



# BRASIL

## PRIVATE EQUITY E VENTURE CAPITAL

CONSOLIDAÇÃO DE DADOS DA INDÚSTRIA



INVESTIMENTOS  
1 T 2026

**TTR** DATA

**abv**cap

# SUMÁRIO

## PRIVATE EQUITY

### Evolução dos investimentos no período 2022 - 2026 1T

1. Visão geral
2. Por tipo de investimento
3. Por região do Brasil
4. Por setor de atuação da empresa investida
5. Exits

## VENTURE CAPITAL

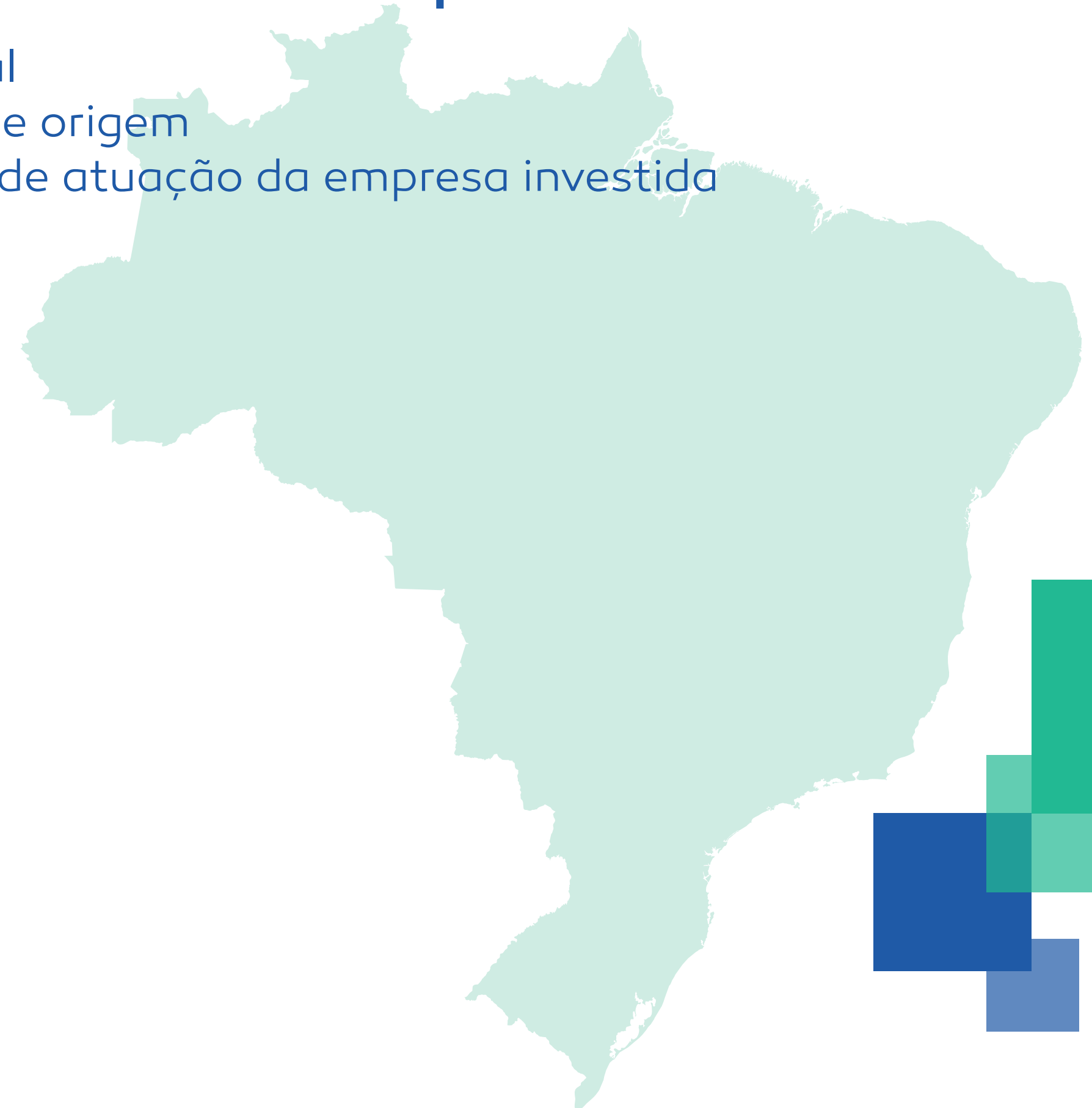
### Evolução dos investimentos no período 2022 - 2026 1T

1. Visão geral
2. Por estágio dos investimentos
3. Por região do Brasil
4. Por setor de atuação da empresa investida
5. Exits

## CORPORATE VENTURE CAPITAL

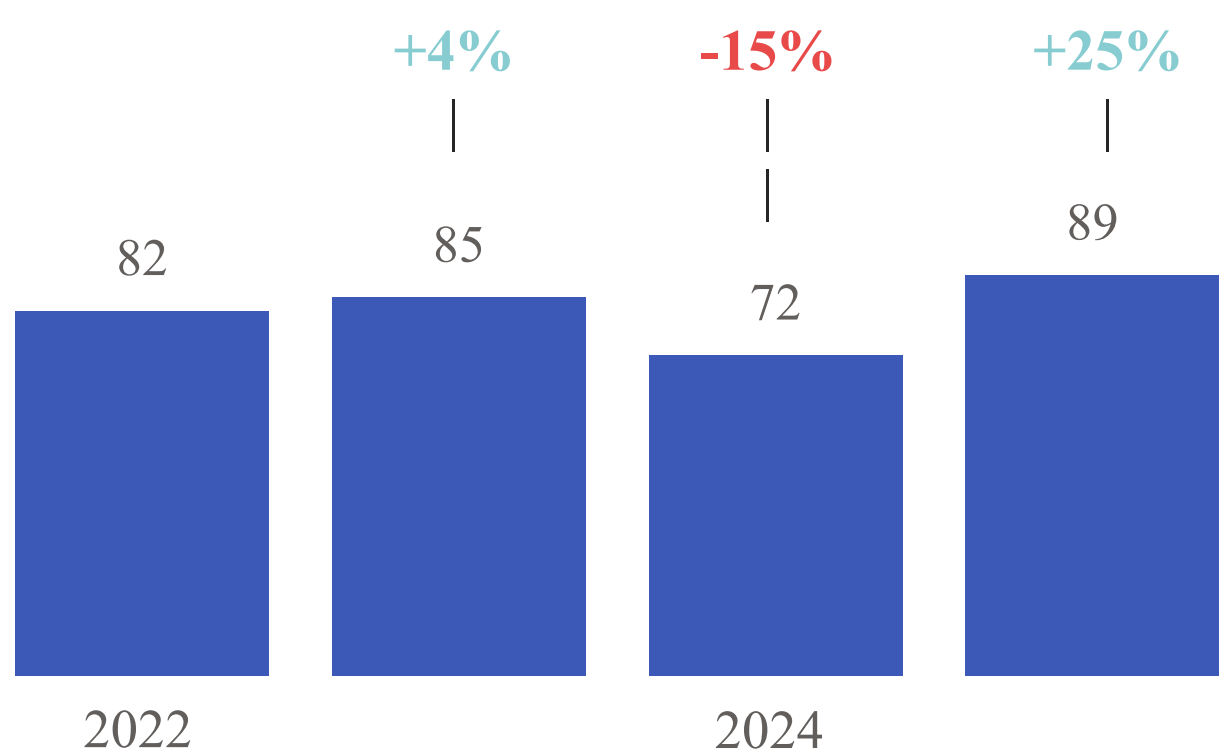
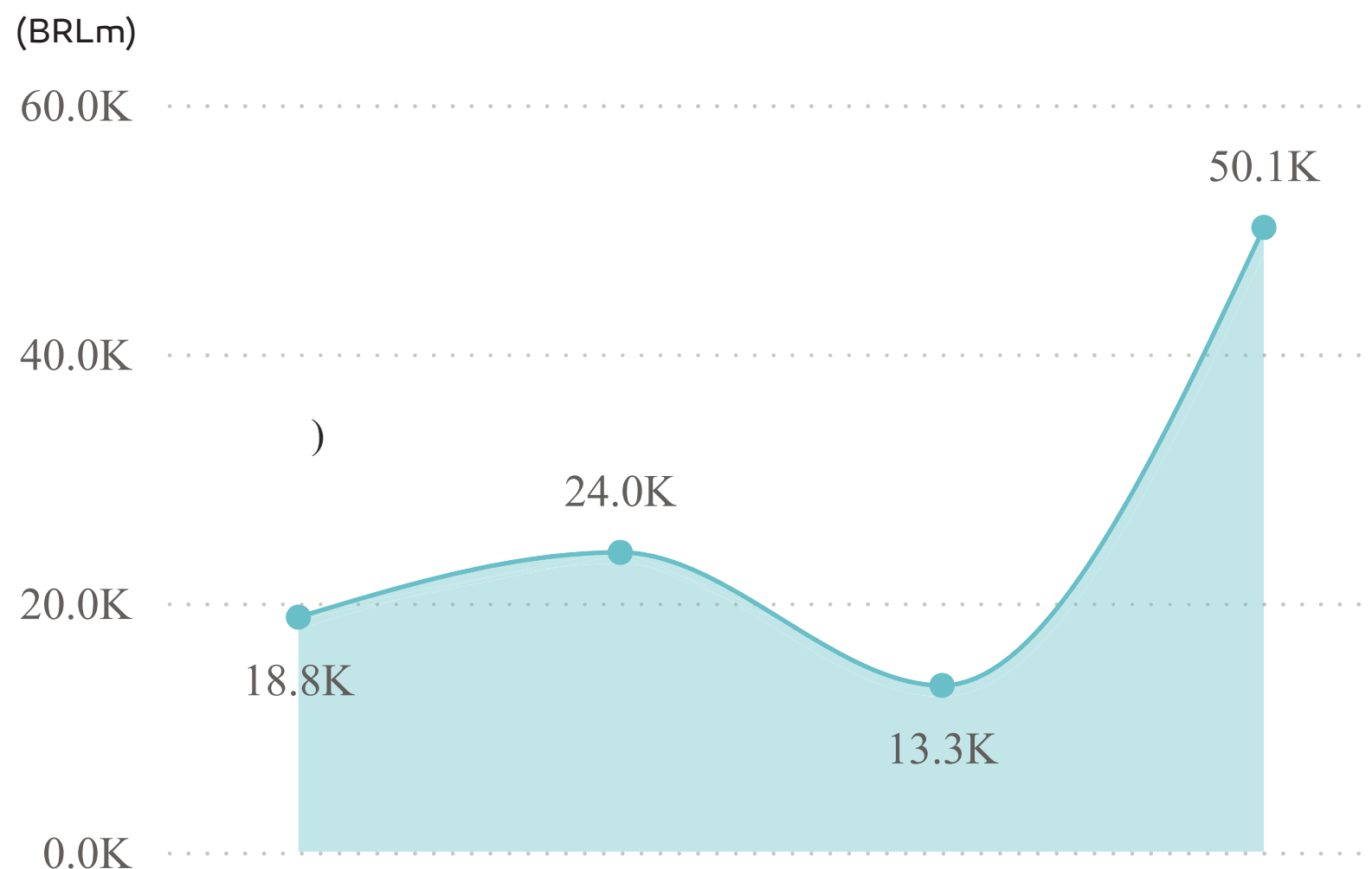
### Evolução dos investimentos no período 2022 - 2026 1T

1. Visão geral
2. Por país de origem
3. Por setor de atuação da empresa investida

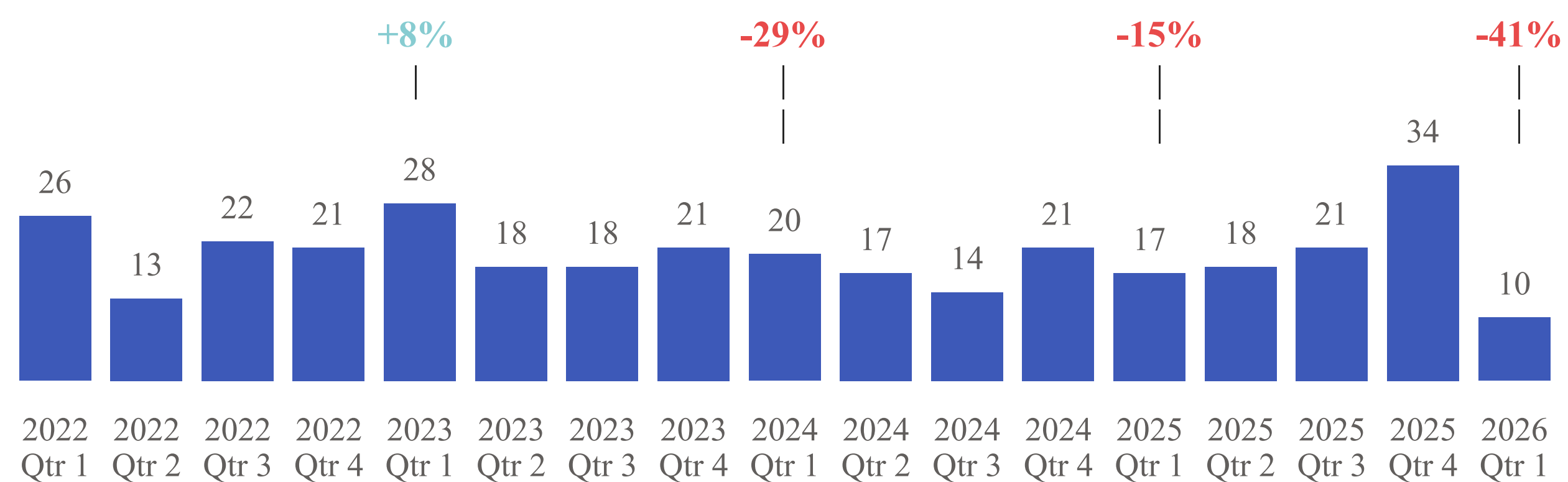
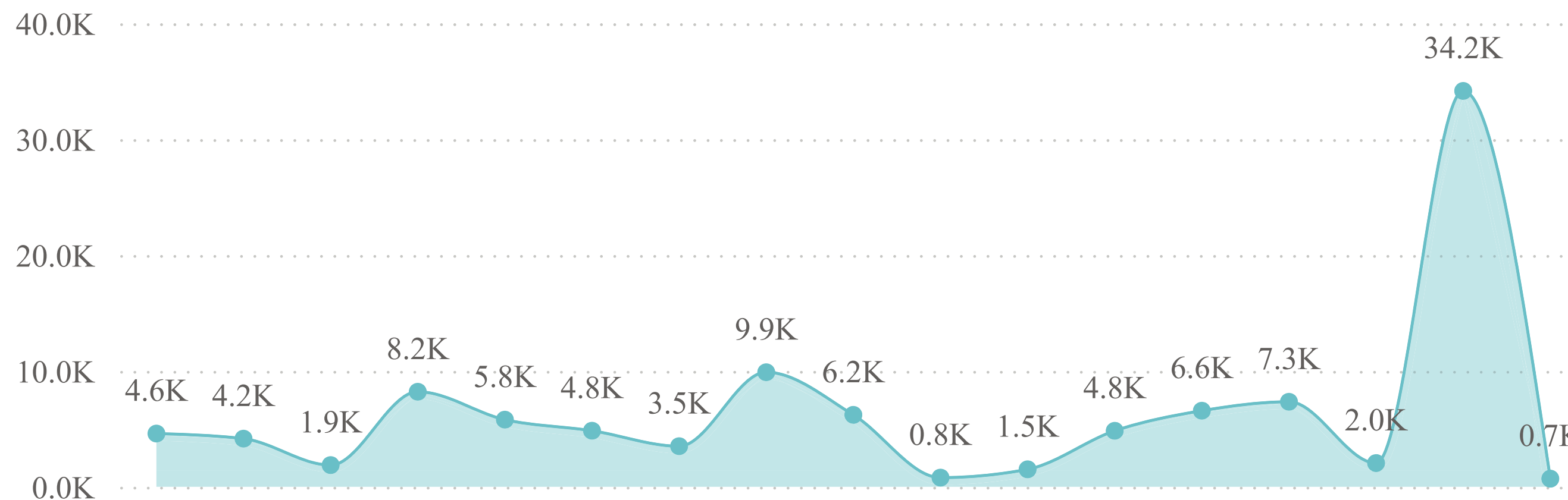


