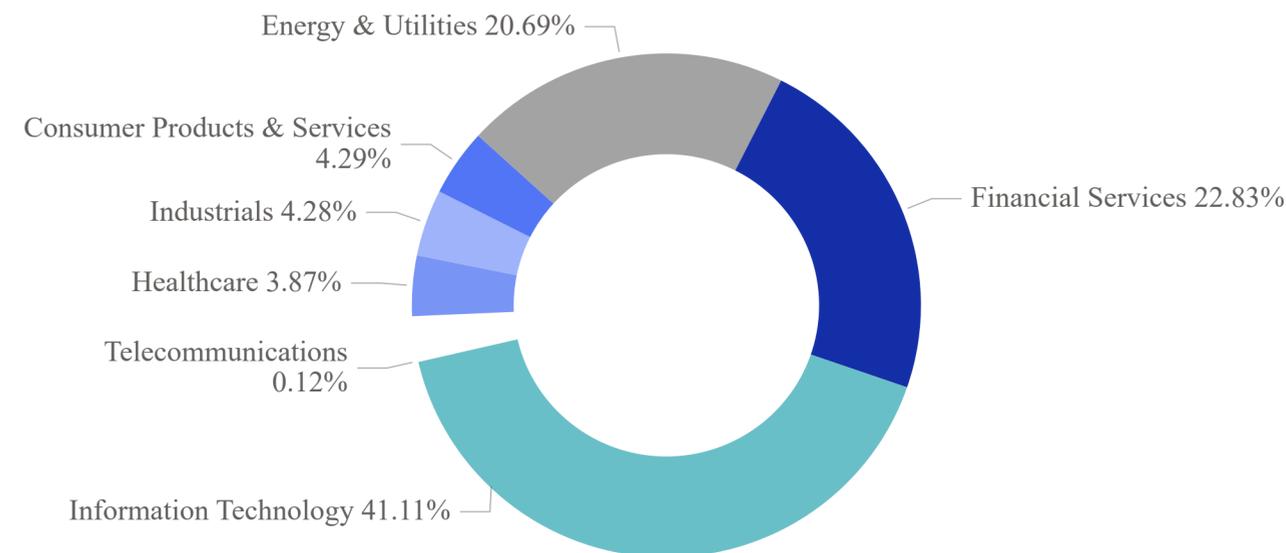
2024 (jan - dez)



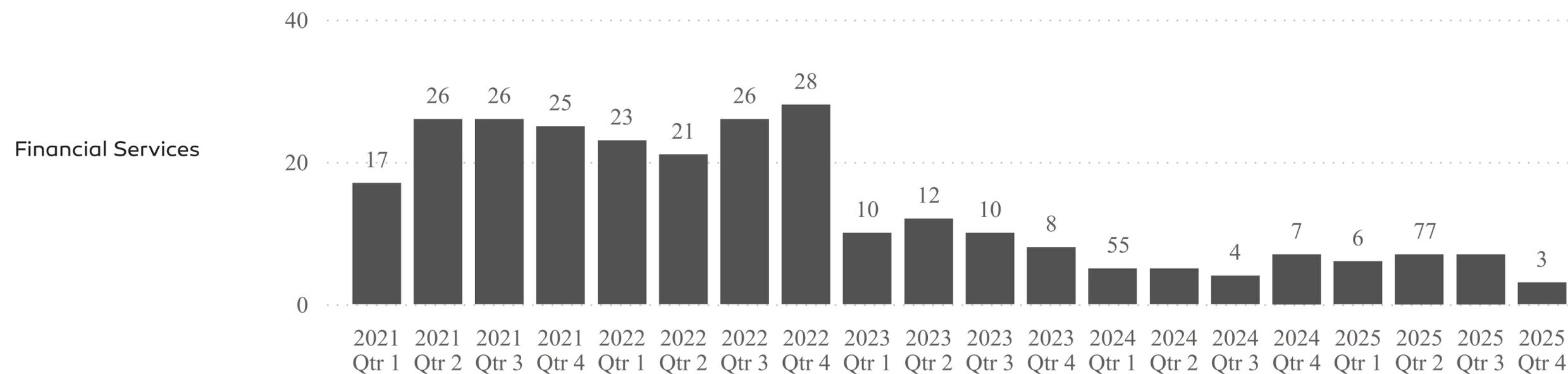
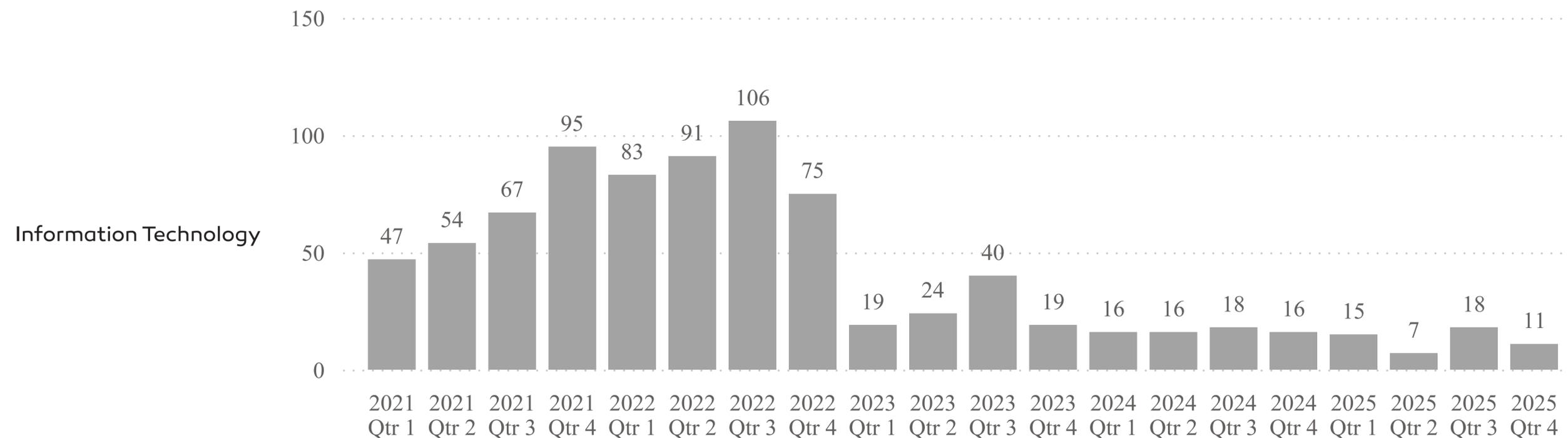
2023 (jan - dez)