### Evolução dos investimentos no período 2022 - 1T 2026

Valor total anual

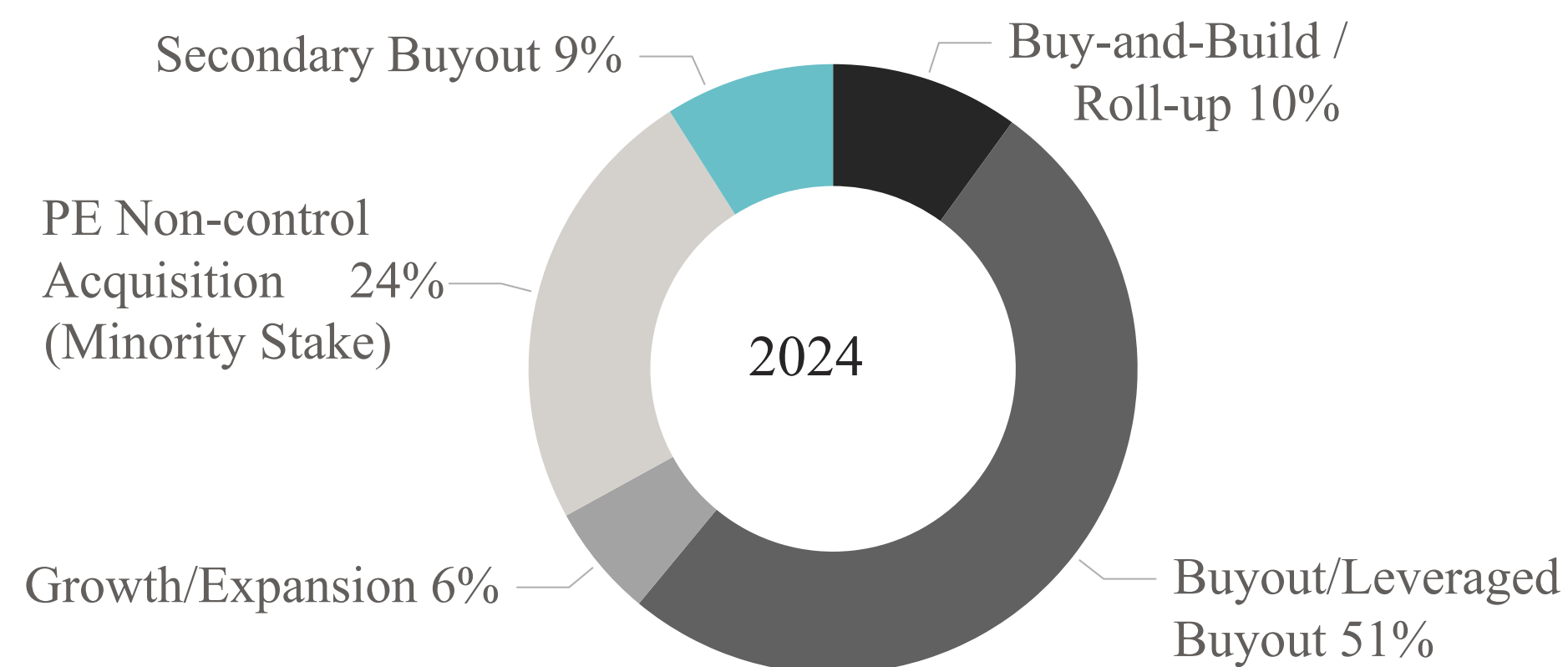
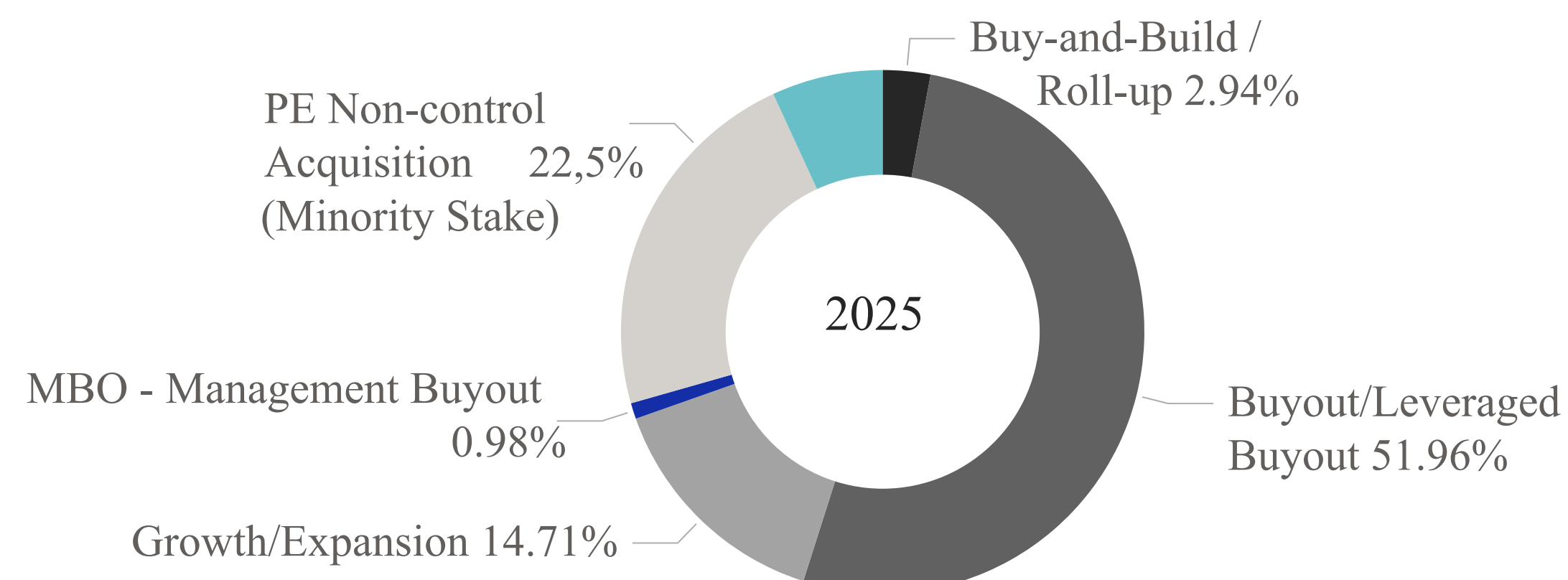
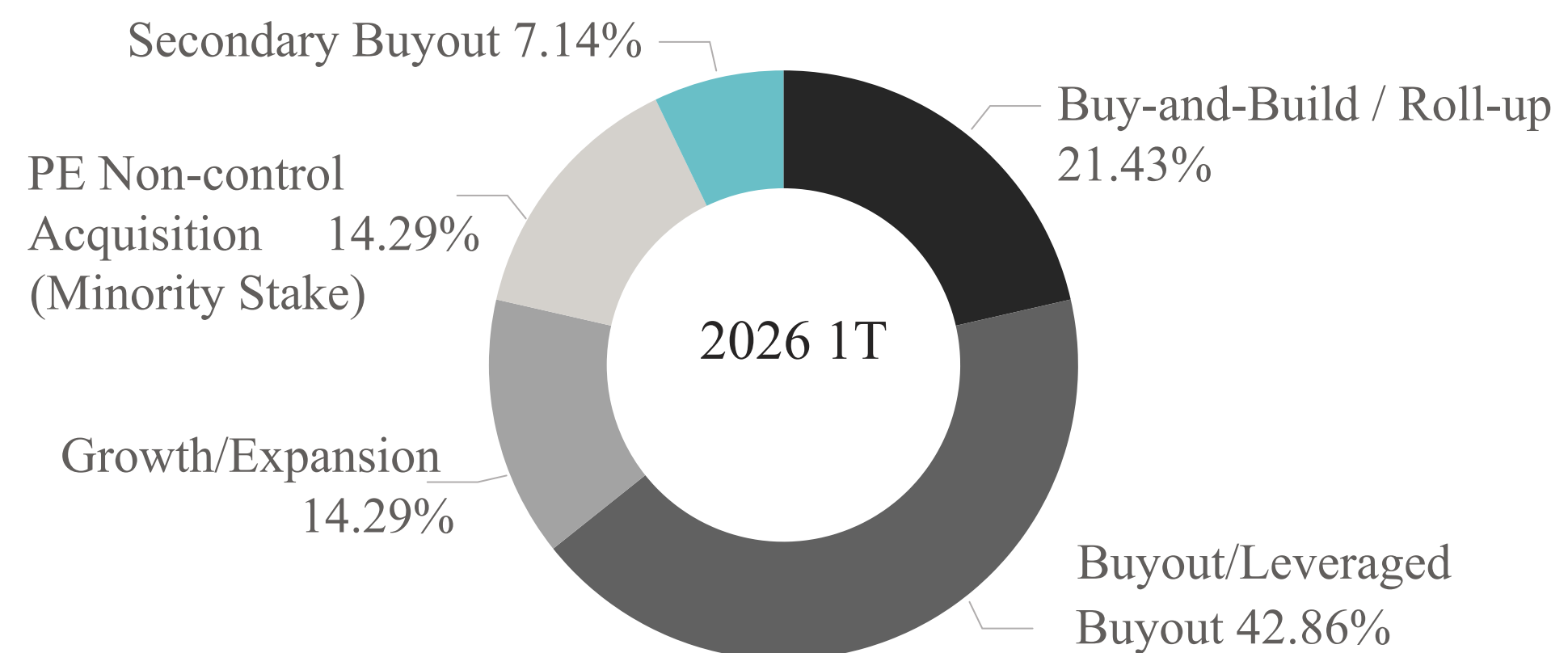


Análise trimestral

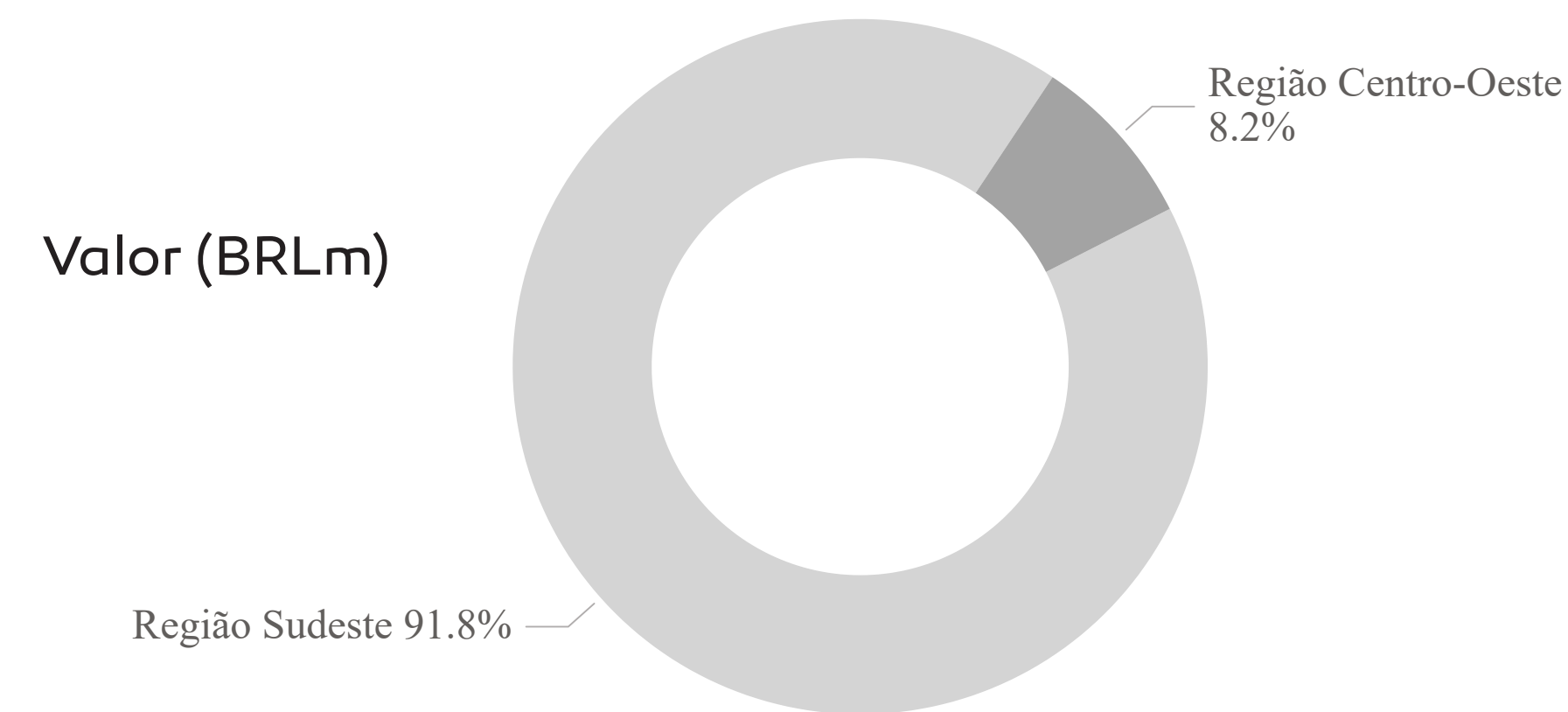
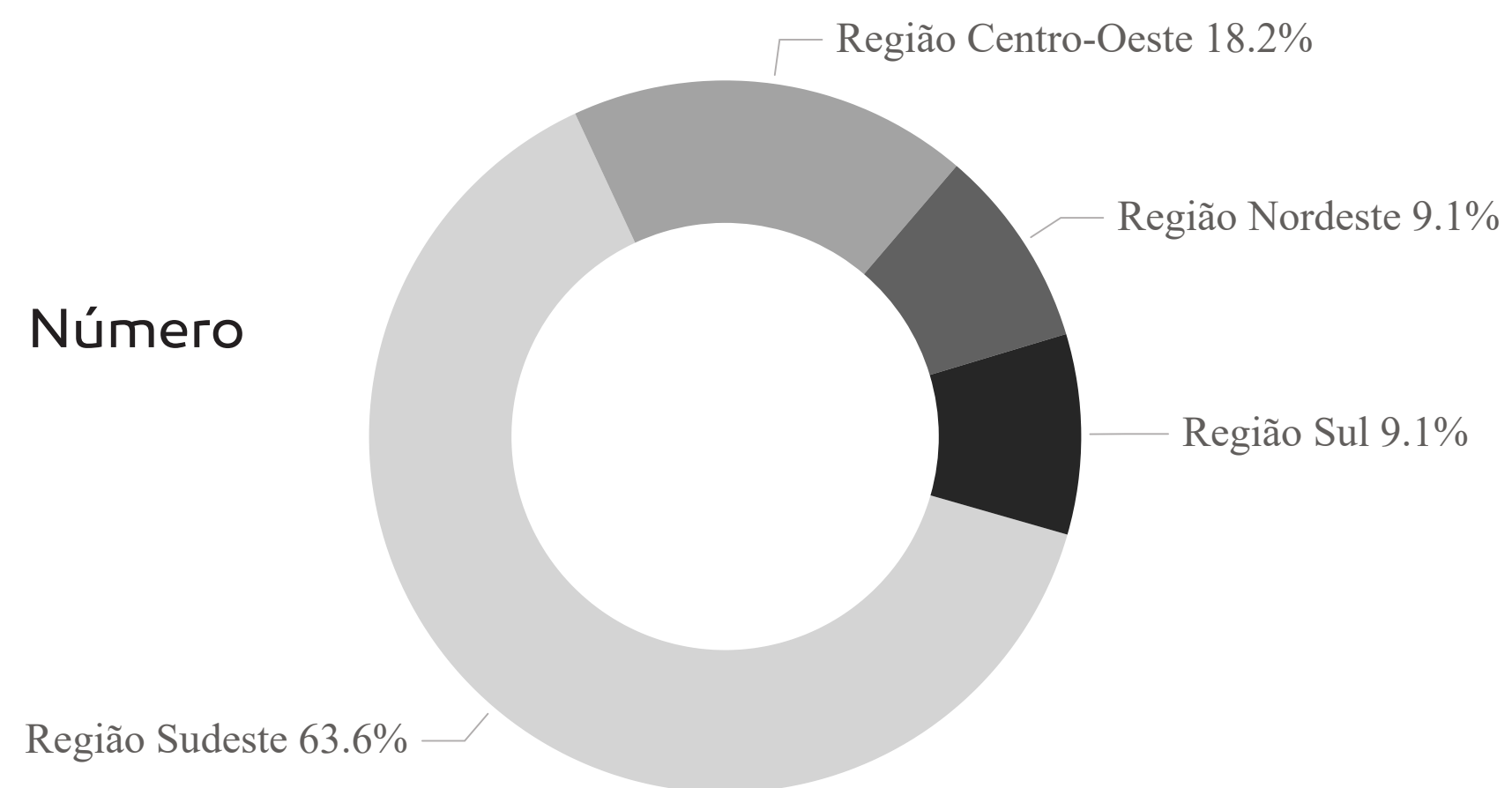


1-Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento. 3 - O valores totais tem em conta transações com valores não confidenciais. As variações percentuais, por número de transações, são em relação ao mesmo trimestre/ano anteriores.