2022 (jan-dez)



Evolução trimestral do número de investimentos nos dois setores mais ativos em 2025



Número e valor dos investimentos em *Information Technology* por subsetor nos últimos oito trimestres

Número

Ano	2024				2025			
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3	Qtr 4
Subsetor								
IT Consulting, Development & Outsourcing	3	3	9	4	4	1	8	6
Financial Software	2	5	2	4	4		2	2
Business, Productivity & Workflow Software	2	3			3	1	2	1
Other Industry-Specific Software	2	1	4	1	1			
Browsers, Search Engines & SEO		1	1	1		3		
Educational Software	1			2		1	1	
Logistics, Last Mile Delivery & Navigation Software		1	1	1			1	1
Climate Change Monitoring Software	2							
E-Commerce Software		1						1
Human Resources Software				1			1	
IT Security & Biometrics	1						1	
Legal Software					1	1		
Networking & Connectivity Software			1		1			
Sales & Marketing Software		1			1			
Security & Advanced Measurement Equipment	1						1	
Communication & Conferencing Software				1				
Energy Industry Software	1							
Engineering & Scientific Software				1				
Hosting, Data Storage & Processing	1							
Other Internet, Software & IT Services							1	

Valor (BRLm)

Ano	2024				2025			
	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3	Qtr 4
Subsetor								
IT Consulting, Development & Outsourcing	35.1	888.0	196.6	935.0	195.0	31.7	589.5	267.3
Financial Software	302.9	470.8	39.0	260.0	228.0		499.4	64.1
Other Industry-Specific Software	27.2	15.0	136.0	700.0	300.0			
Business, Productivity & Workflow Software	222.3	455.8			20.0	50.0	205.4	34.0
Browsers, Search Engines & SEO		0.0	300.0	0.0		69.0		
Logistics, Last Mile Delivery & Navigation Software		10.0	0.0	45.0			40.0	250.0
Communication & Conferencing Software				344.9				
Networking & Connectivity Software			300.0		15.0			
IT Security & Biometrics	153.2						50.5	
Educational Software	10.0			55.0		9.5	21.0	
Security & Advanced Measurement Equipment	34.1						35.0	
Other Internet, Software & IT Services							65.0	
Human Resources Software				14.0			50.0	
Sales & Marketing Software		35.0			21.8			
Legal Software					2.0	35.0		
Hosting, Data Storage & Processing	35.0							
Energy Industry Software	26.0							
Climate Change Monitoring Software	25.7							
E-Commerce Software		9.0						5.5
Engineering & Scientific Software				0.0				

Número e valor dos investimentos em *Financial Services* por subsetor nos últimos oito trimestres

Número

Ano	2024				2025			
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3	Qtr 4
Consumer Finance	3	3	1	2	1	3	2	1
Other Banking & Investment		1		1	2	2		1
Other Insurance		1		1		1	1	
Asset Management				2			1	
Real Estate Services	1		1			1		
Commercial, Retail & Mortgage Banking			1				1	
Life & Health Insurance			1		1			
Automotive/Vehicle Insurance								1
Credit Collections & Related Services				1				
Insurance Brokerage							1	
Multiline Insurance Providers					1			
Other Real Estate							1	
Payments & Remittance Services					1			
Real Estate Development & Operating Companies	1							

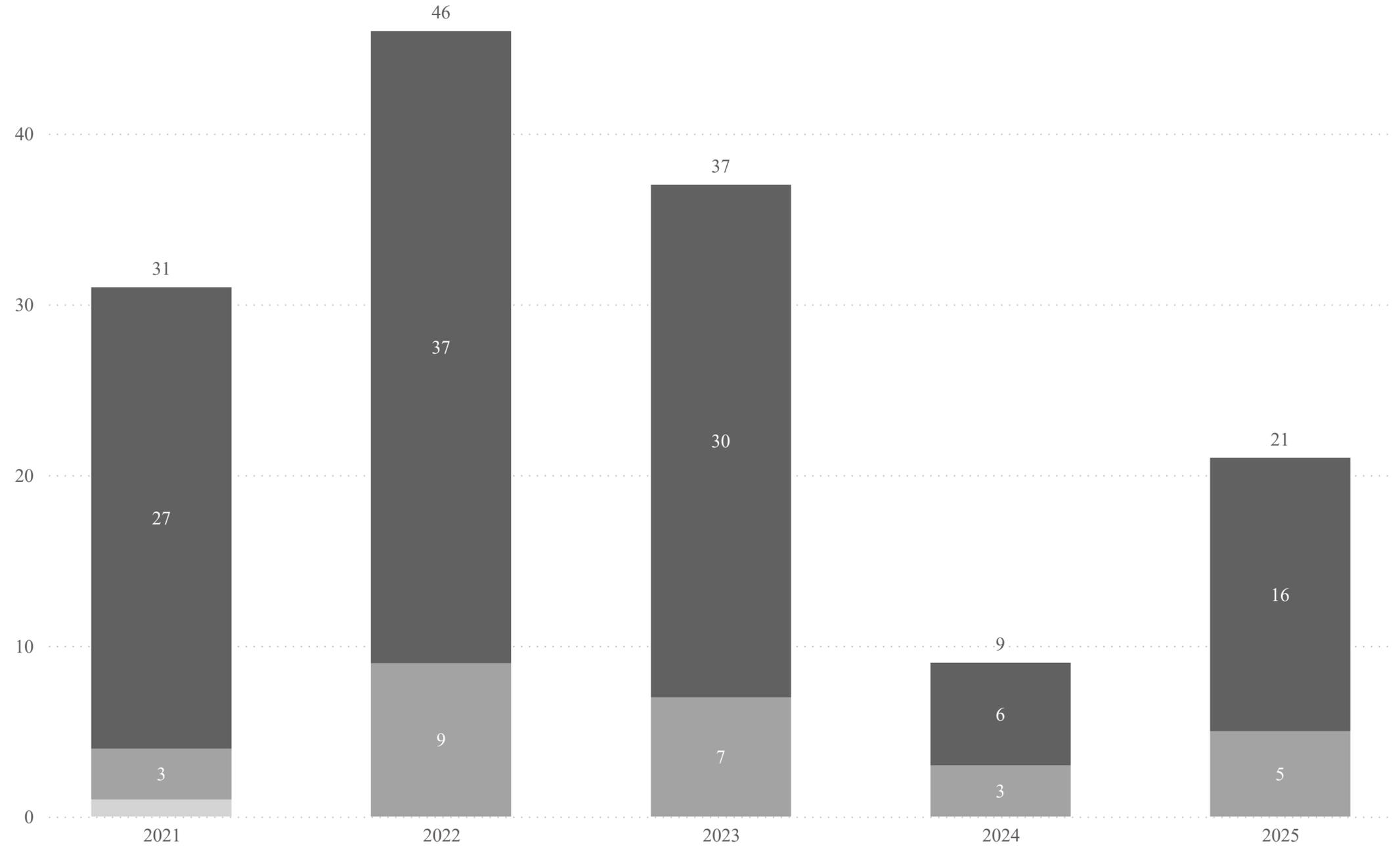
Valor (BRLm)

Ano	2024				2025			
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3	Qtr 4
Consumer Finance	45.0	40.0	84.5	315.0	4.6	157.4	172.3	160.0
Other Banking & Investment		110.0		121.7	0.0	219.0		170.0
Commercial, Retail & Mortgage Banking			213.2				138.3	
Other Insurance		110.0		22.0		92.0	60.0	
Payments & Remittance Services						237.6		
Multiline Insurance Providers						173.8		
Life & Health Insurance			35.0		126.8			
Automotive/Vehicle Insurance								102.0
Real Estate Services	35.0		20.0			37.0		
Other Real Estate							85.0	
Asset Management				43.0			35.0	
Insurance Brokerage							50.0	
Real Estate Development & Operating Companies	20.0							
Credit Collections & Related Services				0.0				