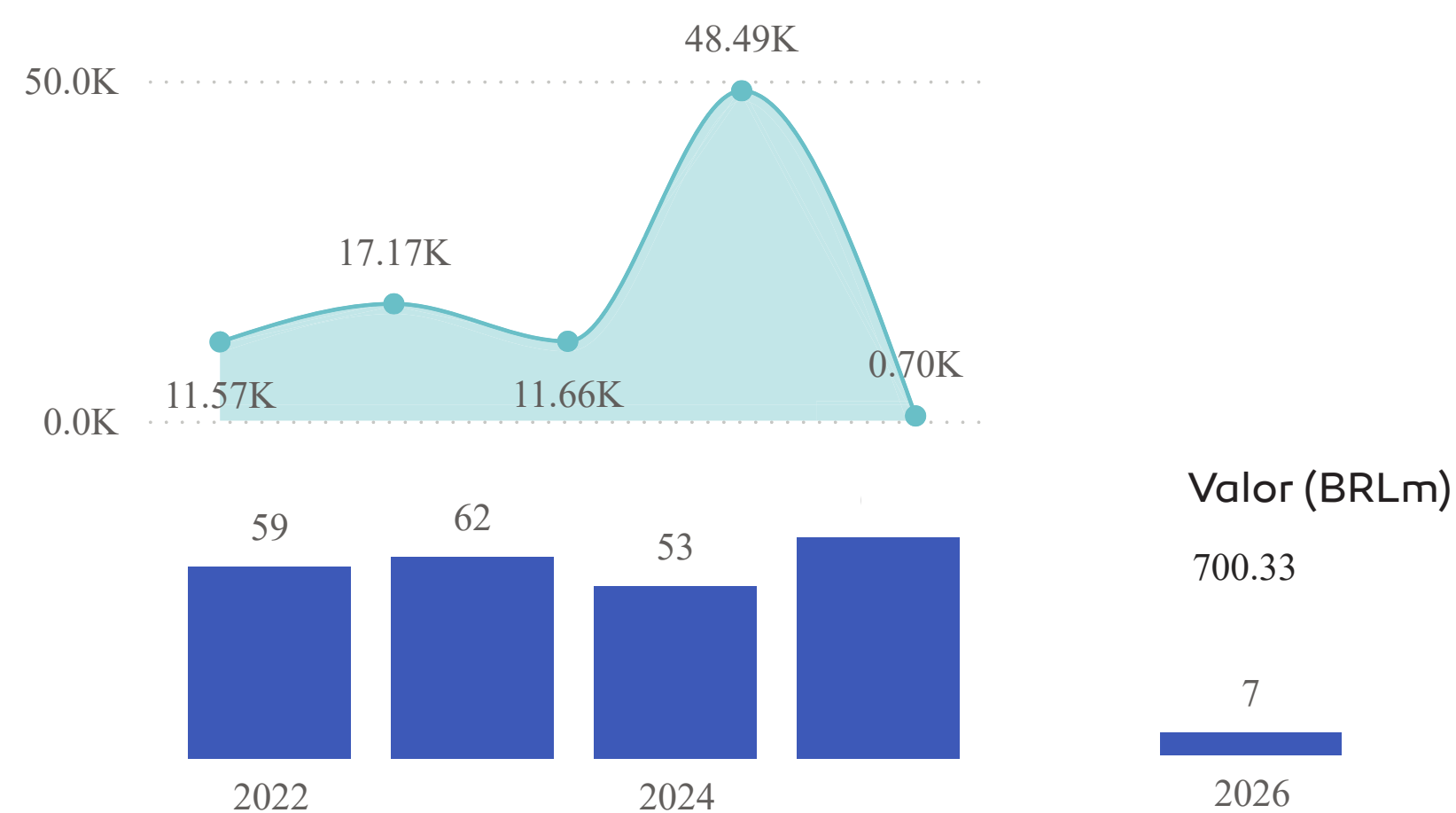
**Número de investimentos por tipo no período 2022 - 1T 2026**



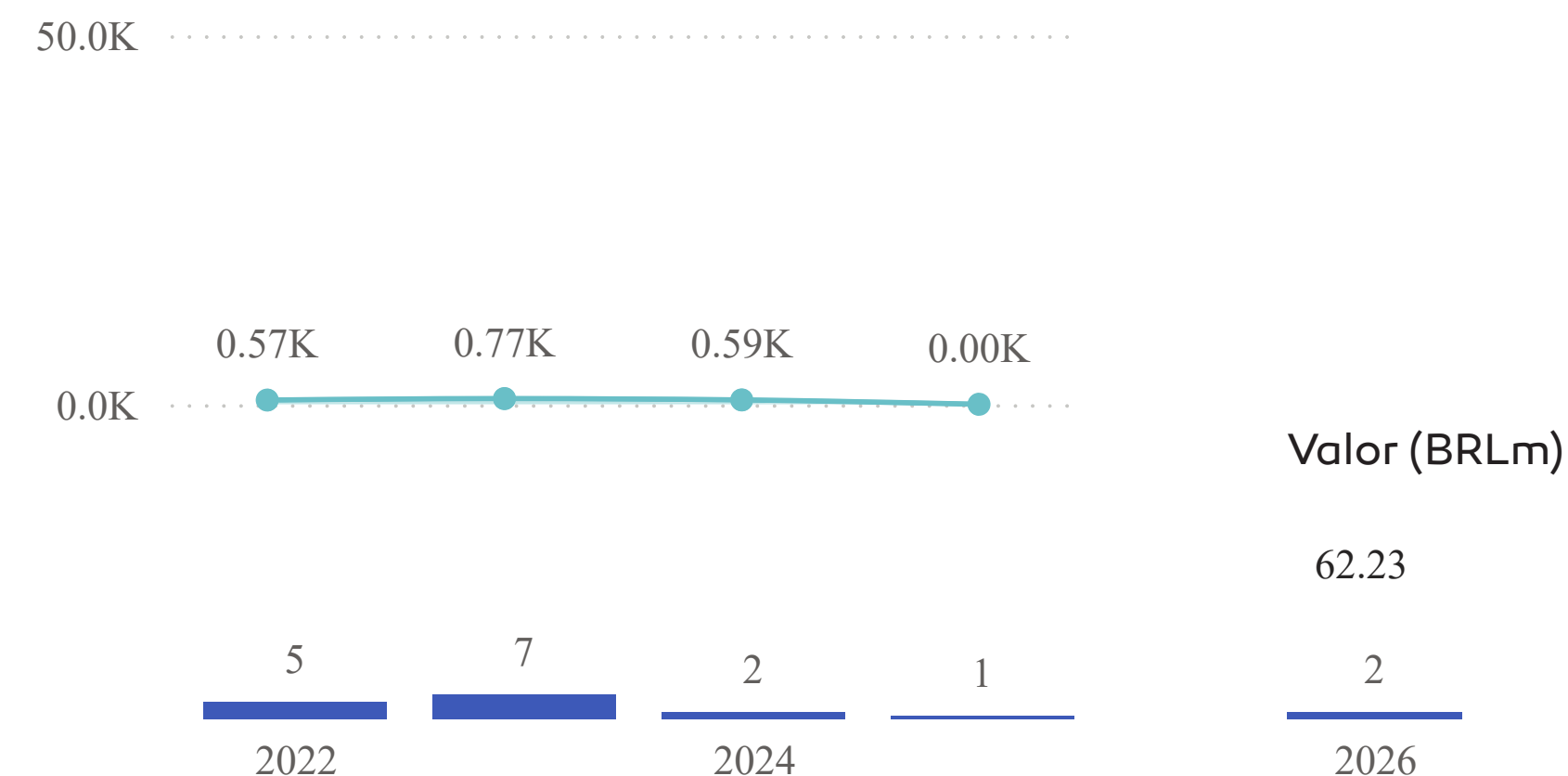
### Número e valor dos investimentos por região - 1T 2026



#### Região Sudeste



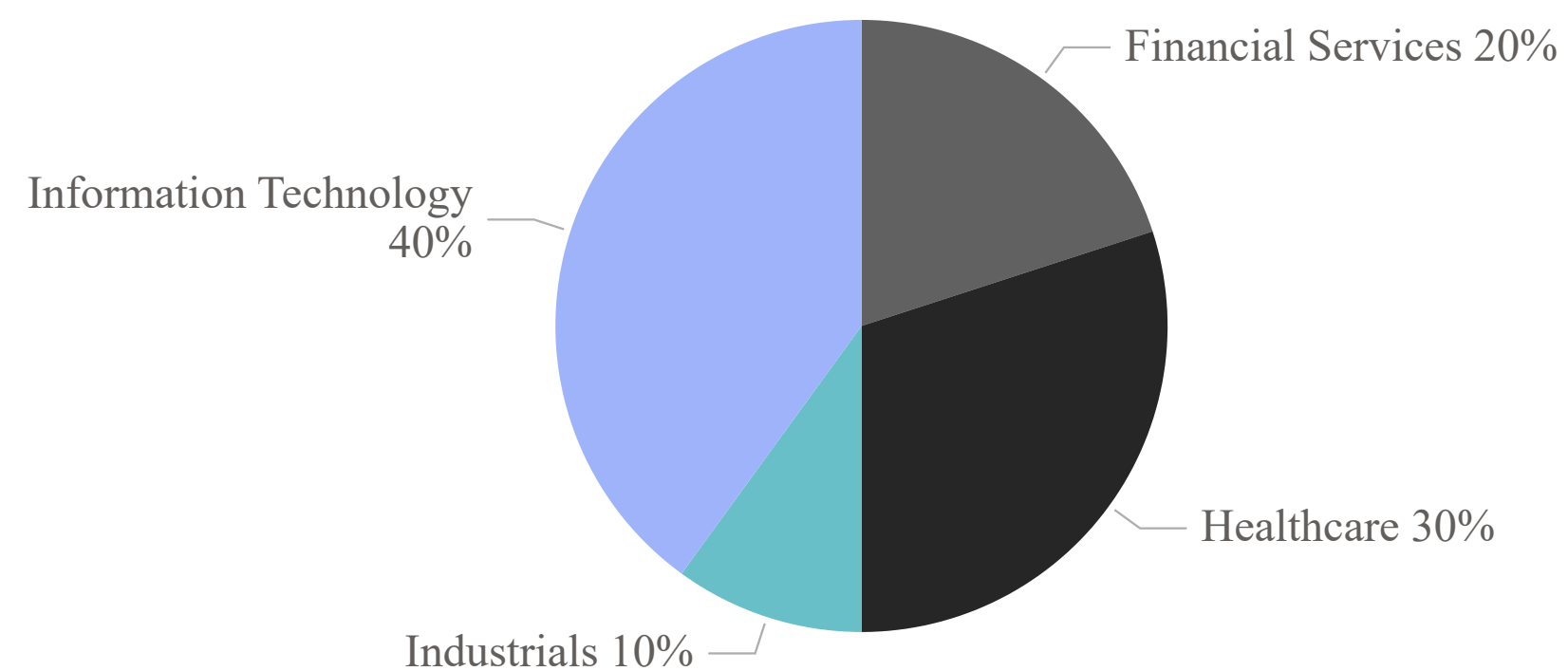
#### Região Centro-Oeste



\* Análise realizada considerando a localização da empresa adquirida/investida

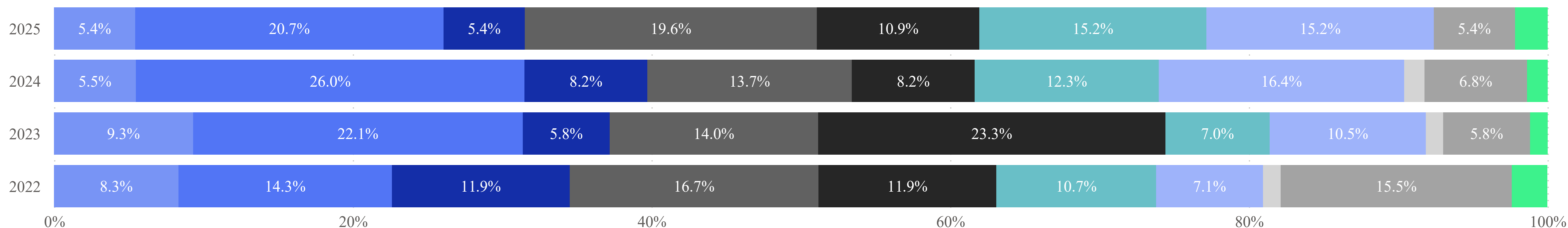
### Número de investimentos por setor

1T 2026



#### SETORES

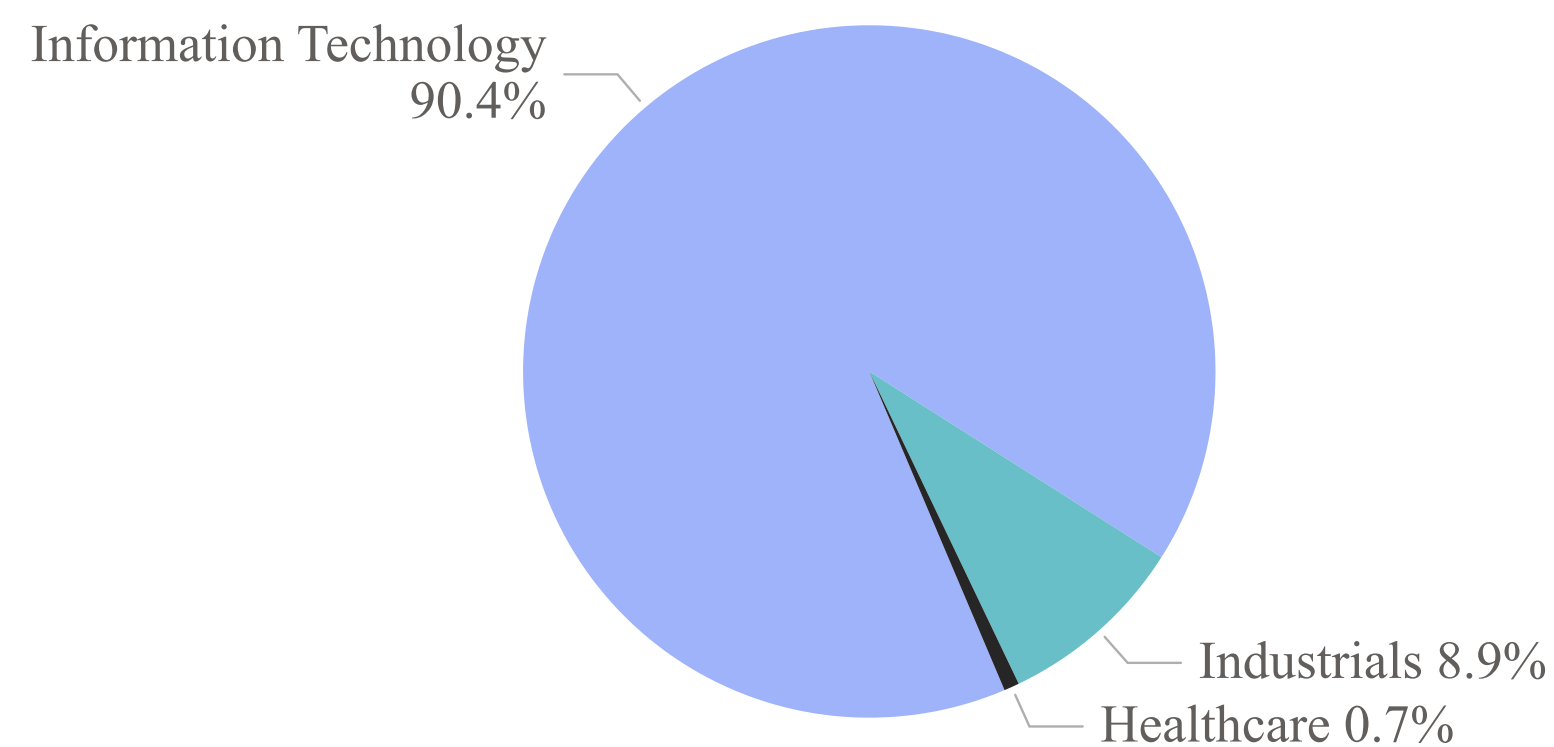
- Business Services ● Consumer Products & Services ● Energy & Utilities ● Financial Services ● Healthcare ● Industrials
- Information Technology ● Media, Entertainment & Information Services ● Raw Materials & Natural Resources ● Telecommunications



\* Análise realizada considerando apenas o setor principal da empresa adquirida/investida

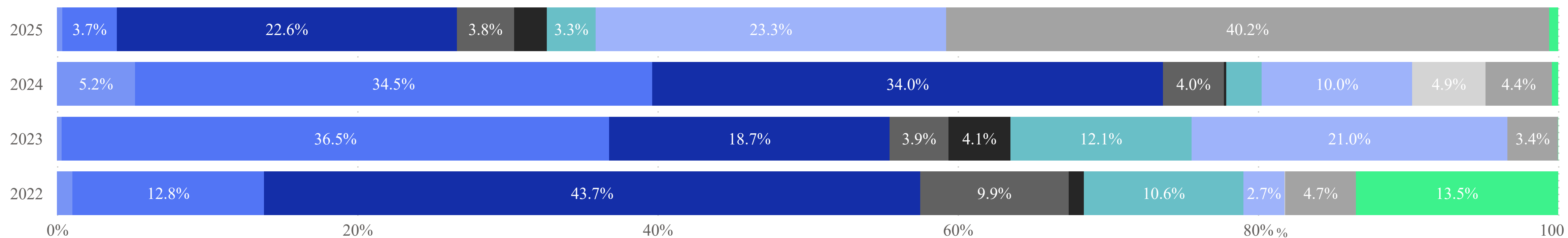
**Valor dos investimentos por setor (BRLm)**

1T 2026



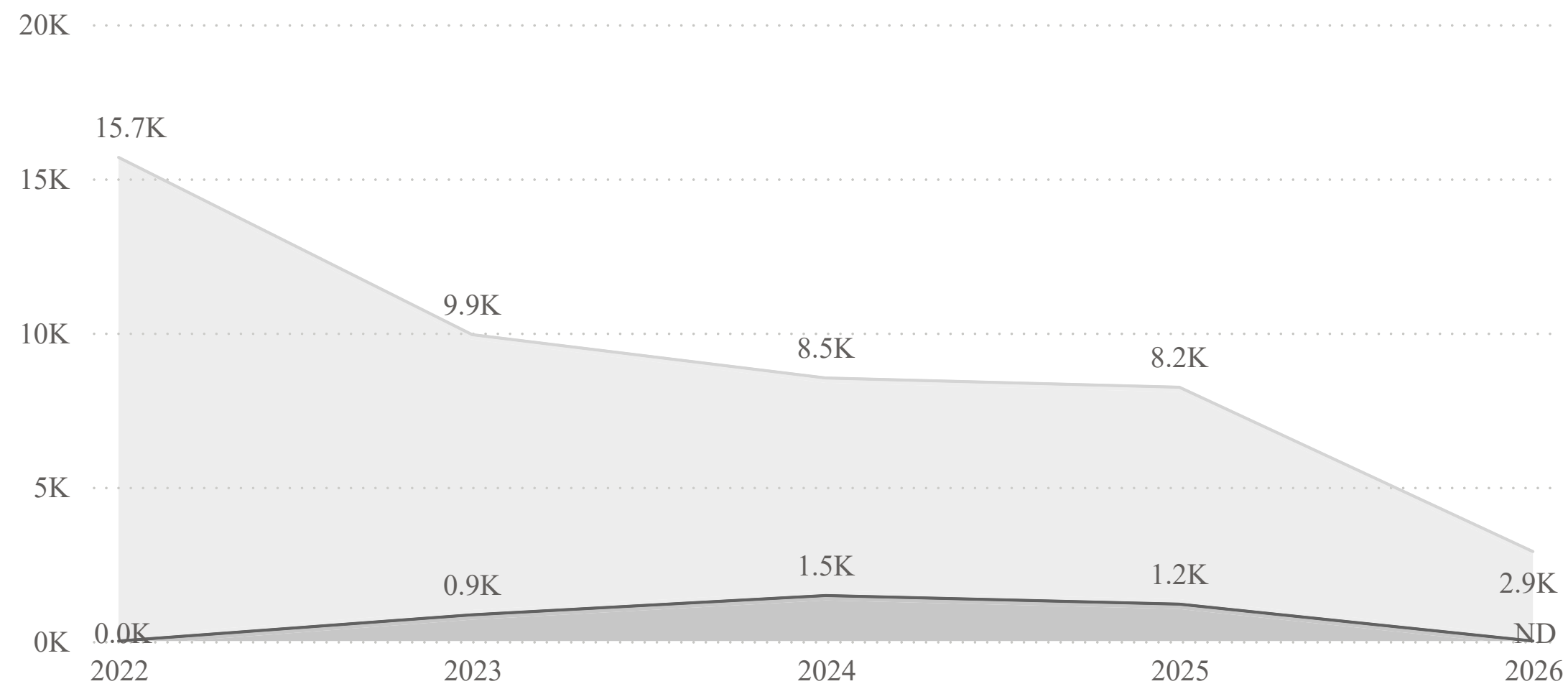
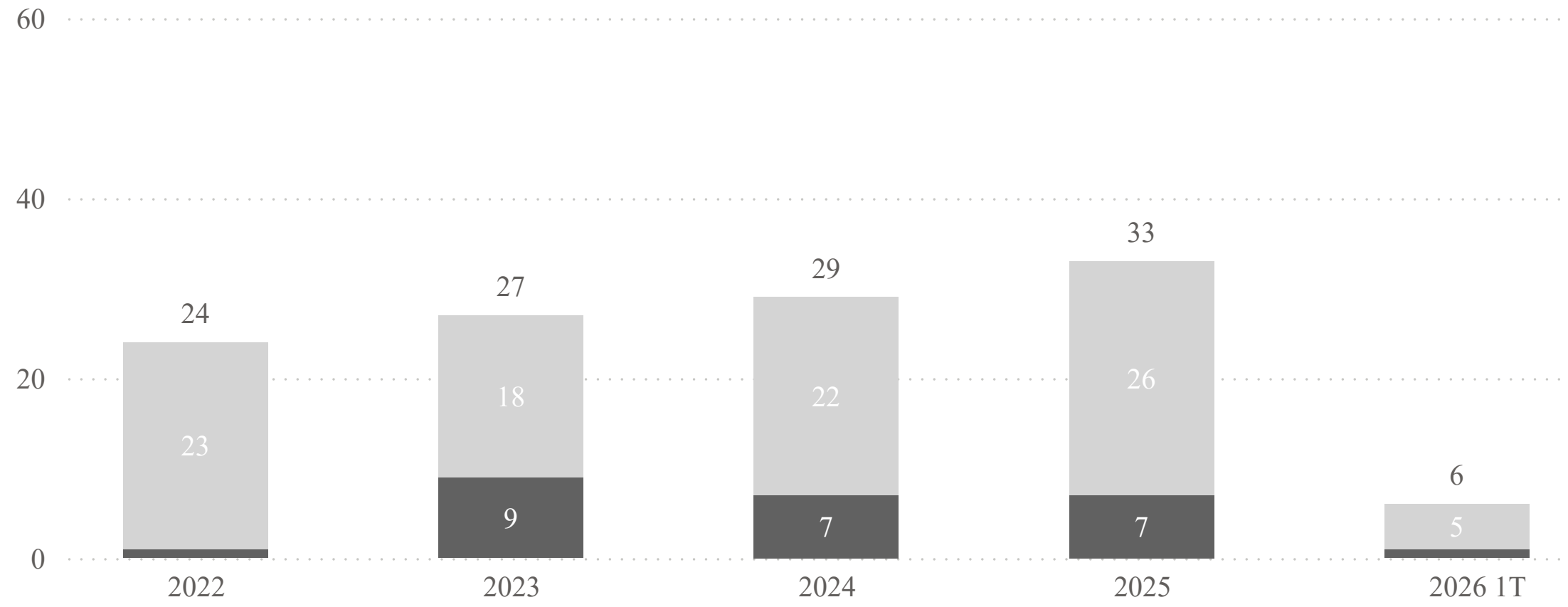
**SETORES**

- Business Services
- Consumer Products & Services
- Energy & Utilities
- Financial Services
- Healthcare
- Industrials
- Information Technology
- Raw Materials & Natural Resources
- Telecommunications

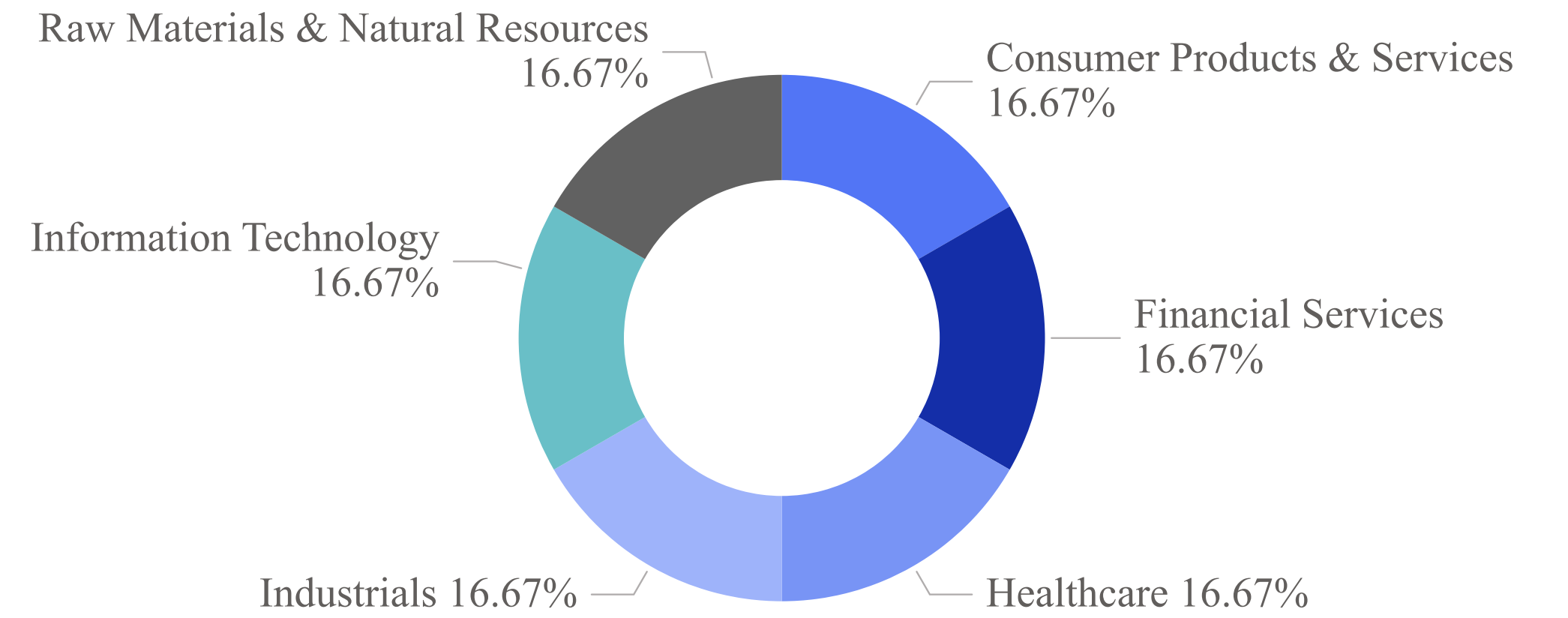


## Número de transações nas quais há pelo menos um Private Equity no lado vendedor

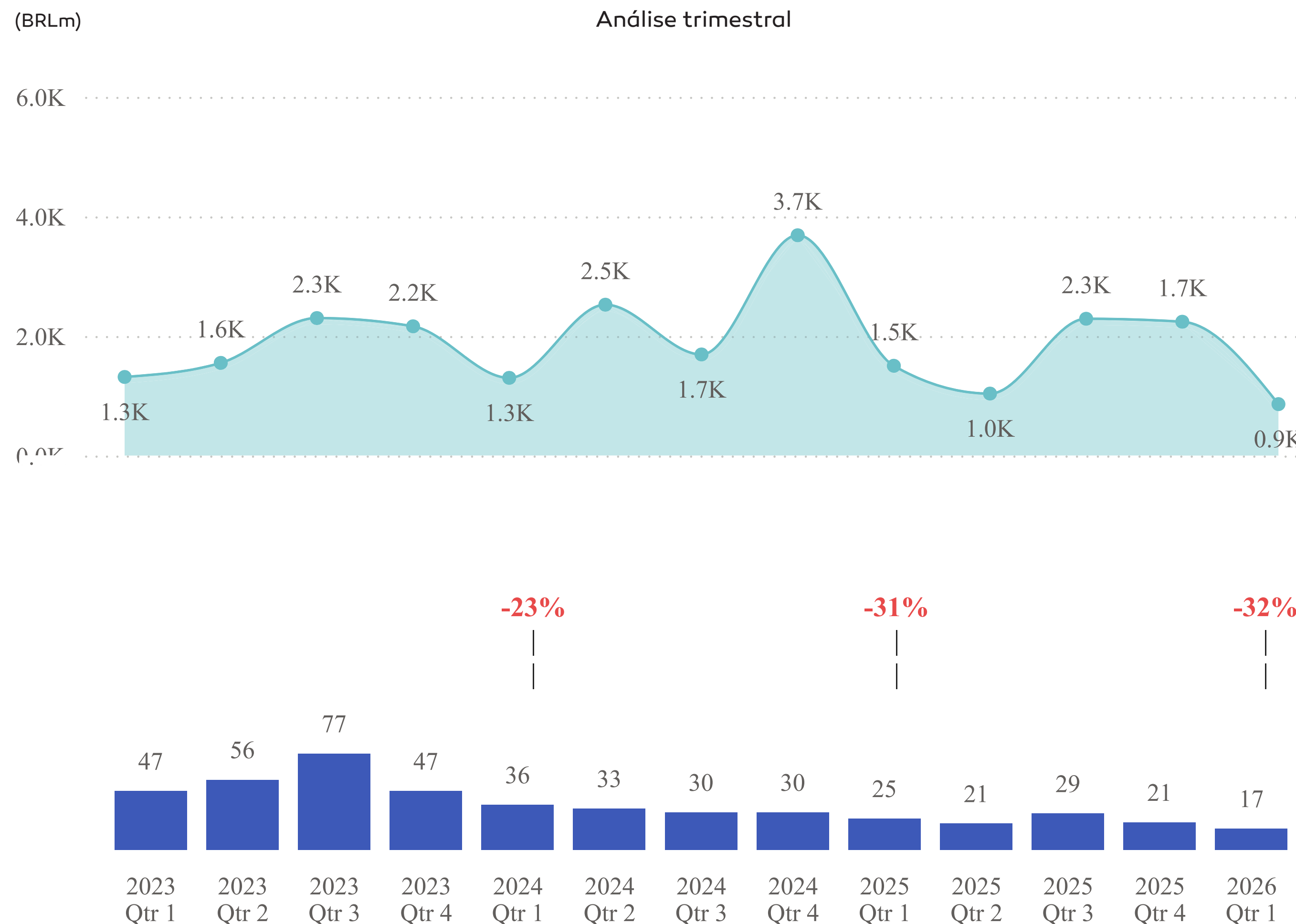
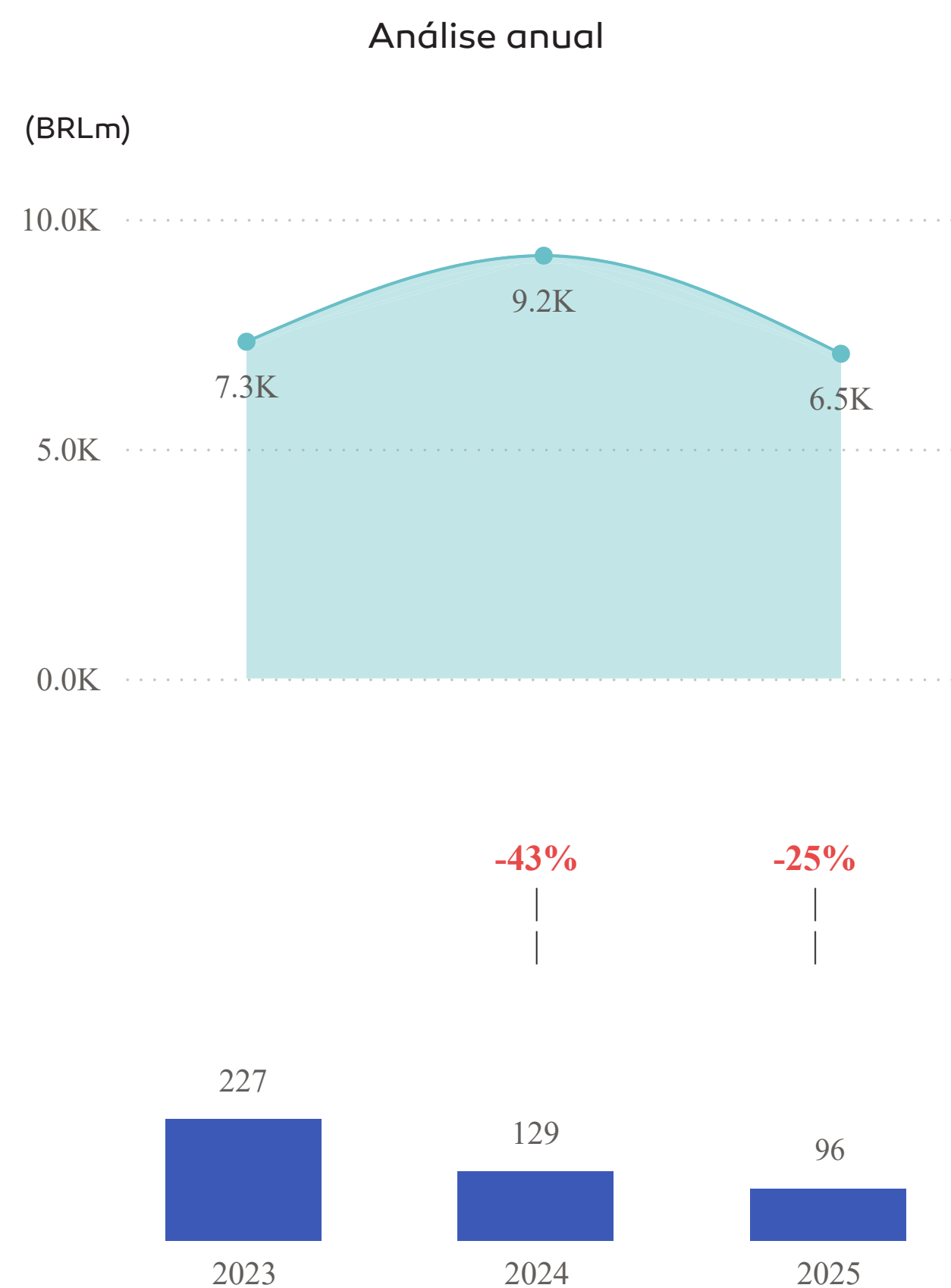
Tipo ● Exit Private Equity via Private Equity (Secondary Buyout) ● Exit Private Equity via Trade Sale