Número de exits de Venture Capital

TIPO

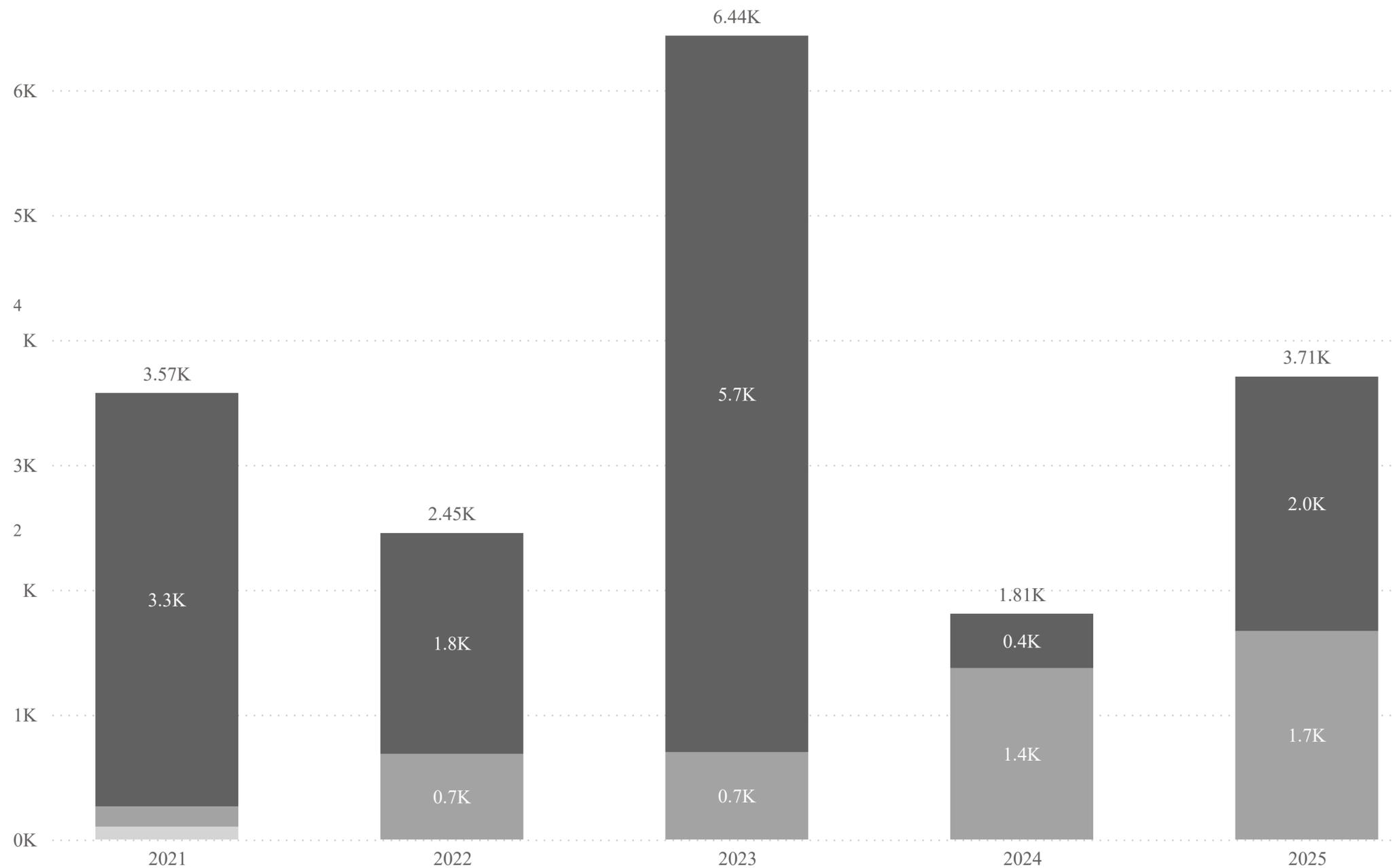
- Exit Venture Capital via IPO
- Exit Venture Capital via PE/VC (Secondary Transaction)
- Exit Venture Capital via Trade Sale



Exits de Venture Capital por valor (BRLm)