## Número de exits por setor 2026 1T

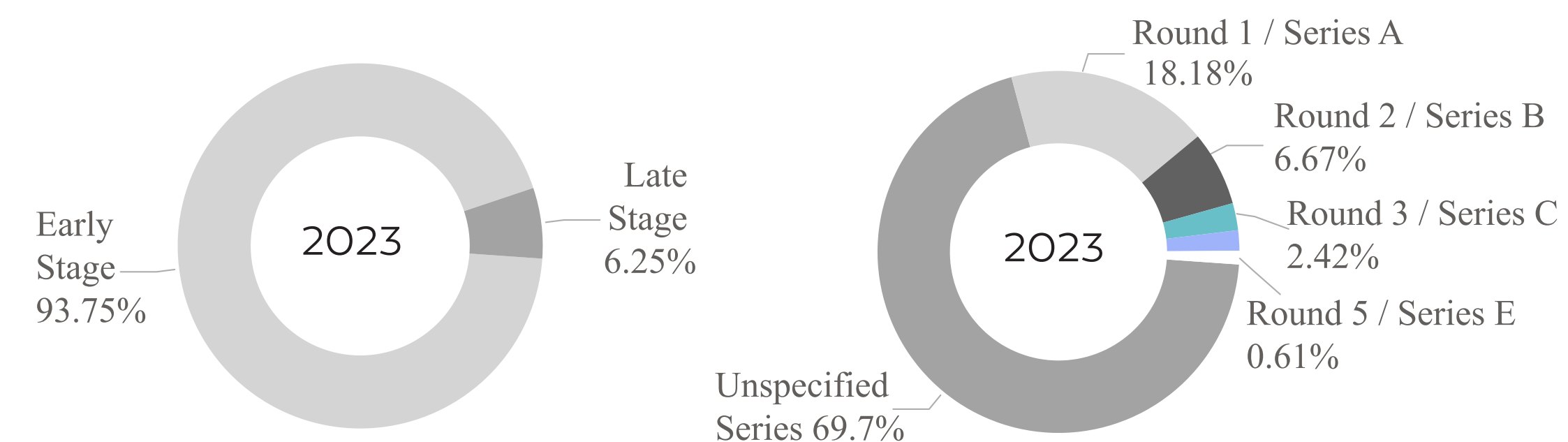
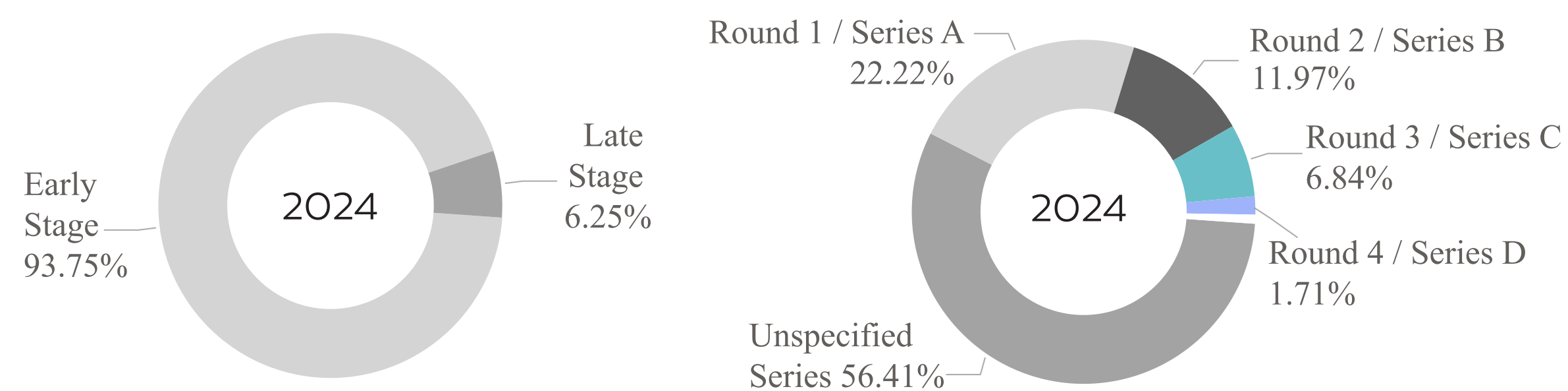
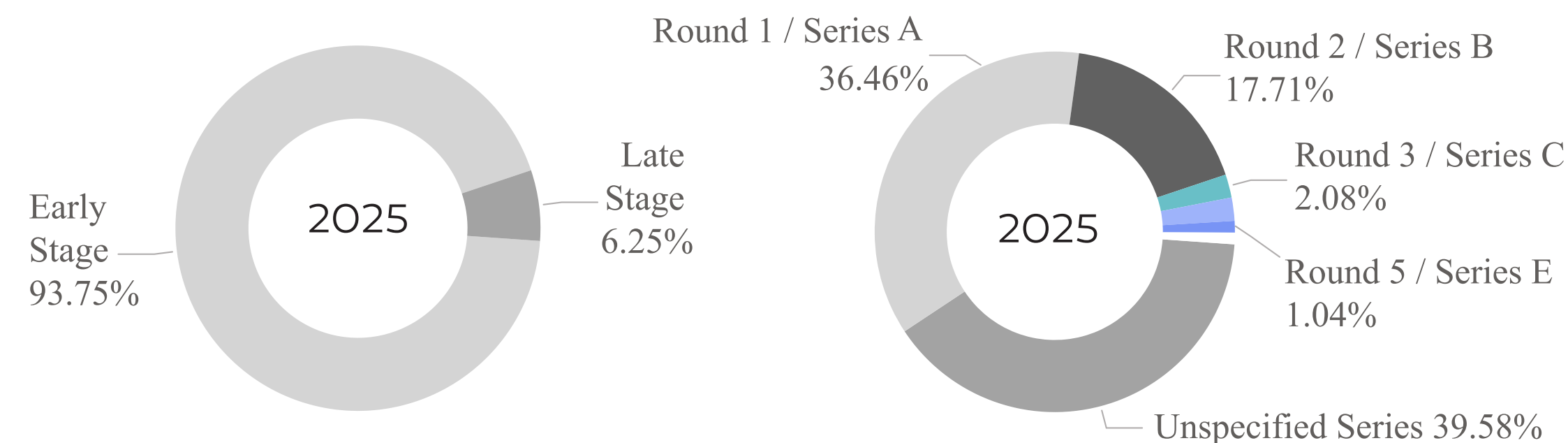
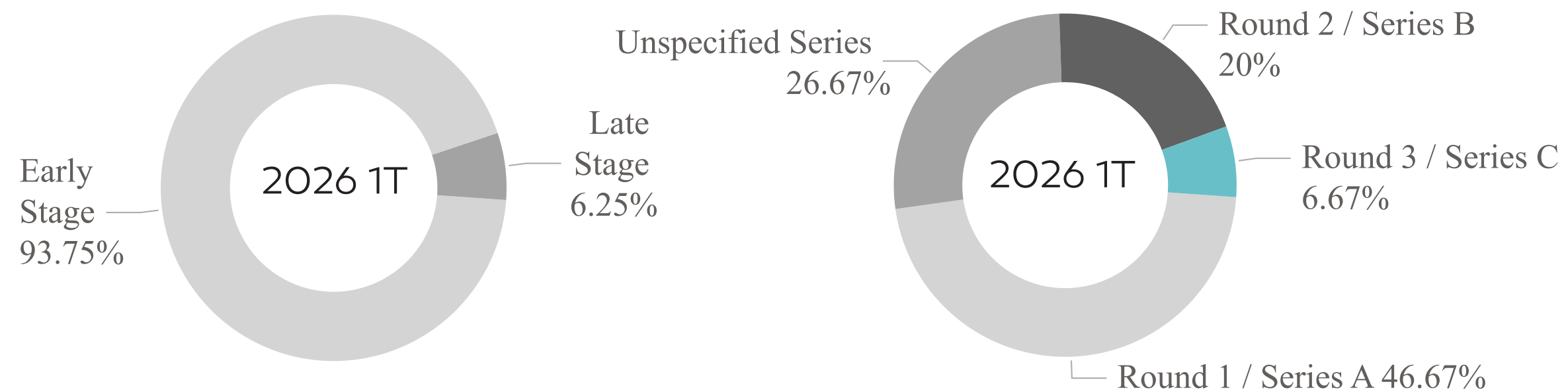


### Evolução dos investimentos no período 2022 - 1T 2026



1- Investimentos realizados em empresas brasileiras. 2 - Transações com data de início no período em análise, com status concluído ou em andamento.  
 3 - Os valores totais tem em conta transações com valores não confidenciais. As variações percentuais, por número de transações, são em relação ao mesmo trimestre/ano anteriores.

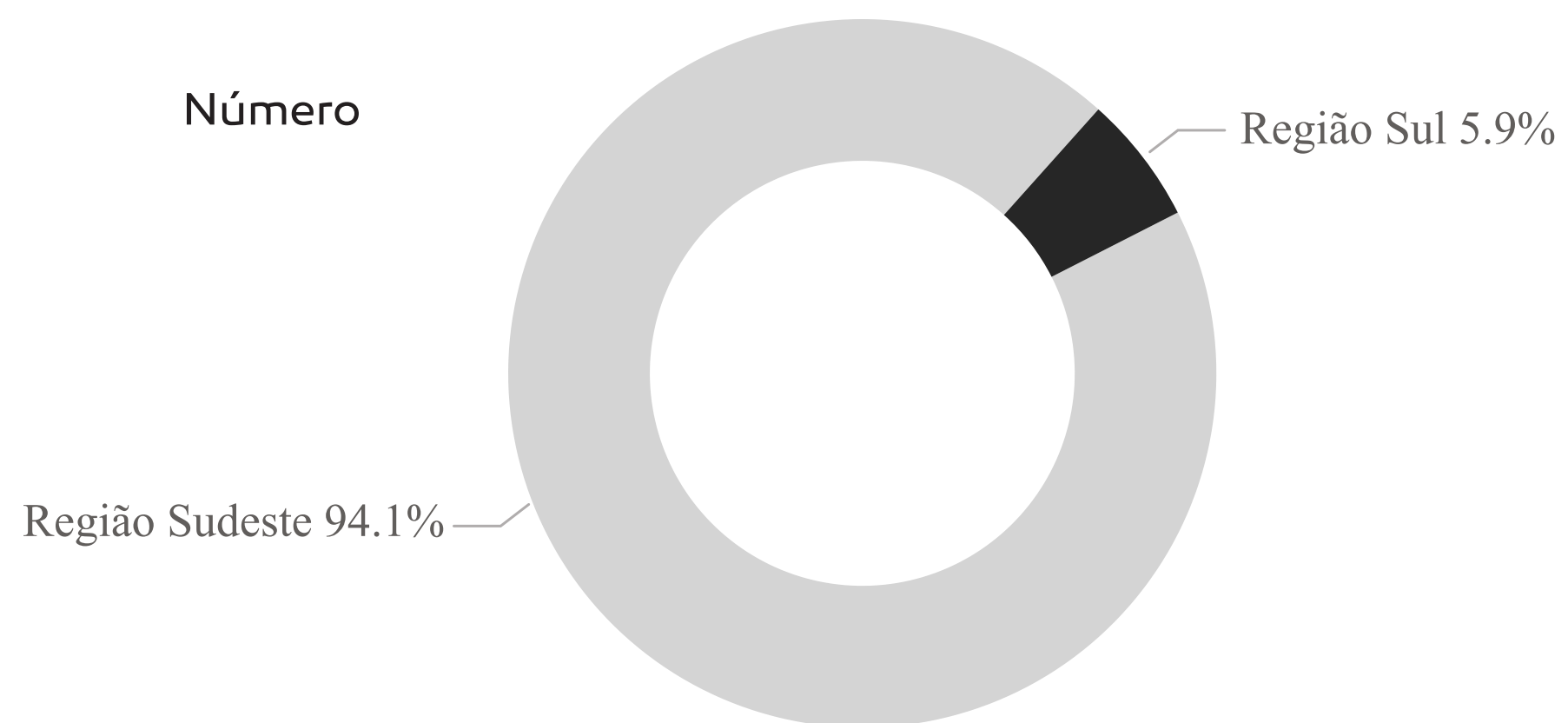
**Número e valor dos investimentos por fase**



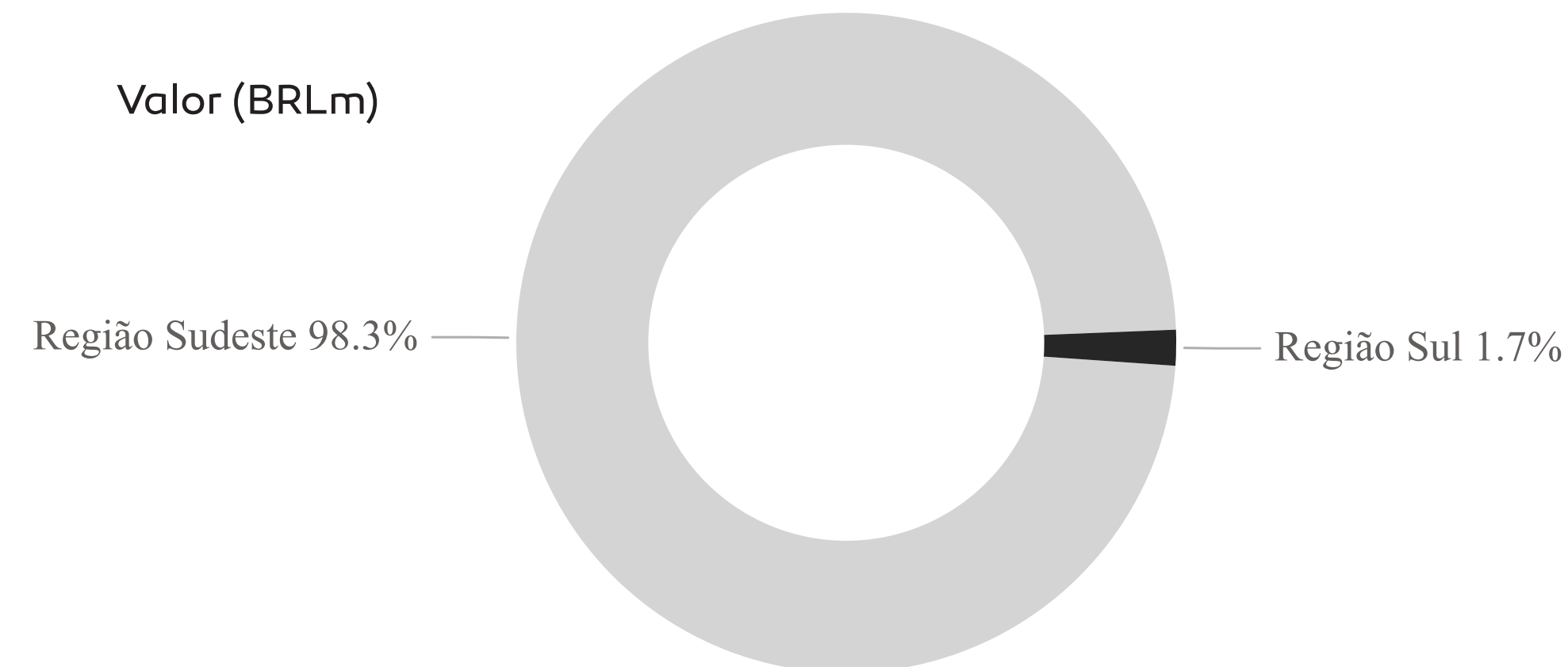
\*Análise realizada considerando a localização da matriz da empresa investida

**Número e valor dos investimentos por região - 1T 2026**

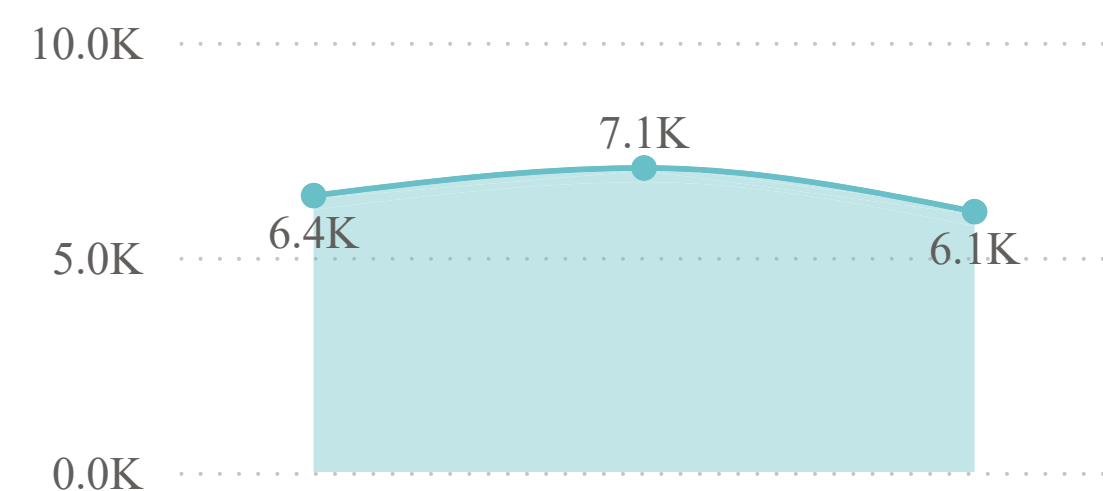
Número



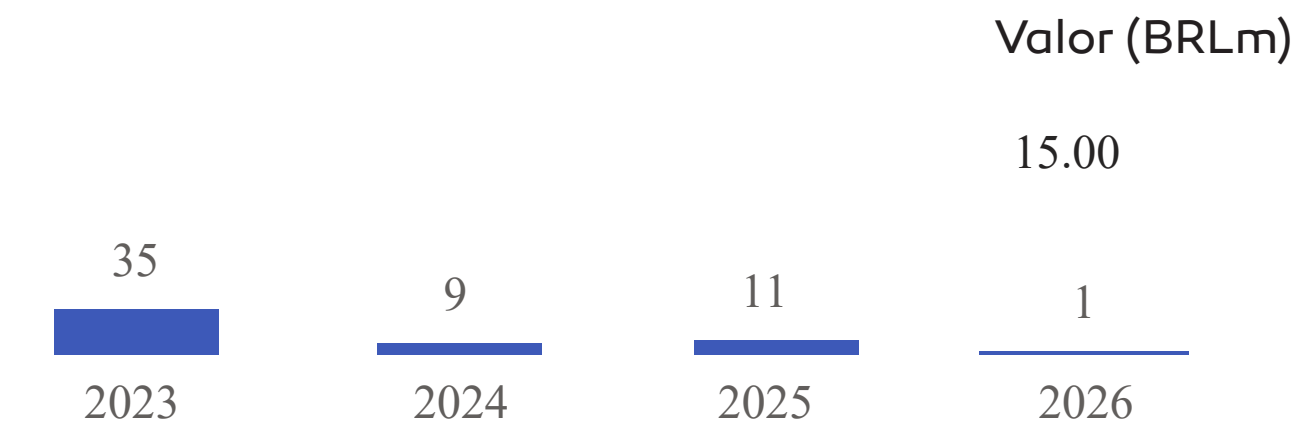
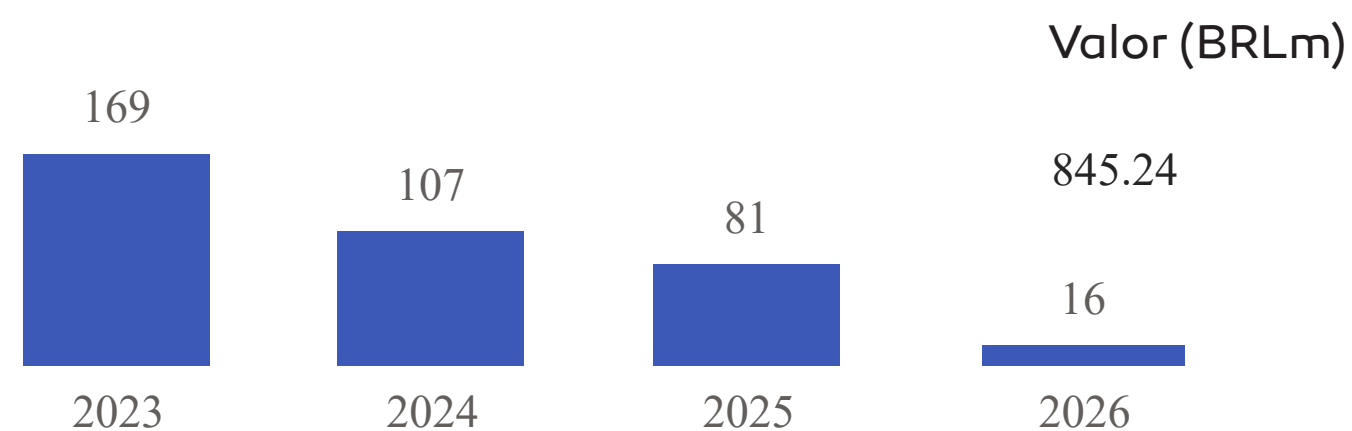
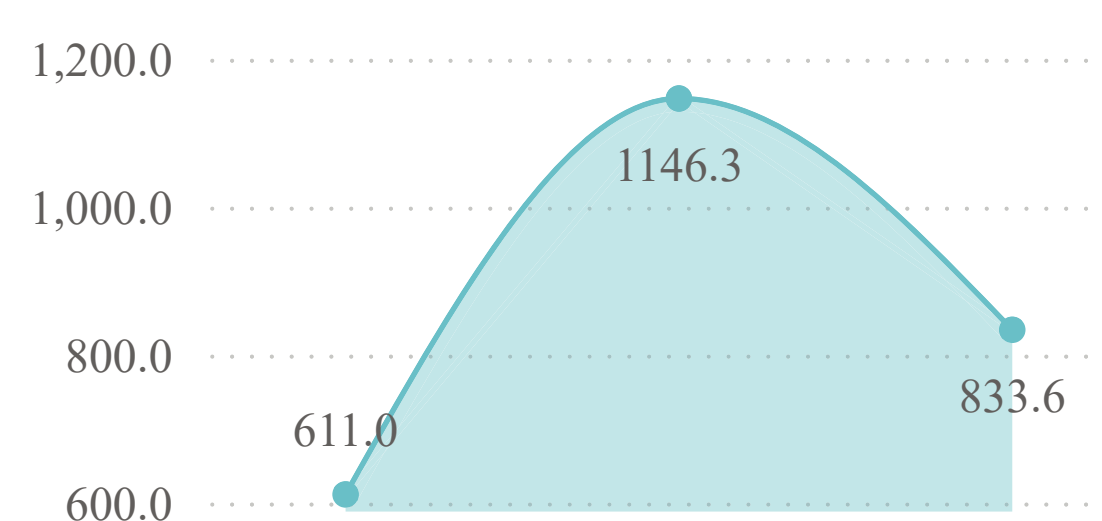
Valor (BRLm)



Região Sudeste



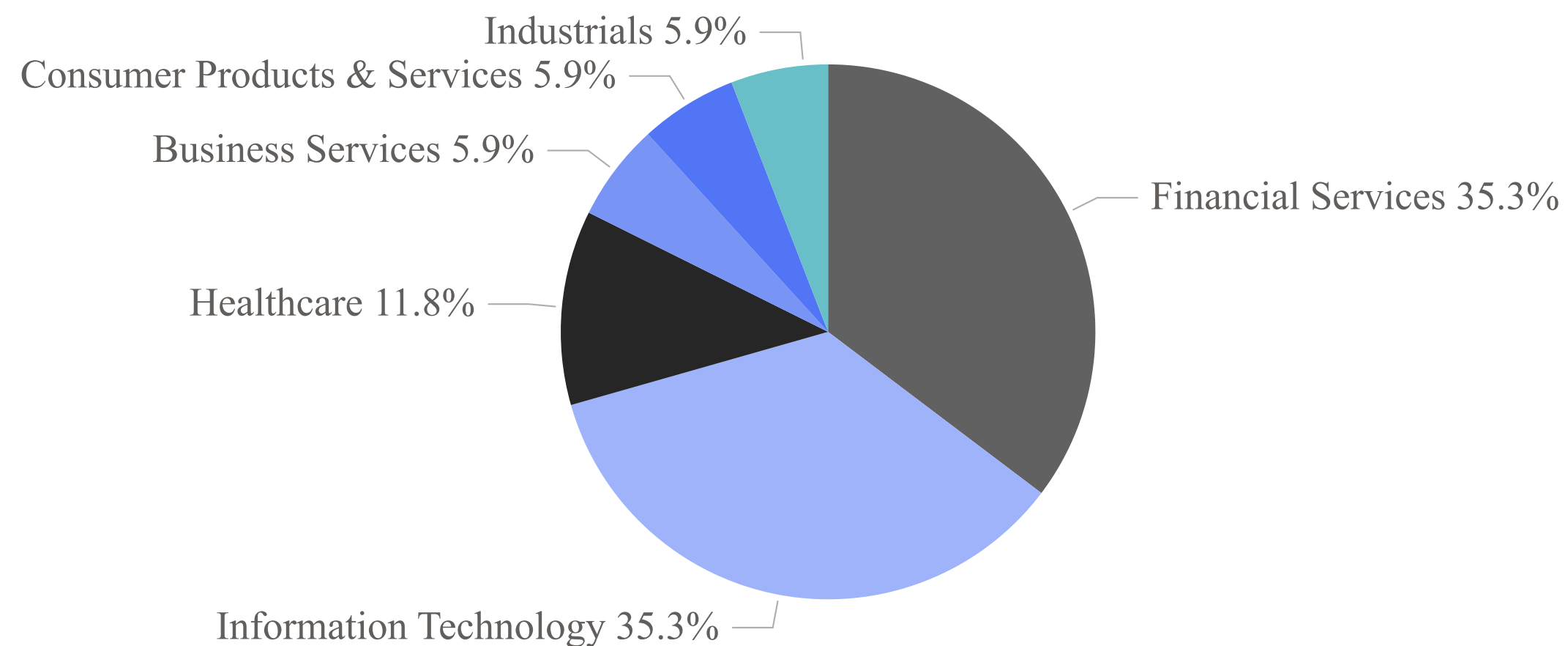
Região Sul



\*Análise realizada considerando a localização da matriz da empresa investida

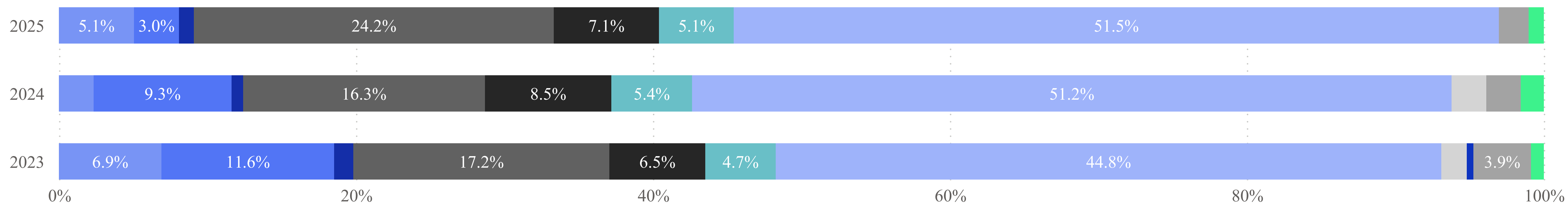
### Número de investimentos por setor 1T 2026

1T 2026



#### SETORES

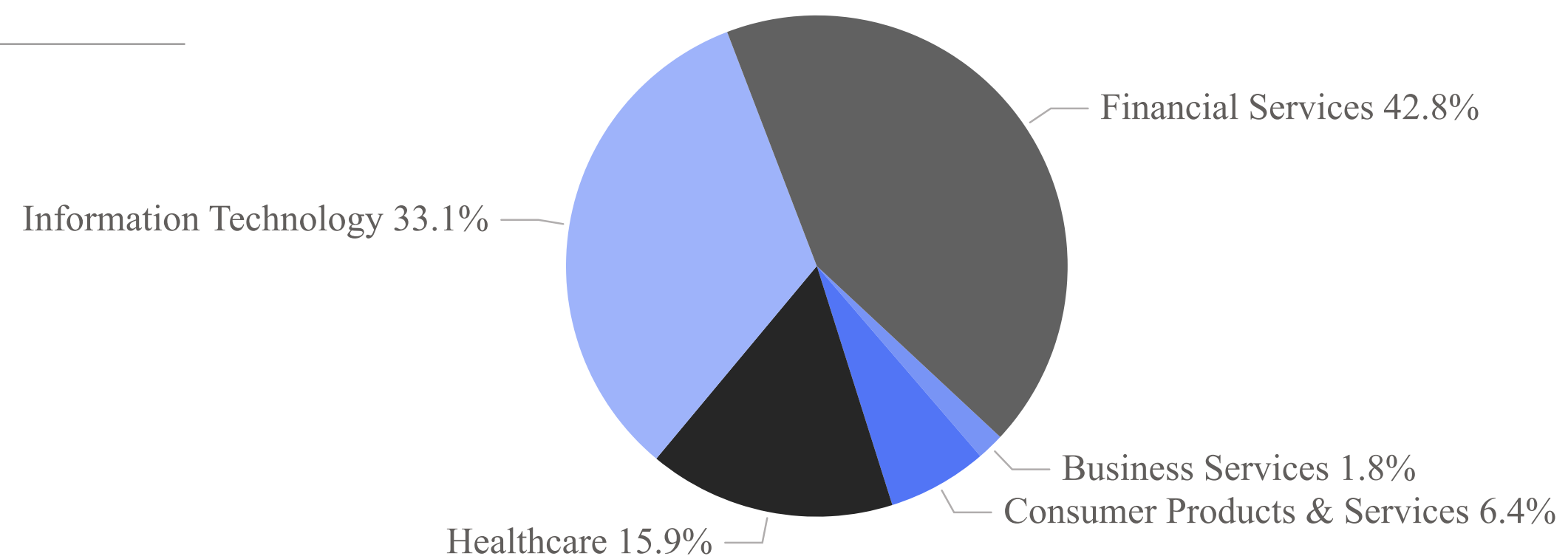
- Business Services ● Consumer Products & Services ● Energy & Utilities ● Financial Services ● Healthcare ● Industrials
- Information Technology ● Raw Materials & Natural Resources ● Telecommunications



\*Análise realizada considerando apenas o setor principal da empresa investida

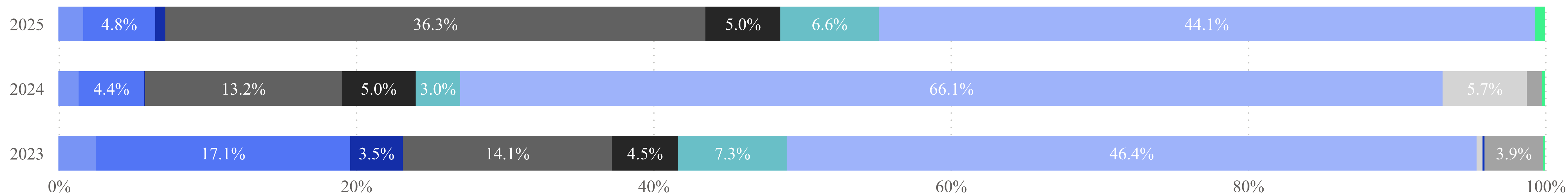
**Valor dos investimentos por setor (BRLm)**

1T 2026



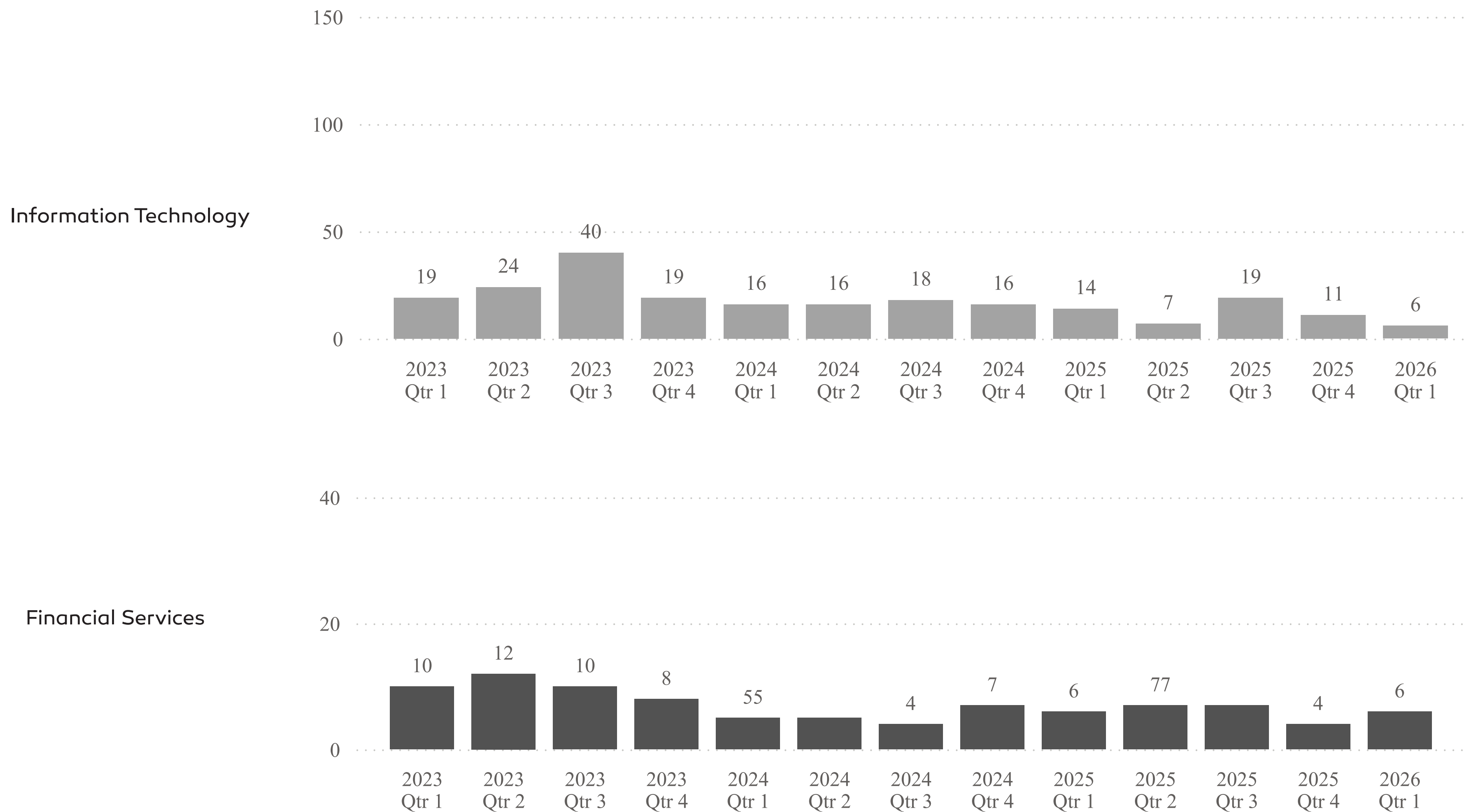
**SETORES**

- Business Services ● Consumer Products & Services ● Energy & Utilities ● Financial Services ● Healthcare ● Industrials
- Information Technology ● Raw Materials & Natural Resources ● Telecommunications