TIPO

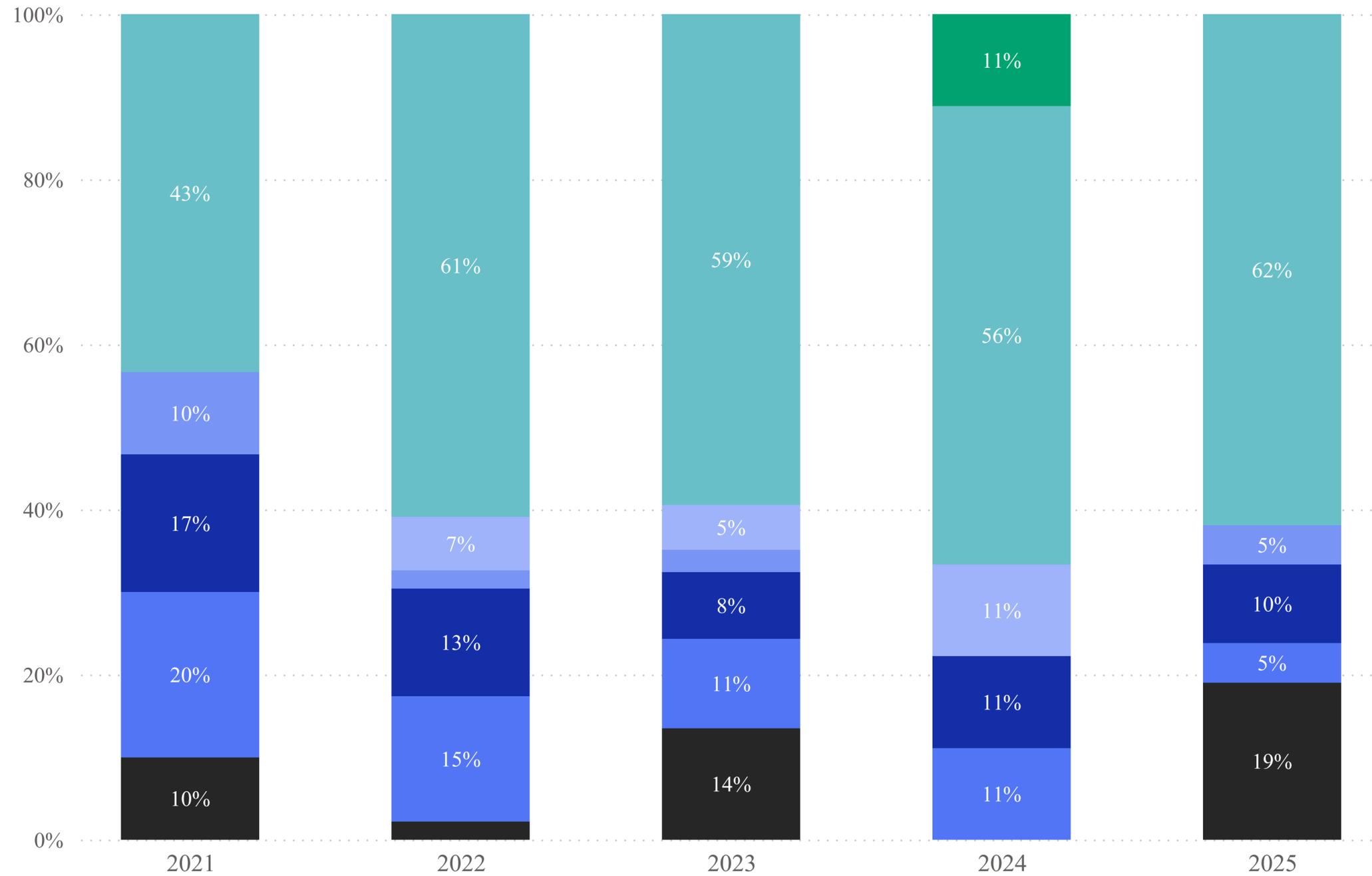
- Exit Venture Capital via IPO
- Exit Venture Capital via PE/VC (Secondary Transaction)
- Exit Venture Capital via Trade Sale



Número de exits de Venture Capital por setor

SETOR

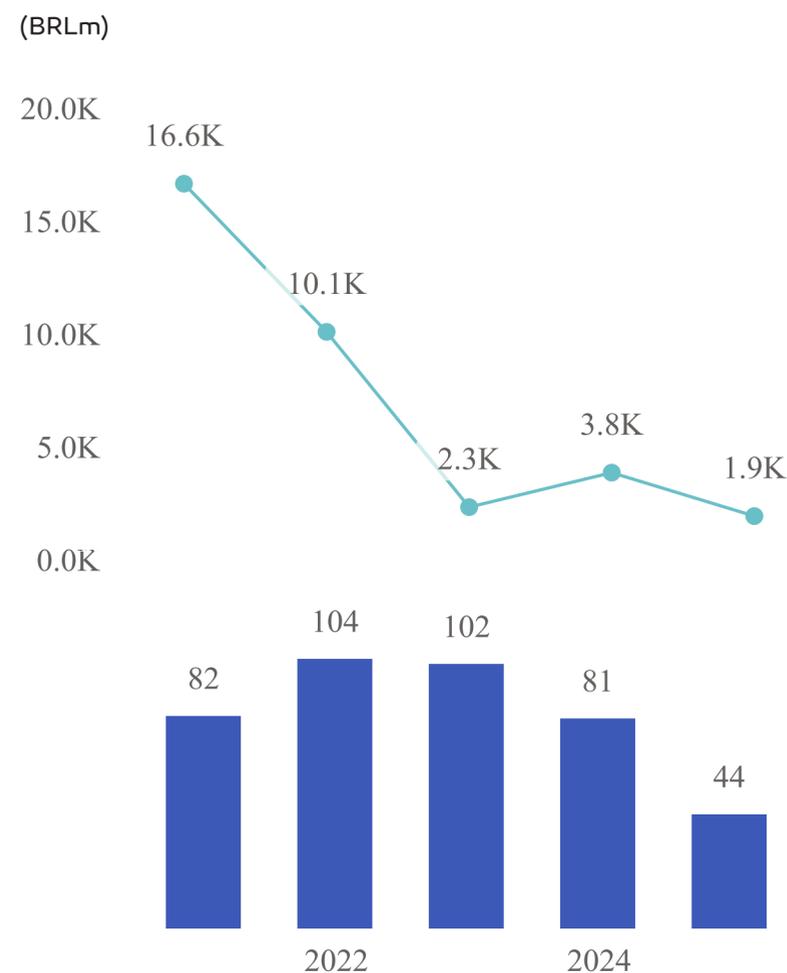
- Business Services
- Consumer Products & Services
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Media, Entertainment & Information Services



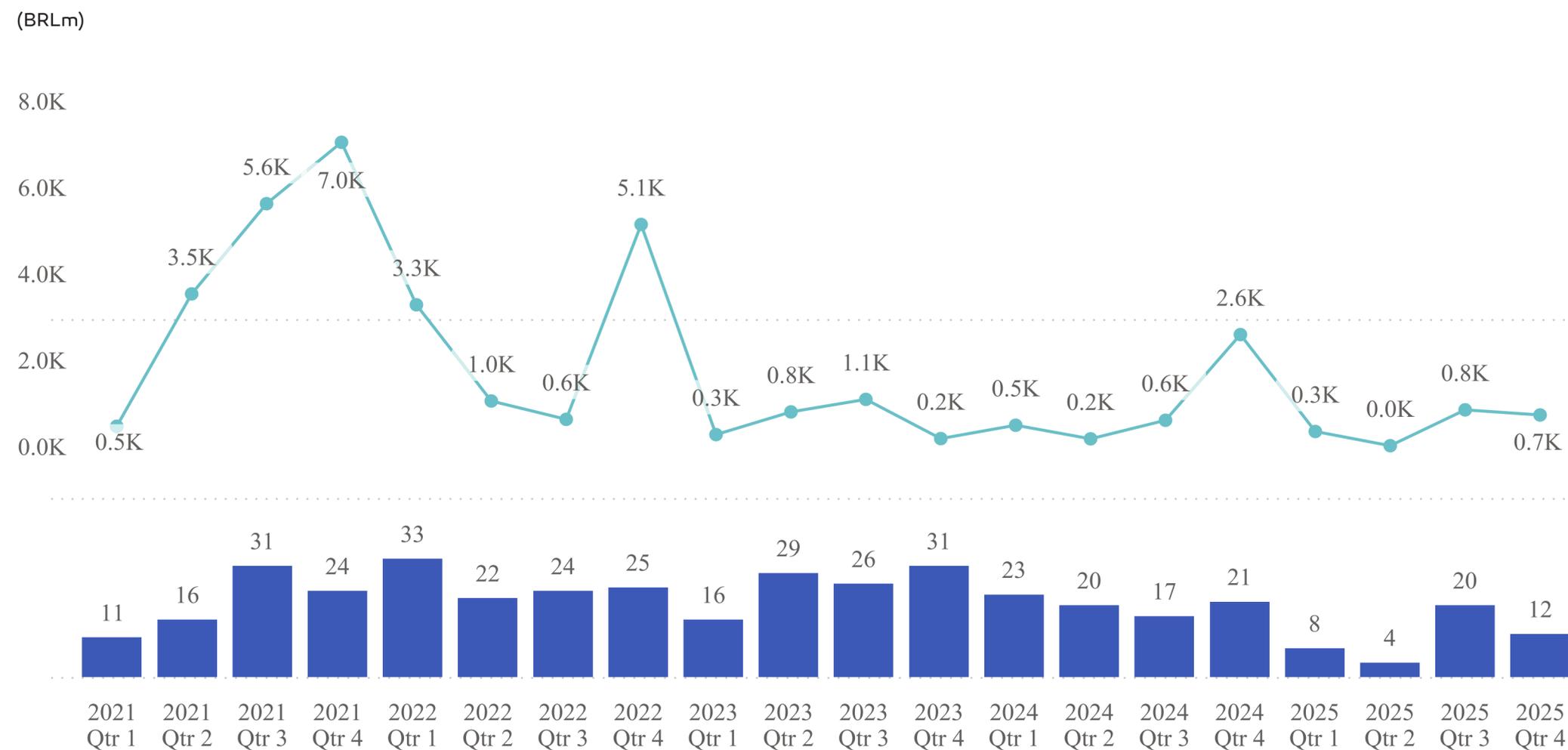
*Análise realizada considerando apenas o setor da empresa desinvestida

Transações com a participação de pelo menos um Corporate Venture Capital como investidor