\*Análise realizada considerando apenas o setor principal da empresa investida

**Evolução trimestral do número de investimentos nos dois setores mais ativos em 1T 2026**



## Número e valor dos investimentos em *Information Technology* por subsetor nos últimos cinco trimestres

### Número

Ano	2025				2026
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1
IT Consulting, Development & Outsourcing	3	1	8	6	4
Financial Software	4		3	2	1
Business, Productivity & Workflow Software	3	1	2	1	
Browsers, Search Engines & SEO		3			
Educational Software		1	1		
Legal Software	1	1			
Logistics, Last Mile Delivery & Navigation Software			1	1	
Other Industry-Specific Software	1				1
E-Commerce Software				1	
Human Resources Software			1		
IT Security & Biometrics			1		
Networking & Connectivity Software	1				
Other Internet, Software & IT Services			1		
Sales & Marketing Software	1				
Security & Advanced Measurement Equipment			1		

### Valor (BRLm)

Ano	2025				2026
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1
IT Consulting, Development & Outsourcing	165.0	31.7	589.5	267.3	226.0
Financial Software	228.0		531.4	64.1	26.9
Other Industry-Specific Software	300.0				30.3
Business, Productivity & Workflow Software	20.0	50.0	205.4	34.0	
Logistics, Last Mile Delivery & Navigation Software			40.0	250.0	
Browsers, Search Engines & SEO		69.0			
Other Internet, Software & IT Services			65.0		
IT Security & Biometrics			50.5		
Human Resources Software			50.0		
Legal Software	2.0	35.0			
Security & Advanced Measurement Equipment			35.0		
Educational Software		9.5	21.0		
Sales & Marketing Software	21.8				
Networking & Connectivity Software	15.0				
E-Commerce Software					5.5

## Número e valor dos investimentos em *Financial Services* por subsetor nos últimos cinco trimestres

### Número

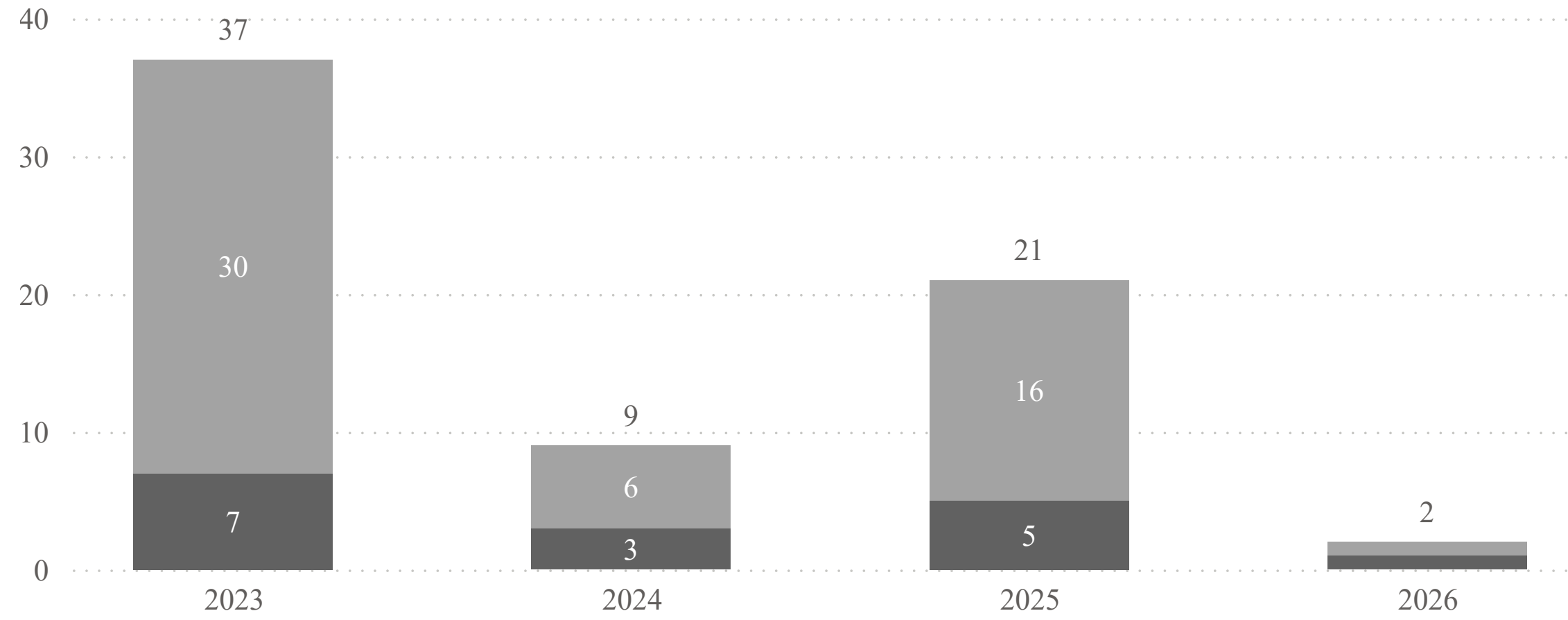
Ano	2025				2026
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1
Consumer Finance	1	3	2	2	2
Other Banking & Investment	2	2		1	
Other Insurance		1	1		2
Multiline Insurance Providers	1				1
Payments & Remittance Services	1				1
Asset Management			1		
Automotive/Vehicle Insurance				1	
Commercial, Retail & Mortgage Banking			1		
Insurance Brokerage			1		
Life & Health Insurance	1				
Other Real Estate			1		
Real Estate Services		1			

### Valor (BRLm)

Ano	2025				2026
Subsetor	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1
Consumer Finance	4.6	157.4	172.3	737.1	60.4
Other Banking & Investment	0.0	219.0		170.0	
Payments & Remittance Services	237.6				88.3
Multiline Insurance Providers	173.8				125.0
Other Insurance		92.0	60.0		92.0
Commercial, Retail & Mortgage Banking			138.3		
Life & Health Insurance	126.8				
Automotive/Vehicle Insurance				102.0	
Other Real Estate			85.0		
Insurance Brokerage			50.0		
Real Estate Services		37.0			
Asset Management			35.0		

### Número de exits de Venture Capital

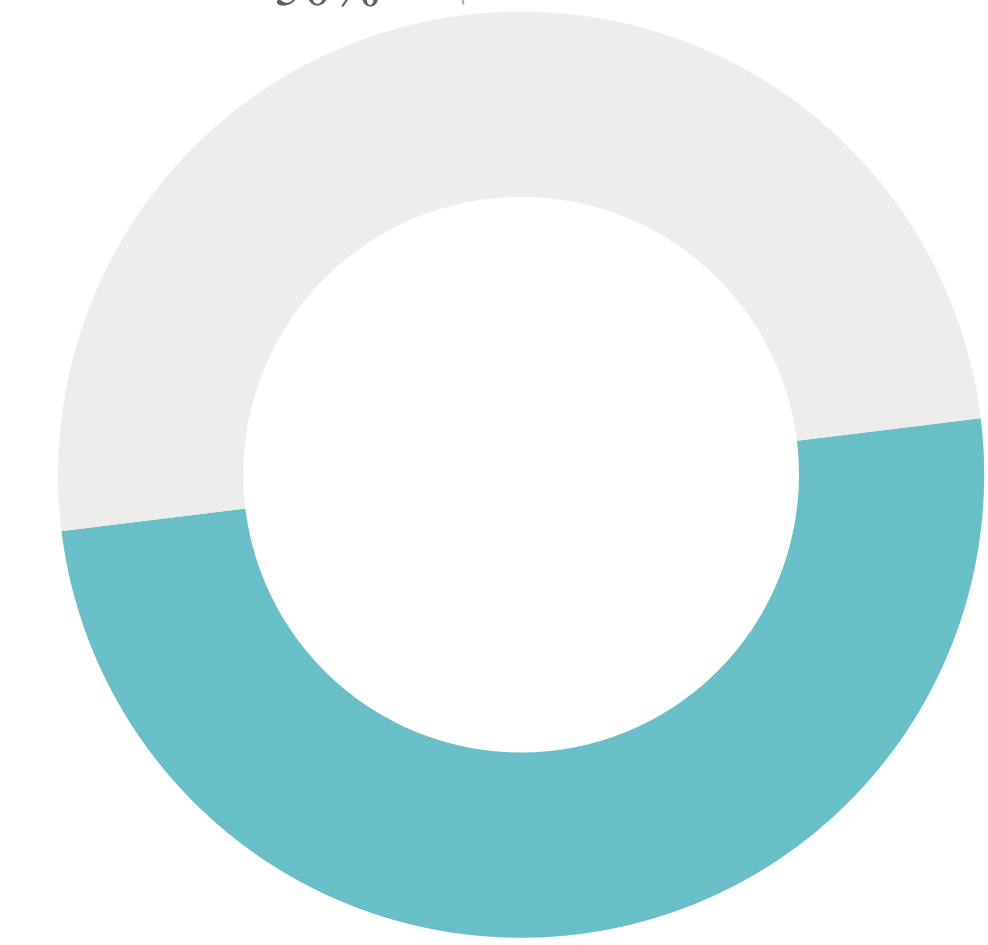
Tipo ● Exit Private Equity via Private Equity (Secondary Buyout) ● Exit Private Equity via Trade Sale