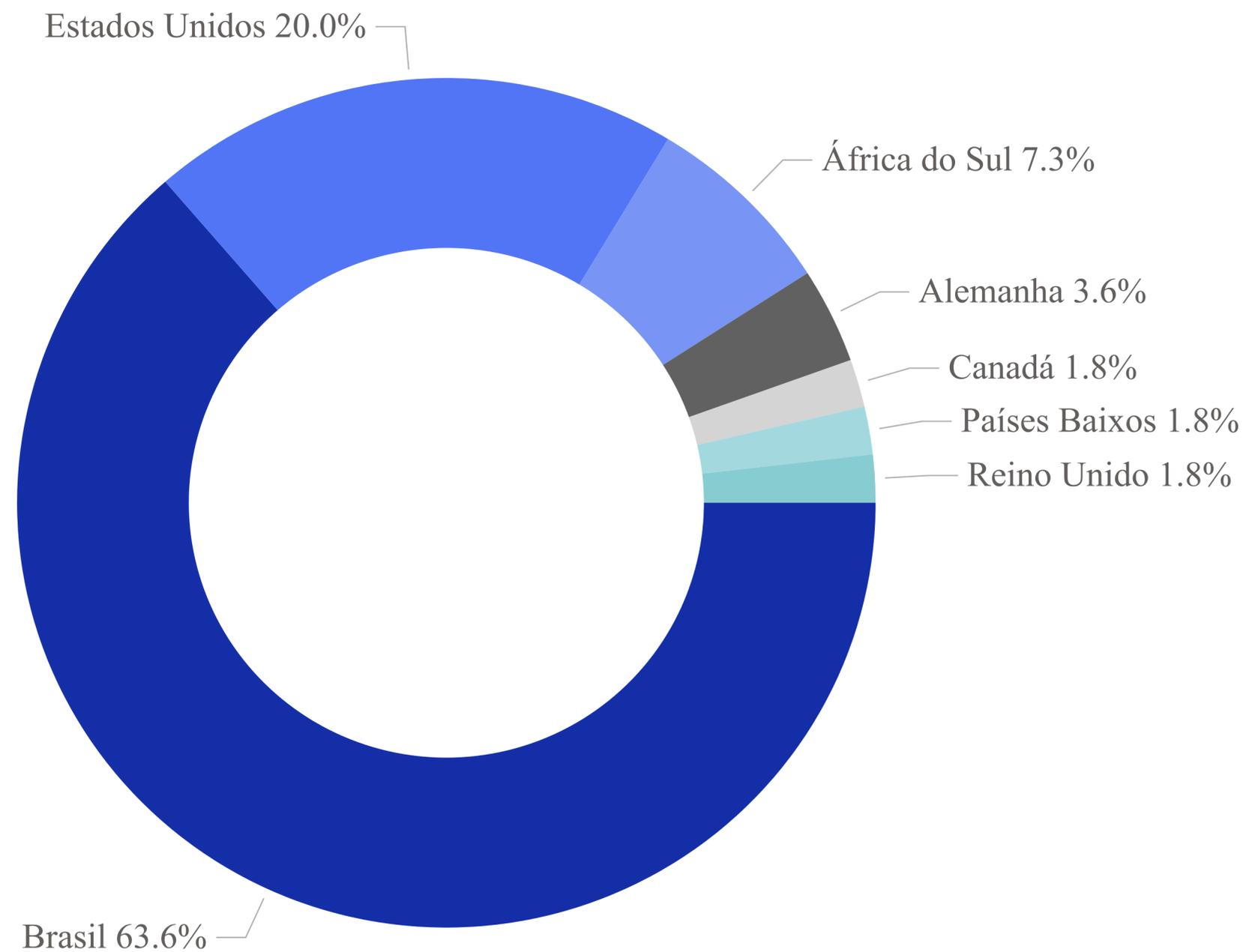
Análise anual



Análise trimestral



*- Transações nas quais há pelo menos uma firma de Corporate Venture Capital no lado comprador



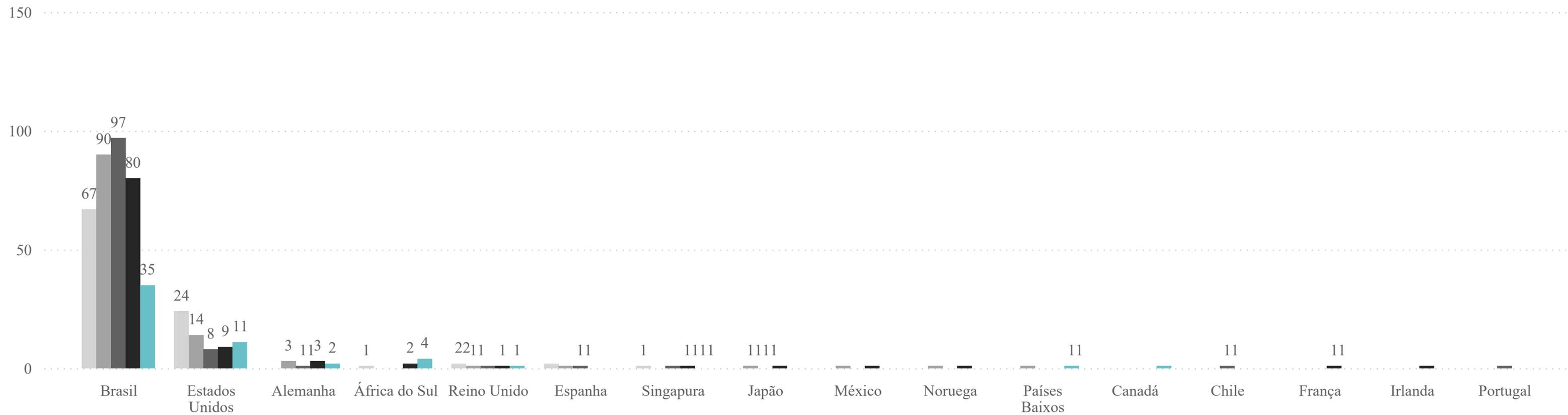
1- Transações nas quais há pelo menos um Corporate Venture Capital no lado comprador 2 - Estão contabilizados investimentos realizados por subsidiárias /controladas brasileiras de firmas estrangeiras
3 - A análise tem em conta o número de ocorrências de cada país nas rondas de investimentos, exemplo: Em uma rodada na qual participam três CVC brasileiros, serão contabilizadas três ocorrências para o Brasil.

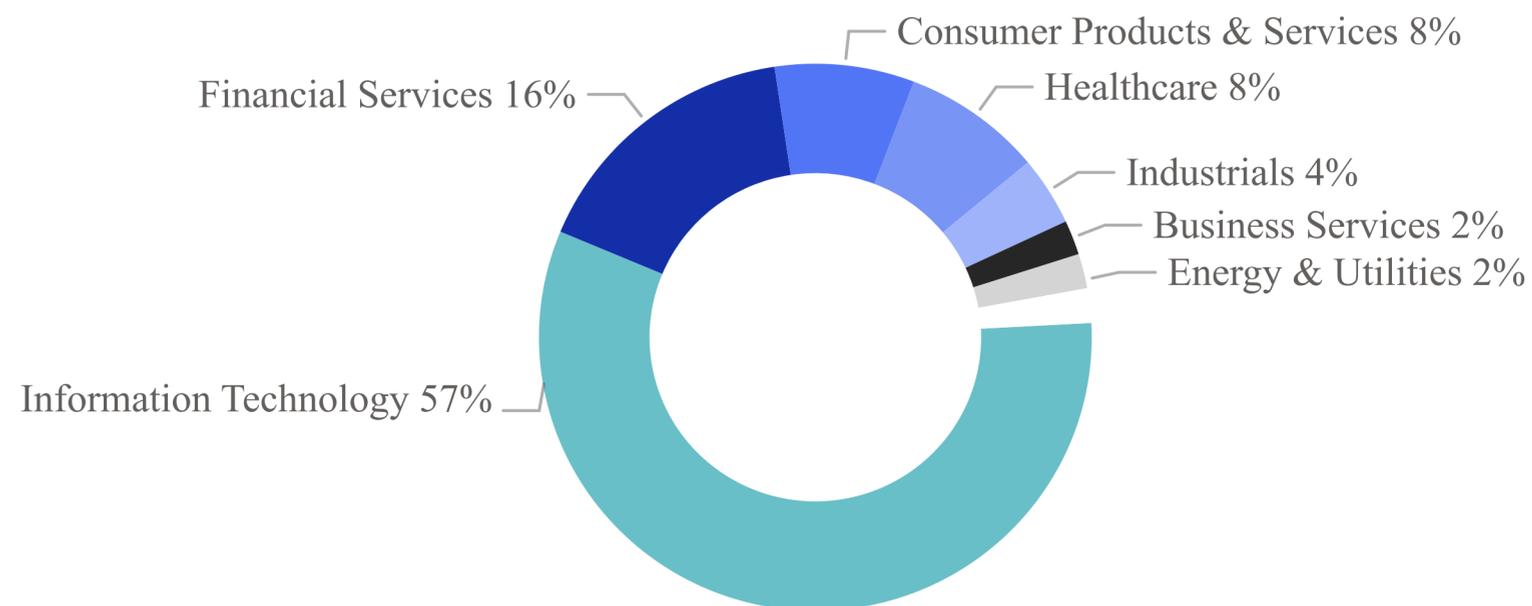
CORPORATE VENTURE CAPITAL

POR PAÍS DE ORIGEM - 2021 - 2025

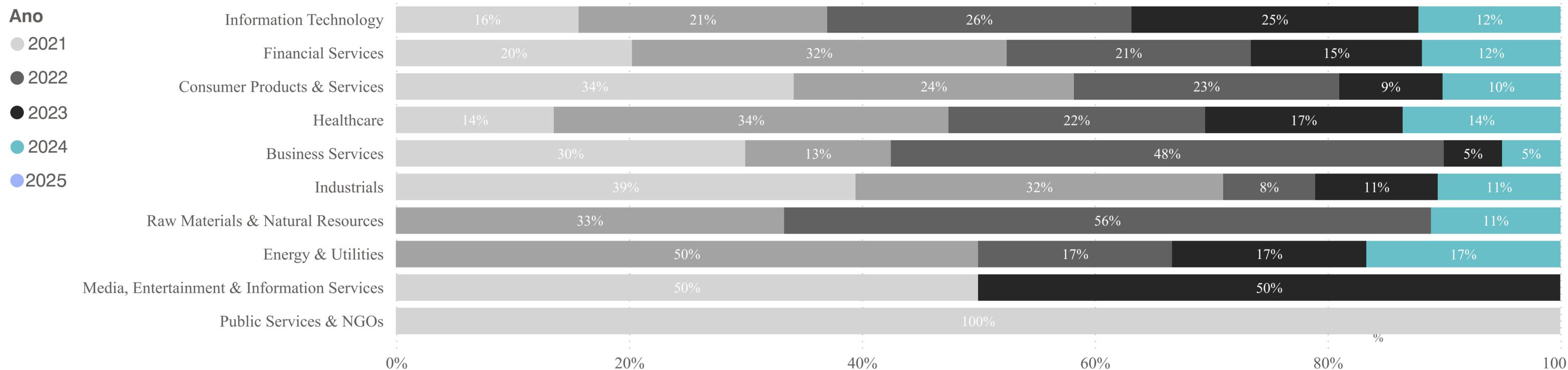


Ano ● 2021 ● 2022 ● 2023 ● 2024 ● 2025





Proporção de cada setor em relação ao número total de investimentos por ano





Para mais informações:
customers@ttrdata.com
www.ttrdata.com



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www.abvcap.com

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