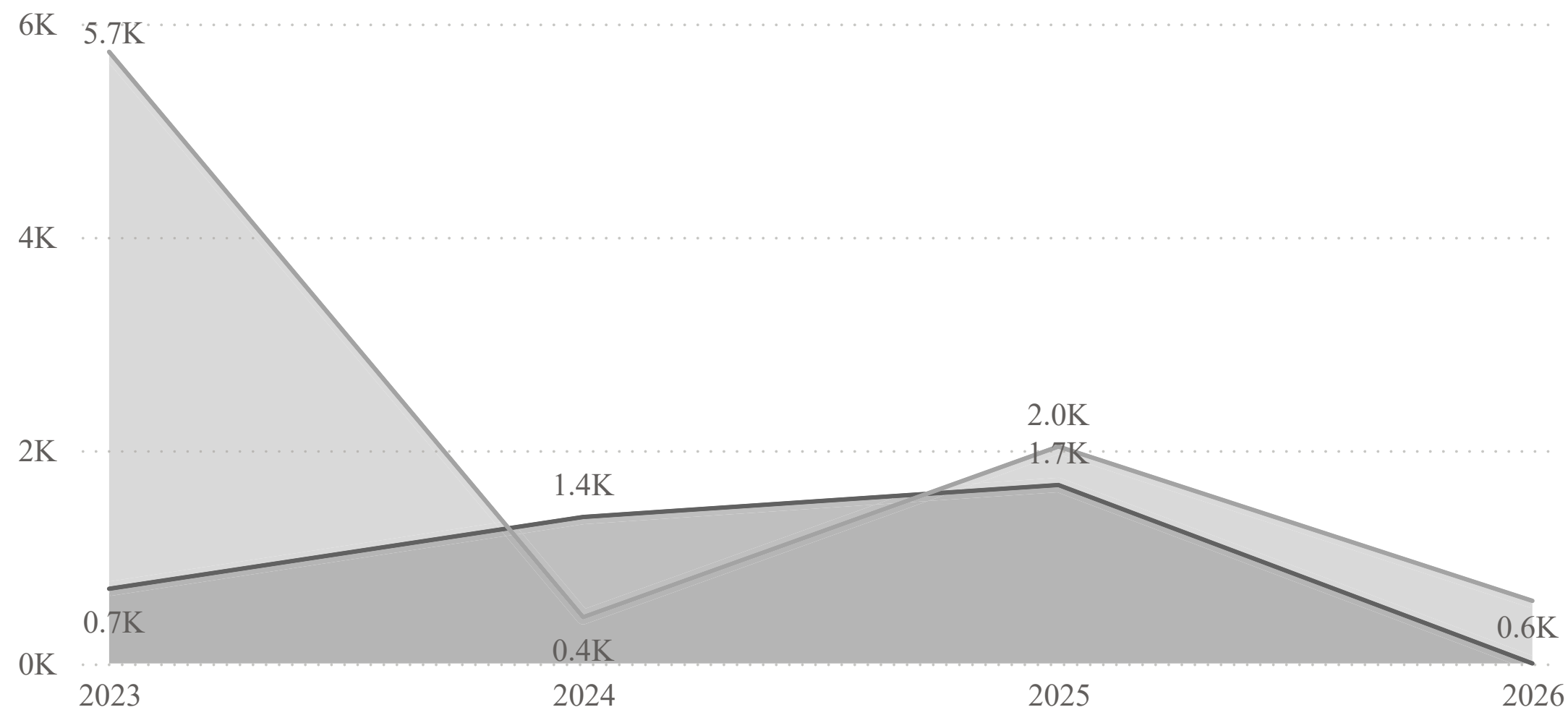
### Número de exits por setor 2026 1T

Media, Entertainment & Information Services

50%

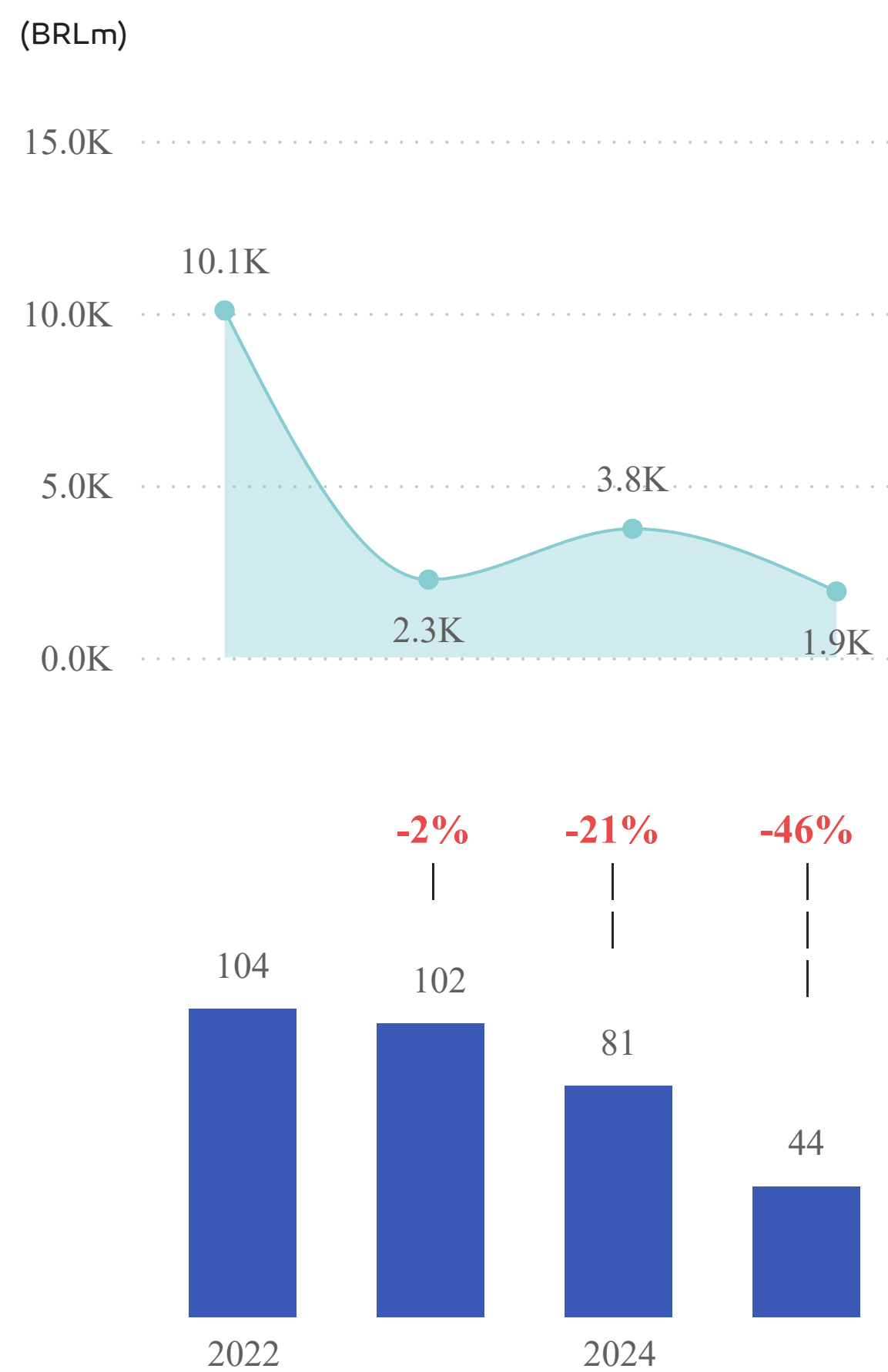


Information Technology 50%

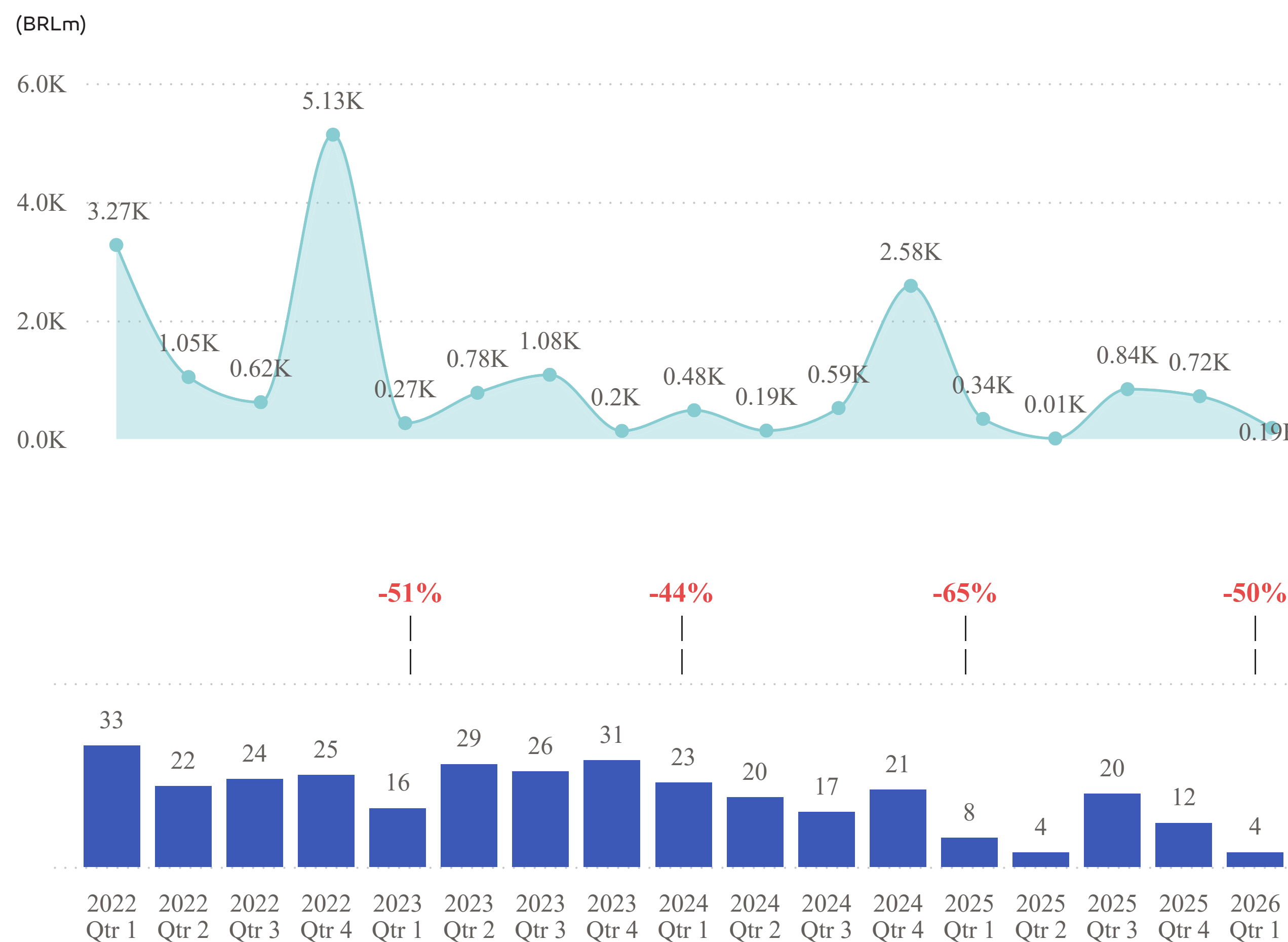


Transações com a participação de pelo menos um Corporate Venture Capital como investidor

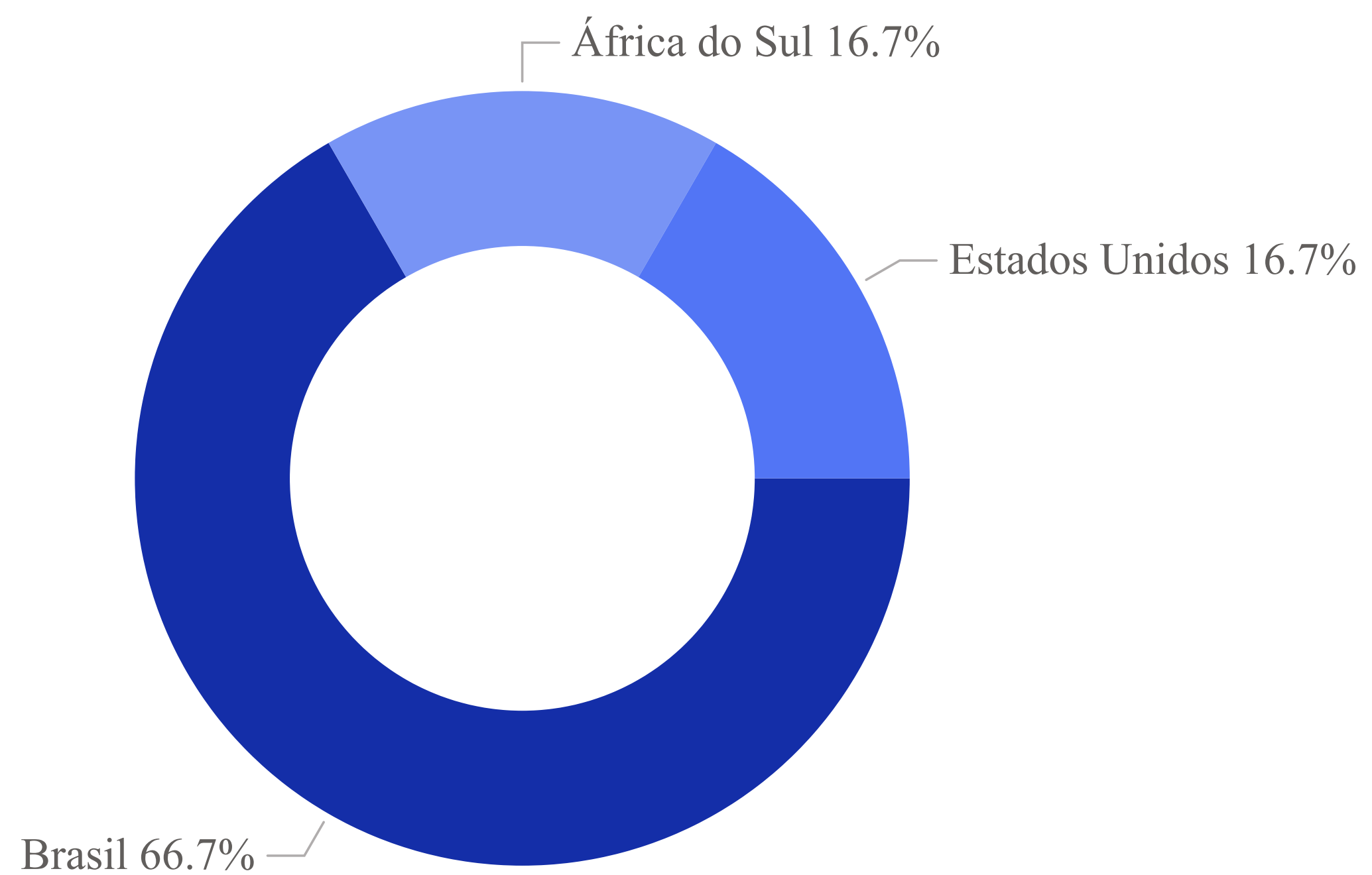
Análise anual



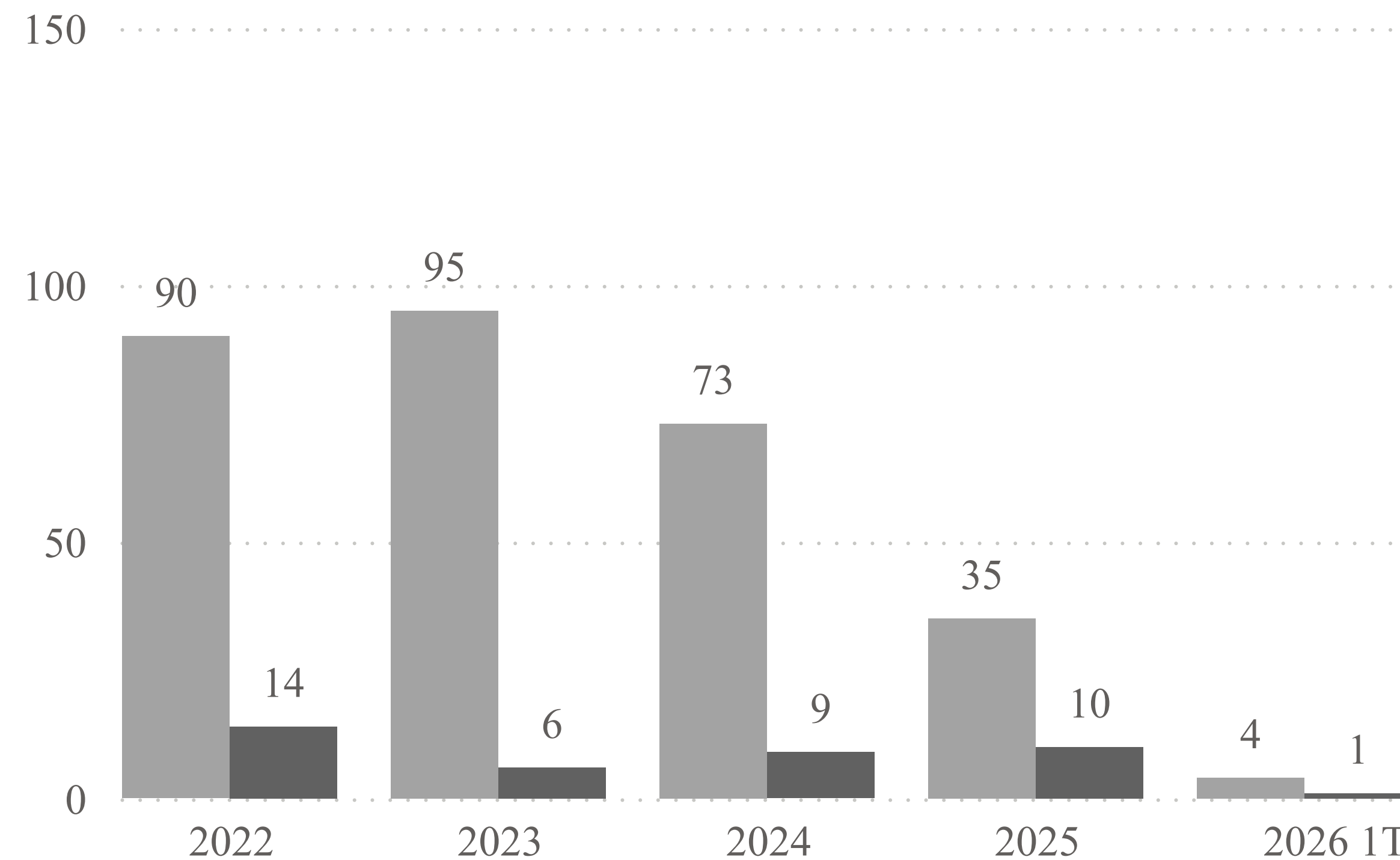
Análise trimestral



\*- Transações nas quais há pelo menos uma firma de Corporate Venture Capital no lado comprador

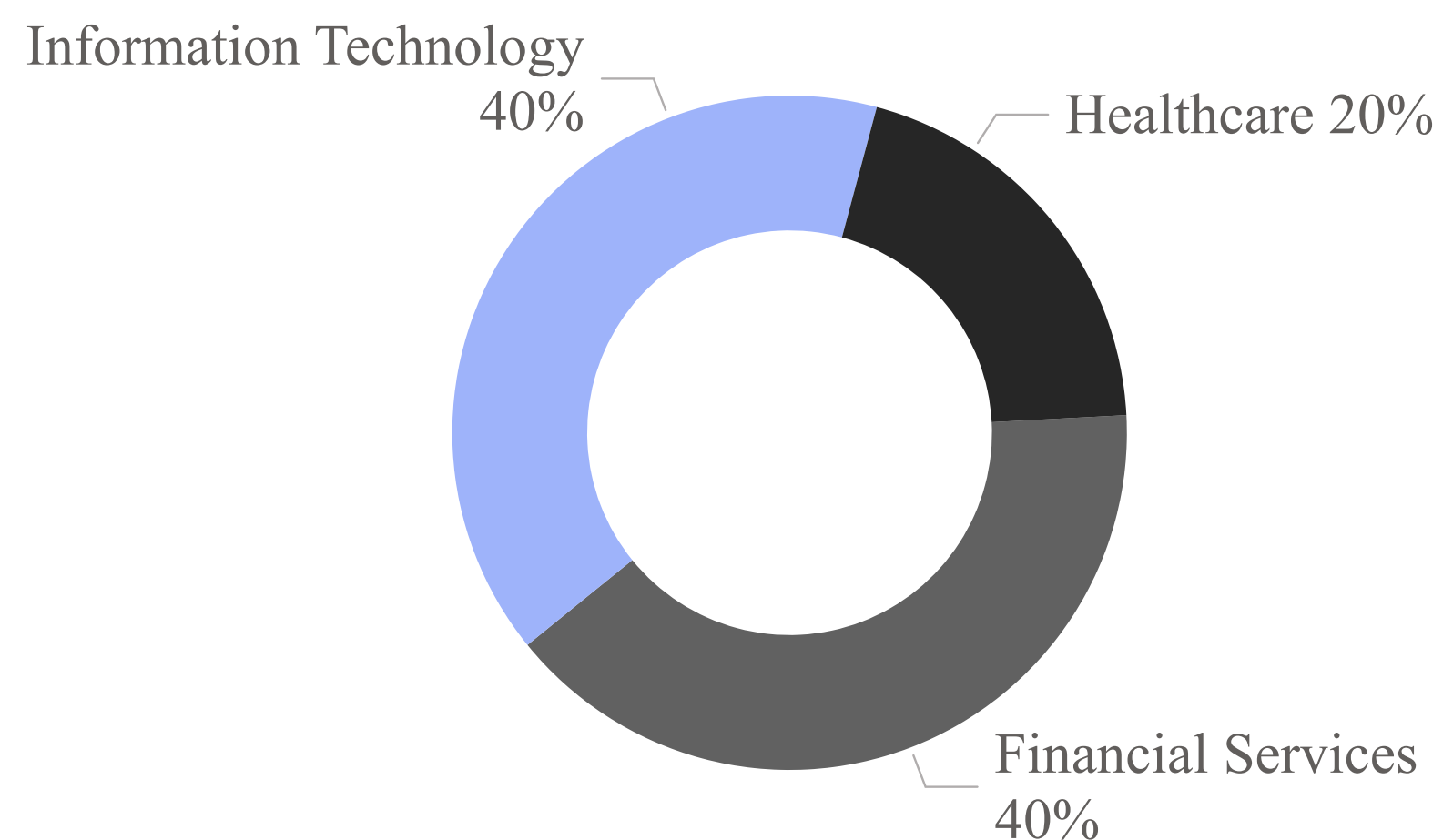


País ● Brasil ● Estados Unidos



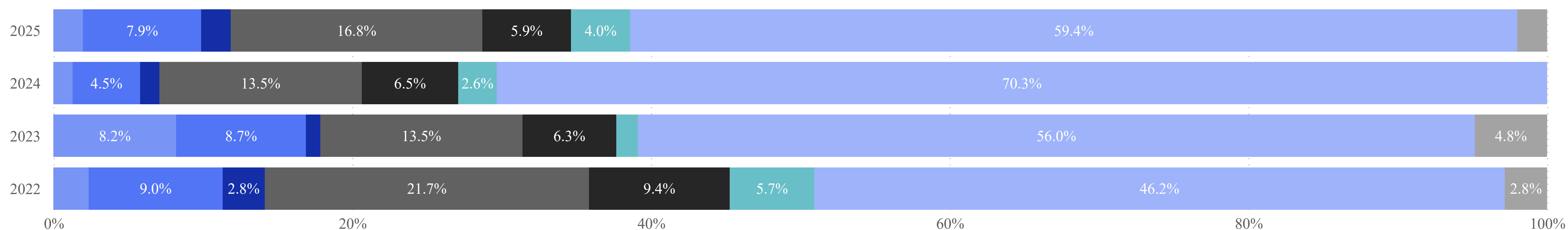
1- Transações nas quais há pelo menos um Corporate Venture Capital no lado comprador 2 - Estão contabilizados investimentos realizados por subsidiárias /controladas brasileiras de firmas estrangeiras  
 3 - A análise tem em conta o número de ocorrências de cada país nas rondas de investimentos, exemplo: Em uma rodada na qual participam três CVC brasileiros, serão contabilizadas três ocorrências para o Brasil.

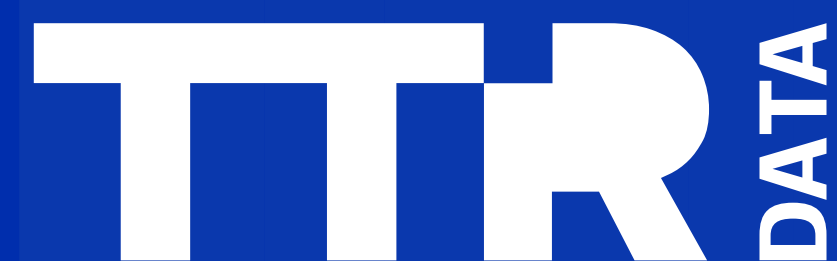
1T 2026



Proporção de cada setor em relação ao número total de investimentos por ano

SETOR ● Business Services ● Consumer Products & Services ● Energy & Utilities ● Financial Services ● Healthcare ● Industrials ● Information Technology ● Raw Materials & Natural Resources





Para mais informações:  
[customers@ttrdata.com](mailto:customers@ttrdata.com)  
[www.ttrdata.com](http://www.ttrdata.com)



Para mais informações:  
[www.abvcap.com](http://www.abvcap.com)

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